

**Agenda Item 3**  
**CIRM Governance Subcommittee Meeting**  
 May 3, 2011

**Contract and Interagency Agreement Summary**

The CIRM Policy on Contracting calls for CIRM staff to submit a report to the Governance Subcommittee two times per year listing agreements for amounts above \$20,000. The CIRM Policy indicates that the report should include all agreements and amendments executed in the reporting period. This item is the summary for the first three quarters of CIRM's 2010/2011 fiscal year from July 1, 2010 through March 31, 2011.

**Table 1- Contracts for legal, accounting and planning services.**

<b>Contractor</b>	<b>Purpose</b>	<b>Contract Period for FY 10/11</b>	<b>Amount Available for FY 10/11</b>	<b>Expenditures from 07/01/10 to 03/31/11</b>	<b>Remaining balance at 03/31/11</b>
Convergent Law Group	Legal Services- Intellectual Property	07/01/2010 – 06/30/2011	\$50,000	\$0	\$50,000
Farella Braun & Martell	Legal Services – Loan Program	07/01/2010 – 06/30/2011	\$49,980	\$0	\$49,980
Nancy Koch	Legal Services- Intellectual Property/Collaborative Funding	07/01/2010 – 06/30/2011	\$302,176	\$181,246	\$120,930
Macias, Gini & O'Connell	Independent Auditor	07/01/2010 – 06/30/2013	\$213,088*	\$63,688	\$149,400
Minami Tamaki LLP	Legal Services – Immigration Matters	07/01/2010 – 06/30/2011	\$15,000	\$0	\$15,000
Remcho, Johansen & Purcell	Legal Services	07/01/2010 – 06/30/2011	\$635,000	\$403,237	\$231,763
West Publishing	Legal Database- Westlaw	07/01/2010 – 06/30/2011	\$7,500	\$1,348	\$6,152

First three quarters of CIRM's 2010/2011 fiscal year  
 July 1, 2010 through March 31, 2011

\*Contract Period and Amount Available both extend beyond FY10/11.

**Agenda Item 3**  
**CIRM Governance Subcommittee Meeting**  
 May 3, 2011

**Table 2- Support Services and Independent Consultants**

<b>Contractor</b>	<b>Purpose</b>	<b>Contract Period for FY 10/11</b>	<b>Amount Available for FY 10/11</b>	<b>Expenditures from 07/01/10 to 03/31/11</b>	<b>Remaining balance at 03/31/11</b>
Acquia	Drupal Website Services	11/01/2010 – 10/31/2011	\$24,000	\$24,000	\$0
Advanced Printing	2010 Annual Report Printing	08/17/2010 – 06/30/2011	\$28,000	\$311	\$27,689
AlphaMed Press	Stem Cells Translational Journal	03/21/2011 – 06/30/2011	\$200,000	\$0	\$200,000
David Armario Design	Design of 2010 Annual Report	08/01/2010 – 06/30/2011	\$26,500	\$14,000	\$12,500
Barristers' Reporting Services	Shorthand Reporting	07/01/2010 – 06/30/2011	\$61,585	\$18,459	\$43,126
Daniel Burns & Associates	Consulting on For-Profit Grantee Feasibility	07/01/2010 – 06/30/2011	\$48,685	\$0	\$48,685
Career Resources	Temporary Placement Agency	07/01/2010 – 06/30/2011	\$80,000	\$73,155	\$6,845
Chapter Three	Drupal Website Services	01/14/2011 – 06/30/2011	\$40,000	\$10,300	\$29,700
DLS Enterprises, LLC	IT Development Services	07/01/2010 – 03/31/2011	\$136,024	\$88,032	\$47,992
Eaton & Associates	IT Development Services	07/01/2010 – 10/10/2010	\$100,400	\$72,160	\$28,240
Dr. Laurence Elias	Scientific and Clinical Consulting Services	07/01/2010 – 12/31/2010	\$50,000	\$5,514	\$44,486
Tatiana Ewing	Science Writing Services	01/01/2011 – 06/30/2011	\$47,500	\$35,625	\$11,875
Fleishman-Hillard, Inc.	Public Relations	08/01/2010 – 06/30/2011	\$125,000	\$77,583	\$47,417
Highlands Consulting Group	Development of Performance Audit RFP	03/11/2011 – 06/30/2011	\$65,000	\$7,275	\$57,725
Hotwire Video Productions	Video Services for ICOC Meetings	07/01/2010 – 06/30/2011	\$30,000	\$12,002	\$17,998
Infonetica	IT Development Services	07/01/2010 – 04/22/2011	\$211,360	\$165,420	\$45,940
Intercontinental Hotel San Francisco	Bridges Meeting	07/01/2010 – 07/09/2010	\$38,998	\$38,998	\$0

First three quarters of CIRM's 2010/2011 fiscal year  
 July 1, 2010 through March 31, 2011

\*Contract Period and Amount Available both extend beyond FY10/11.

