

STATEMENT OF ECONOMIC INTERESTS Date Initial Filing Received Official Use Only

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Please type or print in ink.

A PUBLIC DOCUMENT

| NAME OF FILER (LAST) | (FIRST) | (MIDDLE) |
|---|-----------------------------------|---|
| Juelsgaard | Stephen | G. |
| 1. Office, Agency, or Court | | |
| Agency Name (Do not use acronyms) | | |
| California Institutue for Regener | ative Medicine | |
| Division, Board, Department, District, if ap | plicable | Your Position |
| Independent Citizens Oversight | Committee | Member |
| ▶ If filing for multiple positions, list below | or on an attachment. (Do not us | se acronyms) |
| Agency: | | Position: |
| 2. Jurisdiction of Office (Check at | least one box) | |
| 区 State | | Judge or Court Commissioner (Statewide Jurisdiction) |
| Multi-County | | County of |
| City of | | Other |
| City of | | Outer |
| 3. Type of Statement (Check at lea | st one box) | |
| Annual: The period covered is January December 31, 2018. | ary 1, 2018, through | Leaving Office: Date Left/ |
| | /, through | The period covered is January 1, 2018, through the date of -or- |
| Assuming Office: Date assumed | | The period covered is/, through the date of leaving office. |
| Candidate: Date of Election | and office sought | t, if different than Part 1: |
| 4. Schedule Summary (must co Schedules attached Schedule A-1 - Investments - sci Schedule A-2 - Investments - sci Schedule B - Real Property - sci | nedule attached [| r of pages including this cover page: Schedule C - Income, Loans, & Business Positions – schedule attached Schedule D - Income – Gifts – schedule attached Schedule E - Income – Gifts – Travel Payments – schedule attached |
| -or- None - No reportable inte | | |
| 5. Verification | and on any deriodicio | |
| MAILING ADDRESS STREET (Business or Agency Address Recommended - Public | : Document) | STATE ZIP CODE |
| 1999 Harrison St., Ste. 1650 | Oakland | CA 94612 |
| DAYTIME TELEPHONE NUMBER | | EMAIL ADDRESS |
| (510) 340-9108 | and the state of the | stevejue@hotmail.com |
| and in any discorded dericadies is in | de and complete. Tacknowledge | |
| I certify under penalty of perjury under | the laws of the State of Californ | nia that the foregoing is true and correct. |
| 3 | o, 9019 s | signature Dephen Juelsquand |
| (month, day, year) | | (File the originally signed paper statement with your filing official.) |

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

| | NIA FORM 70(L PRACTICES COMMISSION |
|-----------|--|
| Name | |
| Stephen J | uelsgaard |

| ► NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY |
|--|---|
| Starwood Opportunity Fund VIII LP | |
| GENERAL DESCRIPTION OF THIS BUSINESS | Starwood Opportunity Fund IX LP GENERAL DESCRIPTION OF THIS BUSINESS |
| Real Estate Investing | Reaal Estate Investing |
| FAIR MARKET VALUE | |
| \$2,000 - \$10,000 | FAIR MARKET VALUE |
| ▼ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 | \$2,000 - \$10,000 \$10,001 - \$100,000 X \$100,001 - \$1,000,000 Over \$1,000,000 |
| NATURE OF INVESTMENT Stock Other (Describe) | NATURE OF INVESTMENT Stock Other |
| Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) | (Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: |
| ACQUIRED DISPOSED | //18//18 ACQUIRED DISPOSED |
| ► NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY |
| GSO Capital Solutions Fund LP | |
| GENERAL DESCRIPTION OF THIS BUSINESS | GSO Capital Solutions II LP |
| Business Lending | GENERAL DESCRIPTION OF THIS BUSINESS |
| | Business Lending |
| FAIR MARKET VALUE | FAIR MARKET VALUE |
| \$2,000 - \$10,000 S10,001 - \$100,000 | \$2,000 - \$10,000 S10,001 - \$100,000 |
| ⊠ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 | ▼ \$100,001 - \$1,000,000 |
| NATURE OF INVESTMENT | |
| Stock Other | NATURE OF INVESTMENT |
| (Describe) | Stock Other |
| Partnership O Income Received of \$0 - \$499 | (Describe) Partnership O Income Received of \$0 - \$499 |
| ■ Income Received of \$500 or More (Report on Schedule C) | ■ Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | |
| () 40 | IF APPLICABLE, LIST DATE: |
| ACQUIRED DISPOSED | // 18/ 18 ACQUIRED DISPOSED |
| NAME OF BUSINESS ENTITY | |
| SFC Riverview Ranch Investors LP | NAME OF BUSINESS ENTITY |
| GENERAL DESCRIPTION OF THIS BUSINESS | SFC Park Knolls Investros LP |
| | GENERAL DESCRIPTION OF THIS BUSINESS |
| Apartment ownership FAIR MARKET VALUE | Apartment Ownership |
| \$2,000 - \$10,000 🔀 \$10,001 - \$100,000 | FAIR MARKET VALUE |
| \$100,001 - \$1,000,000 Over \$1,000,000 | \$2,000 - \$10,000 \times \$10,001 - \$100,000 \times \$100,000 \times \$1,000,000 |
| NATURE OF INVESTMENT | |
| Stock Other | NATURE OF INVESTMENT |
| (Describe) | Stock Other |
| Partnership O Income Received of \$0 - \$499 | (Describe) Partnership (Income Received of \$0 - \$499) |
| Income Received of \$500 or More (Report on Schedule C) | ■ Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | |
| | IF APPLICABLE, LIST DATE: |
| ACQUIRED DISPOSED | |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED |
| | JIM JOED |
| comments: | |

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

| | CALIFORNIA FAIR POLITICAL P | A FORM 700 PRACTICES COMMISSION |
|--------------------|--------------------------------|---------------------------------|
| Stanhan Juglagaard | Name | |
| otephen duelsgaard | Stephen Jue | Isgaard |

| ► NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY |
|---|--|
| SFC Eastlake Investors LP | |
| GENERAL DESCRIPTION OF THIS BUSINESS | SFC Stonegate Village Investors LP GENERAL DESCRIPTION OF THIS BUSINESS |
| Apartment Ownership | Apartment Ownership |
| FAIR MARKET VALUE | - Parameter Carriotomp |
| | FAIR MARKET VALUE |
| \$2,000 - \$10,000 🔀 \$10,001 - \$100,000 | \$2,000 - \$10,000 🔀 \$10,001 - \$100,000 |
| \$100,001 - \$1,000,000 Over \$1,000,000 | \$100,001 - \$1,000,000 Over \$1,000,000 |
| NATURE OF INVESTMENT | |
| | NATURE OF INVESTMENT |
| Stock Other(Describe) | Stock Other |
| Partnership O Income Received of \$0 - \$499 | (Describe) |
| Income Received of \$500 or More (Report on Schedule C) | Partnership O Income Received of \$0 - \$499 |
| (Report on Schedule C) | Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: |
| , ,10 | |
| //18 | |
| | ACQUIRED DISPOSED |
| ► NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY |
| HPS-Core Senior Lending Fund LP | |
| GENERAL DESCRIPTION OF THIS BUSINESS | North River Partners LP |
| SENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS |
| Business Lending | |
| | Business Investing Hedge Fund |
| FAIR MARKET VALUE | |
| \$2,000 - \$10,000 \$10,001 - \$100,000 | FAIR MARKET VALUE |
| ▼ \$100,001 - \$1,000,000 | \$2,000 - \$10,000 🔀 \$10,001 - \$100,000 |
| | S100,001 - \$1,000,000 Over \$1,000,000 |
| NATURE OF INVESTMENT | NATURE OF INVESTMENT |
| Stock Other | Stock Other |
| (Describe) Partnership Income Received of \$0 - \$499 | (Describe) |
| O Income Received of \$500 - \$499 | Partnership Income Received of \$0 - \$499 |
| O Income Received of \$500 or More (Report on Schedule C) | O Income Received of \$500 or More (Report on Schedule C) |
| | the chepon on schedule C) |
| IF APPLICABLE, LIST DATE: | IE ADDITIONALE THE THE PARTY OF |
| | IF APPLICABLE, LIST DATE: |
| //18//18 | //18 / /18 |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED |
| NAME OF BUSINESS ENTITY | DISPOSED |
| FT Ventures III LP | ► NAME OF BUSINESS ENTITY |
| | FT Investors IV LP |
| GENERAL DESCRIPTION OF THIS BUSINESS | The second secon |
| Financial O | GENERAL DESCRIPTION OF THIS BUSINESS |
| Financial Services Investing | Financial Comissos Investi |
| FAIR MARKET VALUE | Financial Services Investing |
| | FAIR MARKET VALUE |
| T \$100,000 | \$2,000 - \$10,000 \$10,001 - \$100,000 |
| 5100,001 - \$1,000,000 Over \$1,000,000 | ▼ \$100,001 - \$1,000,000 Over \$1,000,000 |
| NATURE OF INVESTMENT | ☐ over \$1,000,000 |
| Stock Other | NATURE OF INVESTMENT |
| (Danisha) | Stock Other |
| X Partnership Income Received of \$0 - \$499 | (Darento) |
| Income Received of \$500 or More (Report on Schedule C) | Partnership O Income Received of SO - \$499 |
| | Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | |
| , ,40 | IF APPLICABLE, LIST DATE: |
| / | / /19 |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED |
| III | ACQUIRED DISPOSED |
| omments: | |

