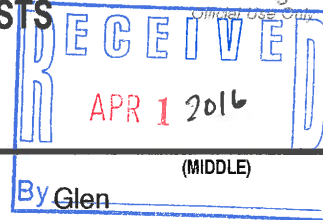


**STATEMENT OF ECONOMIC INTERESTS
COVER PAGE**

Date Initial Filing Received



Please type or print in ink.

NAME OF FILER (LAST) Juelsgaard (FIRST) Stephen (MIDDLE) Glen

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
California Institute of Regenerative Medicine

Division, Board, Department, District, if applicable
Independent Citizens Oversight Committee

Your Position
Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- ☒ State ☐ Judge or Court Commissioner (Statewide Jurisdiction)
- ☐ Multi-County _____ ☐ County of _____
- ☐ City of _____ ☐ Other _____

3. Type of Statement (Check at least one box)

- ☒ **Annual:** The period covered is January 1, 2015, through December 31, 2015.
- or-
- The period covered is ____/____/____, through December 31, 2015.
- ☐ **Assuming Office:** Date assumed ____/____/____
- ☐ **Leaving Office:** Date Left ____/____/____ (Check one)
- ☐ The period covered is January 1, 2015, through the date of leaving office.
- or-
- ☐ The period covered is ____/____/____, through the date of leaving office.
- ☐ **Candidate:** Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: 34

Schedules attached

- ☒ Schedule A-1 - Investments - schedule attached ☒ Schedule C - Income, Loans, & Business Positions - schedule attached
- ☒ Schedule A-2 - Investments - schedule attached ☐ Schedule D - Income - Gifts - schedule attached
- ☒ Schedule B - Real Property - schedule attached ☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ **None** - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
1999 Harrison St., Suite 1650 Oakland CA 94612

DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
(650) 851-1607 sjuelsgaard@cirm.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed April 1, 2016
(month, day, year)

Signature Stephen Juelsgaard
(File the originally signed statement with your filing official)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Stephen Juelsgaard

► NAME OF BUSINESS ENTITY
SFC Riverview Ranch Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment ownership

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 15 _____ / _____ / 15
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
SFC Eastlake Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment ownership

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 15 _____ / _____ / 15
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
FT Ventures III

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 15 _____ / _____ / 15
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
SFC Park Knoll Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 15 _____ / _____ / 15
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
SFC Stonegate Village Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment ownership

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 15 _____ / _____ / 15
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
FT Ventures IV

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☒ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 15 _____ / _____ / 15
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Stephen Juelsgaard

► NAME OF BUSINESS ENTITY
Starwood Opportunity Fund VIII LP

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / **15** _____ / _____ / **15**
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
GSO Capital Solutions Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business lending

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / **15** _____ / _____ / **15**
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Ivivi Health Sciences LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Medical Devices

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT **LLC**
☐ Stock ☒ Other _____ (Describe)
☐ Partnership ☒ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / **15** _____ / _____ / **15**
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Starwood Opportunity Fund IX LP

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / **15** _____ / _____ / **15**
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
GSO Capital Solutions Fund II LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
 ☒ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / **15** _____ / _____ / **15**
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Rio Grande Neurosciences, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS
Medical Devices

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☒ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / **15** _____ / _____ / **15**
 ACQUIRED DISPOSED

Comments: _____

Schedule A-1
Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
ALCOA INC	Basic Materials	\$2,000-\$10,000	Common Stock
AMERICAN AIRLINES	Industrial	\$2,000-\$10,000	Common Stock
APPLE INC	Technology	\$100,001-\$1,000,000	Common Stock
ABBVIE INC	Healthcare	\$10,001-\$100,000	Common Stock
AMERISOURCEBERGEN CORP	Consumer, Non-Cyclical	\$2,000-\$10,000	Common Stock
ABBOTT LABORATORIES	Healthcare	\$10,001-\$100,000	Common Stock
ACCENTURE PLC	Technology	\$10,001-\$100,000	Common Stock
ADOBE SYSTEMS INC	Technology	\$10,001-\$100,000	Common Stock
ANALOG DEVICES INC	Technology	\$10,001-\$100,000	Common Stock
ARCHER-DANIELS-MIDLAND CO	Consumer, Non-Cyclical	\$2,000-\$10,000	Common Stock
AUTOMATIC DATA PROCESSING INC.	Consumer, Non-Cyclical	\$2,000-\$10,000	Common Stock
AUTODESK INC	Technology	\$2,000-\$10,000	Common Stock
AMERICAN ELECTRIC POWER CO INC	Utilities	\$10,001-\$100,000	Common Stock
AETNA INC NEW	Healthcare	\$2,000-\$10,000	Common Stock
AFLAC INC	Financial	\$2,000-\$10,000	Common Stock
ALLERGAN INC	Consumer, Non-Cyclical	\$10,001-\$100,000	Common Stock
AMERICAN INTL GROUP INC	Financial	\$10,001-\$100,000	Common Stock
ALLSTATE CORP	Financial	\$10,001-\$100,000	Common Stock
ALLEGION PLC	Industrial	\$2,000-\$10,000	Common Stock
ALEXION PHARMACEUTICALS INC	Healthcare	\$2,000-\$10,000	Common Stock
APPLIED MATERIALS INC DELAWARE	Technology	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
AMERRA Agri Fund II, L.P.	Private Equity	Over \$1,000,000	Partnership
SkyBridge MultiAdviser HF LLC G	Hedge Fund	Over \$1,000,000	LLC
HedgeForum Metacapital LLC A	Hedge Fund	\$100,001-\$1,000,000	LLC
Avista II LP Ons 4C B	Private Equity	Over \$1,000,000	Partnership
CRP Opp Onshr LP B	Real Estate	\$100,001-\$1,000,000	Real Estate
Partners RE Second 09 A USD	Real Estate	\$100,001-\$1,000,000	Real Estate
Coatue Qualified LP 0508	Hedge Fund	\$100,001-\$1,000,000	Partnership
APPLE INC	Technology	\$10,001-\$100,000	Common Stock
APPLIED MATERIALS COM	Technology	\$10,001-\$100,000	Common Stock
AMGEN INC COM	Healthcare	\$10,001-\$100,000	Common Stock
BOEING COMPANY COM	Industrial	\$10,001-\$100,000	Common Stock
CROWN CASTLE INTL CORP NEW	Technology	\$10,001-\$100,000	Common Stock
COMCAST CORP NEW	Services	\$10,001-\$100,000	Common Stock
CME GROUP INC	Financial	\$10,001-\$100,000	Common Stock
CONOCOPHILLIPS	Energy	\$10,001-\$100,000	Common Stock
GENERAL MOTORS CO	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
HOME DEPOT INC COM	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
INVESCO LTD	Financial	\$10,001-\$100,000	Common Stock
JPMORGAN CHASE & CO	Financial	\$10,001-\$100,000	Common Stock
LAS VEGAS SANDS CORP	Services	\$10,001-\$100,000	Common Stock
MEDTRONIC INC	Technology	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
LLOYDS TSB GRP PLC SP ADR	Financial	\$10,001-\$100,000	Common Stock
NATIONAL GRID PLC	Utilities	\$10,001-\$100,000	Common Stock
NIELSEN HOLDINGS PLC	Industrial	\$10,001-\$100,000	Common Stock
NOKIA OYJ	Technology	\$10,001-\$100,000	Common Stock
NESTLE S A SPONSORED ADR	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
NIPPON TEL & TEL SPON ADR	Communications	\$10,001-\$100,000	Common Stock
NOVO-NORDISK A S ADR	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
NXP SEMICONDUCTORS NV	Technology	\$10,001-\$100,000	Common Stock
PERRIGO CO PLC	Healthcare	\$10,001-\$100,000	Common Stock
RECKITT BENCKISER GROUP PL	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
ROCHE HLDG LTD SPON ADR	Healthcare	\$10,001-\$100,000	Common Stock
RENAULT SA	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
SONY CORP SPON ADR-NEW	Technology	\$10,001-\$100,000	Common Stock
SUMITOMO MITSU TR SPON	Financial	\$10,001-\$100,000	Common Stock
SUEZ ENVIRONMENT CO S	Services	\$10,001-\$100,000	Common Stock
TELECOM ITALIA SPA-ADR	Technology	\$10,001-\$100,000	Common Stock
TOYOTA MOTOR CORP ADR NEW	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
TOTAL S.A SPONS ADR	Energy	\$10,001-\$100,000	Common Stock
UBS GROUP AG	Financial	\$10,001-\$100,000	Common Stock
VINCI SA ADR	Industrial	\$10,001-\$100,000	Common Stock
VIVENDI SA	Communications	\$10,001-\$100,000	Common Stock
Private Equity Opp (PPV) Ons Fd LP CI B	Private Equity	\$100,001-\$1,000,000	Partnership

