CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received Filing Official Use Only

COVER PAGE

Please type or print in ink.

A PUBLIC DOCUMENT

NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
Juelsgaard	Stephen	G.
I. Office, Agency, or Court		
Agency Name (Do not use acronyms)		
California Institute for Regenerat	ive Medicine	
Division, Board, Department, District, if app	licable	Your Position
Independent Citizens Oversight	Committee	Member
► If filing for multiple positions, list below of	or on an attachment. (Do not	t use acronyms)
Agency:		Position:
. Jurisdiction of Office (Check at le	east one hov)	
⊠ State	sust one box)	
		 Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
Multi-County		County of
City of		Other
3. Type of Statement (Check at least	one box)	
X Annual: The period covered is Januar	y 1, 2019, through	Leaving Office: Date Left/
December 31, 2019.		(Check one circle.)
The period covered is December 31, 2019.	/, through	h The period covered is January 1, 2019, through the date of leaving office.
Assuming Office: Date assumed		The period covered is/, through the date of leaving office.
Candidate: Date of Election	and office soug	ght, if different than Part 1:
Schedule Summary (must com		er of pages including this cover page:
Schedules attached		, g and out of page.
Schedule A-1 - Investments - sched	lule attached	Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule A-2 - Investments - sched		Schedule D - Income - Gifts - schedule attached
Schedule B - Real Property - sched	ule attached	Schedule E - Income - Gifts - Travel Payments - schedule attached
or- None - No reportable interes	sts on any schedule	
Verification		
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Do	currentl	STATE ZIP CODE
1999 Harrison St., Ste. 1650	Oakland	CA 04040
DAYTIME TELEPHONE NUMBER		CA 94612 EMAIL ADDRESS
(510)340-9108		stevejue@hotmail.com
I have used all reasonable diligence in prepar herein and in any attached schedules is true	ing this statement. I have rev and complete. I acknowledg	iound this statement at a state of the state
I certify under penalty of perjury under the	a laws of the State of Califo	ornia that the foregoing is true and correct.
Date Signed March 26	2020	Signature Atohen Julygood
(month, day, year)		(File the originally signed paper statement with your filing official.)

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsquare

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Starwood Opportunity Fund VIII LP	Starwood Opportunity Fund IX LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing	Real Estate Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
▼ \$100,001 - \$1,000,000 Over \$1,000,000	▼ \$100,001 - \$1,000,000 ☐ Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
// 19// 19	
ACQUIRED DISPOSED	// 19/ 19 ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GSO Capital Solutions Fund LP	GSO Capital Solutions II LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending	Business Lending
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
X \$100,001 - \$1,000,000 ☐ Over \$1,000,000	X \$100,001 - \$1,000,000 ☐ Over \$1,000,000
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499	➤ Partnership ○ Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	//
► NAME OF BUSINESS ENTITY	NAME OF BURNISH THE
SFC Riverview Ranch Investors LP	► NAME OF BUSINESS ENTITY SFC Park Knoll Investors LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership	Apartment Ownership
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	
S100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe) Partnership Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	// 19// 19
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

	LIFORNIA FORM 700
Na	me
St	ephen Juelsgaard

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
SFC Eastlake Investors LP	SFC Stonegate Village Investors LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership	Apartment Ownership
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other
➤ Partnership ○ Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	➤ Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	The state of the s
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
HPS Core Senior Lending Fund LP	North River Partners LP
GENERAL DESCRIPTION OF THIS BUSINESS	
	GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending	Business Investing Hedge Fund
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
▼ \$100,001 - \$1,000,000 Over \$1,000,000	▼ \$100,001 - \$1,000,000 ☐ Over \$1,000,000
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT
(Describe)	Stock Other(Describe)
➤ Partnership ○ Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	
	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
FT Ventures III LP	FT Ventures IV LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing	
	Financial Services Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	▼ \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT
(Describe)	Stock Other
Partnership O Income Received of \$0 - \$499	(Describe) Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Repart on Schedule C)
IF APPLICABLE, LIST DATE:	
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	0.01 0020
omments:	

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Avista Capital Opportunities LP	Duff and Phelps Onshore Feeder Fund IV LP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing	Private Equity Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	
∑ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF THE PROPERTY.	
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Hadley Harbor Pre-IPO Onshore Feeder Fund L	Private Equity Opportunities Onshore Feeder Fu
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Investing in pre-IPO companies	
investing in pre-in-o-companies	Private Equity Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
X \$100,001 - \$1,000,000 Over \$1,000,000	▼ \$100,001 - \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)	(Describe)
➤ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499
C mostle industrial of \$300 of More (neport on schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BURNISOR THE PARTY.
TRG Growth Partnership II LP	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	CRP Opportunities Fund LP
A contract to the contract of	GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing	Real Estate Investing
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	S2,000 - \$10,000 S10,001 - \$100,000
	▼ \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT
(Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	
	IF APPLICABLE, LIST DATE:
	// 19// 19
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

Schedule A-1 Truestments

Name of Business Entity 3M COMPANY	General Description of	*Market Value Range pe	r Nature of
	Business Activity	Form 700 guidelines	Investment
ANTHEM INC AON PLC APPLE INC	Industrials Health Care Health Care Information Technology Financials Materials Industrials Health Care Financials Information Technology Information Technology Consumer Staples Information Technology Utilities Real Estate Financials Health Care Private Equity Health Care Industrials Information Technology Health Care Financials Information Technology Health Care Financials Information Technology	\$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000	Common Stock Commo

Schedule A-1 Truestments

Name of Business Entity APPLIED MATERIALS INC	General Description of Business Activity	*Market Value Range p Form 700 guidelines	er Nature of Investment
APTIV PLC Asia Enterprise III Ons LP B AT&T INC AUTODESK INC AUTOMATIC DATA PROCESSING INC AUTOZONE INC Avista II LP Ons 4C B BALL CORP BANK OF AMERICA CORP BANK OF NEW YORK MELLON CORP/ BAXTER INTL INC BECTON DICKINSON AND CO BERKSHIRE HATHAWAY INC CL B BIOGEN INC BOEING CO BOOKING HOLDINGS INC BOSTON SCIENTIFIC CORP BRISTOL MYERS SQUIBB CO BROADCOM INC CATERPILLAR INC CERNER CORP	Information Technology Consumer Discretionary Private Equity Communication Information Technology Consumer Discretionary Consumer Discretionary Private Equity Industrials Financials Financials Health Care Health Care Industrials Information Technology Health Care Health Care Information Technology Industrials Information Technology Industrials Information Technology Industrials Information Technology Industrials Information Technology Materials Consumer Discretionary	\$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$1,000,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000	Common Stock

Name of Business Entity CHEVRON CORP	General Description of Business Activity	*Market Value Range per Form 700 guidelines	Nature of Investment
CIGNA CORP CINTAS CORP CINTAS CORP CISCO SYS INC CLOROX COMPANY DE CME GROUP INC CMMO Crestline Onshore Feeder Fd LP S COCA-COLA CO COGNIZANT TECH SOLUTIONS CL A COMCAST CORP CL A COMERICA INC CONCHO RESOURCES INC CONCOPHILLIPS CONSTELLATION BRANDS INC CORTEVA INC COSTCO WHOLESALE CORP NEW COTY INC CROWN CASTLE INTERNATIONAL CRP Opp Onshr LP B CVS HEALTH CORP DANAHER CORP DGP IV Ownership Onshore Fdr Fd LP Ser DOW INC DUPONT DE NEMOURS INC	Consumer Staples Information Technology Consumer Discretionary Financials Energy Energy Consumer Staples Health Care Consumer Discretionary Consumer Staples Real Estate Real Estate Health Care	\$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000	Common Stock Partnership Common Stock Common

Name of Business Entity EASTMAN CHEMICAL CO	General Description of Business Activity	*Market Value Range p Form 700 guidelines	THE REPORT OF THE PROPERTY OF
EATON CORP PLC ECOLAB INC EDISON INTERNATIONAL ELI LILLY & CO EMERSON ELECTRIC CO EOG RESOURCES INC EQUIFAX INC EXPEDIA GROUP INC EXXON MOBIL CORP FACEBOOK INC - A FEDEX CORP FIFTH THIRD BANCORP FIRST SOLAR INC FORTIVE CORP GILEAD SCIENCES INC GOLDMAN SACHS GROUP INC HEALTHPEAK PROPERTIES INC HESS CORP HEWLETT PACKARD ENTERPRISE CO HH Pre-IPO Onshore Feeder Fd II L.P S B HOME DEPOT INC	Materials Industrials Materials Utilities Health Care Industrials Energy Consumer Discretionary Information Technology Energy Information Technology Industrials Financials Energy Information Technology Industrials Health Care Financials Real Estate Energy Information Technology Private Equity Consumer Discretionary Industrials	\$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000	Investment Common Stock Common

Schedule A-1 Truestments

Name of Business Entity HP INC	General Description of	*Market Value Range per	Nature of
	Business Activity	Form 700 guidelines	Investment
ILLINOIS TOOL WORKS INC INGERSOLL-RAND PUBLIC LTD INTEL CORP INTUIT INC JOHNSON & JOHNSON JPMORGAN CHASE & CO KEYCORP KIMBERLY CLARK CORP KIMBERLY CLARK CORP KINDER MORGAN INC/DE KOHLS CORP KROGER CO/THE 3HARRIS TECHNOLOGIES INC AM RESEARCH CORP LEIDOS HOLDINGS INC INCOLN NATIONAL CORP -IND- OWE'S COS INC MARATHON OIL CORP MARATHON PETROLEUM CORP MARATHON PETROLEUM CORP MARATHON PETROLEUM CORP MARATHON MCLENNAN COS INC MARSH & MCLENNAN COS INC MASTERCARD INCORPORATED MCDONALD'S CORP	Information Technology Industrials Industrials Information Technology Information Technology Health Care Financials Financials Consumer Staples Energy Consumer Discretionary Consumer Staples Industrials Information Technology Information Technology Financials Consumer Discretionary Energy Energy Consumer Discretionary Financials Financials Financials Consumer Discretionary Financials Consumer Discretionary Financials Consumer Discretionary Financials Consumer Discretionary Health Care	\$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$2,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$100,000	Common Stock Commo

Name of Business Entity MERCK & CO INC NEW	General Description of Business Activity Health Care	*Market Value Range per Form 700 guidelines	Nature of Investment
MICROSOFT CORP MOLSON COORS BEVERAGE COMPAI MONDELEZ INTERNATIONAL MOODY'S CORP NETFLIX INC NEXTERA ENERGY INC NGT II Onshore Feeder Fund L.P. Series NIKE INC CL B NISOURCE INC NOBLE ENERGY INC NORFOLK SOUTHERN CORP North River Partners, L.P.Brokerage Int NORTHROP GRUMMAN CORP NRG ENERGY INC NVIDIA CORP ONE GAS INC O'REILLY AUTOMOTIVE INC Partners RE Second 09 A USD PAYPAL HOLDINGS INC PEPSICO INC PERRIGO CO PLC PFIZER INC PHILLIPS 66	Information Technology N' Consumer Staples Consumer Staples Consumer Discretionary Materials	\$2,000-\$10,000 \$100,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000	Common Stock Partnership Common Stock Common

