CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received

A PUBLIC DOCUMENT

Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) Juelsgaard Stephen G. 1. Office, Agency, or Court Agency Name (Do not use acronyms) California Institute for Regenerative Medicine Division, Board, Department, District, if applicable Your Position Independent Citizens Oversight Committee Member ▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: _ 2. Jurisdiction of Office (Check at least one box) State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction) Multi-County ☐ County of City of Other 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2020, through Leaving Office: Date Left ____/_ December 31, 2020. (Check one circle.) The period covered is _____/__/ The period covered is January 1, 2020, through the date of December 31, 2020. leaving office. Assuming Office: Date assumed ____/_ The period covered is _ the date of leaving office. Candidate: Date of Election and office sought, if different than Part 1:_ Schedule Summary (must complete) ► Total number of pages including this cover page: Schedules attached Schedule A-1 - Investments — schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached. Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached ☐ Schedule E - Income - Gifts - Travel Payments - schedule attached -or- None - No reportable interests on any schedule 5. Verification MAILING ADDRESS CITY (Business or Agency Address Recommended - Public Document) STATE ZIP CODE 1999 Harrison St., Ste. 1650 Oakland CA 94612 DAYTIME TELEPHONE NUMBER EMAIL ADDRESS (510) 340-9108 stevejue@hotmail.com I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date Signed Signature (File the originally signed paper statement with your filing official.)

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
S Name
Stephen Juelsgaard

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Starwood Opportunity Fund VIII	Starwood Opportunity Fund IX
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing	Real Estate Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 II \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other
Partnership () Income Received of \$0 - \$499 ightharpoonup Income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY GSO Capital Solutions Fund LP	► NAME OF BUSINESS ENTITY GSO Capital Solutions II LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending	Business Lending
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	_
☐ Stock ☐ Other	NATURE OF INVESTMENT Stock Other
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
HPS - CORE SENIOR LENDING FUND	APOLLO EPF III PRIVATE INVESTORS,
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending	Business lending
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 S10,001 - \$100,000	\$2,000 - \$10,000 S10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other
Partnership () Income Received of \$0 - \$499 (ii) Income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//20/ /20	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	ACQUIRED DISPOSED
Comments:	

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
SFC Riverview Ranch Investors	SFC Park Knolls Investors LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership	Apartment Ownership
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 = \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other
(Describe) Partnership () Income Received of \$0 - \$499	(Describe)
Income Received of \$500 or More (Report on Schedule C)	Partnership () Income Received of \$0 - \$499 (a) Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY SFC Eastlake Investors LP	► NAME OF BUSINESS ENTITY
	SFC Stonegate Village Investors LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership	Apartment Ownership
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	S2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe) Partnership () Income Received of \$0 - \$499	(Describe)
Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 • Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	- Inc.
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
North River Partners LP	FT Ventures III LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Business Investing Hedge Fund	Financial Services Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	□ en enn
S100,001 - \$1,000,000 Over \$1,000,000	\$10,001 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
Partnership Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 • Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ (20 / 20	AFFLIOABLE, LIST DATE:
ACQUIRED DISPOSED	
	ACQUIRED DISPOSED

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Stephen Juelsgaard

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
FT Ventures IV LP	Avista Capital Opportunities LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing	Private Equity Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 • Income Received of \$500 or More (Report on Schedule C)	Partnership (a) Income Received of \$0 - \$499 (b) Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY DGP Onshore Feeder Fund IV LP	► NAME OF BUSINESS ENTITY Hadley Harbor Pre-IPO Onshore Feeder Fund LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing	Investing in Pre-IPO Companies
FAIR MARKET VALUE	FAIR MARKET WALLE
S2,000 - \$10,000 S10,001 - \$100,000	FAIR MARKET VALUE
\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 Over \$1,000,000
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 • Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IS ADDITION S THAT DIVIN
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Private Equity Opportunities Onshore Feeder Fund LP	TRG Growth Partnership LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing	Real Estate Investing
FAIR MARKET VALUE	
S2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE
\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT Stock Other
Partnership (Describe) [Describe)	(Describe)
○ Income Received of \$500 or More (Report on Schedule C)	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ (20 / 20
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	5.6. 0020
Comments:	

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Stephen Juelsgaard

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
CRP Opportunities Fund LP	CMMO Onshore Feeder Fund LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing	Credit and Private Equity Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT Stock Other
(Describe) Partnership Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule Company)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ /20 / /20
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	
	FAIR MARKET VALUE
	\$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe) Partnership O Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	- The strategy of the strategy of the strategy of
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	
State of Southeast Entity	► NAME OF BUSINESS ENTITY
CENERAL DECORPORTION OF THE CO.	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT Stock Other
Partnership O Income Received of \$0 - \$499	(Describe)
○ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ 20 / 20
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	DIOFOGED
Comments:	

Schedule & A-1 Investments

3M COMPANY ABBOTT LABORATORIES ABBVIE INC ACCENTURE PLC ACTIVISION BLIZZARD INC ADOBE INC ADVANCED MICRO DEVICES INC AIR PRODUCTS & CHEMICALS INC ALIGN TECHNOLOGY INC ALLEGION PLC ALLEGION PLC ALLSTATE CORP ALPHABET INC CLASS A ALPHABET INC CLASS C AMAZON COM INC AMERICAN ELECTRIC POWER CO INC AMERICAN TOWER CORP AMERISOURCEBERGEN CORP AMERICAN MACEDIAN CORP	Industrials Health Care Health Care Information Technology Information Technology Information Technology Information Technology Information Technology Materials Health Care Health Care Financials Information Technology Information Technology Information Technology Information Technology Information Technology Information Technology Utilities Real Estate Financials Health Care	\$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$100,000 \$2,000-\$100,000 \$2,000-\$100,000 \$2,000-\$100,000 \$2,000-\$100,000 \$2,000-\$100,000	Common Stock
AMGEN INC AMPHENOL CORP CLASS A ANALOG DEVICES INC ANSYS INC ANTHEM INC	Private Equity Health Care Industrials Information Technology Information Technology Health Care	\$2,000-\$10,000 \$100,000-\$1,000,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000	Common Stock Common Stock Partnership Common Stock

Schedule 1 A-1 Investments

AON PLC APACHE CORP APPLE INC APPLIED MATERIALS INC APTIV PLC Asia Enterprise III Onshore LP AT&T INC AUTODESK INC AUTOMATIC DATA PROCESSING INC AUTOZONE INC AVISTA Capital Opportunities Fund II (Onsi BAKER HUGHES CO BALL CORP BANK OF AMERICA CORP BANK OF NEW YORK MELLON CORP/ BAXTER INTL INC BECTON DICKINSON AND CO BERKSHIRE HATHAWAY INC CL B BIOGEN INC BOOKING HOLDINGS INC ORGWARNER INC OSTON SCIENTIFIC CORP ROADCOM INC	Financials Energy Information Technology Information Technology Information Technology Information Technology Consumer Discretionary Private Equity Communication Information Technology Consumer Discretionary Consumer Discretionary Information Technology Industrials Financials Financials Health Care Health Care Health Care Industrials Information Technology Consumer Discretionary Health Care Industrials Information Technology Information Technology Information Technology Information Technology	\$2,000-\$10,000 \$2,000-\$10,000 \$100,000-\$1,000,000 \$2,000-\$10,000 \$2,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$100,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000	Common Stoc
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Schedule 1 A-1 Investments

CUMMINS INC CVS HEALTH CORP DANAHER CORP DAVITA INC	Information Technology Industrials Information Technology Consumer Discretionary Energy Health Care Consumer Discretionary Information Technology Consumer Staples Financials Private Equity Consumer Staples Information Technology Consumer Discretionary Financials Consumer Discretionary Financials Consumer Discretionary Financials Consumer Discretionary Real Estate Health Care Real Estate Industrials Health Care Health Care Health Care	\$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$100,000-\$1000 \$2,000-\$10,000	Common Stock Commo
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Schedule 1 A-1 Investments

FORTIVE CORP GILEAD SCIENCES INC GOLDMAN SACHS GROUP INC HALLIBURTON CO HOLDINGS CO HEWLETT PACKARD ENTERPRISE CO	Industrials Energy Private Equity Energy Consumer Discretionary Materials Materials Industrials Materials Health Care Consumer Discretionary Consumer Staples Information Technology Information Technology Information Technology Industrials Energy Information Technology Industrials Health Care Financials Energy Information Technology Industrials Health Care Financials Energy Information Technology Information Technology Information Technology Private Equity	\$2,000-\$10,000 \$2,000-\$10,000 \$100,000-\$1,000,000 \$2,000-\$10,000	Common Stock
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Schedule 1 A-1 Name Investments Stephen Juelsgaard