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

| Name Stephen Juelsgaard | CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|----------------------------|---|
| Stephen Juelsgaard | Name |
| | Stephen Juelsgaard |

| NAME OF BUSINESS ENTITY | ➤ NAME OF BUSINESS ENTITY |
|--|--|
| Avista Capital Opportunities LP | Duff and Phelps Onshore Feeder Fund IV LP |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS |
| Private Equity investments | Private Equity investments |
| FAIR MARKET VALUE | FAIR MARKET VALUE |
| \$2,000 - \$10,000 \$10,001 - \$100,000 | |
| X \$100,001 - \$1,000,000 Over \$1,000,000 | |
| | ∑ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 |
| NATURE OF INVESTMENT | NATURE OF INVESTMENT |
| Stock Other | Stock Other |
| (Describe) Partnership Income Received of \$0 - \$499 | (Describe) |
| ■ Income Received of \$500 or More (Report on Schedule C) | Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: |
| | |
| ACQUIRED DISPOSED | |
| | ACQUIRED DISPOSED |
| NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY |
| Hadley Harbor Pre-IPO Onshore Feeder Fund LF | Private Equity Opportunities Onshore feeder Fun |
| GENERAL DESCRIPTION OF THIS BUSINESS | CEMERAL DESCRIPTION OF THE CEMERAL DESCRIPTION O |
| | GENERAL DESCRIPTION OF THIS BUSINESS |
| Invest in pre-IPO companies | Private Equity investments |
| FAIR MARKET VALUE | FAIR MARKET VALUE |
| \$2,000 - \$10,000 \$10,001 - \$100,000 | |
| X \$100,001 - \$1,000,000 Over \$1,000,000 | 100,000 |
| NATURE OF INVESTMENT | ∑ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 |
| Stock Other | NATURE OF INVESTMENT |
| (Describe) | Stock Other |
| ✓ Partnership Income Received of \$0 - \$499 | (Describe) |
| O Income Received of \$500 or More (Report on Schedule C) | Partnership O Income Received of \$0 - \$499 |
| | ■ Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | |
| and the same. | IF APPLICABLE, LIST DATE: |
| | |
| ACQUIRED DISPOSED | |
| NAME OF BUSINESS ENTITY | ACQUIRED DISPOSED |
| THE OF BOOKESS ENTITY | ► NAME OF BUSINESS ENTITY |
| TRG Growth Partnership II LP | CRP Opportunities Fund LP |
| GENERAL DESCRIPTION OF THIS BUSINESS | OF NEON PROPERTY OF THE PROPER |
| Private Equity | GENERAL DESCRIPTION OF THIS BUSINESS |
| Private Equity | Real Estate Investing |
| FAIR MARKET VALUE | |
| \$2,000 - \$10,000 \$10,001 - \$100,000 | FAIR MARKET VALUE |
| X \$100,001 - \$1,000,000 Over \$1,000,000 | \$2,000 - \$10,000 |
| | ▼ \$100,001 - \$1,000,000 |
| NATURE OF INVESTMENT | |
| Stock Other | NATURE OF INVESTMENT |
| [V] Postnership O I | Stock Other |
| Partnership O Income Received of \$0 - \$499 | (Describe) Partnership O Income Received of \$0 - \$499 |
| Income Received of \$500 or More (Report on Schedule C) | ■ Income Received of \$0 - \$499 ■ Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | |
| | IF APPLICABLE, LIST DATE: |
| | / / 10 |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED |
| | ACQUIRED DISPOSED |
| comments: | |
| | |

Name: Stephen Juelsgaar

| Name of Business Entity | General Description of Business Activity | "Warket Value Range per Form 700 guidelines | Nature of Investment |
|---|---|--|-------------------------|
| 3M COMPANY ABBOTT LABORATORIES | Industrials | \$10,000-\$100,000 | |
| ABBVIE INC | Health Care Health Care | \$10,000-\$100,000 | Common Stock |
| ACCENTURE PLC ADOBE INC | Information Technology | \$10,000-\$100,000 \$2,000 - \$10,000 | Common Stock |
| ALLEGION PLC | Information Technology Industrials | \$2,000 - \$10,000 | Common Stock |
| ALLERGAN PLC ALLSTATE CORP | Health Care | \$2,000 - \$10,000 \$2,000 - \$10,000 | Common Stock |
| ALPHABET INC CLASS A | Financials Information Technology | \$10,000-\$100,000 | Common Stock |
| ALPHABET INC CLASS C ALTRIA GROUP INC | Information Technology | \$10,000-\$100,000 \$10,000-\$100,000 | Common Stock |
| AMAZON COM INC | Consumer Staples Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| AMERICAN ELECTRIC POWER CO INC AMERICAN EXPRESS CO | Utilities | \$100,000 - \$1,000,000 \$10,000-\$100,000 | Common Stock |
| AMERICAN INTL GROUP INC | Financials Financials | \$2,000 - \$10,000 | Common Stock |
| | rinalicials | \$2,000 - \$10,000 | Common Stock |

Name: Stephen Juelsgaan

| Name of Business Entity | General Description of Business Activity | *Market Value Range per Form 700 guidelines | |
|------------------------------|---|--|-------------|
| AMERICAN TOWER CORP | Financials | The state of the s | Investment |
| AMERIPRISE FINANCIAL INC | Financials | \$10,000-\$100,000 | Common Sto |
| AMERISOURCEBERGEN CORP | | \$10,000-\$100,000 | Common Sto |
| AMGEN INC | Consumer Staples | \$2,000 - \$10,000 | Common Sto |
| AMPHENOL CORP CLASS A | Health Care | \$10,000-\$100,000 | Common Sto |
| ANADARKO PETROLELIM CORR | Information Technology | \$2,000 - \$10,000 | Common Ct |
| WALOG DEVICES INC | Energy | \$2,000 - \$10,000 | Common Sto |
| NTHEM INC | Information Technology | \$2,000 - \$10,000 | Common Sto |
| ON PLC | Health Care | \$10,000-\$100,000 | Common Sto |
| PPLE INC | Financials | \$10,000-\$100,000 | Common Sto |
| PPLIED MATERIALS INC | Information Technology | \$100,000 - \$1,000,000 | Common Sto |
| T&T INC | Information Technology | \$10,000-\$100,000 | Common Sto |
| UTODESK INC | Telecommunication Services | \$10,000-\$100,000 | Common Sto |
| UTOMATIC DATA PROCESSING INC | Information Technology | \$2,000 \$40,000 | Common Sto |
| UTOZONE INC | Consumer Staples | \$2,000 - \$10,000 | Common Sto |
| ALL CORP | Consumer Discretionary | \$10,000-\$100,000 | Common Sto |
| ANK OF AMERICA CORP | Materials | \$2,000 - \$10,000 | Common Sto |
| ANK OF AIWERICA CORP | Financials | \$2,000 - \$10,000 | Common Sto |
| ANK OF NEW YORK MELLON CORP/ | Financials | \$10,000-\$100,000 | Common Sto |
| XTER INTL INC | Health Care | \$10,000-\$100,000 | Common Sto |
| CTON DICKINSON AND CO | Health Care | \$10,000-\$100,000 | Common Stor |
| RKSHIRE HATHAWAY INC CL B | Financials | \$10,000-\$100,000 | Common Stor |
| JGEN INC | | \$10,000-\$100,000 I | Common Stor |
| DEING CO | Health Care | \$10,000-\$100,000 | Common Stor |
| OOKING HOLDINGS INC | Industrials | \$10,000-\$100,000 | Common Stoc |
| | Consumer Discretionary | 040 000 been | Common Stoc |

Name: Juelsgaad

| Name of Business Enlity | General Description of Business Activity | 'Market Value Range per Form 708 guidelines | |
|---------------------------------------|---|--|--------------|
| BOSTON SCIENTIFIC CORP | Consumer Staples | The second secon | Investment |
| BRISTOL MYERS SOUIBB CO. | Consumer Staples | \$10,000-\$100,000 | Common Stoc |
| BROADCOM INC | Information Technology | \$2,000 - \$10,000 | Common Stoo |
| CABOT OIL & GAS CORP | | \$10,000-\$100,000 | Common Stoo |
| CATERPILLAR INC | Energy | \$2,000 - \$10,000 | Common Stoc |
| CELGENE CORP | Industrials | \$10,000-\$100,000 | Common Stor |
| CERNER CORP | Health Care | \$2,000 - \$10,000 | Common Stoc |
| F INDUSTRIES HOLDINGS INC | Information Technology | \$2,000 - \$10,000 | Common Stoc |
| HARTER COMMUNICATIONS INC | Materials | \$2,000 - \$10,000 | Common Stor |
| HEVRON CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stoc |
| IGNA CORP | Energy | \$10,000-\$100,000 | Common Stoc |
| INTAS CORP | Consumer Staples | \$10,000-\$100,000 | Common Stoo |
| ISCO SYS INC | Consumer Discretionary | \$10,000-\$100,000 | Common Stoo |
| LOROX COMPANY DE | Information Technology | \$10,000-\$100,000 | Common Stoc |
| ME GROUP INC | Consumer Staples | \$2,000 - \$10,000 | Common Stoc |
| OCA-COLA CO | Financials | 040 000 010 | Common Stoc |
| OGNIZANT TECH SOLUTIONS CL A | Consumer Staples | 040 000 | Common Stoc |
| OLGATE PALMOLIVE CO | Information Technology | PAG GOO OLD | Common Stoc |
| OMCAST CORP CL A | Consumer Staples | CO 000 min | Common Stock |
| OMERICA INC | Consumer Discretionary | 040 000 | Common Stock |
| ONOCOPHILLIPS | Financials | \$10,000-\$100,000 | Common Stock |
| ONSTELLATION SOLVE | Energy | \$10,000-\$100,000 | Common Stock |
| ONSTELLATION BRANDS INC ORNING INC | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| OSTOO MILOUTO | Information Technology | \$10,000-\$100,000 | Common Stock |
| OSTCO WHOLESALE CORP NEW | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| | - Discredibiliary | \$10,000-\$100,000 | Common Stool |