Name of Business Entity PPG INDUSTRIES INC	General Description of	*Market Value Range per	Nature of
	Business Activity	Form 700 guidelines	Investment
Private Equity Opp (PPV) Ons Fd LP CI B PRO LOGIS INC PROCTER & GAMBLE CO/THE PRUDENTIAL FINANCIAL INC QUALCOMM INC REGIONS FINANCIAL CORP S&P GLOBAL INC SALESFORCE.COM INC SCHWAB CHARLES CORP SEMPRA ENERGY SOUTHWEST AIRLINES CO STARBUCKS CORP STRYKER CORP T MOBILE US INC TARGET CORP TEXAS INSTRUMENTS INC TEXTRON INC TF Capital II Delaware LP A TJX COMPANIES INC NEW TRG Gr Pt (Cayman Onshore) II LP B TRUIST FINANCIAL CORP TYSON FOODS INC JNION PACIFIC CORP	Utilities Private Equity Consumer Staples Financials Utilities Health Care Industrials Information Technology Energy Utilities Real Estate Industrials Financials Communication Consumer Discretionary Consumer Discretionary Industrials Consumer Discretionary Private Equity Financials Private Equity Information Technology Real Estate Industrials	\$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000	Common Stock Partnership Common Stock Common

Name of Business Entity UNITEDHEALTH GROUP INC	General Description of Business Activity	*Market Value Range per Form 700 guidelines	THE RESIDENCE OF THE PARTY OF T
VALERO ENERGY CORP-NEW VERIZON COMMUNICATIONS VISA INC COM CL A WALGREENS BOOTS ALLIANCE INC WALT DISNEY CO WELLS FARGO & CO NEW WELLTOWER INC WHIRLPOOL CORP	Financials Real Estate Health Care Real Estate Consumer Discretionary Consumer Discretionary Industrials Real Estate Other Consumer Discretionary	\$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000 \$2,000-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$2,000-\$10,000	Common Stock

Name of Business Entity	Gerneral Description of Busienss Activity	Market Value	Nature of
3М СО	Industrials	\$0-\$10,000	Investment
ABBOTT LABORATORIES	Healthcare	\$0-\$10,000	Common Stoc
ACCENTURE PLC	Information Technology		Common Stoc
ACTIVISION BLIZZARD INC	Telecommunications Services	\$10,000-\$100,000	- Transferr Otoc
ADOBE SYSTEMS INC	Information Technology	\$0-\$10,000	Common Stoc
ADVANCED AUTO PARTS INC	Consumer Discretionary	\$0-\$10,000	Common Stoc
ADVANCED MICRO DEVICES INC	Information Technology	\$0-\$10,000	Common Stoc
AIR PRODUCTS & CHEMICALS INC	Materials	\$0-\$10,000	Common Stoc
ALEXANDRIA REAL ESTATE EQUITIES, INC	Real Estate	\$0-\$10,000	Common Stoc
ALEXION PHARMACEUTICALS INC	Healthcare	\$0-\$10,000	Common Stoc
ALIGN TECHNOLOGY INC	Healthcare	\$0-\$10,000	Common Stoc
ALLERGAN PLC	Healthcare	\$0-\$10,000	Common Stock
ALPHABET, INC.		\$0-\$10,000	Common Stock
ALPHABET, INC.	Telecommunications Services	\$10,000-\$100,000	Common Stock
ALTRIA GROUP INC	Telecommunications Services	\$10,000-\$100,000	Common Stock
AMAZON.COM INC	Consumer Staples	\$0-\$10,000	Common Stock
AMERICAN EXPRESS COMPANY	Consumer Discretionary	\$10,000-\$100,000	Common Stock
AMGEN INC	Financials	\$10,000-\$100,000	Common Stock
AMPHENOL CORP NEW CL A	Healthcare	\$10,000-\$100,000	Common Stock
ANALOG DEVICES INC	Information Technology	\$0-\$10,000	Common Stock
ANTHEM INC.	Information Technology	\$0-\$10,000	Common Stock
APARTMENT INVESTMENT & MANAGEM	Healthcare	\$0-\$10,000	Common Stock
APPLE INC	Real Estate	\$0-\$10,000	Common Stock
APPLIED MATERIALS INC	Information Technology	\$10,000-\$100,000	Common Stock
ARCHER DANIELS MIDLAND CO	Information Technology	\$0-\$10,000	Common Stock
ARCONIC INC	Consumer Staples	\$0-\$10,000	Common Stock
AUTOMATIC DATA PROCESSING INC	Industrials	\$0-\$10,000	Common Stock
AUTOZONE INC	Information Technology	\$10,000-\$100,000	Common Stock
BAKER HUGHES	Consumer Discretionary	\$0-\$10,000	Common Stock
ANK OF AMERICA CORPORATION	Energy	\$0-\$10,000	Common Stock
AXTER INTERNATIONAL INC	Financials	\$10,000-\$100,000	The state of the s
ECTON DICKINSON & CO	Healthcare	\$0-\$10,000	Common Stock
ERKSHIRE HATHAWAY INC DEL CL B	Healthcare	\$0-\$10,000	Common Stock
EST BUY INC	Financials	\$10,000-\$100,000	Common Stock
IOGEN IDEC INC	Consumer Discretionary	\$0-\$10,000	Common Stock
ORG-WARNER AUTOMOTIVE INC	Healthcare	\$0-\$10,000	Common Stock
OSTON SCIENTIFIC CORPORATION	Consumer Discretionary	\$0-\$10,000	Common Stock
RISTOL-MYERS SQUIBB COMPANY	Healthcare	\$0-\$10,000	Common Stock
ROADCOM INC	Healthcare	\$0-\$10,000	Common Stock
D W CORPORATION	Information Technology	\$0-\$10,000	Common Stock
SXCORP	Information Technology		Common Stock
ARDINAL HEALTH INC	Industrials	\$0-\$10,000	Common Stock
ARMAX INC	Healthcare	\$0-\$10,000	Common Stock
ARNIVAL CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
TERPILLAR INC	Consumer Discretionary	\$0-\$10,000	Common Stock
	Industrials	\$0-\$10,000	Common Stock
BOE HOLDINGS INC	Financials	\$0-\$10,000	Common Stock
LANESE CORP NTENE CORP DEL	Materials	\$0-\$10,000	Common Stock
		\$0-\$10,000	Common Stock

CENTURYTEL INC	Telecommunications Services	\$0-\$10,000	Common Stock
CHARTER COMMUNICATINS, INC.	Telecommunications Services	\$10,000-\$100,000	
CHEVRON CORPORATION	Energy	\$10,000-\$100,000	
CHUBB LIMITED	Financials	\$0-\$10,000	Common Stock
CHURCH & DWIGHT INC	Consumer Staples	\$0-\$10,000	Common Stock
CIGNA CORPORATION	Healthcare	\$0-\$10,000	Common Stock
CIMAREX ENERGY CO	Energy -	\$0-\$10,000	Common Stock
CISCO SYSTEMS INC	Information Technology		Common Stock
CITIGROUP INC	Financials	\$0-\$10,000 \$0-\$10,000	Common Stock
CLOROX CO	Consumer Staples		Common Stock
COCA - COLA CO	Consumer Staples	\$0-\$10,000	Common Stock
CONAGRA INC	Consumer Staples	\$10,000-\$100,000	Common Stock
CONCHO RESOURCES INC	Energy Energy	\$0-\$10,000	Common Stock
CONOCOPHILLIPS	Energy	\$0-\$10,000	Common Stock
CORTEVA INC	Materials	\$0-\$10,000	Common Stock
CROWN CASTLE INTL CORP NEW	Real Estate	\$0-\$10,000	Common Stock
CUMMINS INC	Industrials	\$0-\$10,000	Common Stock
CVS HEALTH CORPORATION	Healthcare	\$0-\$10,000	Common Stock
D R HORTON INC		\$0-\$10,000	Common Stock
DANAHER CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
DARDEN RESTAURANTS INC	Healthcare	\$10,000-\$100,000	Common Stock
DEVON ENERGY CORPORATION NEW	Consumer Discretionary	\$0-\$10,000	Common Stock
DISCOVER FINANCIAL SERVICES	Energy	\$0-\$10,000	Common Stock
DISCOVERY COMMUNICATIONS INC	Financials	\$10,000-\$100,000	Common Stock
POLLAR TREE INC	Telecommunications Services	\$0-\$10,000	Common Stock
DOVER CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
DOW INC.	Industrials	\$0-\$10,000	Common Stock
DUKE ENERGY CORPORATION	Materials	\$0-\$10,000	Common Stock
DXC TECHNOLOGY CO	Utilities	\$0-\$10,000	Common Stock
O G RES INC	Information Technology	\$0-\$10,000	Common Stock
ASTMAN CHEM CO	Energy	\$0-\$10,000	Common Stock
ATON CORP PLC	Materials	\$0-\$10,000	Common Stock
DISON INTERNATIONAL	Industrials	\$0-\$10,000	Common Stock
DWARDS LIFESCIENCES CORP	Utilities	\$0-\$10,000	Common Stock
LECTRONIC ARTS INC	Healthcare	\$0-\$10,000	Common Stock
MERSON ELECTRIC CO	Telecommunications Services	\$0-\$10,000	Common Stock
STEE LAUDER COMPANIES CLASS A	Industrials	\$0-\$10,000	Common Stock
VEREST RE GROUP LTD	Consumer Staples	\$0-\$10,000	Common Stock
XELON CORP	Financials	\$0-\$10,000	Common Stock
XPEDIA,INC.	Utilities	\$0-\$10,000	Common Stock
XXON MOBIL CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
M C CORP	Energy	\$0-\$10,000	Common Stock
ACEBOOK INC.	Materials	\$0-\$10,000	Common Stock
	Telecommunications Services	\$10,000-\$100,000	Common Stock
DELITY NATIONAL INFORMATION SERVICES, INC. RST REPUBLIC BANK	Information Technology	\$0-\$10,000	Common Stock
RSTENERGY CORP	Financials	\$0-\$10,000	The state of the s
SERV INC	Utilities	\$0-\$10,000	Common Stock
OWSERVE CORPORATION	Information Technology	\$0-\$10,000	Common Stock
ORD MOTOR COMPANY	Industrials	\$0-\$10,000	Common Stock
ORTIVE CORP.	Consumer Discretionary	\$0-\$10,000	Common Stock
	Industrials	\$0-\$10,000	Common Stock
RTUNE BRANDS HOME & SECURITY INC	Industrials	\$0-\$10,000	Common Stock
		WO WILLIAM	Common Charle
EEPORT MCMORAN COPPER & GOLD INC	Telecommunications Services	\$0-\$10,000	Common Stock Common Stock