HOME DEPOT INC HONEYWELL INTL INC HONEYWELL INTL INC HP INC ILLINOIS TOOL WORKS INC INGERSOLL RAND INC INTEL CORP INTUIT INC INTUITIVE SURGICAL INC JACOBS ENGINEERING GROUP INC JACOBS ENGINEERING GROUP INC JOHNSON & JOHNSON JPMORGAN CHASE & CO KEYCORP KIMBERLY CLARK CORP KROGER CO/THE L3HARRIS TECHNOLOGIES INC LAM RESEARCH CORP LEIDOS HOLDINGS INC LENNAR CORP LINCOLN NATIONAL CORP INDE PLC LOWE'S COS INC MARATHON OIL CORP MARATHON PETROLEUM CORP MARATHON PETROLEUM CORP	Consumer Discretionary Industrials Information Technology Industrials Industrials Information Technology Information Technology Information Technology Health Care Industrials Health Care Financials Financials Fonsumer Staples Consumer Staples Industrials Information Technology Information Technology Information Technology Consumer Discretionary Financials Materials Consumer Discretionary Energy Energy Consumer Discretionary	\$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000	Common Stock
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Schedule & A-1 Name Investments Stephen Juelsgaard

MARSH & MCLENNAN COS INC MASTERCARD INCORPORATED MCDONALD'S CORP MERCK & CO INC NEW MICROCHIP TECHNOLOGY INC MICROSOFT CORP MONDELEZ INTERNATIONAL MONSTER BEVERAGE CORP MOODY'S CORP MORGAN STANLEY NETFLIX INC NEWMONT CORPORATION NEXTERA ENERGY INC NIKE INC CL B NISOURCE INC NORFOLK SOUTHERN CORP NORFOLK SOUTHERN CORP NORTHROP GRUMMAN CORP ING ENERGY INC IVIDIA CORP Partners Group Real Estate Secondary LP AYCOM SOFTWARE INC AYPAL HOLDINGS INC	Financials Financials Consumer Discretionary Health Care Information Technology Information Technology Consumer Staples Consumer Discretionary Financials Information Technology Materials Utilities Private Equity Consumer Discretionary Utilities Industrials Hedge Funds Industrials Utilities Utilities Industrials Utilities Industrials Industrials Industrials Industrials Information Technology Real Estate Information Technology Consumer Discretionary	\$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$100,000-\$1,000,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$100,000-\$100,000 \$100,000-\$100,000 \$100,000-\$100,000 \$100,000-\$100,000 \$2,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$100,000-\$100,000 \$2,000-\$10,000 \$100,000-\$100,000 \$2,000-\$10,000	Common Stock Common Stock Common Stock Common Stock
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Schedule 1 A-1 Investments

PEPSICO INC PERKINELMER INC PFIZER INC PHILLIPS 66 PPG INDUSTRIES INC Private Equity Opportunities (PPV) Onshi PRO LOGIS INC PROCTER & GAMBLE CO/THE QUALCOMM INC REGIONS FINANCIAL CORP S&P GLOBAL INC SALESFORCE.COM INC SCHWAB CHARLES CORP SEMPRA ENERGY SERVICENOW INC SOUTHWEST AIRLINES CO STARBUCKS CORP STYKER CORP SYNOPSYS INC MOBILE US INC FAKE TWO INTERACTIVE SOFTWARE ARGET CORP EXAS INSTRUMENTS INC	Consumer Staples Health Care Health Care Health Care Energy Materials Ore Private Equity Real Estate Consumer Staples Information Technology Financials Consumer Discretionary Information Technology Financials Utilities Information Technology Industrials Consumer Discretionary Health Care Information Technology Communication Information Technology Consumer Discretionary Consumer Discretionary Consumer Discretionary Consumer Discretionary Consumer Discretionary Information Technology	\$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$10,000 \$10,000-\$100,000 \$10,000-\$10,000 \$10,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$10,000 \$2,000-\$10,000 \$10,000-\$10,000 \$2,000-\$10,000 \$10,000-\$10,000 \$2,000-\$10,000 \$10,000-\$10,000 \$10,000-\$10,000	Common Stock
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Schedule 4 A-\ Investments

TF Capital Investors II LP THE MOSAIC COMPANY THERMO FISHER SCIENTIFIC INC TJX COMPANIES INC NEW TRANE TECHNOLOGIES PLC TRG Growth Partnership (Cayman Onsho TRUIST FINANCIAL CORP TYSON FOODS INC UNION PACIFIC CORP UNITEDHEALTH GROUP INC VALERO ENERGY CORP-NEW VERIZON COMMUNICATIONS VISA INC COM CL A WALMART INC WALT DISNEY CO WESTROCK CO WEYERHAEUSER CO WHIRLPOOL CORP	Private Equity Materials Health Care Consumer Discretionary Industrials re Private Equity Financials Consumer Staples Industrials Health Care Energy Communication Financials Consumer Discretionary Consumer Discretionary Industrials Real Estate Consumer Discretionary Health Care	\$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$1,000,000 \$10,000-\$1,000,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000	Partnership Common Stock
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Schedule & A-\ Investments

Name of Business Entity	Gerneral Description of		Nature of
3M CO	Busienss Activity	Market Value	Investment
ABBOTT LABORATORIES	Industrials	\$0-\$10,000	Common Stor
ABBVIE INC.	Healthcare	\$0-\$10,000	Common Ot
ACCENTURE PLC	Healthcare	\$0-\$10,000	Common Stoo
ACTIVISION BLIZZARD INC	Information Technology	\$10,000-\$100,000	Common Stoc
ADOBE SYSTEMS INC	Telecommunications Services	\$0-\$10,000	Common Stoo
ADVANCED MICRO DEVICES INC	Information Technology	\$10,000-\$100,000	Common Stoo
AIR PRODUCTS & CHEMICALS INC	Information Technology	\$0-\$10,000	Common Stoo
ALEXANDRIA REAL ESTATE EQUITIES, INC	Materials	\$0-\$10,000	Common Stoc
ALEXION PHARMACEUTICALS INC	Real Estate	\$0-\$10,000	Common Stoc
ALIGN TECHNOLOGY INC	Healthcare	\$0-\$10,000	Common Stoc
ALPHABET, INC.	Healthcare	\$0-\$10,000	Common Stoc
ALPHABET, INC.	Telecommunications Services	\$10,000-\$100,000	Common Stoc
ALTRIA GROUP INC	Telecommunications Services	\$10,000-\$100,000	Common Stoc
AMAZON.COM INC	Consumer Staples	\$10,000-\$100,000	Common Stoc
AMEDICAN EXPOSES SOLUTION	Consumer Discretionary	\$0-\$10,000	Common Stoc
AMERICAN EXPRESS COMPANY AMGEN INC	Financials	\$10,000-\$100,000	Common Stoc
MPHENOL CORP. NEW	Healthcare	\$10,000-\$100,000	Common Stoc
AMPHENOL CORP NEW CL A ANALOG DEVICES INC	Information Technology	\$10,000-\$100,000	Common Stoc
ANTHEM INC.	Information Technology	\$0-\$10,000	Common Stoc
APARTMENT INCOME REIT CORP	Healthcare	\$0-\$10,000	Common Stoc
APPLE INC	Real Estate	\$0-\$10,000	Common Stoc
APPLIED MATERIALS INC	Information Technology	\$0-\$10,000	Common Stoc
ARCHER DANIELS MIDLAND CO	Information Technology	\$100,000-\$1,000,000	Common Stock
LITOMATIC DATA SPECIAND CO	Consumer Staples	\$0-\$10,000	Common Stock
UTOMATIC DATA PROCESSING INC	Information Technology	\$0-\$10,000	Common Stock
ANK OF AMERICA	Energy	\$10,000-\$100,000	Common Stock
ANK OF AMERICA CORPORATION	Financials	\$0-\$10,000	Common Stock
ERKSHIRE HATHAWAY INC DEL CL B EST BUY INC	Financials	\$10,000-\$100,000	Common Stock
OBC WADNES AVE	Consumer Discretionary	\$10,000-\$100,000	Common Stock
ORG-WARNER AUTOMOTIVE INC	Consumer Discretionary	\$0-\$10,000	Common Stock
RISTOL-MYERS SQUIBB COMPANY ROADCOM INC	Healthcare	\$0-\$10,000	Common Stock
	Information Technology	\$0-\$10,000	Common Stock
D W CORPORATION S X CORP	Information Technology	\$10,000-\$100,000	Common Stock
ARMAX INC	Industrials	\$0-\$10,000	Common Stock
	Consumer Discretionary	\$0-\$10,000	Common Stock
ARRIER GLOBAL CORPORATION	Industrials	\$0-\$10,000	Common Stock
ELANESE CORP	Materials	\$0-\$10,000	Common Stock
ENTENE CORP DEL	Healthcare	\$0-\$10,000	Common Stock
	rrealtricare	\$0-\$10,000	Common Stock