Name: Juelsgaard

| Name of Business Entity | General Description of Business Activity | *Market Value Range par Form 700 guidelines | Nature of Investment |
|-------------------------------------|---|--|-------------------------------------|
| COTY INC | Consumer Staples | \$2,000 - \$10,000 | Service of the second second second |
| CROWN CASTLE INTERNATIONAL CSX CORP | Real Estate | \$2,000 - \$10,000 | Common Stoc |
| | Industrials | \$2,000 - \$10,000 | Common Stoc |
| CVS HEALTH CORP | Consumer Staples | \$10,000-\$100,000 | Common Stoc |
| DANAHER CORP COM | Industrials | \$10,000-\$100,000 | Common Stoc |
| DOWDUPONT INC | Materials | \$10,000-\$100,000 | Common Stoc |
| DUKE ENERGY CORP | Utilities | \$2,000 \$40,000 | Common Stoc |
| DXC TECHNOLOGY CO | Information Technology | \$2,000 - \$10,000 | Common Stock |
| EASTMAN CHEMICAL CO | Materials | \$2,000 - \$10,000 | Common Stoc |
| ECOLAB INC | Materials | \$2,000 - \$10,000 | Common Stoc |
| EDISON INTERNATIONAL | Utilities | \$10,000-\$100,000 | Common Stoc |
| ELI LILLY & CO | Consumer Staples | \$2,000 - \$10,000 | Common Stoc |
| EMERSON ELECTRIC CO | Industrials | \$10,000-\$100,000 | Common Stoc |
| OG RESOURCES INC | | \$2,000 - \$10,000 | Common Stock |
| QT CORPORATION INC | Energy | \$2,000 - \$10,000 | Common Stock |
| EQUIFAX INC | Energy | \$2,000 - \$10,000 | Common Stock |
| EXPEDIA GROUP INC | Industrials Consumer Discours | \$2,000 - \$10,000 | Common Stock |
| XXON MOBIL CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| ACEBOOK INC - A | Energy | \$10,000-\$100,000 | Common Stock |
| EDEX CORP | Information Technology | \$10,000-\$100,000 | Common Stock |
| IRST SOLAR INC | Industrials | the case and | Common Stock |
| IRSTENERGY CORP | Information Technology | Ac cos | Common Stock |
| ISERV INC | Energy | 00 000 0 | Common Stock |
| LIR SYSTEMS INC | Information Technology | M40 000 1 | Common Stock |
| THE REAL PROPERTY. | Information Technology | 00 000 000 | Common Stock |

Name: Stephen Juelsgaar

| Name of Business Entity MC CORP | General Description of Business Activity | Market Value Range pe Form 700 guidelines | |
|----------------------------------|---|--|--------------|
| ORTH /F | Materials | | Investment |
| ORTIVE CORP | | \$2,000 - \$10,000 | Common Stor |
| REEPORT-MCMORAN INC | Industrials | \$2,000 - \$10,000 | Common Stor |
| ENERAL DYNAMICS CORP | Materials | \$2,000 - \$10,000 | Commer Of |
| ENERAL MOTORS CO | Industrials | \$10,000-\$100,000 | Common Sto |
| ILEAD SCIENCES INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stor |
| OLDMAN SACHS GROUP INC | Health Care | \$10,000-\$100,000 | Common Stor |
| ALLIBURTON CO HOLDINGS OF | Financials | \$10,000-\$100,000 | Common Stor |
| CF INC | Energy | \$10,000-\$100,000 | Common Stor |
| ESS CORP | Real Estate | \$2,000 - \$10,000 | Common Stor |
| EWLETT PACKARD ENTERPRISE CO | Energy | \$10,000-\$100,000 | Common Stor |
| OME DEPOT INC | Information Technology | \$2,000 - \$10,000 | Common Stor |
| ONEYWELL INTL INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stor |
| PINC | Industrials | \$10,000-\$100,000 | Common Stoo |
| INOIS TOOL WORKS INC | Information Technology | \$10,000-\$100,000 | Common Stor |
| GERSOLL BANGRES INC | Industrials | \$2,000 - \$10,000 | Common Stoc |
| GERSOLL-RAND PUBLIC LTD TEL CORP | Industrials | \$10,000-\$100,000 | Common Stoc |
| TED LORP | Industrials | \$10,000-\$100,000 | Common Stoc |
| ERNATIONAL PAPER CO | Information Technology | \$10 000 mage | Common Stoc |
| UITING | Materials | 60 000 Bres | Common Stoc |
| HNSON & JOHNSON | Information Technology | \$40 000 man | Common Stoc |
| MORGAN CHASE & CO | Consumer Staples | C40 000 0400 | Common Stoc |
| BERLY CLARK CORD | Financials | £40 000 0400 | Common Stock |
| IDER MORGAN INC/DE | Consumer Staples | 63 000 0 | Common Stock |
| HLS CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| | Consumer Staples | \$2,000 - \$10,000 \$2,000 - \$10,000 | Common Stock |

Name: Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|------------------------------|---|---|-------------------------|
| KRAFT HEINZ CO/THE | Consumer Staples | \$2,000 - \$10,000 | |
| KROGER CO/THE | Consumer Staples | | Common Stock |
| L3 TECHNOLOGIES INC | Information Technology | \$2,000 - \$10,000 | Common Stoc |
| LAM RESEARCH CORP | Information Technology | \$10,000-\$100,000 | Common Stoc |
| LEIDOS HOLDINGS INC | Information Technology | \$2,000 - \$10,000 | Common Stoc |
| INCOLN NATIONAL CORP -IND- | Ciamaiata Petrinology | \$2,000 - \$10,000 | Common Stoc |
| INDE PLC | Financials Materials | \$2,000 - \$10,000 | Common Stock |
| OWE'S COS INC | | \$2,000 - \$10,000 | Common Stoc |
| MARATHON OIL CORP | Consumer Discretionary | \$10,000-\$100,000 | Common Stoc |
| MARATHON PETROLEUM CORP | Energy | \$2,000 - \$10,000 | Common Stoc |
| MARRIOTT INTL INC NEW CL A | Energy | \$2,000 - \$10,000 | Common Stoc |
| MARSH & MCLENNAN COS INC | Consumer Discretionary | \$10,000-\$100,000 | Common Stoc |
| ASTERCARD INCORPORATED | Financials | \$10,000-\$100,000 | Common Stoc |
| ICDONALD'S CORP | Financials | \$10,000-\$100,000 | Common Stoc |
| ICKESSON CORPORATION | Consumer Staples | \$2,000 - \$10,000 | Common Stoc |
| EDTRONIC PLC | Consumer Staples | \$2,000 - \$10,000 | Common Stoc |
| IERCK & CO INC NEW | Health Care | \$2,000 - \$10,000 | Common Stock |
| IICPON TECHNOLOGY | Health Care | \$10,000-\$100,000 | Common Stock |
| IICRON TECHNOLOGY INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| IICROSOFT CORP | Information Technology | \$100,000 - \$1,000,000 | Common Stock |
| IID-AMERICA APARTMENT CMNTYS | Real Estate | \$3,000 \$1,000,000 | Common Stock |
| OLSON COORS BREWING CO CL B | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| ONDELEZ INTERNATIONAL | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| OODY'S CORP | Financials | \$10,000-\$100,000 | Common Stock |
| OTOROLA SOLUTIONS INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| | - Technology | \$2,000 - \$10,000 | Common Stock |

Name: Hephen Juelsgaar

| Name of Business Entity NETFLIX INC | General Description of Business Activity | Market Value Range per Form 788 guidelines | |
|-------------------------------------|---|---|--------------|
| NEWMONT MINING CORP | Information Technology | | Investment |
| NEWS CORP/NEW-CL A- | Materials | \$10,000-\$100,000 | Common Sto |
| NEXTERA ENERGY INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Sto |
| NIKE INC CL B | Utilities | \$2,000 - \$10,000 | Common Sto |
| IISOURCE INC | Consumer Discretionary | \$10,000-\$100,000 | Common Sto |
| IOPOTRO INC | Utilities | \$10,000-\$100,000 | Common Sto |
| IORDSTROM INC | Concumer Discoul | \$2,000 - \$10,000 | Common Sto |
| ORFOLK SOUTHERN CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Sto |
| ORTHROP GRUMMAN CORD | Industrials | \$2,000 - \$10,000 | Common Sto |
| RG ENERGY INC | Industrials | \$10,000-\$100,000 | Common Sto |
| VIDIA CORP | Utilities | 040 000 0 | Common Sto |
| NE GAS INC | Information Technology | \$10,000-\$100,000 | Common Sto |
| RACLE CORP | Energy- | 00 000 000 | Common Stor |
| REILLY AUTOMOTIVE INC | Information Technology | 60 000 040 | Common Stor |
| AYCHEX INC | Consumer Staplee | 60 000 040 | Common Stor |
| AYPAL HOLDINGS INC | Information Technology | 60 000 010 | Common Stor |
| PSICO INC | Information Technology | \$2,000 - \$10,000 | Common Stoc |
| RKINELMER INC | Consumer Staples | 42,000 - 310.000 | Common Stoo |
| IZER INC | Health Care | 4.0,000-\$100.000 | Common Stoc |
| IILIP MORRIS INTL INC | Health Care | L 42,000 - 510.000 | Common Stoo |
| ILLIPS 66 | Consumer Staples | 410,000-5100.000 | Common Stoc |
| MEED MATUR | Energy | \$2,000 - \$10,000 | Common Stoc |
| NEER NATURAL RESOURCES CO | Energy | \$10,000-\$100,000 | Common Stoc |
| O INDUSTRIES INC | Energy | \$10,000-\$100,000 | Common Ct |
| O LOGIS INC | Materials | C10 000 0100 | Common Stock |
| | Real Estate | \$10,000-\$100,000 | Common Stock |