GARMIN LTD	Consumer Discretionary	\$0-\$10,000	Common Stoc
GENERAL DYNAMICS CORPORATION	Industrials	\$0-\$10,000	Common Stoc
GENERAL MILLS INC	Consumer Staples	\$0-\$10,000	Common Stoc
GENUINE PARTS CO	Consumer Discretionary	\$0-\$10,000	Common Stoc
GILEAD SCIENCES INC	Healthcare	\$0-\$10,000	Common Stoc
GOLDMAN SACHS GROUP INC	Financials	\$0-\$10,000	Common Stoc
GRAINGER W W INC	Industrials	\$0-\$10,000	Common Stoc
H C A HOLDINGS INC	Healthcare	\$0-\$10,000	Common Stock
HALLIBURTON CO	Energy	\$0-\$10,000	Common Stock
HASBRO INC	Consumer Discretionary	\$0-\$10,000	Common Stock
HCP, INC.	Real Estate	\$0-\$10,000	
HILTON WORLDWIDE HOLDINGS INC.	Consumer Discretionary	\$0-\$10,000	Common Stock
HOLOGIC INC	Healthcare		Common Stock
HOME DEPOT INC	Consumer Discretionary	\$0-\$10,000	Common Stock
HONEYWELL INTL INC	Industrials	\$0-\$10,000	Common Stock
HOST HOTELS & RESORTS INC	Real Estate	\$0-\$10,000	Common Stock
HUMANA INC	Healthcare	\$0-\$10,000	Common Stock
IDEX CORP	Industrials	\$0-\$10,000	Common Stock
IHS MARKIT LTD		\$0-\$10,000	Common Stock
ILLUMINA INC	Industrials	\$0-\$10,000	Common Stock
INCYTE CORPORATION	Healthcare	\$0-\$10,000	Common Stock
INGERSOLL-RAND PLC	Healthcare	\$0-\$10,000	Common Stock
INTEL CORP	Industrials	\$0-\$10,000	Common Stock
INTERNATIONAL FLAVORS & FRAGRANCES	Information Technology	\$10,000-\$100,000	Common Stock
NTERNATIONAL PAPER CO	Materials	\$0-\$10,000	Common Stock
NTUITIVE SURGICAL INC	Materials	\$0-\$10,000	Common Stock
NVESCO LIMITED	Healthcare	\$0-\$10,000	Common Stock
RON MOUNTAIN INCORPORATED	Financials	\$0-\$10,000	Common Stock
JOHNSON & JOHNSON	Information Technology	\$0-\$10,000	Common Stock
IP MORGAN CHASE & CO	Healthcare	\$10,000-\$100,000	Common Stock
UNIPER NETWORKS INC	Financials	\$10,000-\$100,000	Common Stock
	Information Technology	\$0-\$10,000	Common Stock
(L A - TENCOR CORP (ELLOGG CO	Information Technology	\$0-\$10,000	Common Stock
	Consumer Staples	\$0-\$10,000	Common Stock
(IMBERLY CLARK CORP	Consumer Staples	\$0-\$10,000	
(OHLS CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
AMP MESH CORP	Information Technology	\$0-\$10,000	Common Stock
AMB WESTON HOLDINGS, INC.	Consumer Staples	\$0-\$10,000	Common Stock
AS VEGAS SANDS CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
EGGETT & PLATT INC	Consumer Discretionary		Common Stock
ILLY ELI & CO	Healthcare	\$0-\$10,000	Common Stock
INDE PUBLIC LIMITED COMPANY	Materials	\$0-\$10,000	Common Stock
OCKHEED MARTIN CORP	Industrials	\$0-\$10,000	Common Stock
OWE'S COMPANIES INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
YONDELLBASELL INDUSTRIES NV	Materials Materials	\$0-\$10,000	Common Stock
G M MIRAGE	Consumer Discretionary	\$0-\$10,000	Common Stock
ACERICH COMPANY (THE)	Real Estate	\$0-\$10,000	Common Stock
ACY'S INC		\$0-\$10,000	Common Stock
ARATHON OIL CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
ARKETAXESS HLDGS INC	Energy	\$0-\$10,000	Common Stock
ARRIOTT INTERNATIONAL INC	Financials	\$0-\$10,000	Common Stock
ARTIN MARIETTA MATLS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
ASTERCARD INC	Materials	\$0-\$10,000	Common Stock
CCORMICK & CO INC COM	Information Technology	\$0-\$10,000	Common Stock
	Consumer Staples	\$0-\$10,000	Common Stock

MEDTRONIC, PLC	Healthcare	\$0-\$10,000	
METLIFE INC	Financials		Common Stock
MICROSOFT CORPORATION	Information Technology	\$0-\$10,000	Common Stock
MID-AMERICA APARTMENT COMMUNITYS INC	Real Estate	\$0-\$10,000	Common Stock
MOHAWK INDS INC	Consumer Discretionary		Common Stock
MONSTER BEVERAGE CORPORATION	Consumer Staples	\$0-\$10,000	Common Stock
MORGAN STANLEY	Financials	\$0-\$10,000	Common Stock
MOTOROLA SOLUTIONS INC.	Information Technology	\$0-\$10,000	Common Stock
NATIONAL OILWELL VARCO INC.	Energy	\$0-\$10,000	Common Stock
NETFLIX COM INC	Telecommunications Services	\$0-\$10,000	Common Stock
NEWMONT MINING CORP	Materials Services	\$0-\$10,000	Common Stock
NEXTERA ENERGY INC	Utilities	\$0-\$10,000	Common Stock
NIKE INC CLASS B STOCK		\$0-\$10,000	Common Stock
NISOURCE INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
NOBLE ENERGY INC	Utilities	\$0-\$10,000	Common Stock
NORFOLK SOUTHERN CORPORATION	Energy	\$0-\$10,000	Common Stock
NORTHERN TR CORP	Industrials	\$10,000-\$100,000	Common Stock
NORTONLIFELOCK INC	Financials	\$0-\$10,000	Common Stock
NORWEGIAN CRUISE LINE HOLDINGS LTD.	Information Technology	\$0-\$10,000	Common Stock
NUCOR CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
NVIDIA CORP	Materials	\$0-\$10,000	Common Stock
OMNICOM GROUP INC	Information Technology	\$0-\$10,000	Common Stock
ONEOK INC	Telecommunications Services	\$0-\$10,000	Common Stock
O'REILLY AUTOMOTIVE INC	Energy	\$0-\$10,000	Common Stock
P P G INDUSTRIES INC	Consumer Discretionary	\$0-\$10,000	Common Stock
PACCAR INC	Materials	\$0-\$10,000	Common Stock
PARKER HANNIFIN CORP	Industrials	\$0-\$10,000	Common Stock
PAYPAL HOLDINGS, INC.	Industrials	\$0-\$10,000	Common Stock
PENTAIR PLC	Information Technology	\$0-\$10,000	Common Stock
PEOPLE'S UNITED FINANCIAL IN	Industrials	\$0-\$10,000	Common Stock
PEPSICO INC	Financials	\$0-\$10,000	Common Stock
PFIZER INC	Consumer Staples	\$0-\$10,000	Common Stock
	Healthcare	\$10,000-\$100,000	
PHILIP MORRIS INTERNATIONAL INC PHILLIPS 66	Consumer Staples	\$10,000-\$100,000	Common Stock
	Energy	\$0-\$10,000	Common Stock
PIONEER NATURAL RESOURCES COMPANY PPL CORP	Energy	\$0-\$10,000	Common Stock
	Utilities	\$0-\$10,000	Common Stock
PROLOGIS, INC.	Real Estate	\$0-\$10,000	Common Stock
PRUDENTIAL FINANCIAL INC	Financials	\$0-\$10,000	Common Stock
PUBLIC STORAGE INC REIT Q O R V O INC.	Real Estate	\$0-\$10,000	Common Stock
	Information Technology	\$0-\$10,000	Common Stock
QUALCOMM INC	Information Technology		Common Stock
DUANTA SVCS INC	Industrials	\$0-\$10,000	Common Stock
RAYTHEON CO	Industrials	\$0-\$10,000	Common Stock
REGENERON PHARMACEUTICALS INC	Healthcare	\$0-\$10,000	Common Stock
REPUBLIC SVCS INC CL A	Industrials	\$0-\$10,000	Common Stock
ROCKWELL AUTOMATION INC	Industrials	\$0-\$10,000	Common Stock
OPER INDUSTRIES INC	Industrials	\$0-\$10,000	Common Stock
OYAL CARIBBEAN CRUISES LTD	Consumer Discretionary	\$0-\$10,000	Common Stock
& P GLOBAL INC.	Financials	\$0-\$10,000	Common Stock
B A COMMUNICATIONS CORPORATION	Real Estate	\$10,000-\$100,000	Common Stock
L GREEN REALTY CORP REIT	Real Estate	\$0-\$10,000	Common Stock
ALESFORCE.COM INC		\$0-\$10,000	Common Stock
CHEIN HENRY INC	Information Technology Healthcare	\$0-\$10,000	Common Stock
	Predictate	\$0-\$10,000	Common Stock

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iscretionary taples iscretionary fechnology taples taples ications Services scretionary	\$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock
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taples iscretionary echnology taples taples ications Services	\$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock
taples iscretionary echnology taples taples ications Services	\$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$10,000-\$100,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock
iscretionary Fechnology taples taples ications Services scretionary	\$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock
iscretionary Fechnology taples taples ications Services scretionary	\$0-\$10,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock
taples taples taples tications Services	\$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock
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ications Services scretionary	\$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock Common Stock Common Stock Common Stock Common Stock
ications Services scretionary	\$10,000-\$100,000 \$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock Common Stock Common Stock Common Stock
ications Services scretionary	\$0-\$10,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock Common Stock Common Stock
scretionary	\$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock Common Stock
scretionary	\$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock
	\$0-\$10,000 \$0-\$10,000	
	\$0-\$10,000	Common Stock
aples		
aples		Common Stock
The second secon	\$0-\$10,000	Common Stock
scretionary	\$0-\$10,000	Common Stock
	\$10,000-\$100,000	Common Stock
	\$0-\$10,000	Common Stock
	\$0-\$10,000	Common Stock
	\$0-\$10,000	Common Stock
	\$10,000-\$100,000	Common Stock
	\$0-\$10,000	Common Stock
	\$0-\$10,000	Common Stock
echnology	\$0-\$10,000	Common Stock
cations Services	\$10,000-\$100,000	Common Stock
	\$0-\$10,000	Common Stock
echnology	\$10,000-\$100,000	Common Stock
	\$0-\$10,000	Common Stock
ples		Common Stock
		Common Stock
cretionary	\$0-\$10,000	TOTAL STOCK
cretionary chnology chnology	\$0-\$10,000 \$0-\$10,000 \$0-\$10,000	Common Stock
ta	taples	\$10,000-\$100,000 \$10,000-\$100,000 \$0-\$10,000 \$0-\$10,000 scretionary \$0-\$10,000

