

Contract and Interagency Agreement Summary

The CIRM Policy on Contracting calls for CIRM staff to prepare an update on contract activity to be presented to the Governance Subcommittee at each of their meetings and that an annual report be presented to the ICOC for information.

This item is the summary for the first quarter of the fiscal year 2008-2009 from July 1, 2008 through September 30, 2008 as well as the second quarter of the fiscal year 2008-2009 from October 1 through November 30. Purchase Orders for more than \$5,000 are included in this summary.

Table 1- Contracts for legal, accounting and planning services.

Contractor	Purpose	Contract Amount	Contract Period	Expenditures in 1st & 2nd Quarters (till 11/30) of FY 08/09
Bennett Valley Law	Legal Services related to Lease Agreement	\$15,000	1/09/2008 – 06/30/2009	0
B C Burr Law	Legal Services related to Software License	\$35,000	01/07/2008 – 06/30/2009	\$8,050
Cooley, Godward	Legal Services – Loan Task Force	\$14,999	03/04/2008 – 06/30/2009	\$750
Keene Solutions	Human Resources Consulting	\$10,000	10/09/2007 – 06/30/2009	0
Nancy Koch	Legal Services- Intellectual Property	\$150,000	04/07/2008 – 12/31/2008	\$82,306
Macias, Gini & O'Connell	Independent Auditor	\$186,000	02/01/2008 – 02/01/2011	\$58,956
Remcho, Johansen & Purcell	Legal Services	\$450,000	07/01/2008 – 06/30/2009	\$237,545
West Publishing	Legal Services- Westlaw	\$7,500	07/01/2008 – 06/30/2009	\$2,411

Table 2- Support Services and Independent Consultants

Contractor	Purpose	Contract Amount	Contract Period	Expenditures in 1st & 2nd Quarters (till 11/30) of FY 08/09
Abbott & Company	Calendar Design	\$45,000	08/01/2008 - 03/31/2009	\$32,813
Aethion	IT Support	\$93,500	07/01/2007 - 12/31/2008	\$29,000
Analysis Group	Facilities Grant Analysis	\$20,000	04/15/2008 - 08/31/2008	\$19,984
Barristers' Reporting Services	Shorthand Reporting	\$45,000	07/01/2008 - 06/30/2009	\$12,196
Earl Beadle Productions	Videos of Interviews	\$26,000	08/29/2008 - 11/30/2008	\$22,968
Daniel Burns & Associates	Consulting on due diligence for For-Profit Grantees	\$50,000	10/10/2008 - 03/31/2009	\$33,180
BioTime	Subscription to Embryome.com	\$13,500	07/01/2008 - 06/30/2009	\$13,500
Biologics Consulting Group, Inc.	Report on California GMP Capacity	\$15,000	11/26/2008 - 12/31/2008	0
Blue H2O	Videos of Interviews	\$26,000	08/29/2008 - 11/30/2009	\$17,150
Caltronics	Copier Maintenance	\$12,144	05/10/2005 - 05/09/2010	0
Career Resources	Temporary Agency	\$30,000	09/15/2008 - 06/30/2009	0
Feinstein Kean Healthcare	Daily News Report Service	\$50,008	07/01/2007 - 07/31/2008	\$3,750
Fleishman-Hillard, Inc.	Public Relations	\$115,000	08/01/2008 - 07/31/2009	\$26,676
Genesys Conferencing	Teleconference Services	\$14,000	09/01/2007 - 08/31/2009	0
Grantium	Grants Management Software	\$702,000	04/07/2008 - 04/07/2011	\$28,112
Raymond Groom	Consultation on Shared Lab Grants	\$15,000	11/12/2008 - 06/30/2009	0
Nick Horton	Website Services	\$10,000	09/04/2008 - 01/31/2009	0
H.P. Express Services	Computer Warranty Support	\$5,224	08/27/2008 - 08/27/2008	\$5,224