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
CME GROUP INC	Financial	\$10,001-\$100,000	Common Stock
COMPASS GROUP PLC ADR	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
COMPAGNIE DE SAINT-GOBAIN	Industrial	\$10,001-\$100,000	Common Stock
CTRIIP COM INTL LTD	Services	\$10,001-\$100,000	Common Stock
DEUTSCHE BOERSE AG UNSPON	Financial	\$10,001-\$100,000	Common Stock
DELPHI AUTOMOTIVE PLC	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
EAST JAPAN RY CO-JPY	Industrial	\$10,001-\$100,000	Common Stock
FREEPORT-MCMORAN INC	Basic Materials	\$10,001-\$100,000	Common Stock
FRESENIUS SE & CO KGAA	Healthcare	\$10,001-\$100,000	Common Stock
HDFC BANK LTD ADR	Financial	\$10,001-\$100,000	Common Stock
HEINEKEN NV	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
HONG KONG EXCHANGES AND	Financial	\$10,001-\$100,000	Common Stock
IBERDROLA	Services	\$10,001-\$100,000	Common Stock
INT CONS AIRLS GPR	Services	\$10,001-\$100,000	Common Stock
ING GROEP NV SPONS ADR	Financial	\$10,001-\$100,000	Common Stock
INTESA SANPAOLO S P A	Financial	\$10,001-\$100,000	Common Stock
ITV PLC- GBP	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
JAPAN EXCHANGE GROUP INC	Financial	\$10,001-\$100,000	Common Stock
KOREA ELECTRIC POWER CORP SP ADR	Utilities	\$10,001-\$100,000	Common Stock
KANSAS CITY SOUTHERN INDS NEW	Services	\$10,001-\$100,000	Common Stock
LIBERTY GLOBAL PLC	Communications	\$10,001-\$100,000	Common Stock
LONDON STOCK EXCHANGE	Financial	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
WHIRLPOOL CORP	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
WASTE MGMT INC DEL	Industrial	\$2,000-\$10,000	Common Stock
WILLIAMS COS INC	Energy	\$2,000-\$10,000	Common Stock
WAL-MART STORES INC	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
WHITEWAVE FOODS COMPANY	Consumer, Non-Cyclical	\$2,000-\$10,000	Common Stock
XL GROUP PLC	Financial	\$2,000-\$10,000	Common Stock
EXXON MOBIL CORP	Energy	\$10,001-\$100,000	Common Stock
XEROX CORP	Technology	\$2,000-\$10,000	Common Stock
YAHOO INC	Communications	\$10,001-\$100,000	Common Stock
YUM BRANDS INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
ZIMMER BIOMET HOLDINGS INC	Healthcare	\$2,000-\$10,000	Common Stock
ZOETIS INC	Healthcare	\$2,000-\$10,000	Common Stock
BROADCOM CORP	Communications	\$2,000-\$10,000	Common Stock
PRECISION CASTPARTS CORP	Industrial	\$10,001-\$100,000	Common Stock
SAFEWAY INC NEW	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
CHUBB LTD	Financial	\$10,001-\$100,000	Common Stock
ACCOR SA	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
AERCAP HOLDINGS NV- USD	Industrial	\$10,001-\$100,000	Common Stock
ARM HOLDINGS PLC ADR	Technology	\$10,001-\$100,000	Common Stock
ATLANTIA SPA-EUR	Industrial	\$10,001-\$100,000	Common Stock
AVIVA PLC ADR	Financial	\$10,001-\$100,000	Common Stock
CHINA MOBILE LTD	Communications	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
TESORO CORP	Energy	\$2,000-\$10,000	Common Stock
TIME WARNER CABLE INC	Communications	\$10,001-\$100,000	Common Stock
TIME WARNER INC	Communications	\$10,001-\$100,000	Common Stock
TEXAS INSTRUMENTS INC	Technology	\$10,001-\$100,000	Common Stock
TEXTRON INC	Industrial	\$2,000-\$10,000	Common Stock
UNITEDHEALTH GROUP INC	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
UNION PACIFIC CORP	Industrial	\$10,001-\$100,000	Common Stock
UNITED PARCEL SERVICE CL B	Industrial	\$10,001-\$100,000	Common Stock
US BANCORP DEL NEW	Financial	\$10,001-\$100,000	Common Stock
UNITED TECHNOLOGIES CORP	Industrial	\$10,001-\$100,000	Common Stock
VISA INC COM CL A	Financial	\$10,001-\$100,000	Common Stock
VIACOM INC NEW CLASS B	Communications	\$2,000-\$10,000	Common Stock
VALERO ENERGY CORP-NEW	Energy	\$10,001-\$100,000	Common Stock
VULCAN MATERIALS CO	Industrial	\$2,000-\$10,000	Common Stock
VORNADO REALTY TR SBI	Financial	\$2,000-\$10,000	Common Stock
VERTEX PHARMACEUTICALS	Healthcare	\$2,000-\$10,000	Common Stock
VENTAS INC	Financial	\$2,000-\$10,000	Common Stock
VERIZON COMMUNICATIONS	Communications	\$10,001-\$100,000	Common Stock
WATERS CORP	Industrial	\$2,000-\$10,000	Common Stock
WALGREENS BOOTS ALLIANCE INC	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
WESTERN DIGITAL CORP	Technology	\$10,001-\$100,000	Common Stock
WELLS FARGO & CO NEW	Financial	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
SLM CORP	Financial	\$2,000-\$10,000	Common Stock
SANDISK CORP	Technology	\$2,000-\$10,000	Common Stock
SOUTHERN CO	Utilities	\$10,001-\$100,000	Common Stock
SIMON PPTY GROUP INC NEW	Financial	\$10,001-\$100,000	Common Stock
STERICYCLE INC	Industrial	\$2,000-\$10,000	Common Stock
SEMPRA ENERGY	Utilities	\$2,000-\$10,000	Common Stock
SUNTRUST BANKS INC	Financial	\$2,000-\$10,000	Common Stock
STATE STREET CORP	Financial	\$10,001-\$100,000	Common Stock
CONSTELLATION BRANDS INC CL A	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
STANLEY BLACK & DECKER INC	Industrial	\$10,001-\$100,000	Common Stock
STRYKER CORP	Healthcare	\$2,000-\$10,000	Common Stock
AT&T INC	Communications	\$10,001-\$100,000	Common Stock
MOLSON COORS BREWING CO CL B	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
TEGNA INC	Communications	\$2,000-\$10,000	Common Stock
TARGET CORP	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
TIFFANY & CO NEW	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