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Schedule A-1 Truestments Sold

General Description of Business Activity	"Market Value Range per Form 700 guidelines	Nature of Investment
Information Technology		A STATE OF THE REAL PROPERTY.
Health Care	\$2,000-\$10,000	Common Stock
		Common Stock
Information Technology		Common Stock
Information Technology		Common Stock
Figure 1		Common Stock
		Common Stock
		Common Stock
	\$2,000-\$10,000	Common Stock
Energy	\$2,000-\$10,000	
Information Technology		Common Stock
Information Technology		Common Stock
Information Technology	\$2,000-\$10,000	Common Stock
Information Technology		Common Stock
Communication		Common Stock
	\$2,000-\$10,000	Common Stock
Health Care	\$2,000-\$10,000	Common Stock
	Information Technology Health Care Information Technology Information Technology Information Technology Information Technology Information Technology Financials Real Estate Real Estate Financials Health Care Health Care Health Care Energy Energy Information Technology Information Technology Information Technology Information Technology Information Technology Communication Communication Financials Financials Health Care	Information Technology

Schedule A-1 Truestments Sold

Name of Business Entity BERKSHIRE HATHAWAY INC CL B	General Description of Business Activity	*Market Value Range per Form 700 guidelines	Nature of Investment
BERKSHIRE HATHAWAY INC CL B	Financials	The state of the s	
BOEING CO	Financials	\$10,000-\$100,000	Common Stor
BOOKING HOLDINGS INC	Industrials	\$10,000-\$100,000	Common Stor
BOSTON SCIENTIFIC	Information Technology	\$2,000-\$10,000	Common Stor
BOSTON SCIENTIFIC CORP	Health Care	\$2,000-\$10,000	Common Stor
BRISTOL MYERS SQUIBB CO	Health Care	\$2,000-\$10,000	Common Stor
BROADCOM INC	Information Technology	\$2,000-\$10,000	Common Stoo
BROADCOM INC	Information Technology	\$2,000-\$10,000	Common Stoo
CABOT OIL & GAS CORP	Energy	\$2,000-\$10,000	Common Stoo
CATERPILLAR INC	Industrials	\$2,000-\$10,000	Common Stoo
CELGENE CORP	Health Care	\$10,000-\$100,000	Common Stoc
CERNER CORP	Information Technology	\$2,000-\$10,000	Common Stoc
CHEVRON CORP	Energy	\$2,000-\$10,000	Common Stoc
CHEVRON CORP		\$10,000-\$100,000	Common Stoc
CINTAS CORP	Energy Consumer Discretionary	\$2,000-\$10,000	Common Stoc
CISCO SYS INC	Information Technology	\$10,000-\$100,000	Common Stoc
CISCO SYS INC	Information Technology	\$2,000-\$10,000	Common Stoc
CME GROUP INC	Financials	\$2,000-\$10,000	Common Stock
COCA-COLA CO	Consumer Staples	42,000-\$10,000	Common Stock
COLCATE DAY	Information Technology	Ψ2,000-\$10,000	Common Stock
COLGATE PALMOLIVE CO	Consumer Standony	\$2,000-\$10,000	Common Stock
COMERICA INC	Consumer Staples	\$2,000-\$10,000	Common Stock
CORNING INC	Financials	\$2,000-\$10,000	Common Stock
CSX CORP	Information Technology	\$10,000 \$400 000	Common Stock
	Industrials	CO 000 010	Common Stock

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Schedule A-1 Truestments Sold

Name of Business Entity	General Description of Business Activity	*Market Value Range per	AND RESIDENCE PROPERTY AND ADDRESS OF THE PARTY AND ADDRESS OF THE PART
CVS HEALTH CORP		Form 700 guidelines	Investment
CVS HEALTH CORP	Health Care	\$10,000-\$100,000	E TOTAL CONTRACTOR STATES
DUKE ENERGY CORP	Health Care	\$2,000-\$10,000	Common Stor
ECOLAB INC	Utilities	\$2,000-\$10,000	Common Stor
EQT CORPORATION INC	Materials	\$2,000-\$10,000	Common Stor
EXXON MOBIL CORP	Energy	\$2,000-\$10,000	Common Stoo
EXXON MOBIL CORP	Energy	\$2,000-\$10,000	Common Stoo
FACEBOOK INC - A	Energy	\$10,000-\$100,000	Common Stoo
FACEBOOK INC - A	Information Technology	\$2,000-\$10,000	Common Stoo
FACEBOOK INC - A	Information Technology	\$10,000-\$100,000	Common Stoc
FACEBOOK INC - A	Information Technology	\$2,000-\$10,000	Common Stoc
FEDEX CORP	Industrials	\$2,000-\$10,000	Common Stoc
FISERV INC	Information T	60 000 010 ca	Common Stoc
FMC CORP	Information Technology	\$2,000,040,000	Common Stoc
FORTINET INC	Materials	\$2 000 pto	Common Stoc
GENERAL DYNAMICS CORP	Information Technology	63 000 040 on	Common Stoc
GENERAL ELECTRIC CO	Industrials	\$10,000 6400	Common Stoc
GULDIVIAN SACHS CROUD IN	Industrials	62 000 010 0	Common Stoc
" LELIBORTON CO HOLDINGO OS	Financials	\$10,000,000	Common Stock
HEALTHPEAK PROPERTIES INC	Energy	\$2,000 \$100,000	Common Stock
HOME DEPOT INC	Real Estate	Ψ=,000-Φ10,000	Common Stock
HONEYWELL INTL INC	Consumer Discretionary	Ψ=,000-D10 (((())	Common Stock
ILLINOIS TOOL WORKS INC	Industrials	7.0,000-0100.000	Common Stock
INTEL CORP	Industrials	72,000-010.000	Common Stock
INTERNATIONAL PAPER CO	Information Technology	\$2,000-\$10,000	Ommon Ct
THAT TONAL PAPER CO	Materials	\$2,000-\$10,000	ommon Stock
	Widterials	52 000 040 000	ommon Stock

Schedule A-1. Investments Sold

Name of Business Entity	General Description of Business Activity	*Market Value Range per	Nature of
JM SMUCKER CO/THE		Form 700 guidelines	Investment
JOHNSON & JOHNSON	Consumer Staples	\$2,000-\$10,000	Common Stoo
JOHNSON & JOHNSON	Health Care	\$10,000-\$100,000	Common Stoc
JPMORGAN CHASE & CO	Health Care	\$10,000-\$100,000	Common Stor
JPMORGAN CHASE & CO	Financials	\$10,000-\$100,000	Common Stor
JPMORGAN CHASE & CO	Financials	\$2,000-\$10,000	Common Stoo
KIMCO REALTY CORPORATION	Financials	\$2,000-\$10,000	Common Stoc
KINDER MORGAN INC/DE	Real Estate	\$2,000-\$10,000	Common Stoc
KRAFT HEINZ CO/THE	Energy	\$2,000-\$10,000	Common Stoc
KRAFT HEINZ CO/THE	Consumer Staples	\$2,000-\$10,000	Common Stoc
LAM RESEARCH CORP	Consumer Stanles	\$2,000-\$10,000	Common Stoc
LOWE'S COS INC	Information Technology	\$2,000-\$10,000	Common Stoc
MARRIOTT INTL INC NEW CL A	Consumer Discretionary	\$2,000-\$10,000	Common Stoc
MASTERCARD INCORPORATED	Consumer Discretionary	\$2,000-\$10,000	Common Stoc
MCDONALD'S CORP	Financials	\$2,000-\$10,000	Common Stoc
MCKESSON CORP	Consumer Discretionary	Ψ10,000-\$100.U()()	Common Stoc
MCKESSON CORP	Health Care	φ2,000-\$10,000	Common Stock
MEDTRONIC PLC MERCK & CO INC NEW	Health Care	Ψ2,000-Φ10.000	Common Stock
MICRON TECHNOLOGY	Health Care	Ψ2,000-\$10,000	Common Stock
MICRON TECHNOLOGY INC	Information Technology	Ψ2,000-\$10,000	Common Stock
MICROSOFT CORP	Information Technology	Ψ2,000-Φ10.000	Common Stock
MID-AMERICA APARTMENT CMNTYS	Real Estate	\$10,000-\$100,000	Common Stock
NE I FLIX INC	Information Test	\$2,000,040,000	Common Stock
NETFLIX INC	Information Technology	\$2,000,040,000	Common Stock
NEWMONT CORPORATION	Information Technology	\$2,000,040,000	Common Stock
	Materials	\$2 000 Ata	Common Stock

Schedule A-1 Truestments Sold

Name of Business Entity NEWS CORP/NEW-CL A-	General Description of Business Activity	*Market Value Range per Form 700 guidelines	THE RESIDENCE OF THE PARTY OF T
NEXTERA ENERGY INC	Consumer Discretionary		Investment
NIKE INC CL B	Utilities	\$2,000-\$10,000	Common Stoc
NIKE INC CL B	Consumer Discretionary	\$2,000-\$10,000	Common Stoo
NORTONLIFELOCK INC	Consumer Discretionary	\$2,000-\$10,000	Common Stoo
NORTONLIFELOCK INC	Information Technology	\$2,000-\$10,000	Common Stoc
PAYCHEX INC	Information Technology	\$2,000-\$10,000	Common Stoc
PEPSICO INC	Information Technology	\$2,000-\$10,000	Common Stoc
PEPSICO INC	Consumer Staples	\$2,000-\$10,000	Common Stoc
PERKINELMER INC	Consumer Staples	\$2,000-\$10,000	Common Stoc
PERPICO OS	Industrials	\$2,000-\$10,000	Common Stoc
PERRIGO CO PLC	Health Care	\$2,000-\$10,000	Common Stoc
PHILIP MORPIG INC	Health Care	\$2,000-\$10,000	Common Stoc
PHILIP MORRIS INTERNATIONAL	Consume - Of	\$10,000-\$100,000	Common Stoc
PHILIP MORRIS INTERNATIONAL	Consumer Staples	\$2 000 040 ca	Common Stock
	Consumer Staples	CO 000 010	Common Stock
THE TOTAL PROPERTY	Energy	\$3,000,040,000	Common Stock
- TOOLER & LAMBIE OO TO	Energy	\$2 000 B40	Common Stock
I NODEN HAL EINANGIAL INC.	Consumer Staples	\$10,000 0400 0==	Common Stock
OBEIC SERVICE ENTERPRISE CONTINUES	Financials	\$2 000 C40 4-	Common Stock
- OBLIC STORAGE (MD)	Utilities	\$2,000 640 000	Common Stock
QUALCOMM INC	Real Estate	\$2,000 \$40.000	Common Stock
RED HAT INC	Information Technology	\$2,000,000	Common Stock
S&P GLOBAL INC	Illiormation Technology	\$2,000 \$10,000	Common Stock
SALESFORCE.COM INC	Consumer Discretionary	\$2,000,000	ommon Stock
	Information Technology	\$2,000,000	ommon Stock
	3)]	\$2,000-\$10,000	ommon Stoc

