

**STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT**

Date Initial Filing Received
Filing Official Use Only

FAIR POLITICAL PRACTICES COMMISSION

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE) **24 APR -2 AM 9:50**
Juelsgaard Stephen

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
California Institute for Regenerative Medicine

Division, Board, Department, District, if applicable Your Position
Independent Citizens Oversight Committee Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of _____ Other _____

3. Type of Statement (Check at least one box)

- Annual:** The period covered is January 1, 2023, through December 31, 2023.
- or- The period covered is _____, through December 31, 2023.
- Assuming Office:** Date assumed _____
- Leaving Office:** Date Left _____ (Check one circle.)
- The period covered is January 1, 2023, through the date of leaving office.
- or- The period covered is _____, through the date of leaving office.
- Candidate:** Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (required)

► Total number of pages including this cover page: _____

Schedules attached

- Schedule A-1 - Investments** – schedule attached
- Schedule A-2 - Investments** – schedule attached
- Schedule B - Real Property** – schedule attached
- Schedule C - Income, Loans, & Business Positions** – schedule attached
- Schedule D - Income – Gifts** – schedule attached
- Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or- **None - No reportable interests on any schedule**

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
601 Gateway Blvd., Ste. 400 So. San Francisco CA 94080

DAYTIME TELEPHONE NUMBER EMAIL ADDRESS
(510) 340-9101 stevejue@hotmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed **March 26, 2024** Signature 
(month, day, year) *(File the originally signed paper statement with your filing official.)*

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name
Stephen Juelsgaard

▶ NAME OF BUSINESS ENTITY
Starwood Opportunity Fund VIII

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Starwood Opportunity Fund IX

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Blackstone GSO Capital Solutions LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GSO Capital Solutions Fund II LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
HPS Core Senior Lending Fund

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SFC Riverview Ranch Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name
Stephen Juelsgaard

▶ NAME OF BUSINESS ENTITY
SFC Park Knolls Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SFC Eastlake Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SFC Stonegate Village Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
FTV Ventures IV

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
DGP IV Onshore Feeder Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
DGP V Onshore Feeder Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
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ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name Stephen Juelsgaard

▶ **NAME OF BUSINESS ENTITY**
Hadley Harbor Pre-IPO Feeder Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Pre-IPO Company Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
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IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ **NAME OF BUSINESS ENTITY**
CMMO Crestline Onshore Feeder Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ **NAME OF BUSINESS ENTITY**
NGT II Onshore Feeder Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ **NAME OF BUSINESS ENTITY**

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
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▶ **NAME OF BUSINESS ENTITY**

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
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▶ **NAME OF BUSINESS ENTITY**

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
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IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