TJX COMPANIES INC NEW	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
T-MOBILE US INC	Communications	\$2,000-\$10,000	Common Stock
TRIPADVISOR INC	Technology	\$2,000-\$10,000	Common Stock
T ROWE PRICE GROUP INC	Financial	\$2,000-\$10,000	Common Stock
TRAVELERS COMPANIES INC	Financial	\$10,001-\$100,000	Common Stock
TYSON FOODS INC-CL A	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
PEPCO HOLDINGS INC	Utilities	\$2,000-\$10,000	Common Stock
PPG INDUSTRIES INC	Basic Materials	\$10,001-\$100,000	Common Stock
PPL CORP	Utilities	\$10,001-\$100,000	Common Stock
PRUDENTIAL FINANCIAL INC	Financial	\$10,001-\$100,000	Common Stock
PUBLIC STORAGE (MD)	Industrial	\$10,001-\$100,000	Common Stock
PHILLIPS 66	Energy	\$10,001-\$100,000	Common Stock
PRAXAIR INC	Basic Materials	\$10,001-\$100,000	Common Stock
PIONEER NATURAL RESOURCES CO	Basic Materials	\$2,000-\$10,000	Common Stock
PAYPAL HOLDINGS INC	Financial	\$10,001-\$100,000	Common Stock
QUALCOMM INC	Technology	\$10,001-\$100,000	Common Stock
REYNOLDS AMERICAN INC	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
REGENERON PHARMACEUTICALS INC	Healthcare	\$2,000-\$10,000	Common Stock
REGIONS FINANCIAL CORP	Financial	\$10,001-\$100,000	Common Stock
ROBERT HALF INTERNATIONAL INC	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
RED HAT INC	Technology	\$2,000-\$10,000	Common Stock
TRANSOCEAN LTD SWITZERLAND	Basic Materials	\$2,000-\$10,000	Common Stock
REPUBLIC SVCS INC	Industrial	\$2,000-\$10,000	Common Stock
RAYTHEON COMPANY NEW	Industrial	\$2,000-\$10,000	Common Stock
STARBUCKS CORP	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
SCHWAB CHARLES CORP	Financial	\$10,001-\$100,000	Common Stock
SMUCKER J M CO NEW	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
SCHLUMBERGER LTD	Energy	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	Market Value Range Per Unit (All guidelines)	Industry or Investment Type
NISOURCE INC	Utilities	\$2,000-\$10,000	Common Stock
NIKE INC CL B	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
NORTHROP GRUMMAN CORP	Industrial	\$10,001-\$100,000	Common Stock
NRG ENERGY INC	Utilities	\$2,000-\$10,000	Common Stock
NORFOLK SOUTHERN CORP	Industrial	\$2,000-\$10,000	Common Stock
NORTHERN TRUST CORP	Financial	\$2,000-\$10,000	Common Stock
NVIDIA CORP	Technology	\$2,000-\$10,000	Common Stock
OMNICOM GROUP INC	Communications	\$2,000-\$10,000	Common Stock
ORACLE CORP	Technology	\$10,001-\$100,000	Common Stock
O REILLY AUTOMOTIVE INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
OCCIDENTAL PETROLEUM CORP-DEL	Energy	\$10,001-\$100,000	Common Stock
PAYCHEX INC	Industrial	\$2,000-\$10,000	Common Stock
PEOPLES UNITED FINCL INC	Financial	\$2,000-\$10,000	Common Stock
PRICELINE GRP INC	Communications	\$10,001-\$100,000	Common Stock
PUBLIC SERVICE ENTERPRISE GRP	Utilities	\$2,000-\$10,000	Common Stock
PEPSICO INC	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
PFIZER INC	Healthcare	\$10,001-\$100,000	Common Stock
PROCTER & GAMBLE CO	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
PERKINELMER INC	Healthcare	\$2,000-\$10,000	Common Stock
PRO LOGIS INC	Financial	\$2,000-\$10,000	Common Stock
PHILIP MORRIS INTL INC	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
PNC FINANCIAL SERVICES GROUP	Financial	\$2,000-\$10,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
MOODYS CORPORATION	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
MONDELEZ INTERNATIONAL	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
MEDTRONIC PLC	Healthcare	\$10,001-\$100,000	Common Stock
METLIFE INC	Financial	\$2,000-\$10,000	Common Stock
MCGRAW HILL FINANCIAL INC	Financial	\$10,001-\$100,000	Common Stock
MEAD JOHNSON NUTRITION CO	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
MARSH & MCLENNAN COS INC	Financial	\$2,000-\$10,000	Common Stock
3M COMPANY	Industrial	\$10,001-\$100,000	Common Stock
ALTRIA GROUP INC	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
MONSANTO CO NEW	Basic Materials	\$10,001-\$100,000	Common Stock
MARATHON PETROLEUM CORP	Energy	\$10,001-\$100,000	Common Stock
MERCK & CO INC NEW	Healthcare	\$10,001-\$100,000	Common Stock
MARATHON OIL CORP	Basic Materials	\$2,000-\$10,000	Common Stock
MORGAN STANLEY	Financial	\$2,000-\$10,000	Common Stock
MICROSOFT CORP	Technology	\$100,001-\$1,000,000	Common Stock
MOTOROLA SOLUTIONS INC	Communications	\$2,000-\$10,000	Common Stock
MICRON TECHNOLOGY INC	Technology	\$2,000-\$10,000	Common Stock
MYLAN NV	Healthcare	\$2,000-\$10,000	Common Stock
NAVIENT CORP	Financial	\$2,000-\$10,000	Common Stock
NEXTERA ENERGY INC	Utilities	\$10,001-\$100,000	Common Stock
NEWMONT MINING CORP	Basic Materials	\$2,000-\$10,000	Common Stock
NETFLIX INC	Communications	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
NORDSTROM INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
KELLOGG CO	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
KEYCORP -NEW	Financial	\$10,001-\$100,000	Common Stock
KRAFT HEINZ CO	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
KIMCO REALTY CORPORATION	Financial	\$2,000-\$10,000	Common Stock
KIMBERLY CLARK CORP	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
COCA-COLA CO	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
KROGER CO	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
L BRANDS INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
L 3 COMMUNICATIONS HLDGS INC	Industrial	\$10,001-\$100,000	Common Stock