First Quarter & Second Quarter (to Date)
of Fiscal Year 2008-2009

Table 2- Support Services and Independent Consultants Continued

Contractor	Purpose	Contract Amount	Contract Period	Expenditures in 1st & 2nd Quarters (till 11/30) of FY 08/09
Jack Hubbard	Videos of Interviews	\$26,000	08/29/2008 – 11/30/2008	\$9,600
International Society for Stem Cell Research	ISSCR Public Communication & Education	\$100,000	10/14/2008-06/30/2009	\$100,000
McCall's	Temporary Clerical Help	\$22,000	07/01/2007 – 06/30/2009	\$878
Medical Research Council	Membership	\$10,258	08/27/2008 - 08/27/2008	\$10,258
Mosaic Event Management	Event Management	\$42,000	01/01/2008 – 12/31/2008	\$42,000
Dr. Richard Murphy	Strategic Consulting	\$155,000	04/15/2008 – 12/31/2008	\$26,037
Nielsen, Merksamer	Public Education	\$49,200	01/01/2008 – 09/30/2008	\$24,600
PriceWaterhouse, Coopers	Consulting on Loan Program	\$70,000	02/25/2008 – 09/30/2008	\$20,001
Reineck & Reineck	Calendar Production	\$10,200	07/31/2008 – 03/31/2009	\$8,931
Ellen Rose	Communications Special Projects	\$90,000	05/21/2008 – 06/30/2009	\$30,225
Zach Scheiner	Contract Writer for Science Office	\$7,000	08/27/2008 – 12/31/2008	\$4,310
Gerry Shebar	Consulting on Information Technology needs	\$10,000	12/01/2008 – 05/01/2009	0
Kelly Shepard	Contract Writer for Science Office	\$7,000	08/27/2008 – 12/31/2008	\$4,970
Kelly Shepard	Contract Writer for Science Office	\$6,350	07/06/2008 – 09/30/2008	\$6,350
The Swenson Group	Copier Lease/Maintenance	\$64,729.52	11/06/2006 – 11/05/2009	\$8,540
The Taine Group	IT Consultant for System Architecture & Transition Plan	\$49,750	10/07/2008 – 12/31/2008	0
Turner Consulting Group	IT Development Services	\$120,000	08/18/2008 – 02/28/2009	\$7,706
ZooMedia, Inc.	Website Development	\$45,000	05/19/2008 – 01/31/09	\$13,320

First Quarter & Second Quarter (to Date)
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Table 3- Interagency Agreements

Interagency Agreement	Purpose	Contract Amount	Contract Period	Expenditures in 1st & 2nd Quarters (till 11/30) of FY 08/09
Senate Rules Committee	Sue North-Interim Director Governmental Affairs	\$173,338.86	11/01/2007 – 08/31/2008	\$34,667
State Controller's Office	This Amendment is for a close out of SCO's Administrative/ Accounting Support and to transition to DGS. The main Agreement was for \$190,000 and lasted from 07/01/2007 – 06/30/2008	\$70,000	07/01/2008 – 10/31/2008	\$37,103
State Controller's Office	Expedite Claim Process	\$10,000	06/01/2006 – 06/30/2009	0
Department of General Services	Accounting Services	\$90,000	07/01/2008 – 06/30/2009	\$22,500
Department of Justice	Litigation Representation	\$100,000	07/01/2007 – 06/30/2009	\$513
Department of Justice	Loan of Interim General Counsel	\$40,431	08/18/2008 – 09/30/2008	\$19,897
Department of Technology Services	Technology support for DGS CAL STARS	\$5,000	07/01/2008 – 06/30/2009	\$157
Department of Technology Services	Web Services and File Storage	\$30,000	10/01/2007 – 03/31/2009	\$12,152
Public Utilities Commission	Payroll & Personnel Services	\$110,000	09/01/2008 – 06/30/2010	\$15,000