Name: Stephen Juelsgaar

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 780 guidelines | |
|-------------------------------|---|--|--------------|
| PROCTER & GAMBLE CO/THE | Consumer Staples | THE RESERVE OF THE PARTY OF THE | Investment |
| PRUDENTIAL FINANCIAL INC | Financials | \$10,000-\$100,000 | Common Stoc |
| PUBLIC SERVICE ENTERPRISE GRP | Utilities | \$10,000-\$100,000 | Common Stoc |
| OBLIC STORAGE (MID) | Indust' ! | \$2,000 - \$10,000 | Common Stoc |
| QUALCOMM INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| RALPH LAUREN CORP CL A | Information Technology | \$2,000 - \$10,000 | Common Stock |
| KED HAT INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| REGIONS FINANCIAL CORP | Information Technology | \$2,000 - \$10,000 | Common Stock |
| DAP GLOBAL INC | Financials | \$10,000-\$100,000 | Common Stock |
| SALESFORCE.COM INC | Financials | \$10,000-\$100,000 | Common Stock |
| CANA CORP | Information Technology | \$10,000-\$100,000 | Common Stock |
| CHWAB CHARLES CORP | Utilities | \$2,000 - \$10,000 | Common Stock |
| EMPRA ENERGY | Financials | 1 C10 000 0400 | Common Stock |
| IMON PPTY GROUP INC NEW | Utilities | \$10,000-\$100,000 | Common Stock |
| MUCKER J M CO NEW | Real Estate | Ψ2,000 - Φ10.000 | Common Stock |
| OUTHWEST AIRLINES CO | Consumer Staples | 410,000-2100.000 | Common Stock |
| TANLEY BLACK & DECKER INC | Industrials | 45,000 - 210,000 | Common Stock |
| TARBUCKS CORP | Industrials | | Common Stock |
| TRYKER CORP | Consumer Discretionary | 4 101000-9 100.000 1 | Common Stock |
| INTRUCE DAY | Health Care | \$10,000-\$100,000 | Common Stock |
| UNTRUST BANKS INC | Financial | \$2,000 - \$10,000 | Common Stock |
| YMANTEC CORP | Financials | 60 000 01 | Common Stock |
| ARGET CORP | Information Technology | 53 000 01- | Common Stock |
| XAS INSTRUMENTS INC | Consumer Discretionary | CO 000 011 | Common Stock |
| XTRON INC | Information Technology | \$10 000 mage | Common Stock |
| | Industrials | 52 000 640 000 | Common Stock |
| | | 010,000 | ommon Stock |

Name: Stephen Juelsgaar

| Name of Business Entity | General Description of Business Activity | Market Value Rango per | Nature of |
|--------------------------------------|---|------------------------|---|
| TJX COMPANIES INC NEW | | Form 700 guidelines, | Investment |
| 11-MOBILE USING | Consumer Discretionary | \$10,000-\$100,000 | THE RESERVE OF THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER. |
| TRAVELERS COMPANIES INC | Telecommunication Services | \$2,000 - \$10,000 | Common Stock |
| TWENTY-FIRST CENTURY-CL A | Financials | \$10,000-\$100,000 | Common Stock |
| LITSON FOODS INC.CL A | Communication Services | \$2,000 \$100,000 | Common Stock |
| UNDER ARMOUR INC CLASO | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| UNION PACIFIC CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| UNITEDHEALTH GROUP INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| US BANCORP DEL NEW | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| VALERO ENERGY | Financials | \$10,000-\$100,000 | Common Stock |
| VALERO ENERGY CORP-NEW VENTAS INC | Energy | \$2,000 - \$10,000 | Common Stock |
| VEDIZON CONTROL | Real Estate | \$10,000-\$100,000 | Common Stock |
| VERIZON COMMUNICATIONS | Telecommunication | \$2,000 - \$10,000 | Common Stock |
| VERTEX PHARMACEUTICALS INC | Telecommunication Services | \$10,000-\$100,000 | Common Stock |
| VIOA INC COM CLA | Health Care | \$2,000 - \$10,000 | Common Stock |
| VORNADO REALTY TRUST | Financials | \$10,000-\$100,000 | Common Stock |
| WALGREENS BOOTS ALLIANOE INC. | Real Estate | \$2,000 - \$10,000 | Common Stock |
| THE PROPERTY INC. | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| WALT DISNEY CO | Consumer Staples | \$40 000 Dia | Common Stock |
| WASTE MGMT INC DEL | Consumer Discretionary | \$10 000 0100 | Common Stock |
| WATERS CORP | Industrials | UO 000 0 | Common Stock |
| WELLS FARGO & CO NEW | Health Care | 53 DOD 040 +- | Common Stock |
| WELLTOWER INC | Financials | \$10,000 210,000 | Common Stock |
| WHIRLPOOL CORP | Real Estate | | Common Stock |
| /UM BRANDS INC | Consumer Discretionary | | Common Stock |
| OETIS INC | Consumer Discretionary | 4-,000 - 510,000 | Common Stock |
| | Health Care | | Common Stock |
| | . Todati Oale | \$2,000 - \$10,000 | Common Stock |

| NAME OF BUSINESS ENTITY | GENERAL DESCRIPTION O BUSINESS ACTIVITY | F MARKET VALUE | NATURE O |
|---|---|--|-------------|
| AT&T INC | | | INVESTMEN |
| ABBOTT LABORATORIES | Communucation Services | \$2,000-\$10,000 | Common Sto |
| ABBVIE INC. | Healthcare | \$10,001-\$100,000 | Common Sto |
| ADOBE SYSTEMS INC | Healthcare | \$2,000-\$10,000 | Common Str |
| AIR PRODUCTS & CHEMICALS INC | Information Technology | \$2,000-\$10,000 | Common Sto |
| ALLSTATE CORP | Information Technology | \$10,001-\$100,000 | Common Ct |
| ALPHABET, INC. | Financials | \$2,000-\$10,000 | Common Sto |
| ALPHABET, INC. | Communucation Services | \$10,001-\$100,000 | Common Ot |
| ALTRIA GROUP INC | Communucation Services | \$10,001-\$100,000 | Common Sto |
| AMAZON.COM INC | Consumer Staples | \$10,001-\$100,000 | Common Sto |
| AMERICAN EXPRESS COMPANY | Consumer Discretionary | \$10,001-\$100,000 | Common Sto |
| AMGEN INC | Financials | \$10,001-\$100,000 | Common Sto |
| AON PLC | Healthcare | \$10,001,\$100,000 | Common Sto |
| APPLE INC | Financials | \$10,001-\$100,000 \$2,000-\$10,000 | Common Sto |
| APPLIED MATERIALS INC | Information Technology | | Common Sto |
| AUTOMATIC DATA PROCESSING INC | Information Technology | \$10,001-\$100,000 | Common Sto |
| BANK OF AMERICA CORPORATION | Information Technology | \$10,001-\$100,000 | Common Sto |
| BAXTER INTERNATIONAL INC | Financials | \$2,000-\$10,000 | Common Sto |
| BERKSHIRE HATHAWAY INC DEL CL B | Healthcare | \$10,001-\$100,000 | Common Sto |
| BEST BUY INC | Financials | \$10,001-\$100,000 | Common Sto |
| BIOGEN IDEC INC | Consumer Discretionary | \$10,001-\$100,000 | Common Stor |
| HE BOEING COMPANY | Healthcare | \$2,000-\$10,000 | Common Sto |
| BRISTOL-MYERS SQUIBB COMPANY | Industrials | \$10,001-\$100,000 | Common Stor |
| D K GLOBAL INC. | Healthcare | \$10,001-\$100,000 | Common Stor |
| PE INDUSTRIES HOLDING | Information Technology | [\$10,001-\$100,000] | Common Stor |
| F INDUSTRIES HOLDINGS INC | Materials | \$2,000-\$10,000 | Common Stor |
| IGNA CORPORATION S X CORP | Healthcare | \$2,000-\$10,000 | Common Stor |
| | Industrials | [\$10,001-\$100,000] | Common Stor |
| AMPBELL SOUP CO | | \$2,000-\$10,000 (| Common Stor |
| ARNIVAL CORP | Consumer Staples | \$2,000-\$10,000 (| Common Stor |
| ATERPILLAR INC ELANESE CORP | Consumer Discretionary Industrials | \$10,001-\$100,000 | Common Stor |
| HEVPON CORPORATION | Materials | \$2,000-\$10,000 (| ommon Ste |
| HEVRON CORPORATION | Energy | \$10,001-\$100 0001 | Ommon Ct- |
| HURCH & DWIGHT INC | | \$10,001-\$100.0001 | ommon Stor |
| SCO SYSTEMS INC | Consumer Staples | \$2,000-\$10,000l C | ommon Stor |
| TRIX SYS INC | Information Technology | \$2,000-\$10,000 | Common Stor |
| OGNIZANT TECHNOLOGY SOLUTIONS CORP CL A | Information Technology | \$2,000-\$10,000 C | Common Stor |
| SWERICA INC | Information Technology | 00000 | ommon Stor |
| ONAGRA INC | Financials | 00000 | ommon Stor |
| T E ENERGY CO | Consumer Staples | | ommon Stor |
| ANAHER CORP | Energy | 00000 | ommon Stor |
| IE WALT DISNEY COMPANY | Healthcare | M40 00 1 0 | ommon Stor |
| SCOVER FINANCIAL SERVICES | Services | | ommon Stor |
| DWDUPONT INC | I manda | | ommon Stor |
| IKE ENERGY CORPORATION | iviatoriais | 0.0 | ommon Stor |
| IN & BRADSTREET CORP DEL NEW | energy | | ommon Stor |
| ELON CORP | | 00000 | ommon Stor |
| XON MOBIL CORP | Utilities | 000 | ommon Stor |
| CEBOOK INC. | Energy | | ommon Stor |
| NETWORKS INC | | | ommon Stor |
| RTINET INC | Information Technology | 00000 | ommon Stor |
| | Healthcare | \$2,000-\$10,000 Cc \$2,000-\$10,000 Cc | ommon Stor |