ELI LILLY & CO	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
LOCKHEED MARTIN CORP	Industrial	\$10,001-\$100,000	Common Stock
LINCOLN NATIONAL CORP -IND-	Financial	\$2,000-\$10,000	Common Stock
LOWES COMPANIES INC	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
LAM RESEARCH CORP	Technology	\$2,000-\$10,000	Common Stock
SOUTHWEST AIRLINES CO	Industrial	\$10,001-\$100,000	Common Stock
LYONDELLBASELL INDU CL A	Basic Materials	\$10,001-\$100,000	Common Stock
MACYS INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
MASTERCARD INC	Financial	\$10,001-\$100,000	Common Stock
MARRIOTT INTL INC NEW CL A	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
MCDONALDS CORP	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
MCKESSON CORPORATION	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
HOME DEPOT INC	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
HESS CORP	Energy	\$2,000-\$10,000	Common Stock
HARLEY-DAVIDSON INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
HONEYWELL INTL INC	Industrial	\$10,001-\$100,000	Common Stock
STARWOOD HOTELS & RESORTS	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
HELMERICH & PAYNE INC	Basic Materials	\$2,000-\$10,000	Common Stock
HEWLETT PACKARD ENTERPRISE CO	Technology	\$2,000-\$10,000	Common Stock
HP INC	Technology	\$2,000-\$10,000	Common Stock
HOST HOTELS & RESORTS INC	Financial	\$2,000-\$10,000	Common Stock
INTL BUSINESS MACHINES CORP	Technology	\$10,001-\$100,000	Common Stock
INTERCONTINENTAL EXCHANGE	Financial	\$2,000-\$10,000	Common Stock
ILLUMINA INC	Healthcare	\$2,000-\$10,000	Common Stock
INTEL CORP	Technology	\$10,001-\$100,000	Common Stock
INTUIT INC	Technology	\$2,000-\$10,000	Common Stock
INTERNATIONAL PAPER CO	Basic Materials	\$2,000-\$10,000	Common Stock
INGERSOLL-RAND PUBLIC LTD	Industrial	\$2,000-\$10,000	Common Stock
ILLINOIS TOOL WORKS INC	Industrial	\$10,001-\$100,000	Common Stock
INVESCO LTD	Financial	\$2,000-\$10,000	Common Stock
JOHNSON CONTROLS INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
JACOBS ENGINEERING GROUP INC	Industrial	\$2,000-\$10,000	Common Stock
JOHNSON & JOHNSON	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
JPMORGAN CHASE & CO	Financial	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
FEDEX CORP	Industrial	\$10,001-\$100,000	Common Stock
FISERV INC	Technology	\$10,001-\$100,000	Common Stock
FIFTH THIRD BANCORP	Financial	\$2,000-\$10,000	Common Stock
FLIR SYSTEMS INC	Industrial	\$2,000-\$10,000	Common Stock
FLOWSERVE CORP	Industrial	\$2,000-\$10,000	Common Stock
TWENTY-FIRST CENTURY-CL A	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
FIRST SOLAR INC	Technology	\$10,001-\$100,000	Common Stock
AGL RESOURCES INC	Energy	\$2,000-\$10,000	Common Stock
GENERAL DYNAMICS CORP	Industrial	\$10,001-\$100,000	Common Stock
GILEAD SCIENCES INC	Healthcare	\$10,001-\$100,000	Common Stock
GENERAL MILLS INC	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
CORNING INC	Communications	\$2,000-\$10,000	Common Stock
GENERAL MOTORS COMPANY	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
GAMESTOP CORP NEW CL A	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
ALPHABET INC CLASS C	Communications	\$10,001-\$100,000	Common Stock
ALPHABET INC CLASS A	Communications	\$10,001-\$100,000	Common Stock
GAP INC DELAWARE	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
GOLDMAN SACHS GROUP INC	Financial	\$10,001-\$100,000	Common Stock
GOODYEAR TIRE & RUBBER CO	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
HALLIBURTON CO HOLDINGS CO	Basic Materials	\$2,000-\$10,000	Common Stock
HCA HOLDINGS INC	Healthcare	\$2,000-\$10,000	Common Stock
WELLTOWER INC	Financial	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
DELPHI AUTOMOTIVE PLC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
DOW CHEMICAL CO	Basic Materials	\$10,001-\$100,000	Common Stock
DUKE ENERGY CORP	Utilities	\$10,001-\$100,000	Common Stock
DAVITA HEALTHCARE PARTNERS	Healthcare	\$2,000-\$10,000	Common Stock
DEVON ENERGY CORP NEW	Energy	\$2,000-\$10,000	Common Stock
EBAY INC	Communications	\$2,000-\$10,000	Common Stock
ECOLAB INC	Basic Materials	\$10,001-\$100,000	Common Stock
CONSOLIDATED EDISON INC	Utilities	\$2,000-\$10,000	Common Stock
EQUIFAX INC	Industrial	\$2,000-\$10,000	Common Stock
EDISON INTERNATIONAL	Utilities	\$10,001-\$100,000	Common Stock
EMC CORP-MASS	Technology	\$2,000-\$10,000	Common Stock
EASTMAN CHEMICAL CO	Basic Materials	\$2,000-\$10,000	Common Stock
EMERSON ELECTRIC CO	Industrial	\$2,000-\$10,000	Common Stock
ENDO INTERNATIONAL PLC	Healthcare	\$2,000-\$10,000	Common Stock
EOG RESOURCES INC	Energy	\$10,001-\$100,000	Common Stock
EXPRESS SCRIPTS INC.COMMON	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
EATON CORP	Industrial	\$2,000-\$10,000	Common Stock
EXPEDIA INC	Communications	\$2,000-\$10,000	Common Stock
FORD MOTOR COMPANY	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
FACEBOOK INC A	Technology	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
CHIPOTLE MEXICAN GRILL	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
CAPITAL ONE FINL CORP	Financial	\$10,001-\$100,000	Common Stock
CABOT OIL & GAS CORP	Energy	\$2,000-\$10,000	Common Stock
CONOCOPHILLIPS	Energy	\$10,001-\$100,000	Common Stock
COSTCO WHOLESALE CORP NEW	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
COLUMBIA PIPELINE GROUP INC	Basic Materials	\$2,000-\$10,000	Common Stock
