STATEMENT OF ECONOMIC INTERESTS COVER PAGE

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Filed Date: 01/12/2024 08:36 PM SAN: FPPC

| Please type or print in ink. | | | | SAN: FPPC |
|--------------------------------|--|------------------------------------|---|-------------------------------|
| NAME OF FILER (LAST) | (FIRST) | | (MIDDLE) | |
| Southard | Marvin | | | |
| | | | | |
| 1. Office, Agency, or | Court | | | |
| Agency Name (Do not us | e acronyms) | | | |
| California Institute o | of Regenerative Medicine | | | |
| Division, Board, Departme | nt, District, if applicable | Your Positi | on | |
| | | ICOC E | loard Member | |
| ► If filing for multiple pos | itions, list below or on an attachment | | | |
| | | | | |
| Agency: | | Position: | | |
| 2 Juriadiation of Off | ion (Ohash shi hash suc has) | | | |
| | ICE (Check at least one box) | _ | | |
| X State | | | etired Judge, Pro Tem Judge, e Jurisdiction) | or Court Commissioner |
| Multi-County | | County o | f | |
| | | | | |
| | | | | |
| 3. Type of Statement | (Check at least one box) | | | |
| | covered is January 1, 2023, through | Leaving | Office: Date Left/ | |
| December 3 -or- | 31, 2023. | | (Check one circl | , |
| The period December 3 | covered is///// | _, | period covered is January 1, 2 aving office. | 2023, through the date |
| Assuming Office: D | Date assumed/// | | period covered is/ date of leaving office. | /, through |
| Candidate: Date of | Election and | office sought, if different than P | art 1: | |
| 4. Schedule Summar | y (required) ► Tot | al number of pages inclu | Iding this cover page: | 10 |
| Schedules attach | ed | | | |
| Schedule A-1 - In | vestments – schedule attached | 🔀 Schedule C - In | come, Loans, & Business Pos | itions – schedule attached |
| | vestments – schedule attached | • • | come - Gifts - schedule attac | |
| | <i>I Property</i> – schedule attached | | come – Gifts – Travel Paymer | |
| | | | | |
| -or- None - No re | portable interests on any sche | dule | | |
| 5. Verification | , | | | |
| MAILING ADDRESS | STREET | CITY | STATE | ZIP CODE |
| (Business or Agency Address Re | commended - Public Document) | | ONAL | |
| | lace, NOPO Box 2593 | Avila Beach | CA 934 | 424 |
| | ĸ | EMAIL ADDRESS | | |
| (661) 319-2461 | - Alliana in anna dia - Arta - Arta - A | | | dan Ann information contri d |
| | e diligence in preparing this statement d schedules is true and complete. I | | | age the information contained |
| - | f perjury under the laws of the Sta | | | |
| . contry and of ponalty o | · perjary where the latte of the of | te et eatrering that the foreg | | |
| Date Signed 01 | /12/2024 08:36 PM | Signature | Marvin South | nard |

| signed | 01/12/2024 00.001 10 | Signature | Marvin Countain | |
|--------|----------------------|-----------|---|--|
| | (month, day, year) | | (File the originally signed paper statement with your filing official.) | |
| | | | | |