Schedule 2 A-1 Name Investments Stephen Juelsgaard

CHARTER COMMUNICATINS, INC.	Telecommunications Services	\$10,000-\$100,000	To
CHURCH & DWIGHT INC	Financials	\$0-\$10,000	Common Stock
CIGNA CORPORATION	Consumer Staples		Common Stock
CISCO SYSTEMS INC	Healthcare	\$0-\$10,000	Common Stock
CLOROX CO	Information Technology	\$0-\$10,000	Common Stock
COCA - COLA CO	Consumer Staples	\$0-\$10,000	Common Stock
CONAGRA INC	Consumer Staples	\$0-\$10,000	Common Stock
CORTEVA INC	Consumer Staples	\$0-\$10,000	Common Stock
CROWN CAST E INT.	Materials	\$0-\$10,000	Common Stock
CROWN CASTLE INTL CORP NEW CVS HEALTH CORPORATION	Real Estate	\$0-\$10,000	Common Stock
D R HORTON INC	Healthcare	\$0-\$10,000	Common Stock
DANAHER CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
DAPPEN DECTALIBATION	Healthcare	\$0-\$10,000	Common Stock
DARDEN RESTAURANTS INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
DOVER CORP DOW INC.	Industrials	\$0-\$10,000	Common Stock
	Materials	\$0-\$10,000	Common Stock
DUKE ENERGY CORPORATION	Utilities	\$0-\$10,000	Common Stock
DXC TECHNOLOGY CO		\$0-\$10,000	Common Stock
EATON CORP PLC	Information Technology Industrials	\$0-\$10,000	Common Stock
DWARDS LIFESCIENCES CORP		\$0-\$10,000	Common Stock
MERSON ELECTRIC CO	Healthcare Industrials	\$0-\$10,000	Common Stock
STEE LAUDER COMPANIES CLASS A		\$0-\$10,000	Common Stock
VEREST RE GROUP LTD	Consumer Staples Financials	\$0-\$10,000	Common Stock
XELON CORP	Utilities	\$0-\$10,000	Common Stock
XPEDIA,INC.		\$0-\$10,000	Common Stock
ACEBOOK INC.	Consumer Discretionary	\$0-\$10,000	Common Stock
IDELITY NATIONAL INFORMATION SERVICES, INC.	Telecommunications Services	\$10,000-\$100,000	Common Stock
	Information Technology	\$0-\$10,000	Common Stock
ORD MOTOR COMPANY	Information Technology	\$0-\$10,000	Common Stock
ORTIVE CORP.	Consumer Discretionary	\$0-\$10,000	Common Stock
ORTUNE BRANDS HOME & SECURITY INC	Industrials	\$0-\$10,000	Common Stock
RELEVAL MUNORAN COPPED & COLD INC.	Industrials	\$0-\$10,000	Common Stock
W COMMY LID	Materials	\$0-\$10,000	Common Stock
ENERAL MILLS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
OLDMAN SACHS GROUP INC	Consumer Staples	\$0-\$10,000	Common Stock
RAINGER W W INC.	Financials	\$0-\$10,000	Common Stock
C A HOLDINGS INC	Industrials	\$0-\$10,000	Common Stock
ALLIBURTON CO.	Healthcare	\$0-\$10,000	Common Stock
ILTON WORLDWIDE HOLDINGS INC.	Energy		Common Stock
OLOGIC INC	Consumer Discretionary	\$0-\$10,000	Common Stock
OME DEPOT INC	Healthcare	\$0-\$10,000	Common Stock
ONEYWELL INTL INC	Consumer Discretionary	\$0-\$10,000	Common Stock
DWMET AEROSPACE INC	Industrials	\$10,000-\$100,000	Common Stock
III TOOL HAD	Industrials	\$0-\$10,000	Common Stock
		\$0-\$10,000	Common Stock

Schedule 4 A-\ Name Investments Stephen Juelsgaard

HUMANA INC IDEX CORP	Healthcare		
ILLUMINA INC	Industrials	\$0-\$10,000	Common Stoc
INCYTE CORDORATION	Healthcare	\$0-\$10,000	Common Stock
INCYTE CORPORATION	Healthcare	\$0-\$10,000	Common Stoc
INGERSOLL RAND INC	Industrials	\$0-\$10,000	Common Stock
INTUITIVE SURGICAL INC		\$0-\$10,000	Common Stock
INVESCO LIMITED	Healthcare	\$0-\$10,000	Common Stock
JOHNSON & JOHNSON	Financials	\$0-\$10,000	Common Stock
JP MORGAN CHASE & CO	Healthcare	\$10,000-\$100,000	Common Stock
K L A - TENCOR CORP	Financials	\$10,000-\$100,000	Common Stock
AM RESH CORP	Information Technology	\$0-\$10,000	Common Stock
AMB WESTON HOLDINGS, INC.	Information Technology	\$0-\$10,000	Common Stock
AS VEGAS SANDS CORP	Consumer Staples	\$0-\$10,000	Common Stock
ILLY ELI & CO	Consumer Discretionary	\$0-\$10,000	Common Stock
INDE PUBLIC LIMITED COMPANY	Healthcare	\$0.\$10,000	Common Stock
OCKHEED MARTIN CORP	Materials	\$0-\$10,000	Common Stock
OWE'S COMPANIES INC	Industrials	\$0-\$10,000	Common Stock
YONDELLBASELL INDUSTRIES NIV	Consumer Discretionary	\$10,000-\$100,000	Common Stock
G M MIRAGE	Materials	\$0-\$10,000	Common Stock
ARKETAXESS HI DOS INO	Consumer Discretionary	\$0-\$10,000	Common Stock
IARRIOTT INTERNATIONAL INC	Financials	\$0-\$10,000	Common Stock
ARTIN MARIETTA MATI CINIC	Consumer Discretionary	\$0-\$10,000	Common Stock
ASTERCARDING	Materials	\$0-\$10,000	Common Stock
CCORMICK & CO INC	Information Technology	\$0-\$10,000	Common Stock
EDTRONIC, PLC ADR	Consumer Staples	\$10,000-\$100,000	Common Stock
ETLIFE INC	Healthcare	\$0-\$10,000	Common Stock
ICROSOFT CORPORATION	Financials	\$0-\$10,000	Common Stock
ID-AMERICA APARTMENT COMMUNITYS INC	Information Technology	\$0-\$10,000	Common Stock
OHAWK INDS INC	Real Estate	\$100,000-\$1,000,000	Common Stock
ONSTER BEVERAGE CORPORATION	Consumer Discretionary	\$0-\$10,000	Common Stock
ORGAN STANLEY	Consumer Staples	\$0-\$10,000	Common Stock
OTOROLA SOLUTIONS INC.	Financials	\$0-\$10,000	Common Stock
TFLIX COM INC	Information Technology	\$0-\$10,000	Common Stock
WMONT MINING CORP	Telecommunication	\$0-\$10,000	Common Stock
XTERA ENERGY INC	Telecommunications Services Materials	\$0-\$10,000	Common Stock
KE INC CLASS BOOK	Utilities	\$0-\$10,000	Common Stock
KE INC CLASS B STOCK		\$0-\$10,000	Common Stock
DRFOLK SOUTHERN CORPORATION IDIA CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
IDIA CORP	Industrials	\$10,000-\$100,000	Common Stock
REILLY AUTOMOTIVE INC	Information Technology	\$10,000-\$100,000	Common Stock
CCAR INC	Consumer Discretionary	\$0-\$10,000	Common Stock
RKER HANNIFIN CORP	Industrials	\$0-\$10,000	Common Stock
YPAL HOLDINGS, INC.	Industrials	\$0-\$10,000	Common Stock
NTAIR PLC	Information Technology	\$10,000,6400,000	Common Stock
	Industrials	\$10,000-\$100,000	Common Stock
		\$0-\$10,000	Common Stock