SALESFORCE.COM INC	Technology	\$10,001-\$100,000	Common Stock
CISCO SYS INC	Communications	\$10,001-\$100,000	Common Stock
CINTAS CORP	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
CENTURYLINK INC	Communications	\$2,000-\$10,000	Common Stock
COGNIZANT TECH SOLUTIONS CL A	Technology	\$10,001-\$100,000	Common Stock
CVS HEALTH CORP	Consumer, Cyclical	\$10,001-\$100,000	Common Stock
CHEVRON CORP	Energy	\$10,001-\$100,000	Common Stock
DELTA AIR LINES INC	Industrial	\$2,000-\$10,000	Common Stock
E I DU PONT DE NEMOURS & CO	Basic Materials	\$10,001-\$100,000	Common Stock
DEERE & CO	Industrial	\$2,000-\$10,000	Common Stock
DISCOVER FINANCIAL SVCS	Financial	\$2,000-\$10,000	Common Stock
QUEST DIAGNOSTICS INC	Healthcare	\$2,000-\$10,000	Common Stock
DANAHER CORP DE	Industrial	\$10,001-\$100,000	Common Stock
WALT DISNEY CO	Communications	\$10,001-\$100,000	Common Stock
DISCOVERY COMMUNICATIONS INC	Communications	\$2,000-\$10,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
BRISTOL MYERS SQUIBB CO	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
BERKSHIRE HATHAWAY INC CL B	Diversified	\$10,001-\$100,000	Common Stock
BOSTON SCIENTIFIC CORP	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
BORGWARNER INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
BAXALTA INC	Healthcare	\$2,000-\$10,000	Common Stock
BOSTON PROPERTIES INC	Financial	\$10,001-\$100,000	Common Stock
CA INC	Technology	\$2,000-\$10,000	Common Stock
CARDINAL HEALTH INC	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
CAMERON INTERNATIONAL CORP	Basic Materials	\$2,000-\$10,000	Common Stock
CBS CORP	Communications	\$2,000-\$10,000	Common Stock
COCA-COLA ENTERPRISES INC	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
CROWN CASTLE INTERNATIONAL	Communications	\$2,000-\$10,000	Common Stock
CARNIVAL CORP	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
CELGENE CORP	Healthcare	\$10,001-\$100,000	Common Stock
CERNER CORP	Technology	\$2,000-\$10,000	Common Stock
CIGNA CORP	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
COLGATE PALMOLIVE CO	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
CLOROX COMPANY DE	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
COMERICA INC	Financial	\$10,001-\$100,000	Common Stock
COMCAST CORP CL A	Communications	\$10,001-\$100,000	Common Stock
CME GROUP INC	Financial	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
AMGEN INC	Healthcare	\$10,001-\$100,000	Common Stock
AMERIPRISE FINANCIAL INC	Financial	\$10,001-\$100,000	Common Stock
AMERICAN TOWER CORP	Financial	\$2,000-\$10,000	Common Stock
AMAZON COM INC	Communications	\$10,001-\$100,000	Common Stock
ANTHEM INC	Healthcare	\$2,000-\$10,000	Common Stock
AON CORP	Financial	\$2,000-\$10,000	Common Stock
APACHE CORP	Energy	\$2,000-\$10,000	Common Stock
AMPHENOL CORP CLASS A	Industrial	\$2,000-\$10,000	Common Stock
AVALONBAY CMNTYS INC	Financial	\$2,000-\$10,000	Common Stock
AMERICAN EXPRESS CO	Financial	\$10,001-\$100,000	Common Stock
AUTOZONE INC	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
BOEING CO	Industrial	\$10,001-\$100,000	Common Stock
BANK OF AMERICA CORP	Financial	\$10,001-\$100,000	Common Stock
BAXTER INTL INC	Healthcare	\$10,001-\$100,000	Common Stock
BB&T CORP	Financial	\$10,001-\$100,000	Common Stock
BECTON DICKINSON & CO	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
FRANKLIN RESOURCES INC	Financial	\$2,000-\$10,000	Common Stock
BAKER HUGHES INC	Energy	\$2,000-\$10,000	Common Stock
BIOGEN INC	Healthcare	\$10,001-\$100,000	Common Stock
BANK NEW YORK MELLON CORP	Financial	\$10,001-\$100,000	Common Stock
BALL CORP	Industrial	\$2,000-\$10,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
PEPSICO INC COM	Consumer, Non-cyclical	\$10,001-\$100,000	Common Stock
QUALCOMM INC COM	Communications	\$10,001-\$100,000	Common Stock
SEMPRA ENERGY	Utilities	\$2,000-\$10,000	Common Stock
AMERIGAS PARTNERS LP UNIT OF	Energy	\$2,000-\$10,000	Common Stock
ENBRIDGE ENERGY PARTNERS LP	Energy	\$10,001-\$100,000	Common Stock
ENLINK MIDSTREAM PARTNERS LP	Energy	\$10,001-\$100,000	Common Stock
ENTERPRISE PRODS PARTNERS LP	Energy	\$100,001-\$1,000,000	Other
EQT MIDSTREAM PARTNERS LP	Energy	\$10,001-\$100,000	Common Stock
ENERGY TRANSFER EQUITY LP	Energy	\$10,001-\$100,000	Common Stock
ENERGY TRANSFER PARTNERS LP	Energy	\$10,001-\$100,000	Common Stock
GENESIS ENERGY LP	Energy	\$10,001-\$100,000	Common Stock
MAGELLAN MIDSTREAM PARTNERS LP	Energy	\$100,001-\$1,000,000	Common Stock
MLPX LP	Energy	\$10,001-\$100,000	Common Stock
ONEOK PARTNERS LP	Energy	\$10,001-\$100,000	Common Stock
PLAINS ALL AMERN PIPELINE LP	Energy	\$10,001-\$100,000	Common Stock
SHELL MIDSTREAM PARTNERS LP	Energy	\$10,001-\$100,000	Common Stock
TALLGRASS ENERGY PARTNERS LP	Energy	\$10,001-\$100,000	Common Stock
WESTERN GAS PARTNERS LP	Energy	\$10,001-\$100,000	Common Stock
WILLIAMS PARTNERS LP/OLD	Energy	\$10,001-\$100,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Account	Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
10531435110	3M CO	Industrials	\$2,000-\$10,000	Common Stock
10531435110	AGILENT TECHNOLOGIES INC	Healthcare	\$2,000-\$10,000	Common Stock
10531435110	ALLERGAN PLC	Healthcare	\$2,000-\$10,000	Common Stock
10531435110	AMAZON.COM INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
10531435110	AVAGO TECHNOLOGIES	Information Technology	\$10,001-\$100,000	Common Stock