| SCHEDULE A-1 CALIFORNIA FORM 7 | | |
|--|---|--|
| Inves | tments CALIFORNIA FORM 700 | |
| Stocks, Bonds, a | and Other Interests Name | |
| | st is Less Than 10%) Marvin Southard | |
| | nust be itemized. | |
| NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY | |
| 23 and Me | B and G Foods | |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS | |
| Stock | grooon | |
| FAIR MARKET VALUE | Grocery FAIR MARKET VALUE | |
| × \$2,000 - \$10,000 | × \$2,000 - \$10,000 | |
| S100,001 - \$1,000,000 Over \$1,000,000 | S100,001 - \$1,000,000 Over \$1,000,000 | |
| NATURE OF INVESTMENT | NATURE OF INVESTMENT | |
| Stock Other (Describe) | Stock Other(Describe) | |
| ▼ Partnership ③ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>) | ➤ Partnership ③ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>) | |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: | |
| | $ \underbrace{ \begin{array}{c} \underline{} \\ \phantom{a$ | |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED | |
| NAME OF BUSINESS ENTITY APPLE | Bank New York Mellon | |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS | |
| technology | bank | |
| FAIR MARKET VALUE | FAIR MARKET VALUE | |
| × \$2,000 - \$10,000 □ \$10,000 □ \$10,000 | ★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$10,001 - \$100,000 ↓ \$100,000 | |
| \$100,001 - \$1,000,000 Over \$1,000,000 | S100,001 - \$1,000,000 Over \$1,000,000 | |
| NATURE OF INVESTMENT | NATURE OF INVESTMENT | |
| (Describe) X Partnership () Income Received of \$0 - \$499 | (Describe) ▼ Partnership (♥ Income Received of \$0 - \$499 | |
| Partielship (Income Received of \$500 or More (Report on Schedule C) | Partnership & monte Received of \$0 - \$455 O Income Received of \$500 or More (Report on Schedule C) | |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: | |
| / / 23 / / 23 | | |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED | |
| ► NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY | |
| Avista Corp | Bank of America | |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS | |
| stock | bank | |
| FAIR MARKET VALUE | FAIR MARKET VALUE | |
| ★ \$2,000 - \$10,000 \$10,001 - \$100,000 ↓ \$100,000 ↓ \$100,000 | x \$2,000 - \$10,000 □ \$10,001 - \$100,000 x \$10,001 - \$100,000 □ \$10,001 - \$100,000 | |
| \$1,000,001 - \$1,000,000 Over \$1,000,000 | S100,001 - \$1,000,000 | |
| NATURE OF INVESTMENT Stock Other | NATURE OF INVESTMENT | |
| (Describe) ▼ Partnership ③ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>) | (Describe) | |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: | |
| 2323 | | |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED | |

Comments: ____

| Investments Note of Evolution 2 Procession 2 Streams Note of Evolution 2 Streams < | SCHEDULE A-1 CALIFORNIA FORM | |
|--|--|--|
| Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Investments must be itemized Do not attach brokerage or financial statements. Marvin Southard Do not attach brokerage or financial statements. Marvin Southard Do not attach brokerage or financial statements. Marvin Southard Do not attach brokerage or financial statements. Stock Second Description or THIS BUSINESS Stock FAIR MARKET VALUE Stock 0 Other Observe \$1,000,000 NATURE OF INVESTMENT Stock Other Observe \$1,000,000 NATURE OF INVESTMENT Stock Other Observe \$1,000,000 Introme Resciented of \$00.5400 Other Observe \$1,000,000 Other Observe \$1,000,000 Introme Resciented of \$0.5400 Other Observe \$1,000,000 Introme Resciented of \$00.5400 Other Observe \$1,000,000 Introme Resciented of \$0.5400 Other Observe \$1,000,000 Introme Resciented of \$0.5400 Other Observe \$1,000,000 Other Other Observe \$1,000,000 Other Other Observe \$1,000,000 Other Other Other Observe \$1,000,000 Other Other Other Other Othe | Inves | TMONTE |
| Investments must be itemized Match Solutinard Do not attach brokenage or financial statements Match Solutinard NAME OF BUSINESS ENTITY Boeing Co General, Description OF THIS BUSINESS Stock FAR MARKET VALUE Stock FAR MARKET VALUE Stock FAR MARKET VALUE Over \$1,000,000 Stock Over \$1,000,000 MURE OF INVESTMENT December Stock Over \$1,000,000 MURE OF INVESTMENT Stock Stock Over \$1,000,000 Partmeship Oncome Received of \$500 of More (Report on Schedue C) IF APPLICABLE, LIST DATE: / 23 / 23 J | | Ind Other Interests Name |
| Do not attach brokerage or financial statements. NAME OF BUSINESS ENTITY Beeing Co GENERAL DESCRIPTION OF THIS BUSINESS aircraft Costo GENERAL DESCRIPTION OF THIS BUSINESS aircraft Stock St | | Marvin Southard |
| MAME OF BUSINESS ENTITY Being C0 General Description OF This BUSINESS airctaft FAIR MARKET VALUE Sock S10000 S100.001 - \$100.000 S100.01 | | |
| GENERAL DESCRIPTION OF THIS BUSINESS aircraft FAR MARKET VALUE Stock On mome Received of \$10,0000 Stock Partmembre O home Received of \$200 or More (Paper on Schedule C) IF APPLICABLE, LIST DATE: | | |
| GENERAL DESCRIPTION OF THIS BUSINESS aircraft FAR MARKET VALUE Stock On mome Received of \$10,0000 Stock Partmembre O home Received of \$200 or More (Paper on Schedule C) IF APPLICABLE, LIST DATE: | Boeing Co | Costco |
| FAIR MARKET VALUE | | GENERAL DESCRIPTION OF THIS BUSINESS |
| | aircraft | stock |
| | FAIR MARKET VALUE | FAIR MARKET VALUE |
| Stock Other (Describe) | | |
| ☑ Partnership: @ Income Received of \$50: 5493 | Stock Other | Stock Other |
| | ▼ Partnership ⑧ Income Received of \$0 - \$499 | ▼ Partnership ⊗ Income Received of \$0 - \$499 |
| ACQUIRED DISPOSED ACQUIRED DISPOSED NAME OF BUSINESS ENTITY Capstone Solutions Consulting Group GENERAL DESCRIPTION OF THIS BUSINESS Consultation on community health and wellness FAIR MARKET VALUE S10,001 - \$100,000 S100,001 - \$1,000,000 \$10,001 - \$100,000 NATURE OF INVESTMENT (Describe) Stock Other (Describe) Ø Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: ///23 J23 _/23 JENO,000 NATURE OF INVESTMENT DISPOSED NAME OF BUSINESS ENTITY Concome Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: ///23 23 _/23 JENO,000 Stock Other Ø Received of \$00,000 Over \$1,000,000 NATURE OF INVESTMENT JP Morgan Chase GENERAL DESCRIPTION OF THIS BUSINESS DISPOSED NAME OF BUSINESS ENTITY JP MARE OF BUSINESS ENTITY JP Morgan Chase //23 GENERAL DESCRIPTION OF THIS BUSINESS DISPOSED NAME OF BUSINESS ENTITY JP Morgan Chase GENERAL DESCRIPTION OF THIS BUSINESS DISPOSED | IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: |
| NAME OF BUSINESS ENTITY Capstone Solutions Consulting Group GENERAL DESCRIPTION OF THIS BUSINESS Consultation on community health and wellness FAIR MARKET VALUE Stook :: 01000 :: 01000 :: 01000 :: 0100000 :: 0100000 :: 0100000 :: 010000 :: 010000 :: 010000 :: 010000 :: 0100000 :: 010000 :: 0100000 :: 00000 :: 010000 :: 00000 :: 010000 :: 0100000 :: | | |