Schedule & A-1 Investments

PEPSICO INC PFIZER INC	Consumer Staples	1 00 111	
PHILIP MORRIS INTERNATIONAL INC	Healthcare	\$0-\$10,000	Common Stoc
PROLOGIS, INC.	Consumer Staples	\$10,000-\$100,000	Common Stoc
PRUDENTIAL FINANCIAL INC	Real Estate	\$10,000-\$100,000	Common Stoc
PUBLIC STOPAGE INC	Financials	\$0-\$10,000	Common Stoc
PUBLIC STORAGE INC REIT Q O R V O INC.	Real Estate	\$0-\$10,000	Common Stoc
QUALCOMM INC	Information Technology	\$10,000-\$100,000	Common Stoc
QUANTA SVCS INC	Information Technology	\$0-\$10,000	Common Stoc
REGENERON BLASS	Industrials	\$10,000-\$100,000	Common Stoc
REGENERON PHARMACEUTICALS INC	Healthcare	\$0-\$10,000	Common Stoc
REPUBLIC SVCS INC CL A	Industrials	\$0-\$10,000	Common Stock
ROCKWELL AUTOMATION INC	Industrials	\$0-\$10,000	Common Stoc
ROPER INDUSTRIES INC	Industrials	\$0-\$10,000	Common Stock
ROYAL CARIBBEAN CRUISES LTD		\$0-\$10,000	Common Stock
S & P GLOBAL INC.	Consumer Discretionary Financials	\$0-\$10,000	Common Stock
B A COMMUNICATIONS CORPORATION	Real Estate	\$10,000-\$100,000	Common Stock
DALESFURGE.COM INC		\$0-\$10,000	Common Stock
SCHWAB CHARLES CORP NEW	Information Technology Financials	\$0-\$10,000	Common Stock
SEALED AIR CORP NEW	Materials	\$0-\$10,000	Common Stock
SHERWIN WILLIAMS CO		\$0-\$10,000	Common Stock
SKYWORKS SOLUTIONS INC	Materials	\$0-\$10,000	Common Stock
SNAP ON INC	Information Technology Industrials	\$0-\$10,000	Common Stock
STANLEY BLACK & DECKER INC	Industrials	\$0-\$10,000	Common Stock
TARBUCKS CORP	Consumer Di	\$0-\$10,000	Common Stock
JX COMPANIES INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
EXAS INSTRUMENTS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
HE BOEING COMPANY	Information Technology	\$0-\$10,000	Common Stock
HE KRAFT HEINZ COMPANY	Industrials	\$0-\$10,000	Common Stock
HE PROCTER & GAMBLE COMPANY	Consumer Staples	\$0-\$10,000	Common Stock
HE TRAVELERS COMPANIES INC	Consumer Staples	\$10,000-\$100,000	Common Stock
ORCHMARK CORPORATION	Financials	\$0-\$10,000	Common Stock
RANE TECHNOLOGIES PUBLIC LIMITED CO	Financials	\$0-\$10,000	Common Stock
CANODIGM GROUP INC	Industrials	\$0-\$10,000	Common Stock
LTA SALON COSMETICS & ERACRANGE INC.	Industrials	\$0-\$10,000	Common Stock
WONT AC CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
NITED PARCEL SERVICE CL B	Industrials	\$10,000-\$100,000	Common Stock
NITED RENTALS INC	Industrials	\$10,000-\$100,000	Common Stock
NITEDHEALTH GROUP INC	Industrials	\$0-\$10,000	Common Stock
RISIGN INC	Healthcare	\$10,000-\$100,000	Common Stock
RTEX PHARMACEUTICALS INC	Information Technology	\$0-\$10,000	Common Stock
ATRISTING	Healthcare		Common Stock
SA INC-CLASS A SHRS	Healthcare	\$0-\$10,000	Common Stock
ONTIER CORPORATION COM	Information Technology	\$0-\$10,000	Common Stock
THE TOTAL SOLVI	Information Technology	\$10,000-\$100,000	Common Stock
	- Tamiology	\$0-\$10,000	Common Stock

Schedule # A-1 Name Investments Stephen Juelsgaard

WABTEC CORP	Industrials	00.040.000	
WAL MART STORES INC		\$0-\$10,000	Common Stock
WELLS FARGO & COMPANY	Consumer Staples	\$10,000-\$100,000	Common Stock
WESTROCK COMPANY	Financials	\$0-\$10,000	Common Stock
WEYERHAEUSER COMPANY	Materials	\$0-\$10,000	Common Stock
XILINX INC	Real Estate	\$0-\$10,000	
ZIMMER HOLDINGS INC	Information Technology		Common Stock
ZIMMER HOLDINGS INC	Healthcare	\$0-\$10,000	Common Stock
	1	\$0-\$10,000	Common Stock

Schedule 4A-1 Investments

Name of Business Entity	Gerneral Description of	STATE OF THE PARTY	-
ABBVIE INC.	Busienss Activity	Market Value	Nature of
ADOBE SYSTEMS INC	Healthcare	\$0-\$10,000	Investment
ADVANCED MICRO DEVICES INC.	Information Technology	\$0-\$10,000	Common Stock
AIR PRODUCTS & CHEMICALS INC	Information Technology	\$0-\$10,000	Common Stock
ALF HABET, INC.	Materials	\$0-\$10,000	Common Stock
AMAZON.COM INC	Telecommunications Services		Common Stock
AMERICAN INTERNATIONAL GROUP INC	Consumer Discretionary	\$10,000-\$100,000	
AMERICAN TOWER CORPORATION	Financials	\$10,000-\$100,000	The state of the s
AFFLE INC.	Real Estate	\$10,000-\$100,000	Common Stock
BOSTON SCIENTIFIC CORPORATION	Information Technology	\$0-\$10,000	Common Stock
CHEVRON CORPORATION	Healthcare	\$10,000-\$100,000	Common Stock
CME GROUP INC	Energy	\$0-\$10,000	Common Stock
COCA - COLA CO	Financials	\$0-\$10,000	Common Stock
COMCAST CORP CLA	Consumer Staples	\$0-\$10,000	Common Stock
DEERE & CO	Telecommunications Services	\$0-\$10,000	Common Stock
LECTRONIC ARTS INC	Industrials	\$0-\$10,000	Common Stock
IONEYWELL INTL INC	Telecommunications Services	\$10,000-\$100,000	Common Stock
AM RESH CORP	Industrials	\$0-\$10,000	Common Stock
AS VEGAS SANDS CORP	Information Technology	\$0-\$10,000	Common Stock
IICROSOFT CORPORATION	Consumer Discretionary	\$10,000-\$100,000	Common Stock
EXTERA ENERGY INC	Information Technology	\$0-\$10,000	Common Stock
IKE INC CLASS BOTTO	Utilities	\$10,000-\$100,000	Common Stock
IKE INC CLASS B STOCK VIDIA CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
TIS WORLDWIDE	Information Technology	\$0-\$10,000	Common Stock
TIS WORLDWIDE CORPORATION	Industrials	640 000 -	Common Stock
HILIP MORRIS INTERNATIONAL INC		PA 240 000	Common Stock
IL I NOUTER & GAMRIE COMPANY	Consumer Staples	00 010	Common Ct.
COIST FINE CORP	Consumer Staples Financials	00 040 00	Common Stock
NITEDHEALTH GROUP INC		60 040 0	Common Stock
SA INC-CLASS A SHRS	Healthcare	the things	Common Stock
	Information Technology	\$10,000-\$100,000	Common Stock

Schedule & A-1 Investments Sold

Name of Business Entity	General Description of	*Market Value in	
3M CO COM	Business Activity	*Market Value Range p Form 700 guidelines	Service of the servic
ABBOTT LABS COM	Industrials		Investment
ABBVIE INC COM	Health Care	\$2,000-\$10,000	Common Sto
ACTIVISION BLIZZADO	Health Care	\$10,000-\$100,000	Common Sto
ACTIVISION BLIZZARD INC COM	Communication Services	\$10,000-\$100,000	Common St
ADVANCED SYS INC COM	Information To 1	\$2,000-\$10,000	Common Sto
ADVANCED MICRO DEVICES INC COM	Information Technology	\$2,000-\$10,000	Common Sto
- LECTATE LURD COM	Information Technology	\$2,000-\$10,000	Common Sto
ALPHABET INC CAP STK CL C	Financials	\$2,000-\$10,000	Common Stor
ALPHABET INC CL A	Communication Services	\$2,000-\$10,000	Common Stor
ALTRIA GROUP INC COM	Communication Services	\$10,000-\$100,000	Common Stor
AMAZON COM INC	Consumer Staples	\$10,000-\$100,000	Common Stor
AMERICAN ELECTRIC	Consumer Discretionary	\$10,000-\$100,000	Common Stor
AMERICAN ELECTRIC POWER CO	Utilities	\$10,000-\$100,000	Common Stoc
AMERIPRISE FINL INC COM	Financials	\$2,000-\$10,000	Common Ot
AMGEN INC COM	Health O	\$2,000-\$10,000	Common Stoc
ANTHEM INC COM STK	Health Care	\$10,000-\$100,000	Common Stoc
AON PLC REGISTERED SHS CLA	Health Care	\$2,000-\$10,000	Common Stoc
APPLE INC COM	Financials	\$2,000-\$10,000	Common Stoc
APPLIED MATERIALS INC	Information Technology	\$100,000-\$1,000,000	Common Stoc
AIRTING COM	Information Technology	\$10,000-\$1,000,000	Common Stoc
AUTOMATIC DATA PROCESSING INC	Communication Services	\$10,000-\$100,000	Common Stock
BALL CORP COM	Information Technology	\$10,000-\$100,000	Common Stock
BANK OF AMERICA CORP	Materials	\$2,000-\$10,000	Common Stock
BANK OF NEW YORK METERS	Financials	\$2,000-\$10,000	Common Stock
BANK OF NEW YORK MELLON CORP	Financials	\$2,000-\$10,000	Common Stock
BECTON DICKINSON & CO	Health Care	\$2,000-\$10,000	Common Stock
	, region care	\$2,000-\$10,000	Common Stock