Comments: _____

**Schedule A-1
Investments**

**Name
Stephen Juelsgaard**

Company Name	Industry	Investment Range	Security Type
ABBOTT LABORATORIES	Healthcare	\$0-\$10,000	Common Stock
ABBVIE INC.	Healthcare	\$0-\$10,000	Common Stock
ACCENTURE PLC	Information Technology	\$10,000-\$100,000	Common Stock
ADOBE SYSTEMS INC	Information Technology	\$10,000-\$100,000	Common Stock
ADVANCED MICRO DEVICES INC	Information Technology	\$10,000-\$100,000	Common Stock
AIR PRODUCTS & CHEMICALS INC	Materials	\$0-\$10,000	Common Stock
ALIGN TECHNOLOGY INC	Healthcare	\$0-\$10,000	Common Stock
ALTRIA GROUP INC	Consumer Staples	\$0-\$10,000	Common Stock
AMAZON.COM INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
AMERICAN EXPRESS COMPANY	Financials	\$10,000-\$100,000	Common Stock
AMGEN INC	Healthcare	\$10,000-\$100,000	Common Stock
AMPHENOL CORP NEW CL A	Information Technology	\$0-\$10,000	Common Stock
ANALOG DEVICES INC	Information Technology	\$0-\$10,000	Common Stock
ANTHEM INC.	Healthcare	\$0-\$10,000	Common Stock
APPLE INC	Information Technology	\$10,000-\$100,000	Common Stock
ARCHER DANIELS MIDLAND CO	Consumer Staples	\$0-\$10,000	Common Stock
ASTRAZENECA PLC SPONSORED ADR	Healthcare	\$0-\$10,000	Common Stock
BEST BUY INC	Consumer Discretionary	\$0-\$10,000	Common Stock
BRISTOL-MYERS SQUIBB COMPANY	Healthcare	\$0-\$10,000	Common Stock
BROADCOM INC	Information Technology	\$10,000-\$100,000	Common Stock
CARMAX INC	Consumer Discretionary	\$0-\$10,000	Common Stock
CARRIER GLOBAL CORPORATION	Industrials	\$0-\$10,000	Common Stock
CELANESE CORP	Materials	\$0-\$10,000	Common Stock
CENTENE CORP DEL	Healthcare	\$0-\$10,000	Common Stock
CHURCH & DWIGHT INC	Consumer Staples	\$0-\$10,000	Common Stock
CISCO SYSTEMS INC	Information Technology	\$0-\$10,000	Common Stock
CONAGRA INC	Consumer Staples	\$0-\$10,000	Common Stock
CORTEVA INC	Materials	\$0-\$10,000	Common Stock
CROWN CASTLE INTL CORP NEW	Real Estate	\$0-\$10,000	Common Stock
CVS HEALTH CORPORATION	Healthcare	\$0-\$10,000	Common Stock
D R HORTON INC	Consumer Discretionary	\$0-\$10,000	Common Stock
DANAHER CORP	Healthcare	\$10,000-\$100,000	Common Stock
DOW INC.	Materials	\$0-\$10,000	Common Stock
EDWARDS LIFESCIENCES CORP	Healthcare	\$0-\$10,000	Common Stock
ELI LILLY & CO	Healthcare	\$10,000-\$100,000	Common Stock
ESTEE LAUDER COMPANIES CLASS A	Consumer Staples	\$0-\$10,000	Common Stock
EXELON CORP	Utilities	\$0-\$10,000	Common Stock
EXPEDIA, INC.	Consumer Discretionary	\$0-\$10,000	Common Stock
FORD MOTOR COMPANY	Consumer Discretionary	\$0-\$10,000	Common Stock
GOLDMAN SACHS GROUP INC	Financials	\$0-\$10,000	Common Stock
H C A HOLDINGS INC	Healthcare	\$0-\$10,000	Common Stock
HOLOGIC INC	Healthcare	\$0-\$10,000	Common Stock
HOME DEPOT INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
HUMANA INC	Healthcare	\$0-\$10,000	Common Stock
INTUITIVE SURGICAL INC	Healthcare	\$0-\$10,000	Common Stock
INVESCO LIMITED	Financials	\$0-\$10,000	Common Stock
JOHNSON & JOHNSON	Healthcare	\$10,000-\$100,000	Common Stock
JP MORGAN CHASE & CO	Financials	\$10,000-\$100,000	Common Stock
K L A - TENCOR CORP	Information Technology	\$0-\$10,000	Common Stock
KENVUE INC.	Consumer Staples	\$0-\$10,000	Common Stock
LAM RESH CORP	Information Technology	\$0-\$10,000	Common Stock
LOCKHEED MARTIN CORP	Industrials	\$10,000-\$100,000	Common Stock
MARKETAXESS HLDGS INC	Financials	\$0-\$10,000	Common Stock