10531435110	BANK OF AMERICA CORPORATION	Financials	\$2,000-\$10,000	Common Stock
10531435110	CAPITAL ONE FINANCIAL CORPORATION	Financials	\$2,000-\$10,000	Common Stock
10531435110	CELGENE CORP	Healthcare	\$2,000-\$10,000	Common Stock
10531435110	COMCAST CORP CL A	Consumer Discretionary	\$2,000-\$10,000	Common Stock
10531435110	CONSTELLATION BRANDS INC-A	Consumer Staples	\$2,000-\$10,000	Common Stock
10531435110	DOW CHEMICAL CO	Materials	\$2,000-\$10,000	Common Stock
10531435110	EATON CORP PLC	Industrials	\$2,000-\$10,000	Common Stock
10531435110	HALLIBURTON CO	Energy	\$2,000-\$10,000	Common Stock
10531435110	HARTFORD FINL SVCS GROUP INC	Financials	\$2,000-\$10,000	Common Stock
10531435110	HONEYWELL INTL INC	Industrials	\$2,000-\$10,000	Common Stock
10531435110	ILLINOIS TOOL WKS INC	Industrials	\$2,000-\$10,000	Common Stock
10531435110	INTERCONTINENTALEXCHANGE GROUP, INC.	Financials	\$2,000-\$10,000	Common Stock
10531435110	INVESCO LIMITED	Financials	\$2,000-\$10,000	Common Stock
10531435110	JOHNSON & JOHNSON	Healthcare	\$10,001-\$100,000	Common Stock
10531435110	LOWE'S COMPANIES INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
10531435110	MARATHON PETROLEUM CORP	Energy	\$2,000-\$10,000	Common Stock
10531435110	MICRON TECHNOLOGY INC	Information Technology	\$2,000-\$10,000	Common Stock
10531435110	PALO ALTO NETWORKS INC	Information Technology	\$2,000-\$10,000	Common Stock
10531435110	PEPSICO INC	Consumer Staples	\$2,000-\$10,000	Common Stock
10531435110	PHILIP MORRIS INTERNATIONAL INC	Consumer Staples	\$2,000-\$10,000	Common Stock
10531435110	SALESFORCE.COM INC	Information Technology	\$10,001-\$100,000	Common Stock
10531435110	VALERO ENERGY CORP NEW	Energy	\$2,000-\$10,000	Common Stock
10531435110	WILLIAMS COS INC	Energy	\$2,000-\$10,000	Common Stock
10531435110	YAHOO INC	Information Technology	\$2,000-\$10,000	Common Stock
10531435110	YUM! BRANDS INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
LYONDELLBASELL INDUSTRIES NV	Materials	\$10,001-\$100,000	Common Stock
MARATHON PETROLEUM CORP	Energy	\$10,001-\$100,000	Common Stock
MERCK & CO INC	Healthcare	\$10,001-\$100,000	Common Stock
METTLER-TOLEDO INTL INC	Healthcare	\$10,001-\$100,000	Common Stock
MICROSOFT CORPORATION	Information Technology	\$10,001-\$100,000	Common Stock
MOODYS CORP	Financials	\$2,000-\$10,000	Common Stock
N C R CORP NEW	Information Technology	\$10,001-\$100,000	Common Stock
NEXTERA ENERGY INC	Utilities	\$10,001-\$100,000	Common Stock
OLD DOMINION FGHT LINE	Industrials	\$2,000-\$10,000	Common Stock
OWENS CORNING INC	Industrials	\$10,001-\$100,000	Common Stock
PACCAR INC	Industrials	\$2,000-\$10,000	Common Stock
PEPSICO INC	Consumer Staples	\$10,001-\$100,000	Common Stock
PFIZER INC	Healthcare	\$10,001-\$100,000	Common Stock
PHILLIPS 66	Energy	\$2,000-\$10,000	Common Stock
POST PROPERTIES INC	Financials	\$2,000-\$10,000	Common Stock
PROLOGIS, INC.	Financials	\$10,001-\$100,000	Common Stock
PRUDENTIAL FINANCIAL INC	Financials	\$10,001-\$100,000	Common Stock
PUBLIC STORAGE INC REIT	Financials	\$10,001-\$100,000	Common Stock
RELIANCE STEEL & ALUMINUM	Materials	\$2,000-\$10,000	Common Stock
ROCKWELL AUTOMATION INC	Industrials	\$2,000-\$10,000	Common Stock
ROYAL CARIBBEAN CRUISES LTD	Consumer Discretionary	\$2,000-\$10,000	Common Stock
SCHLUMBERGER LTD	Energy	\$10,001-\$100,000	Common Stock
SERVICEMASTER GLOBAL HOLDINGS INC.	Consumer Discretionary	\$2,000-\$10,000	Common Stock
SIMON PROPERTY GROUP INC REIT	Financials	\$2,000-\$10,000	Common Stock
SOUTHWEST AIRLS CO	Industrials	\$10,001-\$100,000	Common Stock
SPIRIT AEROSYSTEMS HOLDING INC	Industrials	\$10,001-\$100,000	Common Stock
T ROWE PRICE GROUP INC	Financials	\$10,001-\$100,000	Common Stock
TARGET CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
TAUBMAN CENTERS INC	Financials	\$10,001-\$100,000	Common Stock
TESORO CORPORATION	Energy	\$10,001-\$100,000	Common Stock
THE BOEING COMPANY	Industrials	\$10,001-\$100,000	Common Stock
THE MOSAIC COMPANY	Materials	\$2,000-\$10,000	Common Stock
THE PROCTER & GAMBLE COMPANY	Consumer Staples	\$10,001-\$100,000	Common Stock
THE TRAVELERS COMPANIES INC	Financials	\$10,001-\$100,000	Common Stock
THE WALT DISNEY COMPANY	Consumer Discretionary	\$10,001-\$100,000	Common Stock
TIME WARNER INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
TWENTY-FIRST CENTURY FOX, INC.	Consumer Discretionary	\$10,001-\$100,000	Common Stock
UNION PAC CORP	Industrials	\$10,001-\$100,000	Common Stock
VALERO ENERGY CORP NEW	Energy	\$10,001-\$100,000	Common Stock
VERISIGN INC	Information Technology	\$2,000-\$10,000	Common Stock
VERIZON COMMUNICATIONS INC	Telecommunications Services	\$10,001-\$100,000	Common Stock
VIACOM INC CLASS B	Consumer Discretionary	\$2,000-\$10,000	Common Stock
VISA INC-CLASS A SHRS	Information Technology	\$10,001-\$100,000	Common Stock
VISTEON CORP/NEW	Consumer Discretionary	\$2,000-\$10,000	Common Stock
WADDELL & REED FINANCIAL INC CLASS A	Financials	\$2,000-\$10,000	Common Stock
WAL MART STORES INC	Consumer Staples	\$10,001-\$100,000	Common Stock
WELLS FARGO & COMPANY	Financials	\$10,001-\$100,000	Common Stock
WESTLAKE CHEMICAL CORP	Materials	\$2,000-\$10,000	Common Stock
WEX INC	Information Technology	\$2,000-\$10,000	Common Stock
WYNDHAM WORLDWIDE CORPORATION	Consumer Discretionary	\$10,001-\$100,000	Common Stock
ZOETIS INC	Healthcare	\$2,000-\$10,000	Common Stock