| Consumer Staples Healthcare | \$2,000-\$10,000 | Common Sto |
|-----------------------------|---|--------------|
| | | OUTINION OIL |
| | \$10,001-\$100,000 | Common Sto |
| Information Technology | \$2,000-\$10,000 | |
| Energy | \$2,000-\$10,000 | |
| | \$2,000-\$10,000 | |
| Healthcare | \$10,001-\$100,000 | Common Sto |
| Consumer Discretionary | | |
| | | |
| Materials | | |
| Industrials | | |
| Information Technology | | |
| Financials | \$10,001-\$100,000 | Common Sto |
| Healthcare | \$10,001-\$100,000 | Common Sto |
| Energy | | |
| Consumer Staples | | |
| Consumer Discretionary | | |
| | \$10,001-\$100,000 | - |
| | \$2,000,\$10,000 | |
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| | | Common Sto |
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| | | Common Sto |
| | | Common Stor |
| | | Common Stor |
| | \$2,000-\$10,000 | Common Stor |
| Information Technology | \$10,001-\$100,000 | Common Stor |
| Information Technology | \$2,000-\$10,000 | Common Stor |
| Illiamidion Technology | \$10,001-\$100,000 | Common Stor |
| | \$2,000-\$10,000 | Common Stor |
| | \$10,001-\$100,000 | Common Stor |
| Communucation Services | \$2,000-\$10,000 | Common Stor |
| Consumer Discretionary | \$2,000-\$10,000 | Common Stor |
| | | Common Stor |
| | 010 010 | Common Stor |
| | \$2,000-\$10,000 | Common Stor |
| | \$2,000-\$10,000 | Common Stor |
| | | Common Stor |
| Consumer Staples | | Common Stor |
| Real Estate | 4 - | Common Stor |
| Financials | | |
| Real Estate | A co o o o o | Common Stor |
| Consumer Discretionary | | Common Stor |
| Consumer Discretionary | 40. | Common Stor |
| Financials | 0.000 | Common Stor |
| Communication Services | \$2,000,640,000 | Common Stor |
| | \$2,000-\$10,000 (| common Stor |
| | \$10,004,6400,000 | Common Stor |
| | | |
| | | Common Stor |
| | Energy Healthcare Consumer Discretionary Healthcare Materials Industrials Information Technology Financials Healthcare Energy Consumer Staples Consumer Discretionary Consumer Staples Industrials Healthcare Industrials Healthcare Industrials Consumer Discretionary Materials Utilities Consumer Discretionary Energy Financials Communucation Services Healthcare Information Technology Information Technology Information Technology Information Technology Healthcare Utilities Communucation Services Consumer Discretionary Industrials Energy Energy Energy Energy Consumer Staples Healthcare Energy Financials Financials Financials Consumer Staples Real Estate Financials Real Estate Consumer Discretionary Consumer Discretionary | Energy |

Schedule A-1 Turrstments

Name: Stephen Juelsquad

| SYSCO CORP | | SICHIER OW | C. Toll office (C. |
|---------------------------------|------------------------|---|--------------------|
| T J X COMPANIES INC | Information Technology | \$2,000-\$10,000 | Common St |
| TEXAS INSTRUMENTS INC | Consumer Discretionary | \$2,000-\$10,000 | Common St |
| TORCHMARK CORP | Information Technology | \$10,001-\$100,000 | Common St |
| TECHNIPFMC LIMITED | Financials | \$2,000-\$10,000 | |
| THE TRAVELERS COMPANIES INC | Energy | \$2,000-\$10,000 | |
| TWENTY-FIRST CENTURY FOX, INC. | Financials | \$2,000-\$10,000 | |
| UNION PAC CORP | Consumer Discretionary | \$2,000-\$10,000 | |
| UNITED CONTINENTAL HOLDINGS INC | Industrials | \$10,001-\$100,000 | Common Sto |
| UNITEDHEALTH GROUP INC | Industrials | \$2,000-\$10,000 | |
| VALERO ENERGY CORP NEW | Healthcare | \$10,001-\$100,000 | Common Sto |
| /ERIZON COMMUNICATIONS INC | Energy | \$10,001-\$100,000 | Common Sto |
| /ISA INC-CLASS A SHRS | Communucation Services | \$10,001-\$100,000 | Common Sto |
| WAL MART STORES INC | Financials | \$10,001-\$100,000 | Common Sto |
| VATERS CORP | Consumer Discretionary | di a | Common Sto |
| VESTLAKE CHEMICAL CORP | Healthcare | 0.10 | Common Sto |
| WYNDHAM WORLDWIDE CORPORATION | Materials | | Common Sto |
| VYNDHAM HOTELS & RESORTS, INC. | Consumer Discretionary | \$2,000-\$10,000 | Common Sto |
| THE WILLOUNTS, INC. | Consumer Discretionary | \$2,000-\$10,000 | Common Sta |

Schedule A-1 Fruestments

Name: Stephen Juelsgaard

| NAME OF BUSINESS ENTITY | GENERAL DESCRIPTION OF BUSINESS ACTIVITY | MARKET VALUE | NATURE OF INVESTMENT |
|-------------------------------------|---|--------------------|--|
| ADOBE SYSTEMS INC | Information Technology | \$2,000-\$10,000 | 0 |
| ALPHABET, INC. | Communication Services | | Common Stock |
| ALTABA INC. | Financials | \$2,000-\$10,000 | Common Stock |
| AMAZON.COM INC | Consumer Discretionary | \$10,001-\$100,000 | The state of the s |
| AMERICAN TOWER CORPORATION | Real Estate | \$2,000-\$10,000 | Common Stock |
| HE BOEING COMPANY | Industrials | \$2,000-\$10,000 | Common Stock |
| CHEVRON CORPORATION | Energy | \$2,000-\$10,000 | Common Stock |
| CISCO SYSTEMS INC | | \$2,000-\$10,000 | Common Stock |
| COMCAST CORP CL A | Information Technology | \$2,000-\$10,000 | Common Stock |
| CONSTELLATION BRANDS INC-A | Communication Services | \$2,000-\$10,000 | Common Stock |
| EERE & CO | Consumer Staples Industrials | \$2,000-\$10,000 | Common Stock |
| OWDUPONT INC | | \$2,000-\$10,000 | Common Stock |
| LECTRONIC ARTS INC | Energy | \$2,000-\$10,000 | Common Stock |
| ONEYWELL INTL INC | Communication Services | \$2,000-\$10,000 | Common Stock |
| NTERCONTINENTALEXCHANGE GROUP, INC. | Industrials | \$2,000-\$10,000 | Common Stock |
| I G M MIRAGE | Financials | \$2,000-\$10,000 | Common Stock |
| ISCI INC | Consumer | \$2,000-\$10,000 | Common Stock |
| EDTRONIC, PLC | Financials | \$2,000-\$10,000 | Common Stock |
| IICROSOFT CORPORATION | Healthcare | \$2,000-\$10,000 | Common Stock |
| ONDELEZ INTERNATIONAL | Information Technology | \$2,000-\$10,000 | Common Stock |
| FIZER INC | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| UALCOMM INC | riealthcare | 00 000 0 | Common Stock |
| /B FINANCIAL GROUP COM | Information Lechnology | 00 000 4 | Common Stock |
| CHWAB CHARLES CORP NEW | Financials | 00000 | Common Stock |
| EXAS INSTRUMENTS INC | rinanciais | 00000 | Common Stock |
| NITEDHEALTH GROUP INC | Information Technology | 20000 | Common Stock |
| ALERO ENERGY CORP NEW | Inealthcare | 040 001 0 | Common Stock |
| RIZON COMMUNICATIONS INC | Lifelgy | 20 000 0 | Common Stock |
| SA INC-CLASS A SHRS | Communication Services 19 | 10 000 to | Common Stock |
| JM! BRANDS INC | | 10 000 a | Common Stock |
| THE DIVITED INC | Consumer Discretionary | ,, IU, UUU | Common Stock |

Name: Stephen Tuelsmand

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|-----------------------------|---|---|-------------------------|
| ABBOTT LABORATORIES | Healthcare | \$2,000 - \$10,000 | Common Stock |
| AETNA INC | Healthcare | \$10,000-\$100,000 | Common Stock |
| AFLAC INC | Financial Services | \$2,000 - \$10,000 | Common Stock |
| ALPHABET INC CLASS A | Technology | \$2,000 - \$10,000 | |
| AMAZON COM INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| AMPHENOL CORP CLASS A | Technology | \$2,000 - \$10,000 | Common Stock |
| APACHE CORP | Technology | \$2,000 - \$10,000 | Common Stock |
| APPLE INC | Technology | \$10,000-\$100,000 | Common Stock |
| APTIV PLC | Consumer Discretionary | | Common Stock |
| AT&T INC | Communication Services | \$2,000 - \$10,000 | Common Stock |
| AUTOZONE INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| BANK OF AMERICA CORP | Financial Services | \$2,000 - \$10,000 | Common Stock |
| BERKSHIRE HATHAWAY INC CL B | Financial Services | \$2,000 - \$10,000 | Common Stock |
| BIOVERATIV INC | Healthcare | \$10,000-\$100,000 | Common Stock |
| BRISTOL MYERS SQUIBB CO | Healthcare | \$2,000 - \$10,000 | Common Stock |
| BROADCOM INC | | \$2,000 - \$10,000 | Common Stock |
| CA INC | Technology | \$10,000-\$100,000 | Common Stock |
| CABOT OIL & GAS CORP | Technology | \$2,000 - \$10,000 | Common Stock |
| CAPITAL ONE FINL CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| CARDINAL HEALTH INC | Financial Services | \$10,000-\$100,000 | Common Stock |
| CHESAPEAKE ENERGY CORP | Healthcare | \$2,000 - \$10,000 | Common Stock |
| CHUBB LTD | Energy | \$2,000 - \$10,000 | Common Stock |
| CIMAREX ENERGY CO | Financial Services | \$2,000 - \$10,000 | Common Stock |
| COCA-COLA CO | Energy | 00 000 | Common Stock |
| | Consumer Staples | On near a second | Common Stock |