Schedule A-1 Truestments Sold

Name of Business Entity SCHWAB CHARLES CORP	General Description of Business Activity	*Market Value Range per Form 700 guidelines	
SIMON PROPERTY GROUP INC	Financials	THE RESERVE THE PROPERTY OF TH	Investment
SIMON PROPERTY GROUP INC	Real Estate	\$2,000-\$10,000	Common Sto
SOUTHWEST AIRLINES CO	Real Estate	\$2,000-\$10,000	Common Sto
STANLEY BLACK & DECKER INC	Industrials	\$2,000-\$10,000	Common Sto
STAPPLICKS DECKER INC	Industrials	\$2,000-\$10,000	Common Stor
STARBUCKS CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stor
T MOBILE US INC	Communicationary	\$2,000-\$10,000	Common Sto
TRAVELERS COMPANIES INC	Communication	\$2,000-\$10,000	Common Stor
UNDER ARMOUR INC CLASE A	Financials Consumer Di	\$2,000-\$10,000	Common Stor
UNION PACIFIC CORD	Consumer Discretionary	\$2,000-\$10,000	Common Stoo
UNITEDHEALTH GROUP INC	Industrials	60 000 010	Common Stoc
US BANCORP DEL NEW	Health Care	\$10,000,0400,000	Common Stoo
VENTAS INC	Financials	\$2,000,040,000	Common Stoc
VERIZON COMMUNICATIONS	Real Estate	\$2,000,040,000	Common Stoc
VERIZON COMMUNICATIONS	Communication	\$2 000 man	Common Stoc
VISA INC COM CL A	Communication	Ψ2,000-\$10,000	Common Stoc
WALMART INC	Financials		Common Stock
WALMART INC	Consumer Discretionany	Ψ-01000-Φ100.000	Common Stock
WALT DISNEY CO	Consumer Discretionary	\$2,000-\$10,000	Common Stock
WASTE MGMT INC DEL	Consumer Discretionary	Ψ=1000-Φ10,000	Common Stock
WATERS CORP	Industrials	Ψ=,000-φ10.000	Common Stock
WELLS FARGO & CO NEW	Industrials	7-1000 WIU,UUU	Common Stock
" 'OO G CO MEW	Financials	\$2,000-\$10,000 \$10,000-\$100,000	Common Stock

Schedule A-1 Investments Sold Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
A E S CORP	Utilities	\$0-\$10,000	Common Stoc
ABBOTT LABORATORIES	Healthcare	\$10,000-\$100,000	Common Stor
ABBVIE INC.	Healthcare	\$0-\$10,000	Common Stoc
ABIOMED INC	Healthcare	\$0-\$10,000	Common Stoc
ADVANCED AUTO PARTS INC	Consumer Discretionary	\$0-\$10,000	Common Stoc
AFFILIATED MANAGERS GROUP INC	Financials	\$0-\$10,000	Common Stoc
AIR PRODS & CHEMS INC	Materials	\$0-\$10,000	Common Stoc
ALBEMARLE CORP	Materials	\$0-\$10,000	Common Stoc
ALLIANT ENERGY CORP	Utilities	\$0-\$10,000	Common Stoc
ALLSTATE CORP	Financials	\$0-\$10,000	Common Stoc
ALPHABET INC/CA-CL A	Telecommunications Services	\$0-\$10,000	
ALPHABET INC-CL C	Telecommunications Services	\$0-\$10,000	Common Stoc
ALTRIA GROUP INC	Consumer Staples	\$0-\$10,000	Common Stoc
AMAZON.COM INC	Consumer Discretionary		Common Stoc
AMEREN CORPORATION	Utilities	\$0-\$10,000	Common Stoo
AMERICAN EXPRESS CO	Financials	\$0-\$10,000	Common Stoc
AMERICAN INTERNATIONAL GROUP	Financials	\$0-\$10,000	Common Stoc
AMERICAN WATER WORKS CO INC	Utilities	\$0-\$10,000	Common Stoc
AMERISOURCEBERGEN CORP	Healthcare	\$0-\$10,000	Common Stoc
AMGEN INC		\$0-\$10,000	Common Stoc
ANALOG DEVICES INC	Healthcare	\$0-\$10,000	Common Stoc
AON PLC	Information Technology	\$0-\$10,000	Common Stoc
APACHE CORP	Financials	\$0-\$10,000	Common Stoc
APPLE INC	Energy	\$0-\$10,000	Common Stoc
APPLIED MATERIALS INC	Information Technology	\$10,000-\$100,000	Common Stoc
APTIV PLC	Information Technology	\$0-\$10,000	Common Stoc
	Consumer Discretionary	\$0-\$10,000	Common Stoc
ARISTA NETWORKS INC	Information Technology	\$0-\$10,000	Common Stoc
AT&T INC	Telecommunications Services	\$0-\$10,000	Common Stoc
ATMOS ENERGY CORP	Utilities	\$0-\$10,000	Common Stoc
AUTOMATIC DATA PROCESSING INC	Information Technology	\$0-\$10,000	Common Stock
BAKER HUGHES COMPANY	Energy	THE RESIDENCE OF THE PARTY OF T	Common Stock
BALL CORP	Materials	\$0-\$10,000	Common Stock
BANK OF AMERICA CORP	Financials	\$0-\$10,000	Common Stock
BAXTER INTERNATIONAL INC	Healthcare	\$0-\$10,000	Common Stock
BECTON DICKINSON & CO	Healthcare	\$0-\$10,000	Common Stock
BEST BUY INC	Consumer Discretionary	\$0-\$10,000	Common Stock
BIOGEN INC	Healthcare Healthcare	\$0-\$10,000	Common Stock
BLOCK H & R INC		\$0-\$10,000	Common Stock
BOEING CO	Consumer Discretionary	\$0-\$10,000	Common Stock
BOOKING HOLDINGS INC	Industrials	\$0-\$10,000	Common Stock
BRISTOL-MYERS SQUIBB CO	Consumer Discretionary	\$0-\$10,000	Common Stock
BROADRIDGE FINANCIAL SOLUTIONSING	Healthcare	\$0-\$10,000	Common Stock
B S CORP-CLASS B	Information Technology	\$0-\$10,000	Common Stock
D K GLOBAL INC.	Telecommunications Services	\$0-\$10,000	Common Stock
M S ENERGY CORP	Information Technology	\$0-\$10,000	Common Stock
SXCORP	Utilities	\$0-\$10,000	Common Stock
ADENCE DESIGN SYS INC	Industrials	\$0-\$10,000	Common Stock
AMPBELL SOUP CO	Information Technology	\$0-\$10,000	Common Stock
ARNIVAL CORP	Consumer Staples	\$0-\$10,000	Common Stock
ATERPILLAR INC	Consumer Discretionary	\$0-\$10,000	Common Stock
BOE GLOBAL MARKETS INC	Industrials	\$0-\$10,000	Common Stock
ELANESE CORP	Financials		Common Stock
ENTERDONT FACTORY	Materials	\$0-\$10,000	Common Stock
ENTERPOINT ENERGY INC	Utilities	\$0-\$10,000	Common Stock
ENTURYLINK INC	Telecommunications Services	\$0-\$10,000	Common Stock
F INDUSTRIES HOLDINGS INC	Materials	\$0-\$10,000	Common Stock
HEVRON CORPORATION	Energy	\$0-\$10,000	Common Stock
HIPOTLE MEXICAN GRILL INC -CL A	Consumer Discretionary	\$0-\$10,000	Common Stock
HURCH & DWIGHT INC	Consumer Staples	\$0-\$10,000	Common Stock
GNA CORP	Healthcare Healthcare	\$0-\$10,000	Common Stock
TRIX SYS INC	Information	\$0-\$10,000	Common Stock
OGNIZANT TECHNOLOGY SOLUTIONS CORP	Information Technology	\$0-\$10,000	Common Stock
JUGATE-PALMOLIVE CO	Information Technology	\$0-\$10,000	Common Stock
DMCAST CORP CL A	Consumer Staples	\$0-\$10,000	Common Stock
OMERICA INC	Telecommunications Services		Common Stock
ONAGRA BRANDS INC	Financials	\$0-\$10,000	Common Stock
DNSOLIDATED EDISON INC	Consumer Staples		Common Stock
DISTELLATION BRANDS INC	Utilities	\$0-\$10,000 \$0-\$10,000	Common Stock
	Consumer Staples	20-230 000	Common Stock