| Capstone Solutions Consulting Group GENERAL DESCRIPTION OF THIS BUSINESS Consultation on community health and wellness FAIR MARKET VALUE Stool > \$10,000 \$100,001 - \$100,000 \$100,000 - \$1,000 | | |
| GENERAL DESCRIPTION OF THIS BUSINESS Consultation on community health and wellness FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$1,000,000 \$10,001 - \$1,000,000 NATURE OF INVESTMENT \$10,001 - \$1,000,000 \$10,001 - \$1,000,000 NATURE OF INVESTMENT \$10,001 - \$1,000,000 \$10,001 - \$1,000,000 NATURE OF INVESTMENT \$10,001 - \$1,000,000 \$10,001 - \$1,000,000 NATURE OF INVESTMENT \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$100,001 - \$100,000 \$100,001 - \$100,000 \$100,001 - \$100,000 \$100,001 - \$100,000 \$100,001 - \$100,000 \$100,001 - \$100,000 \$100,001 - \$100,000 \$100,001 - \$100,000 \$10,001 - \$100,000 <th></th> <th></th> | | |
| Consultation on community health and wellness FAIR MARKET VALUE Stool - \$10,000 \$100,001 - \$1,000,000 NATURE OF INVESTMENT Stock Other Operation (Describe) Partnership © Income Received of \$0 - \$499 Oncome Received of \$00 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: | | |
| FAIR MARKET VALUE | | |
| | | |
| NATURE OF INVESTMENT | | |
| Stock Other (Describe) X Partnership © Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: 23 23 23 ACQUIRED DISPOSED NAME OF BUSINESS ENTITY One of BUSINESS ENTITY Comcast GENERAL DESCRIPTION OF THIS BUSINESS broadcasting FAIR MARKET VALUE Stock Other Stock Other MATURE OF INVESTMENT Stock Other Yeartnership © Income Received of \$0 - \$499 Oncome Received of \$0 - \$499 Comcast General DESCRIPTION OF THIS BUSINESS broadcasting FAIR MARKET VALUE Stock Other (Describe) \$10,000 \$100,001 - \$1,000,000 Stock Other (Describe) \$2,000 - \$10,000 X Partnership © Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: 23 23 23 | S100,001 - \$1,000,000 Over \$1,000,000 | S100,001 - \$1,000,000 Over \$1,000,000 |
| X Partnership | Stock Other | Stock Other |
| 23 23 23 23 23 23 23 23 23 23 23 23 3000 3000 3000 > NAME OF BUSINESS ENTITY Concast | X Partnership 🛞 Income Received of \$0 - \$499 | ▼ Partnership ⑧ Income Received of \$0 - \$499 |
| ACQUIRED DISPOSED DISPOSED DISPOSED ACQUIRED DISPOSED DISPOSED DISPOSED DISP | IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: |
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| Comcast GENERAL DESCRIPTION OF THIS BUSINESS broadcasting FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT Stock Other (Describe) X Partnership ③ Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: /_/23 /_/23 | ACQUIRED DISPOSED | ACQUIRED DISPOSED |
| GENERAL DESCRIPTION OF THIS BUSINESS broadcasting FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT | ► NAME OF BUSINESS ENTITY | |
| broadcasting FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 \$10,001 - \$100,000 NATURE OF INVESTMENT \$2000 - \$10,000 \$100,001 - \$100,000 Stock Other \$2000 - \$10,000 \$100,001 - \$100,000 NATURE OF INVESTMENT \$100,000 \$100,001 - \$1,000,000 \$100,000 NATURE OF INVESTMENT \$100,000 \$100,000 \$100,000 Stock Other \$(Describe) \$(Describe) X Partnership & Income Received of \$0 - \$499 \$(Describe) \$(Describe) O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: \$(1,23) IF APPLICABLE, LIST DATE: \$(23) \$(23) | | |
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| \times \$2,000 - \$10,000 $10,001 - $100,000$ \wedge \$100,001 - \$1,000,000 \square \$100,001 - \$100,000NATURE OF INVESTMENT \square \$100,001 - \$1,000,000 \wedge Stock \square Other \square Stock \square Other \square Partnership \otimes Income Received of \$0 - \$499 \bigcirc Income Received of \$500 or More (Report on Schedule C)IF APPLICABLE, LIST DATE: \square \square 23 | broadcasting | banking |
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| Stock Other | | |
| Image: Construction of the second | | |
| <u></u> | ☐ | (Describe) ▼ Partnership ⊛ Income Received of \$0 - \$499 |
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| | ACQUIRED DISPOSED | ACQUIRED DISPOSED |