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | |
|----------------------------|---|---|--------------|
| CONSOLIDATED EDISON INC | Utilities | THE RESERVE OF THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER. | Investment |
| CSX CORP | Industrials | \$2,000 - \$10,000 | Common Stock |
| CUMMINS INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| DANAHER CORP COM | Healthcare | \$2,000 - \$10,000 | Common Stock |
| DEVON ENERGY CORP NEW | | \$2,000 - \$10,000 | Common Stock |
| DUKE ENERGY CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| EATON CORP PLC | Energy | \$2,000 - \$10,000 | Common Stock |
| EMERSON ELECTRIC CO | Industrials | \$2,000 - \$10,000 | Common Stock |
| ENBRIDGE INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| EQUINIX INC | Energy | \$2,000 - \$10,000 | Common Stock |
| QUITY RESIDENTIAL | Real Estate | \$2,000 - \$10,000 | Common Stock |
| EXXON MOBIL CORP | Real Estate | \$2,000 - \$10,000 | Common Stock |
| ACEBOOK INC - A | Energy | \$2,000 - \$10,000 | Common Stock |
| ASTENAL CO | Technology | \$2,000 - \$10,000 | Common Stock |
| EDEX CORP | Industrials | \$2,000 - \$10,000 | Common Stock |
| IRSTENERGY CORP | Industrials | 00 000 01 | Common Stock |
| ORD MOTOR COMPANY | Energy | 60 000 010 | Common Stock |
| SENERAL MILLS INC | Consumer Discretionary | 00 000 | Common Stock |
| IALLIBURTON CO HOLDINGS CO | Consumer Discretionary | 00 000 010 · | Common Stock |
| IP INC | Energy | 60 000 010 | Common Stock |
| NTL BUSINESS MACHINES CORP | Technology | \$2,000 - \$10,000 | Common Stock |
| NVESCO LTD | Technology | \$2,000 - \$10,000 | Common Stock |
| PMORGAN CHASE & CO | Financial Services | 410,000-\$100,000 | Common Stock |
| IMCO PEN TY COM | Financial Services | Ψ2,000 - \$10,000 I | Common Stock |
| IMCO REALTY CORPORATION | Real Estate | 1 92,000 - 570,000 | Common Stock |
| | Lotote | \$2,000 - \$10,000 | Common Stock |

| Name of Business Entity | General Description of Business Activity | *Market Value Range per Form 700 guidelines | Nature of Investment |
|------------------------------|---|--|------------------------------|
| KINDER MORGAN INC/DE | Energy | \$2,000 - \$10,000 | |
| BRANDS INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| EIDOS HOLDINGS INC | Technology | \$10,000-\$100,000 | Common Stock |
| OCKHEED MARTIN CORP | Industrials | \$2,000 - \$10,000 | Common Stock |
| MASTERCARD INCORPORATED | Financial Services | \$2,000 - \$10,000 | Common Stock |
| MCDONALD'S CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| MEDTRONIC PLC | Healthcare | \$2,000 - \$10,000 | Common Stock |
| MICROSOFT CORP | Technology | \$2,000 - \$10,000 | Common Stock |
| MONSANTO CO | Materials | \$10,000-\$100,000 | Common Stock |
| VAVIENT CORP | Financial Services | \$10,000-\$100,000 | Common Stock |
| NEWMONT MINING CORP | | \$2,000 - \$10,000 | Common Stock |
| DRACLE CORP | Materials | \$2,000 - \$10,000 | Common Stock |
| PREILLY AUTOMOTIVE INC. | Technology | \$10,000-\$100,000 | Common Stock |
| PERRIGO CO PLC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| PHILIP MORRIS INTL INC | Healthcare | \$2,000 - \$10,000 | Common Stock |
| NC FINANCIAL SERVICES GROUP | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| PRAXAIR INC | Financial Services | \$10,000-\$100,000 | Common Stock |
| ROCTER & GAMBLE CO/THE | Technology | \$2,000 - \$10,000 | Common Stock |
| UBLIC SERVICE ENTERPRISE GRP | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| UBLIC STORAGE (MD) | Utilities | \$2,000 - \$10,000 | Common Stock |
| EPUBLIC SERVICES INC | Real Estate | \$2,000 - \$10,000 | Common Stock |
| CHLUMBERGER LTD | Industrials | \$2,000 - \$10,000 | Common Stock |
| OUTHERN CO | Energy | 040 000 | Common Stock |
| APESTRY INC | Utilities | 20 000 010 | Common Stock |
| THE TANK THE | Consumer Discretionary | 00 000 | Common Stock Common Stock |

| Name of Business Entity | General Description of Business Activity | *Market Value Rango per Form 709 guidelines | Nature of Investment |
|----------------------------|---|--|-------------------------|
| TIFFANY & CO NEW | Consumer Discretionary | \$2,000 - \$10,000 | |
| TIME WARNER INC | Communication Services | \$10,000-\$100,000 | Common Stock |
| T-MOBILE US INC | Communication Services | \$2,000 - \$10,000 | Common Stock |
| TRAVELERS COMPANIES INC | Financial Services | | Common Stock |
| JNITED PARCEL SERVICE INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| JNITED TECHNOLOGIES CORP | Technology | \$2,000 - \$10,000 | Common Stock |
| JS BANCORP DEL NEW | Financial Services | \$2,000 - \$10,000 | Common Stock |
| / F CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| ALERO ENERGY CORP-NEW | Energy | \$2,000 - \$10,000 | Common Stock |
| ERIZON COMMUNICATIONS | Communication Services | \$2,000 - \$10,000 | Common Stock |
| ERTEX PHARMACEUTICALS INC. | Health | \$2,000 - \$10,000 | Common Stock |
| ISA INC COM CL A | Healthcare | \$2,000 - \$10,000 | Common Stock |
| ULCAN MATERIALS CO | Financial Services | \$2,000 - \$10,000 | Common Stock |
| VELLTOWER INC | Materials | \$2,000 - \$10,000 | Common Stock |
| VESTERN DIGITAL CORP | Real Estate | \$2,000 - \$10,000 | Common Stock |
| VEYERHAEUSER CO | Technology | \$2,000 - \$10,000 | Common Stock |
| VILLIAMS COS INC | Materials | \$2,000 - \$10,000 | Common Stock |
| VYNN RESORTS LTD | Energy | \$2,000 - \$10,000 | Common Stock |
| L GROUP LTD | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| | Financial Services | 00 000 4 | Common Stock |

Schedule A-1 Investments Sold Stephen Tuelsgood

Lame

| NAME OF BUSINESS ENTITY | GENERAL DESCRIPTION OF BUSINESS ACTIVITY | MARKET VALUE | NATURE OF INVESTMENT |
|---------------------------------------|---|------------------|-------------------------|
| ADOBE SYSTEMS INC | Information Technology | \$2,000-\$10,000 | Communication |
| ALPHABET, INC. | Communication Services | \$2,000-\$10,000 | Common Stock |
| ALTABA INC. | Financials | A La | Common Stock |
| AMAZON.COM INC | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| THE BOEING COMPANY | Industrials | \$2,000-\$10,000 | Common Stock |
| COMCAST CORP CL A | Communication Services | \$2,000-\$10,000 | Common Stock |
| CONSTELLATION BRANDS INC-A DEERE & CO | Consumer Staples | 00.000 | Common Stock |
| ELECTRONIC ARTS INC | Industrials | \$2,000-\$10,000 | Common Stock |
| HONEYWELL INTL INC | Communication Services | \$2,000-\$10,000 | Common Stock |
| NTERCONTINENTAL EXCHANGE | Industrials | \$2,000-\$10,000 | Common Stock |
| NTERCONTINENTALEXCHANGE GROUP, INC. | Financials | 00000 | Common Stock |
| MICROSOFT CORPORATION | Information Technology | 00000 | Common Stock |
| MONDELEZ INTERNATIONAL | 0 | 00000 | Common Stock |
| SCHWAB CHARLES CORP NEW | Financials | 0.0 | Common Stock |
| ALERO ENERGY CORP NEW | Energy | 00 000 | Common Stock |
| ERIZON COMMUNICATIONS INC | Co | 00 000 | Common Stock |
| ISA INC-CLASS A SHRS | F: | 00 000 0 | Common Stock |
| /UM! BRANDS INC | Comment | 00 000 010 | Common Stock |
| | | Ψ4,000-910,000 | Common Stock |

| NAME OF BUSINESS ENTITY | GENERAL DESCRIPTION OF BUSINESS ACTIVITY | MARKET VALUE | NATURE OF INVESTMENT |
|-----------------------------|--|--------------------|---|
| AT&T INC | Communucation Services | \$2,000-\$10,000 | Common Stock |
| ALPHABET, INC. | Communucation Services | \$10,001-\$100,000 | |
| ALPHABET, INC. | Communucation Services | \$10,001-\$100,000 | |
| AMERICAN EXPRESS COMPANY | Financials | \$10,001-\$100,000 | |
| AON PLC | Financials | \$2,000-\$10,000 | |
| BANK OF AMERICA CORPORATION | Financials | \$10,001-\$100,000 | |
| BAXTER INTERNATIONAL INC | Healthcare | \$10,001-\$100,000 | |
| THE BOEING COMPANY | Industrials | \$10,001-\$100,000 | |
| CIGNA CORPORATION | Healthcare | \$10,001-\$100,000 | |
| CISCO SYSTEMS INC | Information Technology | \$2,000-\$10,000 | |
| CONAGRA INC | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| PEPSICO INC | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| SIRIUS XM HOLDINGS INC. | Communucation Services | \$2,000-\$10,000 | *************************************** |
| UNITEDHEALTH GROUP INC | Healthcare | \$10,001-\$100,000 | |
| VALERO ENERGY CORP NEW | Energy | \$10,001-\$100,000 | |