Schedule A-1 Tourstments Sold Stephen Tuelsgaard

CONTINENTAL RESOLIDCES INCUES to	E- 42 -2010C	719000	-1 2 100000
CONTINEITINE NEGOCINOES INC	Energy	\$0-\$10,000	Common Stock
CORNING INC CORTEVA INC	Information Technology	\$0-\$10,000	Common Stock
COSTCO WHSL CORP NEW	Materials	\$0-\$10,000	Common Stock
D T E ENERGY COMPANY	Consumer Staples Utilities	\$0-\$10,000	Common Stock
DANAHER CORP	Healthcare	\$0-\$10,000	Common Stock
DEERE & CO	Industrials	\$0-\$10,000 \$0-\$10,000	Common Stock
DENTSPLY SIRONA INC	Healthcare	\$0-\$10,000	Common Stock
DIAMONDBACK ENERGY INC	Energy	\$0-\$10,000	Common Stock
DIGITAL REALTY TRUST INC	Real Estate	\$0-\$10,000	Common Stock
DISCOVER FINANCIAL SERVICES	Financials	\$0-\$10,000	Common Stock
DISH NETWORK CORP-A	Telecommunications Services	\$0-\$10,000	Common Stock
DISH NETWORK CORP-RTS-W/I	Telecommunications Services	\$0-\$10,000	Common Stock
DOLLAR GENERAL CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
DOLLAR TREE INC	Consumer Discretionary	\$0-\$10,000	Common Stock
DOMINION ENERGY INC DUKE ENERGY CORP	Utilities	\$0-\$10,000	Common Stock
DUN & BRADSTREET CORP DEL NEW	Utilities	\$0-\$10,000	Common Stock
DUPONT DE NEMOURS INC	Information Technology Materials	\$0-\$10,000	Common Stock
E O G RES INC		\$0-\$10,000	Common Stock
EATON VANCE CORP	Energy Financials	\$0-\$10,000	Common Stock
EBAY INC	Consumer Discretionary	\$0-\$10,000	Common Stock
ECOLAB INC	Materials Materials	\$0-\$10,000	Common Stock
EQUIFAX INC	Industrials	\$0-\$10,000 \$0-\$10,000	Common Stock
EQUINIX INC	Real Estate	\$0-\$10,000	Common Stock
ESTEE LAUDER COMPANIES CLASS A	Consumer Staples	\$10,000-\$100,000	Common Stock
EVERGY INC	Utilities	\$0-\$10,000	Common Stock
EVERSOURCE ENERGY	Utilities	\$0-\$10,000	Common Stock
EXTRA SPACE STORAGE INC	Real Estate	\$0-\$10,000	Common Stock
EXXON MOBIL CORP	Energy	\$0-\$10,000	Common Stock
F5 NETWORKS INC	Information Technology	\$0-\$10,000	Common Stock
FEDERAL RLTY INVS TRUST FLEETCOR TECHNOLOGIES INC	Telecommunications Services	\$0-\$10,000	Common Stock
FLIR SYS INC	Information Technology	\$0-\$10,000	Common Stock
FOOT LOCKER INC	Information Technology	\$0-\$10,000	Common Stock
FORTINET INC	Consumer Discretionary	\$0-\$10,000	Common Stock
FOX CORP - CLASS A	Information Technology	\$0-\$10,000	Common Stock
FOX CORP - CLASS A - W/I	Telecommunications Services Telecommunications Services	\$0-\$10,000	Common Stock
FREEPORT-MCMORAN INC	Materials Services	\$0-\$10,000	Common Stock
GAP INC	Consumer Discretionary	\$0-\$10,000	Common Stock
GENERAL DYNAMICS CORP	Industrials	\$0-\$10,000	Common Stock
GENERAL MILLS INC	Consumer Staples	\$0-\$10,000 \$0-\$10,000	Common Stock
GENERAL MOTORS CO	Consumer Discretionary	\$0-\$10,000	Common Stock Common Stock
GILEAD SCIENCES INC GLOBE LIFE INC	Healthcare	\$0-\$10,000	Common Stock
H P INC	Financials	\$0-\$10,000	Common Stock
HALLIBURTON CO	Information Technology	\$0-\$10,000	Common Stock
HCA HEALTHCARE INC	Energy	\$0-\$10,000	Common Stock
HERBALIFE NUTRITION LTD	Healthcare	\$0-\$10,000	Common Stock
HESS CORP	Consumer Staples Energy	\$0-\$10,000	Common Stock
HOLLYFRONTIER CORP	Energy	\$0-\$10,000	Common Stock
HOLOGIC INC	Healthcare	\$0-\$10,000	Common Stock
HOME DEPOT INC	Consumer Discretionary	\$0-\$10,000	Common Stock
HUMANA INC	Healthcare	\$0-\$10,000	Common Stock
HUNTSMAN CORP	Materials	\$0-\$10,000	Common Stock
DEXX LABS INC LLUMINA INC	Healthcare	\$0-\$10,000 \$0-\$10,000	Common Stock
NGERSOLL-RAND PLC	Healthcare	\$0-\$10,000	Common Stock
NTERNATIONAL PUBLICO MACCONTO	Industrials	\$0-\$10,000	Common Stock
NTERNATIONAL BUSINESS MACHINES CORP	Information Technology	\$0-\$10,000	Common Stock
RON MOUNTAIN INC	Information Technology	\$0-\$10,000	Common Stock Common Stock
ACOBS ENGR GROUP INC	Industrials	\$0-\$10,000	Common Stock
OHNSON & JOHNSON	Industrials	\$0-\$10,000	Common Stock
OHNSON CTLS INTL PLC	Healthcare	\$0-\$10,000	Common Stock
P MORGAN CHASE & CO	Industrials	\$0-\$10,000	Common Stock
EYSIGHT TECHNOLOGIES IN	Financials Other U.S. C.	\$0-\$10,000	Common Stock
INDER MORGAN INC	Other U.S. Common Stocks Energy	\$0-\$10,000	Common Stock
ROGER CO	Consumer Staples	\$0-\$10,000	Common Stock
BHARRIS TECHNOLOGIES INC	Industrials	\$0-\$10,000	Common Stock
DODATOR LA COMPANIA		\$0-\$10,000	Common Stock
ABORATORY CORP AMER HIDGS	Healthcare	00-010,000	Common Stock
ABORATORY CORP AMER HLDGS AS VEGAS SANDS CORP ENNAR CORP CLASS A	Healthcare Consumer Discretionary	\$0-\$10,000 \$0-\$10,000	Common Stock Common Stock

Schedule A-1 Investments Sold Stephen Juelsgaard

LENNOX INTL INC	Industrials	\$0-\$10,000	Common Stock
LILLY ELI & CO	Healthcare	\$0-\$10,000	Common Stock
LINCOLN NATL CORP IND LOCKHEED MARTIN CORP	Financials	\$0-\$10,000	Common Stock
LOEWS CORP	Industrials	\$0-\$10,000	Common Stock
LOWE'S COMPANIES INC	Financials	\$0-\$10,000	Common Stock
LYONDELLBASELL INDU -CL A	Consumer Discretionary	\$0-\$10,000	Common Stock
M D U RES GROUP INC	Materials	\$0-\$10,000	Common Stock
MACY'S INC	Utilities	\$0-\$10,000	Common Stock
MARATHON PETROLEUM CORP	Consumer Discretionary Energy	\$0-\$10,000	Common Stock
MARSH & MCLENNAN COS INC	Financials	\$0-\$10,000	Common Stock
MATCH GROUP INC	Telecommunications Services	\$0-\$10,000	Common Stock
MAXIM INTEGRATED PRODS INC	Information Technology	\$0-\$10,000 \$0-\$10,000	Common Stock
MC DONALD'S CORPORATION	Consumer Discretionary	\$0-\$10,000	Common Stock
MCKESSON CORPORATION METLIFE INC	Healthcare	\$0-\$10,000	Common Stock Common Stock
	Financials	\$0-\$10,000	Common Stock
METTLER-TOLEDO INTL INC MICROCHIP TECHNOLOGY INC	Healthcare	\$0-\$10,000	Common Stock
MICRON TECHNOLOGY INC	Information Technology	\$0-\$10,000	Common Stock
MOLSON COORS BREWING CO-B	Information Technology	\$0-\$10,000	Common Stock
MONDELEZ INTERNATIONAL	Consumer Staples	\$0-\$10,000	Common Stock
MONSTER BEVERAGE CORP	Consumer Staples	\$0-\$10,000	Common Stock
MOSAIC CO/THE-WI	Consumer Staples	\$0-\$10,000	Common Stock
MOTOROLA SOLUTIONS INC.	Materials	\$0-\$10,000	Common Stock
MYLAN NV	Information Technology Healthcare	\$10,000-\$100,000	Common Stock
NATIONAL OILWELL VARCO INC.	Energy	\$0-\$10,000	Common Stock
NETFLIX COM INC	Telecommunications Services	\$0-\$10,000	Common Stock
NEWELL BRANDS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
NIELSEN HOLDINGS PLC	Industrials	\$0-\$10,000	Common Stock
NIKE INC CLASS B	Consumer Discretionary	\$0-\$10,000	Common Stock
NORTHROP GRUMMAN CORP	Industrials	\$0-\$10,000	Common Stock
NRG ENERGY INC	Utilities	\$0-\$10,000 \$0-\$10,000	Common Stock
NVIDIA CORP	Information Technology	\$0-\$10,000	Common Stock
OCCIDENTAL PETROLEUM CORP	Energy	\$0-\$10,000	Common Stock
ONEOK INC	Utilities	\$0-\$10,000	Common Stock
DRACLE CORP	Energy	\$0-\$10,000	Common Stock
PARKER HANNIFIN CORP	Information Technology	\$0-\$10,000	Common Stock Common Stock
PENTAIR PLC	Industrials	\$0-\$10,000	Common Stock
PEOPLE'S UNITED FINANCIAL IN	Industrials	\$0-\$10,000	Common Stock
EPSICO INC	Financials	\$0-\$10,000	Common Stock
PHILIP MORRIS INTERNAT	Consumer Staples Consumer Staples	\$0-\$10,000	Common Stock
HILLIPS 66	Energy Energy	\$0-\$10,000	Common Stock
INNACLE WEST CAP CORP	Utilities	\$0-\$10,000	Common Stock
OPULAR INC	Financials	\$0-\$10,000	Common Stock
PL CORP	Utilities	\$0-\$10,000	Common Stock
ROGRESSIVE CORP OHIO ROLOGIS INC	Financials	\$0-\$10,000	Common Stock
RUDENTIAL FINANCIAL INC	Real Estate	\$0-\$10,000	Common Stock
UBLIC STORAGE INC REIT	Financials	\$0-\$10,000 \$0-\$10,000	Common Stock
UBLIC SVC ENTERPRISE GROUP INC	Real Estate	\$0-\$10,000	Common Stock
ULTE GROUP INC	Utilities	\$0-\$10,000	Common Stock
ORVOINC	Consumer Discretionary	\$0-\$10,000	Common Stock Common Stock
UEST DIAGNOSTICS INC	Information Technology	\$0-\$10,000	Common Stock
EGENCY CTRS CORP	Healthcare	\$0-\$10,000	Common Stock
EGENERON PHARMACEUTICALS INC	Real Estate Healthcare	\$0-\$10,000	Common Stock
SPER TECHNOLOGIES INC	Industrials	\$0-\$10,000	Common Stock
OSS STORES INC		\$0-\$10,000	Common Stock
DYAL CARIBBEAN CRUISES LTD	Consumer Discretionary Consumer Discretionary	\$0-\$10,000	Common Stock
& P GLOBAL INC	Financials	\$0-\$10,000	Common Stock
MPRA ENERGY	Utilities	\$0-\$10,000	Common Stock
RVICENOW INC	Information Technology	\$0-\$10,000	Common Stock
RIUS XM HOLDINGS INC YWORKS SOLUTIONS INC	Telecommunications Services	\$0-\$10,000	Common Stock
MITH A O CORP	Information Technology	\$0-\$10,000	Common Stock
TUCKER J M CO	Industrials	\$0-\$10,000	Common Stock
IRIT AEROSYSTEMS HOLD CL A	Consumer Staples	\$0-\$10,000	Common Stock
ATE STREET CORP	Consumer Discretionary	\$0-\$10,000 \$0-\$10,000	Common Stock
RYKER CORP	Financials		Common Stock
NCHRONY FINANCIAL	Healthcare		Common Stock
SCO CORP	Financials		Common Stock
CONNECTIVITY LTD	Consumer Staples	An a comment	Common Stock
	Information Technology	*	Common Stock
		7.0,000	Common Stock