Schedule ♣ ⋈→ Name Investments Sold Stephen Juelsgaard

Name of Business Entity	General Description of	Market Value Range p	
BIOGEN IDEC INC COM	Business Activity	Form 700 guidelines	
BOEING CO COM	Health Care		Investment
BOOKING HLDGS INC COM	Industrials	\$2,000-\$10,000	Common Sto
DUSTON SCIENTIFIC CORP.	Consumer Discretionary	\$2,000-\$10,000	Common Sto
BRISTOL MYERS SQUIBB CO COM	Health Care	\$10,000-\$100,000	Common Sto
CARRIER GLOBAL CORP COM	Health Care	\$2,000-\$10,000	Common Sto
CATERPILLAR INC COM	Industrials	\$2,000-\$10,000	Common Sto
CENTURYLINK INC	Industrials	\$2,000-\$10,000	Common Sto
CF INDS HLDGS INC COM	Communication Services	\$2,000-\$10,000	Common Sto
CHARTER COMMUNICATIONS INC	Materials	\$2,000-\$10,000	Common Sto
CHEVRON CORP NEW COM	Communication Services	\$2,000-\$10,000	Common Sto
CHIPOTLE MEXICAN GRILL INC COM	Energy	\$2,000-\$10,000	Common Sto
CIGNA CORP NEW COM	Consumer Discretionary	\$10,000-\$100,000	Common Sto
CLOROX CO COM	Health Care	\$2,000-\$10,000	Common Sto
CME GROUP INC COM	Consumer Staples	\$10,000-\$100,000	Common Sto
COCA COLA COMPANY	Financials	\$2,000-\$10,000	Common Stor
OGNIZANT TECHNOLOGY SOLUTION	Consumer Stanles	\$2,000-\$10,000	Common Stor
COMCAST CORP CL A	Information Technology	\$2,000-\$10,000	Common Stoo
COMERICA INC COM	Communication Services	\$2,000-\$10,000	Common Stoo
CONCHO RES INC COM	Financials	\$10,000-\$100,000	Common Stoc
CONOCOPHILLIPS COM	Energy	\$2,000-\$10,000	Common Stoo
CONSTELLATION BRANDS INC CL A	Energy	\$2,000-\$10,000	Common Stoc
COSTCO WHOLESALE CORP	Consumer Staples	\$2,000-\$10,000	Common Stoc
COTY INC COM CL A	Consumer Staples	\$2,000-\$10,000	Common Stoc
2311 INC COIN CL A	Consumer Staples	\$10,000-\$100,000	Common Stoc
	Otables	\$2,000-\$10,000	Common Stock

Schedule ♣ A-\ Name Investments Sold Stephen Juelsgaard

	General Description of	Market Value Range p	
CVS HEALTH CORP COM	Business Activity	Form 700 guidelines	
D R HORTON INC COM	Health Care		Investment
DANAHER CORP COM	Consumer Discretionary	\$2,000-\$10,000	Common Sto
DEXCOM INC COM	Health Care	\$2,000-\$10,000	Common Sto
DIAMONDBACK ENERGY INC COM	Health Care	\$10,000-\$100,000	Common Sto
DIGITAL PLEY TO INC COM	Energy	\$2,000-\$10,000	Common Sto
DIGITAL RLTY TR INC COM	Real Estate	\$2,000-\$10,000	Common Sto
DISNEY WALT CO DISNEY COM	Communication Services	\$2,000-\$10,000	Common Sto
DOLLAR GEN CORP NEW COM	Consumer Discretionary	\$10,000-\$100,000	Common Sto
DOMINION ENERGY INC COM	Utilities	\$2,000-\$10,000	Common Sto
DOMINOS PIZZA INC COM	Consumer Discretionary	\$2,000-\$10,000	Common Sto
DOW INC COM	Materials	\$2,000-\$10,000	Common Sto
DUPONT DE NEMOURS INC COM	Materials	\$2,000-\$10,000	Common Sto
EASTMAN CHEM CO COM	Materials	\$2,000-\$10,000	Common Sto
ECOLAB INC COM	Materials	\$2,000-\$10,000	Common Ot
EDISON INTERNATIONAL	Utilities	\$2,000-\$10,000	Common Sto
EMERSON ELEC CO COM		\$2,000-\$10,000	Common Sto
EUG RES INC COM	Industrials	\$2,000-\$10,000	Common Stor
EQUIFAX INC	Energy	\$2,000-\$10,000	Common Stor
EQUINIX INC COM	Industrials	\$2,000-\$10,000	Common Stoc
EXPEDITORS INTL WASH INC COM	Real Estate	\$2,000-\$10,000	Common Stoc
FWOM MORIT COSE COM	Industrials	\$2,000-\$10,000	Common Stoc
FACEBOOK INC OL	Energy	\$10,000-\$100,000	Common Stoc
EDERAL RLTY INVT TR SH BEN INT	Communication Services	\$10,000-\$100,000	Common Stoc
FIRST SOLAR INC COM	Real Estate	\$2,000-\$10,000	Common Stoc
	Information Technology	\$2,000-\$10,000	Common Stoc

Schedule 1 A- \ Investments Sold

Name of Business Entity		Market Value Range p	or N-6
FISERV INC COM	Business Activity	Form 700 guidelines	
TLEETCOR TECHNOLOGIES INC. COLL	Information Technology	\$2,000-\$10,000	Investmen
FREEPORT-MCMORAN INC CL B	Information Technology	\$2,000-\$10,000	Common Sto
GENERAL ELECTRIC CO COM	Materials	\$2,000-\$10,000	Common Sto
GILEAU SCIENCES INC	Industrials	\$2,000-\$10,000	Common Sto
HEALTHPEAK PPTYS INC COM	Health Care	\$2,000-\$10,000	Common Sto
HESS CORP COM	Real Estate	\$2,000-\$10,000	Common Sto
HOME DEPOT INC COM	Energy	\$2,000-\$10,000	Common Sto
HONEYWELL INTL INC COM	Consumer Discretionary	\$2,000-\$10,000	Common Sto
ILLINOIS TOOL WORKS INC COM	Industrials	\$10,000-\$100,000	Common Sto
ILLUMINA INC COM	Industrials	\$10,000-\$100,000	Common Sto
INTEL CORP COM	Health Care	\$2,000-\$10,000	Common Sto
NTERNATIONAL BUSINESS MACHS	Information Technology	\$2,000-\$10,000	Common Sto
INTUIT INCORPORATED COM	Information Technology	\$2,000-\$10,000	Common Stor
NTUITIVE SURGICAL INC COM NEW	Information Technology	\$2,000-\$10,000	Common Stor
IRON MTN INC NEW COM	Health Care	\$10,000-\$100,000	Common Stor
JOHNSON & JOHNSON COM	Real Estate	\$2,000-\$10,000	Common Stoo
JP MORGAN CHASE & CO COM	Health Care	\$2,000-\$10,000	Common Stoc
KINDER MORGAN INC DEL COM	Financials	\$2,000-\$10,000	Common Stoc
KRAFT HEINZ CO COM	Energy	\$10,000-\$100,000	Common Stoc
KROGER CO COM	Consumer Staples	\$2,000-\$10,000	Common Stoc
BHARRIS TECHNOLOGIES INC COM	Consumer Staples	\$2,000-\$10,000	Common Stoc
LAM RESEARCH CORP	Industrials	\$2,000-\$10,000	Common Stoc
LILLY ELI & CO COM	Information Technology	\$2,000-\$10,000	Common Stoc
- LET & CO COIN	Health Care	\$10,000-\$100,000 \$10,000-\$100,000	Common Stoc

Schedule & A-I Investments Sold

Name of Business Entity	General Description of	Market Val.	
LINCOLN NATL CORP IND	Business Activity	*Market Value Range p Form 700 guidelines	per Nature of
LINDE PLC SH	Financials		Investment
LOWES COS INC COM	Materials	\$2,000-\$10,000	Common Sto
MARATHON OIL CORP COM	Consumer Discretionary	\$2,000-\$10,000	Common Sto
MARRIOTT INTL INC NEW CL A	Energy	\$10,000-\$100,000	Common Sto
MARSH & MCLENNAN SEW CLA	Consumer Discretionary	\$2,000-\$10,000	Common Sto
MARSH & MCLENNAN COS INC COM	Financials	\$2,000-\$10,000	Common Ot
MASTERCARD INC CL A COM	Information Technology	\$2,000-\$10,000	Common Sto
MEDTRONIC PLC SHS	Health Care	\$10,000-\$100,000	Common Sto
MERCK & CO INC NEW COM	Health Care	\$2,000-\$10,000	Common Stor
MICROSOFT CORP COM	Information Technology	\$2,000-\$10,000	Common Stor
MONDELEZ INTL INC CL	Consumer Staples	\$10,000-\$100,000	Common Stor
MOODYS CORP COM	Financials	\$10,000-\$100.000	Common Stoc
NETFLIX INC COM	Communication Services	\$10,000-\$100,000	Common Stoc
NEWMONT CORP COM	Motorial-	\$2,000-\$10,000	Common Stoo
NEXTERA ENERGY INC COM	Materials	\$2,000-\$10,000	Common Stoo
NIKE INC CL D	Utilities Consumer Di	\$10,000-\$100,000	Common Stoc
NORTHROP GRUMMAN CORP COM	Consumer Discretionary	\$10,000-\$100,000	Common Stoc
THO LIVERGY INC COM NEW	Industrials	\$2,000-\$10,000	Common Stoc
INVIDIA COPP COM	Utilities	\$2,000-\$10,000	Common Stoc
ONEOK INC. NEW COM	Information Technology	\$10,000-\$100,000	Common Stock
CIVEOK INCINEW COM	Consumer Discretionary	\$2,000-\$10,000	Common Stock
URACLE CORP COM	Energy Information T	\$2,000-\$10,000	Common Stock
PAYPAL HLDGS INC COM	Information Technology	\$2,000-\$10,000	Common Stock
PEPSICO INC COM	Information Technology	\$10,000-\$100,000	Common Stock
	Consumer Staples	\$2,000-\$10,000	Common Stock
		1.0,000	Common Stock