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 70 FAIR POLITICAL PRACTICES COMMISSION Stephen Juelsgaard

| 2015 Appollo Ct. | 860 Omaha Ct. |
|---|--|
| CITY | CITY |
| Napa | Napa |
| FAIR MARKET VALUE S2,000 - \$10,000 S10,001 - \$100,000 ACQUIRED DISPOSED | FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 |
| OURCES OF RENTAL INCOME: If you are a 100/ | ▼ \$10,001 - \$100,000 □ OVER \$100,000 |
| income of \$10,000 or more. | |
| | ☐ None |
| | |
| ourse of bu | siness must be disclosed as follows: |
| ourse of bu | cial lending institution made in the lender's regular course of ic without regard to your official status. Personal loans and siness must be disclosed as follows: |
| AME OF LENDER* | NAME OF LENDER* |
| AME OF LENDER* DDRESS (Business Address Acceptable) | siness must be disclosed as follows: |
| AME OF LENDER* DDRESS (Business Address Acceptable) | NAME OF LENDER* |
| AME OF LENDER* DDRESS (Business Address Acceptable) JSINESS ACTIVITY, IF ANY, OF LENDER | NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER |
| AME OF LENDER* DDRESS (Business Address Acceptable) JSINESS ACTIVITY, IF ANY, OF LENDER | NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) |
| AME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER TEREST RATE TERM (Months/Years) Mone | NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) % None |
| AME OF LENDER* DDRESS (Business Address Acceptable) JSINESS ACTIVITY, IF ANY, OF LENDER TEREST RATE TERM (Months/Years) Mone GHEST BALANCE DURING REPORTING PERIOD | NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) |
| AME OF LENDER* DDRESS (Business Address Acceptable) JSINESS ACTIVITY, IF ANY, OF LENDER TEREST RATE TERM (Months/Years) Mone SHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) |
| AME OF LENDER* DDRESS (Business Address Acceptable) JSINESS ACTIVITY, IF ANY, OF LENDER TEREST RATE TERM (Months/Years) Mone GHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$100,000 | NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) |
| DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER TEREST RATE TERM (Months/Years) | ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) |

SCHEDULE B Interests in Real Property (Including Rental Income)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|
| Name |
| Stephen Juelsgaard |

| ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS | ► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS |
|---|--|
| 845 Omaha Ct. | 18396 Highwy 88 |
| CITY | CITY |
| Napa | Lodi |
| FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 | FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 |
| NATURE OF INTEREST | NATURE OF INTEREST |
| Ownership/Deed of Trust Easement | |
| Leasehold Other | Leasehold Other |
| IF RENTAL PROPERTY, GROSS INCOME RECEIVED | IF RENTAL PROPERTY, GROSS INCOME RECEIVED |
| \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000 | \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000 |
| ■ \$10,001 - \$100,000 OVER \$100,000 | ▼ \$10,001 - \$100,000 □ OVER \$100,000 |
| SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of | SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of |
| You are not required to report loans from a commerce | income of \$10,000 or more. None None ial lending institution made in the lender's regular course of |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business received not in a lender's regular course of business. | ial lending institution made in the lender's regular course of |
| You are not required to report loans from a commerc business on terms available to members of the public loans received not in a lender's regular course of bus | ial lending institution made in the lender's regular course of |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business of LENDER* | ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable) | ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable) | ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable) | ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable) BUSINESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years) """ None | ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable) BUSINESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER TERM (Months/Years) When I None | ial lending institution made in the lender's regular course of the without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable) BUSINESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER TERM (Months/Years) Whene | Interest Rate Intere |
| You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable) BUSINESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years) "" None HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | ial lending institution made in the lender's regular course of the without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* |

| CALIFORNIA FORM | 700 |
|--------------------|-----|
| Name | |
| Stephen Juelsgaard | |

| | ► 1. INCOME RECEIVED |
|---|---|
| NAME OF SOURCE OF INCOME SFC Riverview Ranch LP | NAME OF SOURCE OF INCOME |
| | |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 577 Airport Blvd., Ste. 700 Burlingame, CA 94010 | 577 Airport Blvd., Ste. 700 Burlingame, CA 94010 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Apartment Ownership/Renting | Apartment Ownership/Renting |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Limited partner | Limited partner |
| GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 S10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income | GROSS INCOME RECEIVED No Income - Business Position O \$500 - \$1,000 \times \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED |
| (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) | Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% generable 5 - 450) |
| Sale of | Schedule A-2.) |
| (Real property, car, boat, etc.) | Sale of |
| Loan repayment | (Real property, car, boat, etc.) |
| Commission or Rental Income, list each source of \$10,000 or more | |
| (Describe) | Commission or Rental Income, list each source of \$10,000 or mon |
| Other | (Describe) |
| (Describe) | Other |
| 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER | (Describe) |
| rou are not required to report loans from a commercial | |
| regular course of business must be disclosed as follows | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |
| a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows NAME OF LENDER* | INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |
| regular course of business must be disclosed as follows | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follows AME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER GHEST BALANCE DURING REPORTING PERIOD | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |
| regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD 3500 - \$1,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |
| regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD 3500 - \$1,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |
| regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |
| regular course of business must be disclosed as follows IAME OF LENDER* IDDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD 3500 - \$1,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |
| regular course of business must be disclosed as follows NAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |

| CALIFORNIA FORM | 700 |
|--------------------|-----|
| Name | |
| Stephen Juelsgaard | |

| NAME OF SOURCE OF INCOME | ► 1. INCOME RECEIVED |
|--|--|
| NAME OF SOURCE OF INCOME SFC Riverview Ranch LP | NAME OF SOURCE OF INCOME |
| | SFC Park Knolls Investors, LP |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 577 Airport Blvd., Ste. 700 Burlingame, CA 94010 | 577 Airport Blvd., Ste. 700 Burlingame, CA 94010 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Apartment Ownership/Renting | Apartment Ownership/Renting |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Limited partner | Limited partner |
| GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 OVER \$100,000 | GROSS INCOME RECEIVED No Income - Business Position O \$500 - \$1,000 \$1,001 - \$10,000 OVER \$100,000 |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED | |
| Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) | CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) |
| Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) | Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) |
| Sale of | Sale of |
| Loan repayment | (Real property, car, boat, etc.) |
| Commission or Rental Income Set and | Loan repayment |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or mon |
| (Describe) | |
| Other | (Describe) |
| (Describe) | Other |
| 2 I DANS DECENTED OF OUTSITE | |
| 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER | (Describe) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official star regular course of business must be disclosed as follows: | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available t tus. Personal loans and loans received not in a lender's |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in th members of the public without regard to your official sta regular course of business must be disclosed as follows IAME OF LENDER* | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your afficient. | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available t tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's interest rate INTEREST RATE Wone SECURITY FOR LOAN |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's interest RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's interest rate INTEREST RATE Wone SECURITY FOR LOAN |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER GHEST BALANCE DURING REPORTING PERIOD 3500 - \$1,000 | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows: AME OF LENDER* DDRESS (Business Address Acceptable) JSINESS ACTIVITY, IF ANY, OF LENDER GHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$100,000 | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's in the loans and loans received not in a lender's in the loans received not in the loans received n |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$100,000 | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's in the loans received not in a lender's in the loans received not in the loans receiv |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD [\$500 - \$1,000] | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |

| CALIFORNIA FORM | 700 |
|--------------------|-----|
| Name | |
| Stephen Juelsgaard | |

| DAME OF SOURCE OF INCOME | ► 1. INCOME RECEIVED |
|--|--|
| NAME OF SOURCE OF INCOME SFC Eastlake Partners LP | NAME OF SOURCE OF INCOME |
| | SFC Stonegate Village Investors, LP |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 577 Airport Blvd., Ste. 700 Burlingame, CA 94010 | 577 Airport Blvd., Ste. 700 Burlingame, CA 94010 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Apartment Ownership/Renting | Apartment Ownership/Renting |
| YOUR BUSINESS POSITION Limited Partner | YOUR BUSINESS POSITION |
| | Limited Partner |
| GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of (Real property, car, boat, etc.) Loan repayment Commission or Rental Income, list each source of \$10,000 or more | GROSS INCOME RECEIVED No Income - Business Position C \$500 - \$1,000 \times \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of (Real property, car, boat, efc.) Loan repayment Commission or Rental Income, list each source of \$10,000 or more |
| (Describe) | |
| Other(Describe) | (Describe) |
| 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI | |
| You are not required to | OD |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available t tus. Personal loans and loans received not in a lender's |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* | lending institution, or any indebtedness created as part of elender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's interest rate. INTEREST RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* | lending institution, or any indebtedness created as part of elender's regular course of business on terms available itus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) None |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) | lending institution, or any indebtedness created as part or e lender's regular course of business on terms available tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) | lending institution, or any indebtedness created as part of elender's regular course of business on terms available tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) None |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER | lending institution, or any indebtedness created as part or elender's regular course of business on terms available tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER GHEST BALANCE DURING REPORTING PERIOD | lending institution, or any indebtedness created as part or elender's regular course of business on terms available tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD 3500 - \$1,000 | lending institution, or any indebtedness created as part or elender's regular course of business on terms available tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN Personal residence Real Property |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD 3500 - \$1,000 | lending institution, or any indebtedness created as part or elender's regular course of business on terms available itus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | lending institution, or any indebtedness created as part or elender's regular course of business on terms available tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) Whose SECURITY FOR LOAN None Personal residence Real Property Street address |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows NAME OF LENDER* IDDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | lending institution, or any indebtedness created as part of elender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's in terms. INTEREST RATE Whome SECURITY FOR LOAN None Personal residence Real Property Street address City Guarantor |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follows NAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | lending institution, or any indebtedness created as part of elender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's : INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |

| CALIFORNIA FORM | 700 |
|--------------------|-----|
| Name | |
| Stephen Juelsgaard | |