Schedule A-1 Investments Sold Stephen Tuelsgeard

Lavesta	ents 2010c	•	,
I J X COMPANIES INC	Consumer Discretionary	\$0-\$10,000	Common Stoc
T ROWE PRICE GROUP INC	Financials	\$0-\$10,000	Common Stock
TAKE-TWO INTERACTIVE SOFTWARE INC	Telecommunications Services	\$0-\$10,000	Common Stoc
TAPESTRY INC.	Consumer Discretionary	\$0-\$10,000	Common Stock
TECHNIPFMC LTD	Energy	\$0-\$10,000	Common Stoc
TEXAS INSTRUMENTS INC	Information Technology	\$10,000-\$100,000	Common Stock
TEXTRON INC	Industrials	\$0-\$10,000	Common Stoc
THE TRAVELERS COMPANIES INC	Financials	\$0-\$10,000	Common Stoc
TRIPADVISOR INC	Telecommunications Services	\$0-\$10,000	Common Stoc
TWENTY-FIRST CENTURY FOX INC	Telecommunications Services	\$0-\$10,000	Common Stock
UDR INC	Real Estate	\$0-\$10,000	Common Stock
UNDER ARMOUR INC -CL A	Consumer Discretionary	\$0-\$10,000	Common Stock
UNION PAC CORP	Industrials	\$0-\$10,000	Common Stock
UNITED AIRLINES HOLDINGS INC	Industrials	\$0-\$10,000	Common Stoc
UNITED PARCEL SERVICE CL B	Industrials	\$0-\$10,000	Common Stoc
UNUM GROUP	Financials	\$0-\$10,000	Common Stoc
VENTAS INC	Real Estate	\$0-\$10,000	Common Stoc
VERIZON COMMUNICATIONS INC	Telecommunications Services	\$0-\$10,000	Common Stoc
VIACOMCBS INC - CLASS B	Telecommunications Services	\$0-\$10,000	Common Stock
VISA INC-CLASS A SHRS	Information Technology	\$0-\$10,000	Common Stock
VISTEON CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
VULCAN MATERIALS CO	Materials	\$0-\$10,000	Common Stock
WALMART INC	Consumer Staples	\$0-\$10,000	Common Stock
WALT DISNEY CO/THE	Telecommunications Services	\$10,000-\$100,000	The second secon
WASTE MANAGEMENT INC	Industrials	\$0-\$10,000	Common Stock
WATERS CORP	Healthcare	\$0-\$10,000	Common Stock
WESTLAKE CHEMICAL CORP	Materials	\$0-\$10,000	Common Stock
WILLIAMS COS INC	Energy		Common Stock
WYNDHAM DESTINATIONS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
WYNDHAM HOTELS & RESORTS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
CYLEM INC	Industrials	\$0-\$10,000	Common Stock
ZEBRA TECHNOLOGIES CORP CL A	Information Technology	\$0-\$10,000	Common Stock
ZION BANCORP N.A.	Financials	\$0-\$10,000	Common Stock
ZOETIS INC	Healthcare	\$0-\$10,000	Common Stock
	Ineamicare	\$0-\$10,000	Common Stock

Schedule A-1 Investments Sold Stephen Juelsgaard

Security Description	General Description of Business Activity	Market Value	Nature of Investment
ADOBE INC	Information Technology	\$0-\$10,000	Common Stock
ALTABA INC	Information Technology	\$0-\$10,000	Common Stock
AMERICAN TOWER CORP	Real Estate	\$0-\$10,000	Common Stock
BOEING CO	Industrials	\$0-\$10,000	Common Stock
BOSTON SCIENTIFIC CORP	Healthcare	\$0-\$10,000	Common Stock
CISCO SYSTEMS INC	Information Technology	\$0-\$10,000	Common Stock
CME GROUP INC	Financials	\$0-\$10,000	Common Stock
CONSTELLATION BRANDS INC	Consumer Staples	\$0-\$10,000	
DOWDUPONT INC	Industrials	\$0-\$10,000	Common Stock
INTERCONTINENTAL EXCHANGE INC	Financials	\$0-\$10,000	Common Stock
MARVELL TECH GROUP LTD	Information Technology	\$0-\$10,000	Common Stock
MEDTRONIC PLC	Healthcare	\$0-\$10,000	Common Stock
MICRON TECHNOLOGY INC	Information Technology	\$0-\$10,000	Common Stock
MICROSOFT CORPORATION	Information Technology	\$0-\$10,000	Common Stock
MONDELEZ INTERNATIONAL	Consumer Staples	\$0-\$10,000	Common Stock
MSCI INC-A	Financials	\$0-\$10,000	Common Stock
PFIZER INC	Healthcare		Common Stock
QUALCOMM INC	Information Technology	\$0-\$10,000	Common Stock
SALESFORCE.COM INC	Information Technology	\$0-\$10,000	Common Stock
SCHWAB CHARLES CORP NEW	Financials	\$0-\$10,000	Common Stock
SVB FINANCIAL GROUP	Financials	\$0-\$10,000	Common Stock
TEXAS INSTRUMENTS INC	Information Technology	\$0-\$10,000	Common Stock
JNITEDHEALTH GROUP INC	Information Technology	\$0-\$10,000	Common Stock
VALERO ENERGY CORP NEW	Information Technology	\$0-\$10,000	Common Stock
/ERIZON COMMUNICATIONS INC	Information Technology	\$0-\$10,000	Common Stock
WORKDAY INC-CLASS A	Information Technology	\$0-\$10,000	Common Stock
YUM! BRANDS INC	Information Technology	\$0-\$10,000	Common Stock
	Consumer Discretionary	\$0-\$10,000	Common Stock

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

2025 Appollo Ct.	860 Omaha Ct.
CITY	CITY
Napa, CA	Napa, CA
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 10,001 - \$100,000 19 19 19 19 19	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
NATURE OF INTEREST	NATURE OF INTEREST
Ownership/Deed of Trust Easement	
Leasehold Other	Leasehold
F RENTAL PROPERTY, GROSS INCOME RECEIVED	
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$10,001 - \$100,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000 \$1,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater nterest, list the name of each tenant that is a single source of ncome of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source o income of \$10,000 or more.
None You are not required to report loans from a commerci	al lending institution made in the lender's regular course of
You are not required to report loans from a commerci ousiness on terms available to members of the public oans received not in a lender's regular course of bus	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
You are not required to report loans from a commerci ousiness on terms available to members of the public oans received not in a lender's regular course of bus	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
You are not required to report loans from a commerci business on terms available to members of the public oans received not in a lender's regular course of bus	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:
You are not required to report loans from a commerciousiness on terms available to members of the public oans received not in a lender's regular course of bus IAME OF LENDER* DDRESS (Business Address Acceptable)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:
You are not required to report loans from a commerciousiness on terms available to members of the public oans received not in a lender's regular course of bus IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commerciousiness on terms available to members of the public oans received not in a lender's regular course of bus IAME OF LENDER* DDRESS (Business Address Acceptable) USINESS ACTIVITY, IF ANY, OF LENDER	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commercibusiness on terms available to members of the public loans received not in a lender's regular course of bus lame of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) None
You are not required to report loans from a commercibusiness on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER*
You are not required to report loans from a commercibusiness on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER*

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 845 Omaha Ct.	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 18396 N. Highway 88
CITY	CITY
Napa, CA	Lodi, CA
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 19,000 19 19 19 19 19 19 19 1
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust Easement	Ownership/Deed of Trust Easement
Leasehold Other	Leasehold Other
F RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
30 - \$499 S500 - \$1,000 S1,001 - \$10,000	
X \$10,001 - \$100,000 OVER \$100,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000 X \$10,001 - \$100,000 OVER \$100,000
interest, list the name of each tenant that is a single source of income of \$10,000 or more.	interest, list the name of each tenant that is a single source of income of \$10,000 or more.
You are not required to report loans from a commerce	ial lending institution made in the lender's regular course o
You are not required to report loans from a commerc	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and
You are not required to report loans from a commerc business on terms available to members of the public loans received not in a lender's regular course of bus	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows:
You are not required to report loans from a commerc business on terms available to members of the public loans received not in a lender's regular course of bus	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows:
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business of LENDER* ADDRESS (Business Address Acceptable)	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows:
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commerc business on terms available to members of the public oans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) None
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER*
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	ial lending institution made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) None

CALIFORNIA FORM	700
Name	
Stephen Juelsgaard	

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
SFC Riverview Ranch LP	SFC Park Knolls Investors LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700, Burlingame, CA 94010	577 Airport Blvd., Ste. 700, Burlingame, CA 94010
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership	Apartment Ownership
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited partner	Limited partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Onl
S500 - \$1,000 × \$1,001 - \$10,000	\$500 - \$1,000 × \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, bost, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$19,000 or more
(Describe)	(Describe)
Other	(Describe)
	Other(Describe)
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received part in a land of the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of the lender's regular cour
* 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING * You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER*	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:
* 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING * You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years)
* 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING * You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None
* 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING* * You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) Whone SECURITY FOR LOAN None Personal residence
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) ———————————————————————————————————
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	Other
Other	Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address City
Other (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING * You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	Other
Other	Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address City

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

NAME OF SOURCE OF INCOME	▶ 1. INCOME RECEIVED
	NAME OF SOURCE OF INCOME
SFC Eastlake Partners LP	SFC Stonegate Village Investors LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700, Burlingame, CA 94010	577 Airport Blvd., Ste. 700, Burlingame, CA 94010
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership	Apartment Ownership
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Or
S500 - \$1,000 S1,001 - \$10,000	\$500 - \$1,000 × \$1,001 - \$10,000
X \$10,001 - \$100,000 ☐ OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or mon
(Describe)	(Describe)
Other	Other
(Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F	(Describe)
* You are not required to report loans from a commercial	lending institution or any indebtedness created as port of
members of the public without regard to your official sta regular course of business must be disclosed as follows	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's
members of the public without regard to your official sta regular course of business must be disclosed as follows	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s:
members of the public without regard to your official sta regular course of business must be disclosed as follows	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE Wone None
members of the public without regard to your official sta regular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable)	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
members of the public without regard to your official sta regular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable)	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE Wone None
members of the public without regard to your official staregular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE Whome SECURITY FOR LOAN None Real Property
members of the public without regard to your official staregular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence
members of the public without regard to your official staregular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) Whose None SECURITY FOR LOAN Real Property Street address
members of the public without regard to your official staregular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) Whose None SECURITY FOR LOAN Personal residence Real Property Street address
members of the public without regard to your official staregular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) Whose None SECURITY FOR LOAN Real Property Street address
members of the public without regard to your official staregular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) Whone None Personal residence Real Property Street address City Guarantor
members of the public without regard to your official staregular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) Whose None Personal residence Real Property Street address City Guarantor
members of the public without regard to your official staregular course of business must be disclosed as follows NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	ne lender's regular course of business on terms available atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