Schedule A-1 Investments

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
3M CO	Industrials	\$10,001-\$100,000	Common Stock
ABBOTT LABORATORIES	Healthcare	\$10,001-\$100,000	Common Stock
ACCENTURE PLC	Information Technology	\$10,001-\$100,000	Common Stock
AFFILIATED MANAGERS GROUP INC	Financials	\$10,001-\$100,000	Common Stock
AGILENT TECHNOLOGIES INC	Healthcare	\$10,001-\$100,000	Common Stock
AIR PRODUCTS & CHEMICALS INC	Materials	\$2,000-\$10,000	Common Stock
ALLISON TRANSMISSION HOLDINGS, INC.	Industrials	\$2,000-\$10,000	Common Stock
ALPHABET, INC.	Information Technology	\$10,001-\$100,000	Common Stock
ALPHABET, INC.	Information Technology	\$10,001-\$100,000	Common Stock
ALTRIA GROUP INC	Consumer Staples	\$10,001-\$100,000	Common Stock
AMAZON.COM INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
AMERICAN EXPRESS COMPANY	Financials	\$2,000-\$10,000	Common Stock
AMGEN INC	Healthcare	\$10,001-\$100,000	Common Stock
ANALOG DEVICES INC	Information Technology	\$2,000-\$10,000	Common Stock
ANTHEM INC.	Healthcare	\$10,001-\$100,000	Common Stock
APPLE INC	Information Technology	\$10,001-\$100,000	Common Stock
AT&T INC	Telecommunications Services	\$2,000-\$10,000	Common Stock
BANK OF AMERICA CORPORATION	Financials	\$10,001-\$100,000	Common Stock
BED BATH & BEYOND INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
BERKSHIRE HATHAWAY INC DEL CL B	Financials	\$10,001-\$100,000	Common Stock
BIAGEN IDEC INC	Healthcare	\$2,000-\$10,000	Common Stock
BUNGE LIMITED	Consumer Discretionary	\$2,000-\$10,000	Common Stock
CAMERON INTERNATIONAL CORPORATION	Energy	\$2,000-\$10,000	Common Stock
CARNIVAL CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
CELANESE CORP SERIES A	Materials	\$2,000-\$10,000	Common Stock
CELGENE CORP	Healthcare	\$2,000-\$10,000	Common Stock
CENTURYTEL INC	Telecommunications Services	\$10,001-\$100,000	Common Stock
CHARLES RIV LABORATORIES INTL INC	Healthcare	\$2,000-\$10,000	Common Stock
CIGNA CORP	Healthcare	\$10,001-\$100,000	Common Stock
CITIGROUP INC	Financials	\$10,001-\$100,000	Common Stock
CITRIX SYS INC	Information Technology	\$10,001-\$100,000	Common Stock
COCA-COLA ENTERPRISES INC	Consumer Staples	\$2,000-\$10,000	Common Stock
COMCAST CORP CL A	Consumer Discretionary	\$10,001-\$100,000	Common Stock
CROWN HLDGS INC	Materials	\$2,000-\$10,000	Common Stock
CVS CAREMARK CORPORATION	Consumer Staples	\$10,001-\$100,000	Common Stock
D S T SYS INC DEL	Information Technology	\$2,000-\$10,000	Common Stock
DENTSPLY INTERNATIONAL INC	Healthcare	\$2,000-\$10,000	Common Stock
DOLLAR GENERAL CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
DOW CHEMICAL CO	Materials	\$2,000-\$10,000	Common Stock
DUKE ENERGY CORPORATION	Utilities	\$10,001-\$100,000	Common Stock
EBAY INC	Information Technology	\$2,000-\$10,000	Common Stock
ELECTRONIC ARTS INC	Information Technology	\$10,001-\$100,000	Common Stock
ESTEE LAUDER COMPANIES CLASS A	Consumer Staples	\$10,001-\$100,000	Common Stock
EXPRESS SCRIPTS HOLDINGS, INC.	Healthcare	\$2,000-\$10,000	Common Stock
EXXON MOBIL CORP	Energy	\$10,001-\$100,000	Common Stock
FACEBOOK INC.	Information Technology	\$10,001-\$100,000	Common Stock
FIDELITY NATIONAL INFORMATION SERVICES, INC.	Information Technology	\$2,000-\$10,000	Common Stock
FIRSTENERGY CORP	Utilities	\$10,001-\$100,000	Common Stock
FRANKLIN RES INC	Financials	\$2,000-\$10,000	Common Stock
GENERAL DYNAMICS CORPORATION	Industrials	\$10,001-\$100,000	Common Stock
GENERAL GROWTH PROPERTIES	Financials	\$2,000-\$10,000	Common Stock
GILEAD SCIENCES INC	Healthcare	\$10,001-\$100,000	Common Stock
H C A HOLDINGS INC	Healthcare	\$10,001-\$100,000	Common Stock
HOLOGIC INC	Healthcare	\$10,001-\$100,000	Common Stock
HOME DEPOT INC	Consumer Discretionary	\$10,001-\$100,000	Common Stock
HONEYWELL INTL INC	Industrials	\$2,000-\$10,000	Common Stock
HOST HOTELS & RESORTS INC	Financials	\$10,001-\$100,000	Common Stock
INTEL CORP	Information Technology	\$2,000-\$10,000	Common Stock
INTERNATIONAL BUSINESS MACHINES CORPORATION	Information Technology	\$10,001-\$100,000	Common Stock
INTUIT	Information Technology	\$2,000-\$10,000	Common Stock
JETBLUE AWYS CORP	Industrials	\$2,000-\$10,000	Common Stock
JOHNSON & JOHNSON	Healthcare	\$10,001-\$100,000	Common Stock
JP MORGAN CHASE & CO	Financials	\$10,001-\$100,000	Common Stock
KROGER CO	Consumer Staples	\$2,000-\$10,000	Common Stock
LOCKHEED MARTIN CORP	Industrials	\$10,001-\$100,000	Common Stock
LOWE'S COMPANIES INC	Consumer Discretionary	\$10,001-\$100,000	Common Stock

Schedule A-1
Investments Sold

Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
ANTHEM INC.	Healthcare	\$10,001-\$100,000	Common Stock
AT&T INC	Telecommunications Services	\$2,000-\$10,000	Common Stock
CAMERON INTERNATIONAL CORPORATION	Energy	\$2,000-\$10,000	Common Stock
CELANESE CORP SERIES A	Materials	\$2,000-\$10,000	Common Stock
CITIGROUP INC	Financials	\$10,001-\$100,000	Common Stock
COCA-COLA ENTERPRISES INC	Consumer Staples	\$2,000-\$10,000	Common Stock
ESTEE LAUDER COMPANIES CLASS A	Consumer Staples	\$10,001-\$100,000	Common Stock
HOME DEPOT INC	Consumer Discretionary	\$10,001-\$100,000	Common Stock
KROGER CO	Consumer Staples	\$2,000-\$10,000	Common Stock
LOWE'S COMPANIES INC	Consumer Discretionary	\$10,001-\$100,000	Common Stock
MARATHON PETROLEUM CORP	Energy	\$10,001-\$100,000	Common Stock
OLD DOMINION FGHT LINE	Industrials	\$2,000-\$10,000	Common Stock
PHILLIPS 66	Energy	\$2,000-\$10,000	Common Stock
PUBLIC STORAGE INC REIT	Financials	\$10,001-\$100,000	Common Stock
ROYAL CARIBBEAN CRUISES LTD	Consumer Discretionary	\$2,000-\$10,000	Common Stock
SOUTHWEST AIRLS CO	Industrials	\$10,001-\$100,000	Common Stock
TESORO CORPORATION	Energy	\$10,001-\$100,000	Common Stock
VERISIGN INC	Information Technology	\$2,000-\$10,000	Common Stock
WESTLAKE CHEMICAL CORP	Materials	\$2,000-\$10,000	Common Stock

Schedule A-1
Investments Sold

Stephen Juelsgaard

Account	Name of Business Entity	General Description of Business Activity	Market Value
10531435110	AVAGO TECHNOLOGIES	Information Technology	\$10,001-\$100,000
10531435110	CELGENE CORP	Healthcare	\$2,000-\$10,000
10531435110	HALLIBURTON CO	Energy	\$2,000-\$10,000
10531435110	INTERCONTINENTALEXCHANGE GROUP, INC.	Financials	\$2,000-\$10,000
10531435110	LOWE'S COMPANIES INC	Consumer Discretionary	\$2,000-\$10,000
10531435110	PALO ALTO NETWORKS INC	Information Technology	\$2,000-\$10,000
10531435110	SALESFORCE.COM INC	Information Technology	\$10,001-\$100,000
10531435110	VALERO ENERGY CORP NEW	Energy	\$2,000-\$10,000

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Stephen Juelsgaard

▶ 1. BUSINESS ENTITY OR TRUST

Wine Management Systems LLC

Name

141 Irwin St., San Rafael, CA 94901

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

Wine Management Software

FAIR MARKET VALUE

- ☐ \$0 - \$1,999
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/15 ____/____/15
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☐ Sole Proprietorship ☒ **LLC** ☐ Other

None

YOUR BUSINESS POSITION

▶ 1. BUSINESS ENTITY OR TRUST

Name

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$0 - \$1,999
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/15 ____/____/15
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☐ Sole Proprietorship ☐ Other

YOUR BUSINESS POSITION

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☒ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☒ None or ☐ Names listed below

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☐ None or ☐ Names listed below

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/15 ____/____/15
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold ____
Yrs. remaining

☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/15 ____/____/15
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold ____
Yrs. remaining

☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

Comments: _____

SCHEDULE B
Interests in Real Property
(Including Rental Income)

Name
Stephen Juelsgaard

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
1580 Henry Rd.