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|---|---|--|-------------|
| | Stocks, Bonds, a (Ownership Interes | and Other Interests est is Less Than 10%) must be itemized. | MISSION |
| | | age or financial statements. | |
| ► | NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY | |
| | Kraft | Mondelez | |
| | GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS | |
| | food | stock | |
| | FAIR MARKET VALUE | FAIR MARKET VALUE | |
| | \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 | \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 | |
| | NATURE OF INVESTMENT | NATURE OF INVESTMENT | |
| | Stock Other (Describe) ▼ Partnership | Stock Other (Describe) ➤ Partnership Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on S) | Schedule C) |
| | IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: | |
| | / / 23 / / 23 | / / 23 / / 23 | |
| | ACQUIRED DISPOSED | ACQUIRED DISPOSED | |
| • | NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY | |
| | Merck | Morgan Stanley | |
| | GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS | |
| | pharmacy | stock | |
| | FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000 | FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 | |
| | NATURE OF INVESTMENT | NATURE OF INVESTMENT | |
| | (Describe) ▼ Partnership ♥ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>) | (Describe) X Partnership (★) Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on S</i>) | Schedule C) |
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| | ACQUIRED DISPOSED | ACQUIRED DISPOSED | |
| • | NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY | |
| | Microsoft | Nisource Inc | |
| | GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS | |
| | stock | stock | |
| | FAIR MARKET VALUE | FAIR MARKET VALUE | |
| | \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 \$000,000 | ★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 ↓ \$100,000 | |
| | \$100,001 - \$1,000,000 Over \$1,000,000 | S100,001 - \$1,000,000 Over \$1,000,000 | |
| | NATURE OF INVESTMENT Stock Other | NATURE OF INVESTMENT Stock Other | |
| | (Describe) (Desc | (Describe) X Partnership ⊗ Income Received of \$0 - \$499 ○ Income Received of \$500 or More <i>(Report on S</i>) | Schedule C) |
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| | / / 23 / / 23 | | |
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|-------|---|---------|---|--|--|
| Inves | | tments | | FAIR POLITICAL PRACTICES COMMISSION | |
| | | | d Other Interests | Name | |
| | | | is Less Than 10%) | Marvin Southard | |
| | | | st be itemized. or financial statements. | | |
| ► | NAME OF BUSINESS ENTITY | ן וו | ► NAME OF BUSINESS ENT | TITY | |
| | Oracle | | Scotts Miracle Grow | , | |
| | GENERAL DESCRIPTION OF THIS BUSINESS | | GENERAL DESCRIPTION | | |
| | tech | | stock | | |
| | FAIR MARKET VALUE | | FAIR MARKET VALUE | | |
| | × \$2,000 - \$10,000 | | \$ 2,000 - \$10,000 | \$10,001 - \$100,000 | |
| | S100,001 - \$1,000,000 Over \$1,000,000 | | \$100,001 - \$1,000,000 | Over \$1,000,000 | |
| | | | NATURE OF INVESTMENT | r | |
| | Stock Other (Describe) | | Stock Other | (Describe) | |
| | ▼ Partnership ③ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C) | | ▼ Partnership ⊗ Income ○ Income | Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>) | |
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| | ACQUIRED DISPOSED | | ACQUIRED | DISPOSED | |
| | NAME OF BUSINESS ENTITY | | NAME OF BUSINESS ENT | TTY | |
| | Organon GENERAL DESCRIPTION OF THIS BUSINESS | | Tanger Factory GENERAL DESCRIPTION | | |
| | stock | | stock | | |
| | | | | | |
| | FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 | | FAIR MARKET VALUE | \$10,001 - \$100,000 | |
| | \$100,001 - \$1,000,000 Over \$1,000,000 | | \$100,001 - \$1,000,000 | Over \$1,000,000 | |
| | NATURE OF INVESTMENT X Stock Other | | NATURE OF INVESTMEN | r | |
| | (Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 | | X Partnership (*) Income | (Describe) Received of \$0 - \$499 | |
| | Income Received of \$500 or More (Report on Schedule C) | | | Received of \$500 or More (Report on Schedule C) | |
| | IF APPLICABLE, LIST DATE: | | IF APPLICABLE, LIST DAT | E: | |
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| | ACQUIRED DISPOSED | | ACQUIRED | DISPOSED | |
| • | NAME OF BUSINESS ENTITY | | ► NAME OF BUSINESS ENT | ITY | |
| | Proctor and Gamble | | TE Connectivity | | |
| | GENERAL DESCRIPTION OF THIS BUSINESS | | GENERAL DESCRIPTION | OF THIS BUSINESS | |
| | stock | | tech | | |
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| | ★ \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 | | × \$2,000 - \$10,000 \$100,001 - \$1,000,000 | └── \$10,001 - \$100,000 └── Over \$1,000,000 | |
| | | | NATURE OF INVESTMEN | r | |
| | Stock Other (Describe) | | Stock Other | (Describe) | |
| | ➢ Partnership ⊗ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C) | | Partnership (*) Income | Received of \$0 [°] - \$499 [°] Received of \$500 or More (<i>Report on Schedule C</i>) | |
| | IF APPLICABLE, LIST DATE: | | IF APPLICABLE, LIST DAT | E: | |
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| | ACQUIRED DISPOSED | | ACQUIRED | DISPOSED | |