**Agenda Item 3**  
**CIRM Governance Subcommittee Meeting**  
 May 3, 2011

<b>Contractor</b>	<b>Purpose</b>	<b>Contract Period for FY 10/11</b>	<b>Amount Available for FY 10/11</b>	<b>Expenditures from 07/01/10 to 03/31/11</b>	<b>Remaining balance at 03/31/11</b>
Inverness Research, Inc.	High School Stem Cell Curriculum Project	07/01/2010 – 06/30/2011	\$62,000	\$14,999	\$47,001
Kutir Corporation	IT Development Services	07/29/2010 – 06/30/2011	\$245,000	\$163,096	\$81,904
Kutir Corporation	IT Development Services	07/01/2010 – 11/20/2010	\$75,881	\$73,730	\$2,151
LECG, LLC	Economic Impact Analysis	07/01/2010 – 01/31/2011	\$225,000	\$150,000	\$75,000
Levin & Company	Executive Recruitment Services	07/01/2010 – 06/30/2011	\$33,277	\$23,147	\$10,130
Alan Lewis	R&D Advice & Consulting	07/01/2010 – 06/30/2011	\$70,000	\$1,720	\$68,280
Life Sciences Advisory, LLC	Consultation on Collaborations	02/01/2011 – 06/30/2011	\$25,000	\$5,500	\$19,500
Marriott Hotel San Francisco	Grants Working Group	11/01/2010-11/01/2010	\$23,705	\$23,705	\$0
McCall Staffing Services	Temporary Clerical Help	07/01/2010 – 06/30/2011	\$22,018	\$433	\$21,585
Mitchell Group	IT Development Services	07/26/2010 – 06/30/2011	\$250,000	\$190,213	\$59,787
Mosaic Event Management	Conference Management	07/01/2010 – 05/29/2012	\$162,096*	\$34,674	\$127,422
Nielsen, Merksamer	Legislative Monitoring	07/01/2010 – 12/31/2011	\$79,983	\$41,700	\$38,283
Asha Nigh	Scientific Consulting Services	07/01/2010 – 06/30/2011	\$45,585	\$15,777	\$29,808
Omni Hotels & Resorts	Grants Working Group Meeting	07/01/2010 – 09/02/2010	\$40,317	\$40,317	\$0
PharmaNet Consulting, LLC	Scientific and Clinical Consulting Services	07/29/2010 – 06/30/2011	\$70,000	\$6,900	\$63,100
Spirit Resource Group	For-Profit Entity Risk Assessment Services	07/01/2010 – 06/30/2011	\$32,900	\$4,600	\$28,300
Square One Bank	Loan Underwriting Services	07/01/2010 – 06/30/2016	\$220,000*	\$0	\$220,000
StiehlWorks	Patient Advocate Outreach	09/01/2010 – 06/30/2011	\$100,000	\$61,995	\$38,005
The Swenson Group	Copier Purchase & Maintenance	07/01/2010 – 06/30/2013	\$25,893*	\$4,812	\$21,081
25by7, Inc.	IT Network, Server & Desktop Support	07/01/2010 – 06/30/2011	\$167,724	\$74,211	\$93,513

First three quarters of CIRM's 2010/2011 fiscal year  
 July 1, 2010 through March 31, 2011

\*Contract Period and Amount Available both extend beyond FY10/11.

**Agenda Item 3**  
**CIRM Governance Subcommittee Meeting**  
 May 3, 2011

**Table 3- Interagency Agreements**

<b>Interagency Agreement</b>	<b>Purpose</b>	<b>Contract Period for FY 10/11</b>	<b>Amount Available for FY 10/11</b>	<b>Expenditures from 07/01/10 to 03/31/11</b>	<b>Remaining balance at 03/31/11</b>
State Controller's Office	Expedite Claim Process	07/01/2010 – 06/30/2011	\$10,000	\$5,335	\$4,665
Department of General Services	Accounting Services	07/01/2010 – 06/30/2011	\$170,000	\$85,000	\$85,000
Department of Justice	Legal Representation	07/01/2010 – 06/30/2011	\$83,518	\$1,817	\$81,701
Public Utilities Commission	Payroll & Personnel Services	07/01/2010 – 06/30/2011	\$60,000	\$45,000	\$15,000

First three quarters of CIRM's 2010/2011 fiscal year  
 July 1, 2010 through March 31, 2011

\*Contract Period and Amount Available both extend beyond FY10/11.