Schedule & A-\ Name Investments Sold Stephen Juelsgaard

Name of Business Entity	General Description of	Market Value Range p	
PERRIGO CO PLC SHS	Business Activity	Form 700 guidelines	
PFIZER INC COM	Health Care		Investment
PHILIP MORRIS INTL INC COM	Health Care	\$2,000-\$10,000	Common Sto
PIONEER NAT RES CO COM	Consumer Staples	\$10,000-\$100,000	Common Sto
PPG INDS INC COM	Energy	\$2,000-\$10,000	Common Sto
PROCTER & CAMPUTE	Materials	\$2,000-\$10,000	Common Sto
PROCTER & GAMBLE CO COM	Consumer Staples	\$2,000-\$10,000	Common Sto
PROLOGIS INC COM	Real Estate	\$2,000-\$10,000	Common Sto
PRUDENTIAL FINL INC COM	Financials	\$2,000-\$10,000	Common Sto
QUALCOMM INC	Information Technology	\$2,000-\$10,000	Common Sto
QUANTA SVCS INC COM	Industrials	\$2,000-\$10,000	Common Sto
REGENCY CTRS CORP COM	Real Estate	\$2,000-\$10,000	Common Stor
REGENERON PHARMACEUTICALS INC	Health Care	\$2,000-\$10,000	Common Ot-
THE CORP NEW COM	Financials	\$2,000-\$10,000	Common Stor
S&P GLOBAL INC COM	Financials	\$2,000-\$10,000	Common Stoc
SALESFORCE.COM INC COM STOCK	Information Table	\$10,000-\$100,000	Common Stoc
STATE CHARLES CODE MELL SOLL	Information Technology	\$10,000-\$100,000	Common Stoc
- CIVICENDIA INC COM	Financials	\$2,000-\$10,000	Common Stoo
STARBUCKS CORP COM	Information Technology Consumer Discretionary	\$2,000-\$10,000	Common Stoc
FECHNIPFMC LIMITED REGISTERED	Enamer Discretionary	\$10,000-\$100,000	Common Stoc
TEAMS INSTRUMENTS INC	Energy Information Table	\$2,000-\$10,000	Common Stoc
TEXTRONING COST	Information Technology Industrials	\$10,000-\$100,000	Common Stock
HERMO FISHER SCIENTIFIC INC COM	Health Care	\$2,000-\$10,000	Common Stock
- ON COS INC. NIEW/ COAR	Consumer Disease	\$2,000-\$10,000	Common Stock
TRANE TECHNOLOGIES PLC SHS	Consumer Discretionary	\$2,000-\$10,000	Common Stock
	Industrials	\$2,000-\$10,000	Common Stock

Schedule 4 And Investments Sold

VISA INC COM CL A Information Services VISA INC COM CL A Information Technology VORNADO RLTY TR COM Real Estate WABTEC COM Industrials WALGREENS BOOTS ALLIANCE INC Consumer Staples WALMART INC COM Consumer Staples WELLS FARGO & CO NEW COM Financials WELLTOWER INC COM Real Estate WHIRLPOOL CORP Consumer Discretionary WILLIAMS COS INC COM Energy	\$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000	Common Stock
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Schedule **£** A-\ Investments Sold

Name of Business Entity	Gerneral Description of	Market Value	Nature of
ABBVIE INC.	Busienss Activity		Investment
ADVANCED AUTO PARTS INC	Healthcare	\$0-\$10,000	Common Stock
ALLERGAN PLC	Consumer Discretionary	\$0-\$10,000	Common Stock
ALTRIA GROUP INC	Healthcare	\$0-\$10,000	Common Stock
APARTMENT INVT & MGMT CO	Consumer Staples	\$0-\$10,000	Common Stock
ARCONIC CORP	Real Estate	\$0-\$10,000	Common Stock
ARCONIC CORPORATION	Industrials	\$0-\$10,000	Common Stock
AUTOZONE INC	Industrials	\$0-\$10,000	Common Stock
BAXTER INTERNATIONAL INC	Consumer Discretionary	\$0-\$10,000	Common Stock
BECTON DICKINSON & CO	Healthcare	\$0-\$10,000	Common Stock
BIOGEN INC	Healthcare	\$0-\$10,000	Common Stock
BOSTON SCIENTIFIC CORP	Healthcare	\$0-\$10,000	Common Stock
CARDINAL HEALTH INC	Healthcare	\$0-\$10,000	
CARNIVAL CORP	Healthcare	\$0-\$10,000	Common Stock
CATERPILLAR INC	Consumer Discretionary	\$0-\$10,000	Common Stock
CBOE GLOBAL MARKETS INC	Industrials	\$0-\$10,000	Common Stock
CENTENE CORP DEL	Financials	\$0-\$10,000	Common Stock
CENTURYLINK INC	Healthcare	\$0-\$10,000	Common Stock
CHEVRON CORPORATION	Telecommunications Services	\$0-\$10,000	Common Stock
CHUBB LTD	Energy	\$10,000-\$100,000	Common Stock
CIMAREX ENERGY CO	Financials	\$0-\$10,000	Common Stock
CITIGROUP INC	Energy	\$0-\$10,000	Common Stock
COCA - COLA CO	Financials	\$0-\$10,000	Common Stock
CONCHO RESOURCES INC	Consumer Staples	A40 0== 1	Common Stock
CONOCOPHILLIPS	Energy	\$0-\$10,000	Common Stock
CUMMINS INC	Energy	\$0-\$10,000	Common Stock
DARDEN RESTAURANTS INC	Industrials		Common Stock
DEVON ENERGY CORRORATION	Consumer Discretionary	\$0-\$10,000	Common Stock
DEVON ENERGY CORPORATION NEW	Energy	\$0-\$10,000	Common Stock
DISCOVER FINANCIAL SERVICES DISCOVERY INC	Financials	\$0-\$10,000	Common Stock
SIGGOVERT INC	Telecommunications Services	\$0-\$10,000	Common Stock
	services	\$0-\$10,000	Common Stock

Schedule \$ A-1 Name Investments Sold Stephen Juelsgaard

DOLLAR TREE INC E O G RES INC	Consumer Discretionary	1 00 000	
EASTMAN CHEM CO	Energy	\$0-\$10,000	Common Sto
EDISON INTERNATIONAL	Materials	\$0-\$10,000	Common Stor
ELECTRONIC ARTS INC	Utilities	\$0-\$10,000	Common Stor
EXPEDIA GROUP INC	Telecommunications Services	\$0-\$10,000	Common Stoo
EXXON MOBIL CORP	Consumer Discretionary	\$0-\$10,000	Common Stoo
F M C CORP	Energy	\$0-\$10,000	Common Stoc
FIRST REPUBLIC DANIGO	Materials	\$0-\$10,000	Common Stoo
FIRST REPUBLIC BANK/SAN FRAN FIRSTENERGY CORP	Financials	\$0-\$10,000	Common Stoc
LOWSERVE CORPORATION	Utilities	\$0-\$10,000	Common Stoc
OX CORP - CLASS A	Industrials	\$0-\$10,000	Common Stoc
SENERAL DVALANCE	Telecommunications Services	\$0-\$10,000	Common Stoc
GENERAL DYNAMICS CORP GENUINE PARTS CO	Industrials	\$0-\$10,000	Common Stoc
BILEAD SCIENCES INC	Consumer Discretionary	\$0-\$10,000	Common Stoc
IASBRO INC	Healthcare	\$0-\$10,000	Common Stoc
	Consumer Discretionary	\$0-\$10,000	Common Stoc
EALTH PEAK PROPERTIES INC	Real Estate	\$0-\$10,000	Common Stoc
IOST HOTELS & RESORTS INC HS MARKIT LTD	Real Estate	\$0-\$10,000	Common Stock
IGERSOL DANG THE	Industrials	\$0-\$10,000	Common Stock
NGERSOLL RAND INC NTEL CORP	Industrials	\$0-\$10,000	Common Stock
TERNATIONAL STATE	Information Technology	\$0-\$10,000	Common Charl
TERNATIONAL FLAVORS & FRAGRANCES	Materials	\$10,000-\$100,000	Common Stock
TENNATIONAL PAPER CO	Materials	\$0-\$10,000	Common Stock
ON MOUNTAIN INC	Information Technology	\$0-\$10,000	Common Stock
JNIPER NETWORKS INC	Information Technology	\$0-\$10,000	Common Stock
MREDI VOLARIVA	Consumer Staples	\$0-\$10,000	Common Stock
MBERLY CLARK CORP DHLS CORP	Consumer Staples	\$0-\$10,000	Common Stock
MP WESTSHAM	Consumer Discretionary	\$0-\$10,000	Common Stock
MB WESTON HOLDINGS INC	Consumer Staples	\$0-\$10,000	Common Stock
GGETT & PLATT INC	Consumer Staples	00 010	Common Stock
ACERICH COMPANY (THE)	Consumer Discretionary Real Estate	00 040 0	Common Stock
ACY'S INC		PO 040 000	Common Stock
ARATHON OIL CORP	Consumer Discretionary	00 010 0	Common Stock
TIONAL OILWELL VARCO INC.	Energy	00 010	Common Stock
SOURCE INC	Energy	the accommodate	Common Stock
	Utilities	An Area	Common Stock Common Stock