Comments: ____

| Investments Stocks, Bonds, and Other Interests Convership Interest is Less Than 10%) Investments must be itemized. Do not attach brokerage or financial statements. NAME OF BUSINESS ENTITY | (UU |
|--|-------------|
| (Ownership Interest is Less Than 10%) Investments must be itemized. Do not attach brokerage or financial statements. Marvin Southard NAME OF BUSINESS ENTITY | MISSION |
| Investments must be itemized. Do not attach brokerage or financial statements. NAME OF BUSINESS ENTITY Tesla GENERAL DESCRIPTION OF THIS BUSINESS auto FAIR MARKET VALUE X 2000 - \$10,000 \$100,001 - \$1,000,000 Stock Other (Describe) X Partnership @ Income Received of \$0 - \$499 IF APPLICABLE, LIST DATE: Image: Ima | |
| NAME OF BUSINESS ENTITY Tesla GENERAL DESCRIPTION OF THIS BUSINESS auto FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$1,000,000 \$10,001 - \$1,000,000 | |
| GENERAL DESCRIPTION OF THIS BUSINESS auto FAIR MARKET VALUE X \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 NATURE OF INVESTMENT Stock Other (Describe) Partnership (*) Income Received of \$0 - \$499 IF APPLICABLE, LIST DATE: 23 23 23 ACQUIRED DISPOSED NAME OF BUSINESS ENTITY Verizon Communications GENERAL DESCRIPTION OF THIS BUSINESS | |
| auto FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT \$2,000 - \$10,000 \$10,001 - \$100,000 Stock Other (Describe) X Partnership (a) Income Received of \$0 - \$499 (Describe) O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: If APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: Image: Image | |
| FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT \$10,001 - \$1,000,000 Stock Other (Describe) X Partnership © Income Received of \$0 - \$499 O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: Image: | |
| | |
| ¹ \$100,001 - \$1,000,000 ¹ Over \$1,000,000 ¹ Over \$1,000,000 NATURE OF INVESTMENT ¹ Other ¹ Obscribe) ¹ NULLE OF INVESTMENT Stock Other ^(Describe) ^(Describe) × Partnership ③ Income Received of \$0 - \$499 ^(Describe) ^(Describe) IF APPLICABLE, LIST DATE: [/] <u>/23</u> <u>//23</u> [/] <u>/23</u> <u>//23</u> [/] <u>/23</u> ACQUIRED DISPOSED ^{IF APPLICABLE, LIST DATE: [/] <u>/23</u> <u>//23</u> MAME OF BUSINESS ENTITY ^{Verizon Communications} ^{IS NAME OF BUSINESS ENTITY Verizon Communications ^{GENERAL DESCRIPTION OF THIS BUSINESS ^{GENERAL DESCRIPTION OF THIS BUSINESS}}}} | |
| Stock Other | |
| ▶ Partnership (a) Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>) IF APPLICABLE, LIST DATE: <u>/ / 23</u> / / 23 ACQUIRED <u>JISPOSED</u> ▶ NAME OF BUSINESS ENTITY Verizon Communications GENERAL DESCRIPTION OF THIS BUSINESS | |
| | Schedule C) |
| ACQUIRED DISPOSED Verizon Communications GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS | |
| ► NAME OF BUSINESS ENTITY ► Verizon Communications GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS | |
| GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS | |
| | |
| cell phone | |
| | |
| FAIR MARKET VALUE FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000 \$\$100,001 - \$1,000,000 \$10,001 - \$100,000 | |
| NATURE OF INVESTMENT NATURE OF INVESTMENT Stock Other | |
| (Describe) (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) Partnership Income Received of \$500 or More (Report on Schedule C) Income Received of \$500 or More (Report on Schedule C) | Schedule C) |
| IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: | |
| | |
| ACQUIRED DISPOSED ACQUIRED DISPOSED | |
| ► NAME OF BUSINESS ENTITY | |
| GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS | |
| FAIR MARKET VALUE | |
| \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 | |
| \$100,001 - \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 | |
| NATURE OF INVESTMENT NATURE OF INVESTMENT Stock Other | |
| (Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) (Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) | Schedule C) |
| IF APPLICABLE, LIST DATE: | |
| | |
| ACQUIRED DISPOSED ACQUIRED DISPOSED | |