| A CONTRACTOR OF THE PROPERTY O | ► 1. INCOME RECEIVED |
|--|--|
| NAME OF SOURCE OF INCOME | NAME OF SOURCE OF INCOME |
| GSO Capital Solutions Fund LP | GSO Capital Solutions Fund II |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 560 Mission St., Ste. 2400, San Francisco, CA 94105 | |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | 560 Mission St., Ste. 2400, San Francisco, CA 941 BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Business Lending | Business Lending |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Limited Partner | Limited Partner |
| GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 S10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of (Real property, car, boat, etc.) Loan repayment Commission or Rental Income, list each source of \$10,000 or more | GROSS INCOME RECEIVED No Income - Business Position C \$500 - \$1,000 \$1,001 - \$10,000 X \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of (Real property, car, boal, etc.) Loan repayment Commission or Rental Income, list each source of \$10,000 or more |
| (Describe) | (Describe) |
| Other(Describe) | Other |
| 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER | (Describe) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the | lending institution, or any indebtedness greated |
| regular course of business must be disclosed as follows | |
| regular course of business must be disclosed as follows | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) None |
| regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follows AME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) Whone SECURITY FOR LOAN |
| regular course of business must be disclosed as follows AME OF LENDER* DDRESS (Business Address Acceptable) JSINESS ACTIVITY, IF ANY, OF LENDER GHEST BALANCE DURING REPORTING PERIOD | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follows AME OF LENDER* DDRESS (Business Address Acceptable) JSINESS ACTIVITY, IF ANY, OF LENDER GHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follows AME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER GHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER GHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follows IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follows IAME OF LENDER* IDDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER IGHEST BALANCE DURING REPORTING PERIOD 3500 - \$1,000 | tus. Personal loans and loans received not in a lender's INTEREST RATE TERM (Months/Years) |

| - | CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|---|
| ſ | Name |
| | Stephen Juelsgaard |

| 1. INCOME RECEIVED | ▶ 1. INCOME RECEIVED |
|--|--|
| NAME OF SOURCE OF INCOME | NAME OF SOURCE OF INCOME |
| Starwood Opportunity Fund VIII LP | Starwood Opportunity Fund IX LP |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 560 Mission St., Ste. 2400, San Francisco, CA 94105 | 560 Mission St., Ste. 2400, San Francisco, CA 94105 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Real Estate Investing | Real Estate Investing |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Limited partner | Limited partner |
| GROSS INCOME RECEIVED No Income - Business Position Only | GROSS INCOME RECEIVED No Income - Business Position Only |
| \$500 - \$1,000 \$1,001 - \$10,000 | S500 - \$1,000 S1,001 - \$10,000 |
| ∑ \$10,001 - \$100,000 □ OVER \$100,000 | ▼ \$10,001 - \$100,000 □ OVER \$100,000 |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered dymestic partner's income | CONSIDERATION FOR WHICH INCOME WAS RECEIVED |
| (For self-employed use Schedule A-2.) | Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) |
| Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) | Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) |
| Sale of | Sale of |
| (Real property, car, boat, etc.) Loan repayment | (Real property, car, boat, etc.) |
| Commission or Rental Income list each source of \$10,000 as more | Loan repayment |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or more |
| (Describe) | |
| Other | (Describe) |
| (Describe) | (Describe) |
| 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI | |
| | lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's |
| NAME OF LENDER* | |
| | INTEREST RATE TERM (Months/Years) |
| ADDRESS (Business Address Acceptable) | INTEREST RATE TERM (Months/Years) ——————————————————————————————————— |
| | TERM (Months/Years) |
| ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER | |
| BUSINESS ACTIVITY, IF ANY, OF LENDER | SECURITY FOR LOAN None Personal residence Real Property |
| BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD | SECURITY FOR LOAN None Personal residence |
| BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | SECURITY FOR LOAN None Personal residence Real Property Street address |
| BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | SECURITY FOR LOAN None Personal residence Real Property Street address City |
| BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 | SECURITY FOR LOAN None Personal residence Real Property Street address |
| BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | SECURITY FOR LOAN None Personal residence Real Property Street address City |
| BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 | SECURITY FOR LOAN None Personal residence Real Property Street address City |

| CALIFORNIA FORM FAIR POLITICAL PRACTICES CO | 700 |
|---|-----|
| Name | |
| Stephen Juelsgaard | |

| 1. INCOME RECEIVED | ► 1. INCOME RECEIVED |
|---|--|
| NAME OF SOURCE OF INCOME | NAME OF SOURCE OF INCOME |
| FT Ventures III, LP | FT Ventures III, LP |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 555 California St., Ste. 2900, San Francisco, CA 941(| 555 California St., Ste. 2900, San Francisco, CA 9410 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Financial Services Investing | Financial Services Investing |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Limited Partner | Limited Partner |
| GROSS INCOME RECEIVED No Income - Business Position Only | GROSS INCOME RECEIVED No Income - Business Position Only |
| \$500 - \$1,000 \$1,001 - \$10,000 | \$500 - \$1,000 \$1,001 - \$10,000 |
| ▼ \$10,001 - \$100,000 | X \$10,001 - \$100,000 OVER \$100,000 |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED | CONSIDERATION FOR WHICH INCOME WAS RECEIVED |
| Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) | Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) |
| Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) | Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) |
| Sale of | Sale of |
| (Real property, car, boat, etc.) | (Real property, car, boat, etc.) |
| | Loan repayment |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or more |
| (Describe) | |
| Other | (Describe) |
| (Describe) | Other(Describe) |
| ▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIO | OD |
| members of the public without regard to your official state regular course of business must be disclosed as follows | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's : |
| NAME OF LENDER* | INTEREST RATE TERM (Months/Years) |
| ADDRESS (Business Address Acceptable) | % None |
| | SECURITY FOR LOAN |
| BUSINESS ACTIVITY, IF ANY, OF LENDER | ☐ None ☐ Personal residence |
| | Real Property |
| HIGHEST BALANCE DURING REPORTING PERIOD | Street address |
| \$500 - \$1,000 | Water and the second se |
| \$1,001 - \$10,000 | City |
| S10,001 - \$100,000 | Guarantor |
| OVER \$100,000 | |
| | Other |
| Comments: | (Describe) |
| | |

| CALIFORNIA FORM 700 |) |
|---------------------|---------|
| Name | INCOME. |
| Stephen Juelsgaard | |

| | ► 1. INCOME RECEIVED |
|---|--|
| NAME OF SOURCE OF INCOME | NAME OF SOURCE OF INCOME |
| Avista Capiltal Opportunities LP | Private Equity Opportunities Onshore Feeder Fund |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 535 Cowper St., 3rd Floor, Palo Alto, CA 94301 | 535 Cowper St., 3rd Floor, Palo Alto, CA 94301 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Private equity Investments | |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Limited partner | |
| GROSS INCOME RECEIVED No Income - Business Position Only | GROSS INCOME RECEIVED No Income - Business Position On |
| \$500 - \$1,000 \$1,001 - \$10,000 | \$500 - \$1,000 \$1,001 - \$10,000 |
| X \$10,001 - \$100,000 OVER \$100,000 | ▼ \$10,001 - \$100,000 OVER \$100,000 |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED | CONSIDERATION FOR WHICH INCOME WAS RECEIVED |
| Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) | Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) |
| Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) | Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) |
| Sale of | Sale of |
| (Real property, car, boat, etc.) Loan repayment | (Real property, car, boat, etc.) |
| | Loan repayment |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or mon |
| (Describe) | (Describe) |
| Other | |
| | Other |
| (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER | (Describe) |
| (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER * You are not required to report loans from a commercia a retail installment or credit card transaction, made in the | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available that atus. Personal loans and loans received not in a lender's received. |
| * You are not required to report loans from a commercia a retail installment or credit card transaction, made in t members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER* | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) |
| * You are not required to report loans from a commercia a retail installment or credit card transaction, made in t members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER* | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available that atus. Personal loans and loans received not in a lender's received not in a lender received not r |
| * You are not required to report loans from a commercia a retail installment or credit card transaction, made in t members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available that atus. Personal loans and loans received not in a lender's received not received |
| *You are not required to report loans from a commercia a retail installment or credit card transaction, made in t members of the public without regard to your official st regular course of business must be disclosed as follows: | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available the atus. Personal loans and loans received not in a lender's rest. INTEREST RATE TERM (Months/Years) None |
| * You are not required to report loans from a commercia a retail installment or credit card transaction, made in t members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available the lender's regular course of business on terms available that is a lender's received not in a lender's received not r |
| (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER * You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official sta regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD | (Describe) RIOD |
| (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER * You are not required to report loans from a commercia a retail installment or credit card transaction, made in t members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's /s: INTEREST RATE |
| * You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available that atus. Personal loans and loans received not in a lender's /s: INTEREST RATE |
| (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER * You are not required to report loans from a commercia a retail installment or credit card transaction, made in t members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's /s: INTEREST RATE |
| * You are not required to report loans from a commercia a retail installment or credit card transaction, made in to members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's /s: INTEREST RATE |
| (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER * You are not required to report loans from a commercia a retail installment or credit card transaction, made in t members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$100,000 | (Describe) RIOD I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's /s: INTEREST RATE TERM (Months/Years) |

| CALIFORNIA FORM | |
|--------------------|--|
| Name | |
| Stephen Juelsgaard | |

| ► 1. INCOME RECEIVED | ► 1. INCOME RECEIVED |
|--|--|
| NAME OF SOURCE OF INCOME | NAME OF SOURCE OF INCOME |
| TRG Growth Partnership II LP | CRP Oppoortunities Fund LP |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 535 Cowper St., 3rd Floor, Palo Alto, CA 94301 | 535 Cowper St., 3rd Floor, Palo Alto, CA 94301 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Private Equity Investing | Private Equity Investing |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Limited Partner | Limited Partner |
| GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of | GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,000 \$1,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) |
| (Real property, car, boat, etc.) Loan repayment | (Real property, car, boat, etc.) |
| | Loan repayment |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or more |
| (Describe) | |
| Other | (Describe) |
| (Describe) | Other(Describe) |
| You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official star regular course of business must be disclosed as follows NAME OF LENDER* | lending institution, or any indebtedness created as part of e lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's |
| | INTEREST RATE TERM (Months/Years) |
| ADDRESS (Business Address Acceptable) | % None |
| BUSINESS ACTIVITY, IF ANY, OF LENDER | SECURITY FOR LOAN |
| TANK, OF LENDER | None Personal residence |
| THOUSAND TO THE PARTY OF THE PA | Real Property |
| HIGHEST BALANCE DURING REPORTING PERIOD | Street address |
| \$500 - \$1,000 | |
| S1,001 - \$10,000 | City |
| S10,001 - \$100,000 | Guarantor |
| OVER \$100,000 | |
| | Other |
| Comments: | (Describe) |
| | |