Schedule 1 A-1 Name Investments Sold Stephen Juelsgaard

NORTHERN TR CORP NORTONLIFELOCK INC	Financials	T \$0.040.000	
NORWEGIAN CRUISE LINE HOLDIN	Information Technology	\$0-\$10,000	Common Stoc
NUCOR CORP	Consumer Discretionary	\$0-\$10,000	Common Stoc
OMNICOM GROUP INC	Materials	\$0-\$10,000	Common Stoc
ONEOK INC	Telecommunications Services	\$0-\$10,000	Common Stoc
OTIS WORLDWIDE CORP	Energy	\$0-\$10,000	Common Stoc
P P G INDUSTRIES INC	Industrials	\$0-\$10,000	Common Stoc
PEODLE'S LIMITED TO	Materials	\$0-\$10,000	Common Stoc
EOPLE'S UNITED FINANCIAL IN HILLIPS 66	Financials	\$0-\$10,000	Common Stoc
IONEED NATIO	Energy	\$0-\$10,000	Common Stoc
IONEER NATURAL RESOURCES CO	Energy	\$0-\$10,000	Common Stoc
PL CORP	Utilities	\$0-\$10,000	Common Stoc
AYTHEON TECHNOLOGIES CORP	Industrials	\$0-\$10,000	Common Stoc
L GREEN REALTY CORP REIT	Real Estate	\$0-\$10,000	Common Stoc
CHEIN HENRY INC		\$0-\$10,000	Common Stock
MON PROPERTY GROUP INC REIT	Healthcare	\$0-\$10,000	Common Stock
TATE STREET CORP	Real Estate	\$0-\$10,000	Common Stock
YSCO CORP	Financials	\$0-\$10,000	Common Stock
RACTOR SUPPLY COMPANY	Consumer Staples	\$0-\$10,000	Common Stock
SON FOODS INC CLASS A	Consumer Discretionary	\$0-\$10,000	Common Stock
NUM GROUP	Consumer Staples	\$0-\$10,000	Common Stock
LERO ENERGY CORP NEW	Financials	\$0-\$10,000	Common Stock
RIZON COMMUNICATIONS INC	Energy	\$0-\$10,000	Common Stock
ATRISTING	Telecommunications Services	\$10,000-\$100,000	Common Stock
ALT DISNEY CO/THE	Healthcare	\$0-\$10,000	Common Stock
ELLS FARGO & COMPANY	Telecommunications Services	040 000 0	Common Stock
/NN RESORTS LTD	Financials	\$0-\$10,000	Common Stock
ROX HOLDINGS CORP	Consumer Discretionary	\$0.\$10,000	Common Stock
SWITTER SOUTH	Information Technology	\$0-\$10,000	Common Stock
	3)	\$0-\$10,000	Common Stock

Schedule & A-\ Investments Sold

Name of Business Entity	Gerneral Description of Busienss Activity	Market Value	Nature of
ADVANCED MICRO DEVICES INC	Information Technology	20 210 000	investment
AMAZON.COM INC	Consumer Discretionary	\$0-\$10,000	Common Stock
AMERICAN TOWER CORP	Real Estate	\$0-\$10,000	Common Stock
APPLE INC	Information Technology	\$0-\$10,000	Common Stock
BANK OF AMERICA CORP	Financials	\$0-\$10,000	Common Stock
CARRIER GLOBAL CORP	Industrials	\$0-\$10,000	Common Stock
CME GROUP INC	Financials	\$0-\$10,000	Common Stock
COCA - COLA CO		\$0-\$10,000	Common Stock
COMCAST CORP CL A	Consumer Staples	\$0-\$10,000	Common Stock
CVS HEALTH CORPORATION	Telecommunications Services	\$0-\$10,000	Common Stock
MARVELL TECH GROUP LTD	Healthcare	\$0-\$10,000	Common Stock
MGM RESORTS INTERNATIONAL	Information Technology	\$0-\$10,000	Common Stock
MICROSOFT CORPORATION	Consumer Discretionary	\$0-\$10,000	Common Stock
MONDELEZ INTERNATIONAL	Information Technology	\$0-\$10,000	Common Stock
PHILIP MORRIS INTERNAT	Consumer Staples	\$0-\$10,000	Common Stock
PROCTER & GAMBLE CO	Consumer Staples	\$0-\$10,000	Common Stock
RAYTHEON TECHNOLOGIES CORP	Consumer Staples	\$0-\$10,000	Common Stock
RUIST FINL CORP	Industrials	\$0-\$10,000	Common Stock
INITEDUCALTU OPONE	Financials	\$0-\$10,000	Common Stock
JNITEDHEALTH GROUP INC	Healthcare		Common Stock
ALERO ENERGY CORP NEW	Energy	\$0-\$10,000	Common Stock
ISA INC-CLASS A SHRS	Information Technology	\$0-\$10,000	Common Stock
/UMI BRANDS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
	- Diodictional y	\$0-\$10,000	Common Stock

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name Stephen Juelsgaard

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 2025 Apollo Ct.	➤ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 860 Omaha Ct.
сіту Napa	CITY Napa
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 10,001 - \$1,000,000 20 20 20 20 20 20 20 20 20 20 20 20 20 20 20 20	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
NATURE OF INTEREST	NATURE OF INTEREST
Ownership/Deed of Trust Easement	Ownership/Deed of Trust Easement
	Casement
Leasehold	Leasehold
	Yrs. remaining Other
F RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
\$10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	income of \$10,000 or more.
None	None
You are not required to report loans from a commercibusiness on terms available to members of the public	al lending institution made in the lender's regular course of without regard to your official status. Personal leans are
You are not required to report loans from a commercibusiness on terms available to members of the public oans received not in a lender's regular course of bus	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:
You are not required to report loans from a commerciousiness on terms available to members of the public oans received not in a lender's regular course of bus	al lending institution made in the lender's regular course or without regard to your official status. Personal loans are
You are not required to report loans from a commercibusiness on terms available to members of the public	al lending institution made in the lender's regular course or without regard to your official status. Personal loans and iness must be disclosed as follows:
You are not required to report loans from a commerciousiness on terms available to members of the public oans received not in a lender's regular course of bus IAME OF LENDER* DDRESS (Business Address Acceptable)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER*
You are not required to report loans from a commerci- business on terms available to members of the public loans received not in a lender's regular course of bus	al lending institution made in the lender's regular course of the without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commercial	al lending institution made in the lender's regular course of the without regard to your official status. Personal loans and inness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commerciousiness on terms available to members of the public cans received not in a lender's regular course of bus have of Lender* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER ITEREST RATE TERM (Months/Years)	al lending institution made in the lender's regular course of the without regard to your official status. Personal loans and tiness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)
You are not required to report loans from a commerciousiness on terms available to members of the public coans received not in a lender's regular course of bus lame of Lender* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER ITEREST RATE TERM (Months/Years)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) Mone HIGHEST BALANCE DURING REPORTING PERIOD
You are not required to report loans from a commercial contents on terms available to members of the public coans received not in a lender's regular course of bus lame of Lender* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years) None	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) Mone HIGHEST BALANCE DURING REPORTING PERIOD

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM	Total Control Control
Name Stephen Juelsgaard	

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 845 Omaha Ct.	➤ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 18396 N. Highway 88
сіту Napa	CITY Napa
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 10,001 - \$1,000,000 10,000 10,000 10,000 10,000 10,	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 10,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000
NATURE OF INTEREST	
Ownership/Deed of Trust Easement	NATURE OF INTEREST
Ladement	Ownership/Deed of Trust Easement
Leasehold	Leasehold
	Yrs. remaining Other
F RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	S0 - \$499 S500 - \$1,000 S1,001 - \$10,000
\$10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of
nterest, list the name of each tenant that is a single source of ncome of \$10,000 or more.	income of \$10,000 or more
income of \$10,000 or more.	income of \$10,000 or more. None
You are not required to report loans from a commercusiness on terms available to members of the public	income of \$10,000 or more. None
None You are not required to report loans from a commerce business on terms available to members of the publicans received not in a lender's regular course of business.	income of \$10,000 or more. None
You are not required to report loans from a commerce business on terms available to members of the publicans received not in a lender's regular course of business of LENDER*	income of \$10,000 or more. None None Income of \$10,000 or more. Income of \$10,000 or more. Income of \$10,000 or more.
You are not required to report loans from a commerce business on terms available to members of the publicans received not in a lender's regular course of business (Business Address Acceptable)	income of \$10,000 or more. None No
None None You are not required to report loans from a commerce outsiness on terms available to members of the publicans received not in a lender's regular course of bushame of Lender* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER	income of \$10,000 or more. None None None Income of \$10,000 or more. Income of \$1
You are not required to report loans from a commerce ousiness on terms available to members of the publicans received not in a lender's regular course of bus lame of Lender* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER	income of \$10,000 or more. None None None Income of \$10,000 or more. Income of \$1
You are not required to report loans from a commerce ousiness on terms available to members of the publicoans received not in a lender's regular course of bus lame of Lender* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years) None	income of \$10,000 or more. None
You are not required to report loans from a commerce ousiness on terms available to members of the publicoans received not in a lender's regular course of bus lame of Lender* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years) None	income of \$10,000 or more. None HIGHEST BALANCE DURING REPORTING PERIOD
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable) BUSINESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER TERM (Months/Years) Whene	income of \$10,000 or more. None HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000
You are not required to report loans from a commerce business on terms available to members of the publicans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years) "" None IIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	income of \$10,000 or more. None HIGHEST BALANCE DURING REPORTING PERIOD