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 70

FAIR POLITICAL PRACTICES COMMISSION

Name

Marvin Southard

| ► 1. BUSINESS ENTITY OR TRUST | ► 1. BUSINESS ENTITY OR TRUST |
|--|--|
| Apple Blossom Four | APPLE Blossom Four |
| | Name |
| 7942 18th Place, Tucson AZ 85710 Address (Business Address Acceptable) | 7942 18th Place, Tucson AZ 85710 Address (Business Address Acceptable) |
| Check one | Check one |
| Trust, go to 2 🛛 🗙 Business Entity, complete the box, then go to 2 | Trust, go to 2 Substance S |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS |
| Holding assets from former family trust | Holding assets from former family trust |
| FAIR MARKET VALUE IF APPLICABLE, LIST DATE: | FAIR MARKET VALUE IF APPLICABLE, LIST DATE: |
| \$0 - \$1,999 \$2,000 - \$10,000 \$2,000 - \$10,000 | \$0 - \$1,999 \$2,000 - \$10,000 \$2,000 - \$10,000 |
| \$2,000 - \$10,000 | \$2,000 - \$10,000 |
| S100,001 - \$1,000,000 Over \$1,000,000 | S100,001 - \$1,000,000 Over \$1,000,000 |
| | |
| NATURE OF INVESTMENT | NATURE OF INVESTMENT |
| - Other | |
| YOUR BUSINESS POSITION Member | YOUR BUSINESS POSITION |
| 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) | 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) |
| \$10,001 - \$100,000 | □ \$0 - \$499 ★ \$10,001 - \$100,000 |
| S500 - \$1,000 OVER \$100,000 | S500 - \$1,000 OVER \$100,000 |
| ► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF | ► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF |
| INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) | INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) |
| X None or Names listed below | X None or Names listed below |
| | |
| | |
| | |
| ► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR | ► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR |
| LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: | LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: |
| X INVESTMENT REAL PROPERTY | |
| Cadillac Trust | 16600 W Quinlan Trail, Pima County AZ |
| Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property | Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property |
| Holding Company for real estate in Tucson AZ | Pima County AZ |
| Description of Business Activity <u>or</u> City or Other Precise Location of Real Property | Description of Business Activity <u>or</u> City or Other Precise Location of Real Property |
| FAIR MARKET VALUE IF APPLICABLE, LIST DATE: | FAIR MARKET VALUE IF APPLICABLE, LIST DATE: |
| \$2,000 - \$10,000 ▼ \$10,001 - \$100,000 | ↓ \$2,000 - \$10,000 ★ \$10,001 - \$100,000 |
| \$100,001 - \$1,000,000 ACQUIRED DISPOSED | \$100,001 - \$1,000,000 ACQUIRED DISPOSED |
| └ Over \$1,000,000 NATURE OF INTEREST | Over \$1,000,000 |
| Property Ownership/Deed of Trust X Stock Partnership | Property Ownership/Deed of Trust Stock Partnership |
| Leasehold Other | Leasehold Other |
| Check box if additional schedules reporting investments or real property are attached | Check box if additional schedules reporting investments or real property are attached |
| | |

SCHEDULE B Interests in Real Property

(Including Rental Income)

california form 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Marvin Southard

| ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 6220 Playa Vista Place | ► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS |
|--|--|
| | CITY |
| Avila Beach, CA 93424 | |
| AVIIa Beach, CA 93424 FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$\$2,000 - \$10,000 23232323232323 | FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 232323_ \$100,001 - \$1,000,000 230123_ Over \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 230123_ NATURE OF INTEREST 00vership/Deed of Trust 01err Leasehold |
| * You are not required to report leans from a commercial | Londing institution made in the londer's regular esures of |
| | l lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows: |
| NAME OF LENDER* | NAME OF LENDER* |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| BUSINESS ACTIVITY, IF ANY, OF LENDER | BUSINESS ACTIVITY, IF ANY, OF LENDER |
| INTEREST RATE TERM (Months/Years) | INTEREST RATE TERM (Months/Years) |