NAME OF SOURCE OF INCOME	► 1. INCOME RECEIVED
	NAME OF SOURCE OF INCOME
GSO Capital Solutions Fund LP	GSO Capital Solutions Fund II
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
560 Mission St. Ste. 2400, San Francisco, CA 94105	560 Mission St. Ste. 2400, San Francisco, CA 9410
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending	Business Lending
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Or
S500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
X \$10,001 - \$100,000 ☐ OVER \$100,000	■ \$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, bost, etc.) Loan repayment	(Real property, car, boat, etc.)
	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	
	(Describe)
Other	(Describe)
Other(Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING	Other(Describe) PERIOD
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in the commercial card transaction.	PERIOD Il lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course and leans required to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms available to the lender's regular course of business on terms are the lender's regular course of business on terms are the lender's regular course of business on the lender's regular course of business on the lender's regular course of business on terms are the lender's regular course of business on terms are the lender's regular course of business on the lender's regular course of business of the lender's regular course of the lender's regular course of
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None
* * You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official start regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	Describe) PERIOD Il lending institution, or any indebtedness created as part of the lender's regular course of business on terms available tratus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available tratus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in the members of the public without regard to your official start regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Describe
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in the members of the public without regard to your official start regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Describe) PERIOD Il lending institution, or any indebtedness created as part of the lender's regular course of business on terms available tratus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available tratus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address
Other (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING You are not required to report loans from a commercia a retail installment or credit card transaction, made in the members of the public without regard to your official start regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	Other
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available tratus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address
Other	Other
Other	Other

CALIFORNIA FORM	700
Name	
Stephen Juelsgaard	

Starwood Opportunity Fund XI LP ADDRESS (Business Address Acceptable) 560 Mission St. Ste. 2400, San Francisco, CA 94105 BUSINESS ACTIVITY, IF ANY, OF SOURCE Real Estate Investing YOUR BUSINESS POSITION Limited Partner GROSS INCOME RECEIVED No Income - Business Position Only St000 - \$1,001 - \$10,000 St000 - \$1,001 - \$10,000 St00 - \$1,001 - \$100,000 St000 - \$	1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
ADDRESS (Business Address Acceptable) 560 Mission St. Ste. 2400, San Francisco, CA 94105 BUSINESS ACTIVITY, IF ANY, OF SOURCE Real Estate Investing YOUR BUSINESS POSITION Limited Partner GROSS INCOME RECEIVED No Income - Business Position Only \$50.0 - \$1,000 \$10.01 - \$10,000 \$10.01 - \$10,000 \$10.01 - \$10,000 \$10.01 - \$10,000 \$10.01 - \$10,000 \$10.001 - \$10,000 \$1	NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Solid Mission St. Ste. 2400, San Francisco, CA 94105 BUSINESS ACTIVITY, IF ANY, OF SOURCE		Starwood Opportunity Fund IX LP
BUSINESS ACTIVITY, IF ANY, OF SOURCE Real Estate Investing YOUR BUSINESS POSITION Limited Partner GROSS INCOME RECEIVED No Income - Business Position Only \$500. 51,000 \$1,001 - \$10,000 \$500. 51,000 \$0.001 - \$10,000 \$500. 51,000 \$0.001 - \$10,000 \$500. 51,000 \$1,001 - \$10,000 \$500. 51,000		ADDRESS (Business Address Acceptable)
Real Estate Investing		560 Mission St. Ste. 2400, San Francisco, CA 94105
YOUR BUSINESS POSITION Limited Partner GROSS INCOME RECEIVED No Income - Business Position Only \$350 - \$1,000 \$1,001 - \$10,000 \$350 - \$1,000 \$1,001 - \$10,000 \$310,001 - \$100,000 OVER \$100,000 \$310,001 - \$100,000 OVER \$100,000 \$310,001 - \$100,000 OVER \$100,000 \$310,001 - \$100,000 \$1,001 - \$100,000 \$310,001 - \$100,000 S1,001 - \$100,000 \$310,001 - \$100,000 S1,000 - \$1,000 \$310,001 - \$100,000 S1,000 S1,000 - \$1,000 \$310,001 - \$100,000 S1,000 S1,000 - \$1,000 \$310,001 - \$100,000 S1,000 S1,000 S1,000		BUSINESS ACTIVITY, IF ANY, OF SOURCE
Limited Partner GROSS INCOME RECEIVED		Real Estate Investing
GROSS INCOME RECEIVED No Income - Business Position Only \$50.01 - \$10,000 \$1,001 - \$10,000 \$50.01 - \$10,000 \$1,001 - \$10,000 \$30.001 - \$10,00		YOUR BUSINESS POSITION
\$500 - \$1,000	Limited Partner	Limited Partner
\$30.001 - \$100.000 \$1.001 - \$10,000 \$1.001 - \$10,000 \$1.001 - \$10,000 \$1.001 - \$10,000 \$1.001 - \$10,000 \$1.001 - \$100,000 \$1.001 -		GROSS INCOME RECEIVED No Income - Business Position On
CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Commission or Rental Income, set each source of \$10,000 o		\$500 - \$1,000 \$1,001 - \$10,000
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of (Real property, car, boat, etc.) Loan repayment Commission or Rental Income, list each source of \$10,000 or more (Describe) Other (Describe) Oth		▼ \$10,001 - \$100,000 □ OVER \$100,000
For self-employed use Schedule A-2. Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of		
Sale of (Real property, car, boat, etc.) Sale of (Real property, car, boat, etc.) Sale of (Real property, car, boat, etc.) Loan repayment Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Celly Cell Cel	(For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Sale of Sale of Sale of Sale o	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Loan repayment Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Rental Income, list each source of \$10,000 or more Commission or Commission o		Sale of
Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or more Commission or Rental Income, Nat each source of \$10,000 or each source of the Income, Nat each source of \$10,000 or each source of \$		(Real property, car, boat, etc.)
(Describe) Other (Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD * You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* INTEREST RATE TERM (Months/Years) ADDRESS (Business Address Acceptable) SECURITY FOR LOAN None Personal residence Real Property Street address \$500 - \$1,000 \$1,001 - \$10,000 Other (Describe)		Loan repayment
Other (Describe) Other (Describe) Charactery (Describe) Counter (Describe)	Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Other	(Describe)	(Deporthal
2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD * You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* INTEREST RATE TERM (Months/Years) ADDRESS (Business Address Acceptable) SECURITY FOR LOAN SECURITY FOR LOAN None Personal residence Real Property Street address \$1,001 - \$10,000 \$1,001 - \$10,000 Other (Describe)		
You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* INTEREST RATE TERM (Months/Years) ADDRESS (Business Address Acceptable) SECURITY FOR LOAN SECURITY FOR LOAN None Personal residence Real Property Street address City \$10,001 - \$10,000 OVER \$100,000 OVER \$100,000		(Describe)
SECURITY FOR LOAN BUSINESS ACTIVITY, IF ANY, OF LENDER Real Property Street address Street address City Street stock Guarantor OVER \$100,000 Other (Describe)	members of the public without regard to your official sta regular course of business must be disclosed as follows	itus. Personal loans and loans received not in a lender's
BUSINESS ACTIVITY, IF ANY, OF LENDER None	ADDRESS (Business Address Acceptable)	% None
Real Property Street address Stree	DISINESS ACTIVITY IS AND A	
Street address Stre	SUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
\$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 Guarantor OVER \$100,000 Other (Describe)	HIGHEST BALANCE DURING REPORTING PERIOD	
S10,001 - \$100,000 Guarantor		
\$10,001 - \$100,000 Guarantor		Open doubts
OVER \$100,000 Other	\$500 - \$1,000	
Other(Describe)	\$500 - \$1,000 \$1,001 - \$10,000	City
	\$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000	City
	\$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000	Guarantor

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

NAME OF SOURCE OF INCOME	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
FT Ventures III LP	FT Ventures IV LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
555 California St., Ste. 2900, San Francisco, CA 941	555 California St., Ste. 2900, San Francisco, CA 941
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Financial Services Investing	Financial Services Investing
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
X \$10,001 - \$100,000 OVER \$100,000	X \$10,001 - \$100,000 ☐ OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.) Loan repayment	(Real property, car, boat, etc.)
	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	(Describe)
	Other(Describe)
Other(Describe) 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING * You are not required to report loans from a commercial a retail installment or credit card transaction, made in	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follows:	Other (Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's ws:
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	Other
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official s regular course of business must be disclosed as follow NAME OF LENDER*	Other
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	Other (Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	Other
Constitution Constit	Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence
	Other
	Other
	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's ws: INTEREST RATE TERM (Months/Years) ———————————————————————————————————

	LIFORNIA FORM 700 R POLITICAL PRACTICES COMMISSION
Na	me
St	ephen Juelsgaard

NAME OF SOURCE OF INCOME	► 1. INCOME RECEIVED
	NAME OF SOURCE OF INCOME
Avista Capital Opportunities LP	Private Equity Opportunities Onshore Feeder Fund
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301	535 Cowper St., 3rd Floor, Palo Alto, CA 94301
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investments	Private Equity Investments
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Onl
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 S1,001 - \$10,000
▼ \$10,001 - \$100,000	▼ \$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, cer, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other(Describe)	Other
➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING I	(Describe)
a retail installment or credit card transaction, made in the	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's
members of the public without regard to your official sta regular course of business must be disclosed as follow	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None
nembers of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
members of the public without regard to your official sta regular course of business must be disclosed as follow NAME OF LENDER*	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None
nembers of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Real Property
nembers of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence
nembers of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's structure. INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address
nembers of the public without regard to your official staregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address
a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's structure. INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address
a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address City Guarantor
a retail installment or credit card transaction, made in the members of the public without regard to your official state regular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$100,000	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address City

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Stephen Juelsgaard

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
TRG Growth Partnership	CRP Opportunities Fund LP
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301	535 Cowper St., 3rd Floor, Palo Alto, CA 94301
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing	Real Estate Investing
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Onl
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
▼ \$10,001 - \$100,000 □ OVER \$100,000	▼ \$10,001 - \$100,000 □ OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	(Describe)
	Other(Describe)
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follows:	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years)
Other	Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) ———————————————————————————————————
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable)	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in members of the public without regard to your official stregular course of business must be disclosed as follow NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) ———————————————————————————————————
Other	PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) ———————————————————————————————————
	Other
	Describe) PERIOD Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address City
	Describe) PERIOD al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs: INTEREST RATE TERM (Months/Years) None SECURITY FOR LOAN None Personal residence Real Property Street address City