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
SFC Riverview Ranch LP	SFC Park Knolls Investors LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700, Burlingame, CA 94010	577 Airport Blvd., Ste. 700, Burlingame, CA 94010
BUSINESS ACTIVITY, IF ANY, OF SOURCE	
Apartment Ownership	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership	Apartment Ownership
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Rusiness Position Co.
\$500 - \$1,000	
\$10,001 - \$100,000 OVER \$100,000	\$500 - \$1,000 31,001 - \$10,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	S10,001 - \$100,000 OVER \$100,000
	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
(For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	
(Real property, car, boat, etc.)	Sale of(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or D Partyl to
	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	
Other	(Describe)
(Describe)	Other
	(Describe)
 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F 	(Describe)
 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F You are not required to report loans from a commercial 	lending institution, or any indebtodness expeted as not of
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the	lending institution, or any indebtedness created as part of
You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows:	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s:
You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's
You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER*	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years)
You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER*	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s:
You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER*	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER*	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s: INTEREST RATE Wone None
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN Personal residence
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) Whome SECURITY FOR LOAN None Personal residence Real Property Street address
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years) Whome SECURITY FOR LOAN None Personal residence Real Property Street address
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$10,000	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$10,000	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years)

Name	CALIFORNIA FORM	
	Name	
Stephen Juelsgaard	Stephen Juelsgaard	

	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
SFC Eastlake Partners LP	SFC Stonegate Village Investors LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700, Burlingame, CA 94010	577 Airport Blvd., Ste. 700, Burlingame, CA 94010
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership	Apartment Ownership
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Apartment Ownership	Apartment Ownership
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position O
S500 - \$1,000 \$1,001 - \$10,000	S500 - \$1,000 S1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	
(Booting)	(Describe)
Other	(Describe)
_	Other(Describe)
*You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows:	Other (Describe)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official.	Other
* 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F * You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)	Other
* 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F * You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER*	Other
* 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F * You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Other
* 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F * You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)	Other
Other	Other
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: **NAME OF LENDER** **ADDRESS (Business Address Acceptable) **BUSINESS ACTIVITY, IF ANY, OF LENDER** **HIGHEST BALANCE DURING REPORTING PERIOD**	Other
Other	Other
Other (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	Other
Other (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	Other

CALIFORNIA FORM FAIR POLITICAL PRACTICES	
Name	
Stephen Juelsgaard	

	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
GSO Capital Solutions Fund LP	GSO Capital Solutions Fund II LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105	560 Mission St., Ste. 2400, San Francisco, CA 94105
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Landing	Business Landing
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position On
\$500 - \$1,000	\$500 - \$1,000
S10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	□ Sale of
(Real property, car, boat, efc.)	Sale of(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	
(Describe)	(Describe)
Other	(Describe)
	Other(Describe)
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years)
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) None
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) ———————————————————————————————————
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN Personal residence
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Other
Other	Other
Other	Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address
	Other
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) Whone SECURITY FOR LOAN None Personal residence Real Property Street address City

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Starwood Opportunity Fund VIII LP	Starwood Opportunity Fund IX LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105	560 Mission St., Ste. 2400, San Francisco, CA 94105
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate Investing	Real Estate Investing
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position O
\$500 - \$1,000	\$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	Other
(Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING	Other(Describe) PERIOD
Coescribe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING * You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follows.	Other (Describe)
*You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official	Describe) PERIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's:
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	Other (Describe) PERIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years)
You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER	Other
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Other
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	Other (Describe) PERIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender status. INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Other
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	Other
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	Describe) PERIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address
(Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING * You are not required to report loans from a commercia a retail installment or credit card transaction, made in t to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	Other
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$100,000	Other

CALIFORNIA FORM 700	-0
Name	Name :
Stephen Juelsgaard	

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
HPS-Core Senior Lending Fund	Apollo EPF III Private Investors
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105	560 Mission St., Ste. 2400, San Francisco, CA 94105
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending	Business Lending
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position O
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,000
S10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	∏ Sale of
(Real property, car, boat, etc.)	Sale of(Real property, car, bost, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or mon
(Describe)	(Describe)
(Describe)	(Describe)
Other(Describe)	Other(Oescribe)
Other	Other (Describe) S PERIOD ial lending institution, or any indebtedness created as part of the lender's regular course of business on terms available all status. Personal loans and loans received not in a landon
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender*	Other (Describe) G PERIOD ial lending institution, or any indebtedness created as part or the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender lows:
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follows:	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable)	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender*	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Other (Describe) G PERIOD ial lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender lows: INTEREST RATE TERM (Months/Years) ———————————————————————————————————
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable)	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	Other

CALIFORNIA FORM	
Name	
Stephen Juelsgaard	

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME FT Ventures III LP	NAME OF SOURCE OF INCOME FT Ventures IV LP
ADDRESS (Business Address Acceptable) 555 California St., Ste. 2900, San Francisco, CA	ADDRESS (Business Address Acceptable) 555 California St., Ste. 2900, San Francisco, CA
BUSINESS ACTIVITY, IF ANY, OF SOURCE Financial Services Investing	BUSINESS ACTIVITY, IF ANY, OF SOURCE Financial Services Investing
YOUR BUSINESS POSITION Limited Partner	YOUR BUSINESS POSITION Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use	GROSS INCOME RECEIVED No Income - Business Position Onl \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of(Real property, car, boat, etc.) Loan repayment	Sale of
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe) Other(Describe)	(Describe)
a retail installment of credit card transaction, made in the	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available status. Personal loans and loans received not in a lender's
ADDRESS (Business Address Acceptable)	% None
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN None Personal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real PropertyStreet address
HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	Street address City
\$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000	Street address
\$500 - \$1,000 \$1,001 - \$10,000	Street address City

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

NAME OF SOURCE OF INCOME	► 1. INCOME RECEIVED
	NAME OF SOURCE OF INCOME
Avista Capital Opportunities LP	Private Equity Opportunities Onshore Feeder Fund
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301	535 Cowper St., 3rd Floor, Palo Alto, CA 94301
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investments	Private Equity Investments
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position On
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,000 \$1,000
S10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	
	(Describe)
Other	(Describe)
	Other(Describe)
Other	other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follows:	Other (Describe) G PERIOD ial lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ows:
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* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable)	Other
* You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as followable of Lender* ADDRESS (Business Address Acceptable)	Other
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CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
TRG Growth Partnership	CRP Opportunities Fund
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301	535 Cowper St., 3rd Floor, Palo Alto, CA 94301
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing	Real Estate Investing
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position On
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,000
\$10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
(Describe)	(Describe)
Other(Describe) - 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F	Other(Oescribe) PERIOD
Other	Describe) PERIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's
Other	Other (Describe) PERIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years)
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Other	Other (Describe) PERIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's: INTEREST RATE TERM (Months/Years) None
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* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	Other
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	Other
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CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

NAME OF COLUMN AS ASSOCIATION	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
DGP Onshore Feeder Fund IV LP	Hadley Harbor Pre- IPO Onshore Feeder Fund LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301	535 Cowper St., 3rd Floor, Palo Alto, CA 94301
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing	Investing in Pre-IPO Companies
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Jacome - Rusiness Decition O
\$500 - \$1,000 S1,001 - \$10,000	GROSS INCOME RECEIVED No Income - Business Position O \$500 - \$1,000 \$1,001 - \$10,000
\$10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	
(Describe)	Other
(Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F	(Describe)
You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow	lending institution, or any indebtedness created as part on the lender's regular course of business on terms available status. Personal loans and loans received not in a lender
You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official.	(Describe) PERIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender s:
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* You are not required to report loans from a commercial a retail installment or credit card transaction, made in the tomembers of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	Coescribe

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME CMMO Onshore Feeder Fund LP	NAME OF SOURCE OF INCOME
ADDRESS (Business Address Acceptable) 535 Cowper St., 3rd Floor, Palo Alto, CA 94301	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE Credit and Private Equity Investing	BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION Limited Partner	YOUR BUSINESS POSITION
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	GROSS INCOME RECEIVED No Income - Business Position C \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of(Real property, car, boat, etc.)	Sale of
Loan repayment	(Real property, car, boat, etc.) Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or mo
(Describe)	
Other(Describe)	(Describe) (Describe)
2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING P You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows:	lending institution, or any indebtedness created as part one lender's regular course of business on terms available status. Personal loans and loans received not in a lander
2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING P You are not required to report loans from a commercial a retail installment or credit card transaction, made in the to members of the public without regard to your official regular course of business must be disclosed as follows NAME OF LENDER*	Other
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Other	Other