___%

\$500 - \$1,000

\$10,001 - \$100,000

Guarantor, if applicable

None

HIGHEST BALANCE DURING REPORTING PERIOD

\$1,001 - \$10,000

OVER \$100,000

Comments: _

____%

\$10,001 - \$100,000

Guarantor, if applicable

\$500 - \$1,000

None

HIGHEST BALANCE DURING REPORTING PERIOD

\$1,001 - \$10,000

OVER \$100,000

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

Name

Marvin Southard

| ► 1. INCOME RECEIVED | ► 1. INCOME RECEIVED |
|---|---|
| NAME OF SOURCE OF INCOME | NAME OF SOURCE OF INCOME |
| CAPSTONE SOLUTIONS CONSULTING | |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 19501 Ranch Rd 105 Huntington Beach, CA 92648 | |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| consulting | |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Partner | |
| GROSS INCOME RECEIVED No Income - Business Position Only | GROSS INCOME RECEIVED No Income - Business Position Only |
| \$500 - \$1,000 \$1,001 - \$10,000 | □ \$500 - \$1,000 □ \$1,001 - \$10,000 |
| ▼ \$10,001 - \$100,000 | S10,001 - \$100,000 OVER \$100,000 |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED | CONSIDERATION FOR WHICH INCOME WAS RECEIVED |
| Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) | Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) |
| Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) | Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) |
| Sale of (Real property, car, boat, etc.) | Sale of |
| (Real property, car, boat, etc.) | (Real property, car, boat, etc.) |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or more |
| (Describe) | (Describe) |
| Consulting fee (Describe) | Other(Describe) |

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

| NAME OF LENDER* | INTEREST RATE | TERM (Months/Years) |
|--|-------------------|---------------------|
| ADDRESS (Business Address Acceptable) | % 🗌 Nor | e |
| BUSINESS ACTIVITY, IF ANY, OF LENDER | SECURITY FOR LOAN | ersonal residence |
| HIGHEST BALANCE DURING REPORTING PERIOD | Real Property | Street address |
| \$500 - \$1,000 | | City |
| <pre>\$1,001 - \$10,000</pre> \$10,001 - \$100,000 | Guarantor | |
| OVER \$100,000 | Other | (Describe) |
| Comments: | | |

SCHEDULE E Income – Gifts Travel Payments, Advances, and Reimbursements

CALIFORNIA FORM 700

Name

Marvin Southard

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization
 or the "Speech" box if you made a speech or participated in a panel. Per Government Code
 Section 89506, these payments may not be subject to the gift limit. However, they may result
 in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

| ► NAME OF SOURCE (Not an Acronym) | ► NAME OF SOURCE (Not an Acronym) |
|---|---|
| LA County Dept of Mental Health | |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| 510 Vermont Ave | |
| CITY AND STATE | CITY AND STATE |
| Los Angeles, CA | |
| 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE | 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| DATE(S):///AMT: \$2,500.00 | DATE(S)://// AMT: \$ |
| ► MUST CHECK ONE: Gift -or- 🔀 Income | ► MUST CHECK ONE: Gift -or Income |
| X Made a Speech/Participated in a Panel | Made a Speech/Participated in a Panel |
| Other - Provide Description | Other - Provide Description |
| If Gift, Provide Travel Destination | ► If Gift, Provide Travel Destination |
| ► NAME OF SOURCE (Not an Acronym) | ► NAME OF SOURCE (Not an Acronym) |
| ADDRESS (Business Address Acceptable) | ADDRESS (Business Address Acceptable) |
| CITY AND STATE | CITY AND STATE |
| 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE | 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| DATE(S):// AMT: \$ | DATE(S):// AMT: \$ |
| ► MUST CHECK ONE: Gift -or- Income | ► MUST CHECK ONE: Gift -or- Income |
| Made a Speech/Participated in a Panel | Made a Speech/Participated in a Panel |
| Other - Provide Description | Other - Provide Description |
| ► If Gift, Provide Travel Destination | ► If Gift, Provide Travel Destination |
| Comments: | |