CITY
Napa, CA 94559

FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☒ Over \$1,000,000

IF APPLICABLE, LIST DATE:
_____/_____/15 ____/_____/15
ACQUIRED DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust ☐ Easement

☐ Leasehold _____
Yrs. remaining ☐ _____
Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2025 Appollo Ct.

CITY
Napa, CA 94559

FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:
_____/_____/15 ____/_____/15
ACQUIRED DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust ☐ Easement

☐ Leasehold _____
Yrs. remaining ☐ _____
Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)
_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)
_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

Comments:

SCHEDULE B
Interests in Real Property
(Including Rental Income)

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
860 Omaha Ct.

CITY
Napa, CA 94559

FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:
_____/_____/15 ____/_____/15
ACQUIRED DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust ☐ Easement
☐ Leasehold _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
845 Omaha Ct.

CITY
Napa, CA 94559

FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:
_____/_____/15 ____/_____/15
ACQUIRED DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust ☐ Easement
☐ Leasehold _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

Chad and Barbara Vaughn

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

Comments: _____

SCHEDULE B
Interests in Real Property
(Including Rental Income)

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

15396 N. Highway 88

CITY

Lodi, CA

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/15 ____/____/15
ACQUIRED DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust ☐ Easement

☐ Leasehold _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/15 ____/____/15
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Ownership/Deed of Trust ☐ Easement

☐ Leasehold _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

_____% ☐ None

TERM (Months/Years)

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

_____% ☐ None

TERM (Months/Years)

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

Comments:

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Stephen Juelsgaard

▶ 1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME SFC Riverview Ranch LP	NAME OF SOURCE OF INCOME SFC Park Knolls Investors LP
ADDRESS (Business Address Acceptable) 577 Airport Blvd., Ste. 700, Burlingame, CA 94010	ADDRESS (Business Address Acceptable) 577 Airport Blvd., Ste. 700, Burlingame, CA 94010
BUSINESS ACTIVITY, IF ANY, OF SOURCE Apartment Ownership	BUSINESS ACTIVITY, IF ANY, OF SOURCE Apartment Ownership
YOUR BUSINESS POSITION Limited Partner	YOUR BUSINESS POSITION Limited Partner
GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input checked="" type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
_____	_____% <input type="checkbox"/> None	_____
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN	
_____	<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
BUSINESS ACTIVITY, IF ANY, OF LENDER	<input type="checkbox"/> Real Property _____	Street address
_____		City
HIGHEST BALANCE DURING REPORTING PERIOD	<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> Other _____	(Describe)
<input type="checkbox"/> \$1,001 - \$10,000		
<input type="checkbox"/> \$10,001 - \$100,000		
<input type="checkbox"/> OVER \$100,000		

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME SFC Eastlake Investors LP	NAME OF SOURCE OF INCOME SFC Stonegate Village Investors LP
ADDRESS (Business Address Acceptable) 577 Airport Blvd. STE. 700, Burlingame, CA 94010	ADDRESS (Business Address Acceptable) 577 Airport Blvd. STE. 700, Burlingame, CA 94010
BUSINESS ACTIVITY, IF ANY, OF SOURCE Apartment Ownership	BUSINESS ACTIVITY, IF ANY, OF SOURCE Apartment Ownership
YOUR BUSINESS POSITION Limited Partner	YOUR BUSINESS POSITION Limited Partner
GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input checked="" type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____ ADDRESS (Business Address Acceptable) _____ BUSINESS ACTIVITY, IF ANY, OF LENDER _____ HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	INTEREST RATE _____% <input type="checkbox"/> None SECURITY FOR LOAN <input type="checkbox"/> None <input type="checkbox"/> Personal residence <input type="checkbox"/> Real Property _____ Street address _____ City <input type="checkbox"/> Guarantor _____ <input type="checkbox"/> Other _____ (Describe)
---	--

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME Starwood Opportunity Fund VIII LP	NAME OF SOURCE OF INCOME Starwood Opportunity Fund IX LP
ADDRESS (Business Address Acceptable) 560 Mission St. Ste. 2400, San Francisco, CA 94105	ADDRESS (Business Address Acceptable) 560 Mission St. Ste. 2400, San Francisco, CA 94105
BUSINESS ACTIVITY, IF ANY, OF SOURCE Real Estate Investing	BUSINESS ACTIVITY, IF ANY, OF SOURCE Real Estate Investing
YOUR BUSINESS POSITION Limited Partner	YOUR BUSINESS POSITION Limited Partner
GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD	
<p>* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:</p>	
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
_____	_____ % <input type="checkbox"/> None _____
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN
_____	<input type="checkbox"/> None <input type="checkbox"/> Personal residence
BUSINESS ACTIVITY, IF ANY, OF LENDER	<input type="checkbox"/> Real Property _____ Street address
_____	City
HIGHEST BALANCE DURING REPORTING PERIOD	<input type="checkbox"/> Guarantor _____
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> Other _____ (Describe)
<input type="checkbox"/> \$1,001 - \$10,000	
<input type="checkbox"/> \$10,001 - \$100,000	
<input type="checkbox"/> OVER \$100,000	
Comments: _____	

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Stephen Juelsgaard

▶ 1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME GSO Capital Solutions Fund LP	NAME OF SOURCE OF INCOME GSO Capital Solutions II Fund LP
ADDRESS (Business Address Acceptable) 560 Mission St. Ste. 2400, San Francisco, CA 94105	ADDRESS (Business Address Acceptable) 560 Mission St. Ste. 2400, San Francisco, CA 94105
BUSINESS ACTIVITY, IF ANY, OF SOURCE Business Lending	BUSINESS ACTIVITY, IF ANY, OF SOURCE Business Lending
YOUR BUSINESS POSITION Limited Partner	YOUR BUSINESS POSITION Limited Partner
GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
_____	_____% <input type="checkbox"/> None	_____
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN	
_____	<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
BUSINESS ACTIVITY, IF ANY, OF LENDER	<input type="checkbox"/> Real Property _____	Street address
_____		City
HIGHEST BALANCE DURING REPORTING PERIOD	<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> Other _____	(Describe)
<input type="checkbox"/> \$1,001 - \$10,000		
<input type="checkbox"/> \$10,001 - \$100,000		
<input type="checkbox"/> OVER \$100,000		

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME FTVentures III LP	NAME OF SOURCE OF INCOME
ADDRESS (Business Address Acceptable) 555 California St. Ste. 2900, San Francisco, CA 9410	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE Financial Services Investing	BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION Limited partner	YOUR BUSINESS POSITION
GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input checked="" type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____ ADDRESS (Business Address Acceptable) _____ BUSINESS ACTIVITY, IF ANY, OF LENDER _____ HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	INTEREST RATE TERM (Months/Years) _____% <input type="checkbox"/> None _____ SECURITY FOR LOAN <input type="checkbox"/> None <input type="checkbox"/> Personal residence <input type="checkbox"/> Real Property _____ _____ Street address _____ City <input type="checkbox"/> Guarantor _____ <input type="checkbox"/> Other _____ (Describe)
---	---

Comments: _____