**Schedule A-1
Investments**

**Name
Stephen Juelsgaard**

MARTIN MARIETTA MATLS INC	Materials	\$0-\$10,000	Common Stock
METLIFE INC	Financials	\$0-\$10,000	Common Stock
MONSTER BEVERAGE CORPORATION	Consumer Staples	\$0-\$10,000	Common Stock
MORGAN STANLEY	Financials	\$0-\$10,000	Common Stock
NEWMONT MINING CORP	Materials	\$0-\$10,000	Common Stock
NEXTERA ENERGY INC	Utilities	\$0-\$10,000	Common Stock
NIKE INC CLASS B STOCK	Consumer Discretionary	\$10,000-\$100,000	Common Stock
NORFOLK SOUTHERN CORPORATION	Industrials	\$10,000-\$100,000	Common Stock
NVIDIA CORP	Information Technology	\$10,000-\$100,000	Common Stock
PACCAR INC	Industrials	\$0-\$10,000	Common Stock
PARKER HANNIFIN CORP	Industrials	\$0-\$10,000	Common Stock
PENTAIR PLC	Industrials	\$0-\$10,000	Common Stock
PEPSICO INC	Consumer Staples	\$10,000-\$100,000	Common Stock
PFIZER INC	Healthcare	\$10,000-\$100,000	Common Stock
PROLOGIS, INC.	Real Estate	\$0-\$10,000	Common Stock
PUBLIC STORAGE INC REIT	Real Estate	\$10,000-\$100,000	Common Stock
Q O R V O INC,	Information Technology	\$0-\$10,000	Common Stock
QUALCOMM INC	Information Technology	\$10,000-\$100,000	Common Stock
REGENERON PHARMACEUTICALS INC	Healthcare	\$0-\$10,000	Common Stock
ROCKWELL AUTOMATION INC	Industrials	\$0-\$10,000	Common Stock
ROPER INDUSTRIES INC	Information Technology	\$0-\$10,000	Common Stock
S & P GLOBAL INC.	Financials	\$10,000-\$100,000	Common Stock
S B A COMMUNICATIONS CORPORATION	Real Estate	\$0-\$10,000	Common Stock
SALESFORCE.COM INC	Information Technology	\$10,000-\$100,000	Common Stock
SHERWIN WILLIAMS CO	Materials	\$0-\$10,000	Common Stock
SKYWORKS SOLUTIONS INC	Information Technology	\$0-\$10,000	Common Stock
STARBUCKS CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
T J X COMPANIES INC	Consumer Discretionary	\$0-\$10,000	Common Stock
TEXAS INSTRUMENTS INC	Information Technology	\$0-\$10,000	Common Stock
THE BOEING COMPANY	Industrials	\$0-\$10,000	Common Stock
THE KRAFT HEINZ COMPANY	Consumer Staples	\$0-\$10,000	Common Stock
THE PROCTER & GAMBLE COMPANY	Consumer Staples	\$10,000-\$100,000	Common Stock
TORCHMARK CORPORATION	Financials	\$10,000-\$100,000	Common Stock
UNION PAC CORP	Industrials	\$10,000-\$100,000	Common Stock
UNITED PARCEL SERVICE CL B	Industrials	\$10,000-\$100,000	Common Stock
UNITEDHEALTH GROUP INC	Healthcare	\$10,000-\$100,000	Common Stock
VERALTO CORPORATION	Industrials	\$0-\$10,000	Common Stock
VERTEX PHARMACEUTICALS INC	Healthcare	\$0-\$10,000	Common Stock
VISA INC-CLASS A SHRS	Financials	\$10,000-\$100,000	Common Stock
WAL MART STORES INC	Consumer Staples	\$10,000-\$100,000	Common Stock
WEYERHAEUSER COMPANY	Real Estate	\$0-\$10,000	Common Stock

**Schedule A-1
Investments**

**Name
Stephen Juelsgaard**

Company Name	Industry	Investment Range	Security Type
ABBVIE INC.	Healthcare	\$10,000-\$100,000	Common Stock
ADVANCED MICRO DEVICES INC	Information Technology	\$0-\$10,000	Common Stock
ALCOA UPSTREAM CORPORATION	Materials	\$0-\$10,000	Common Stock
AMERICAN INTERNATIONAL GROUP INC	Financials	\$10,000-\$100,000	Common Stock
AMPHENOL CORP NEW CL A	Information Technology	\$0-\$10,000	Common Stock
APPLE INC	Information Technology	\$0-\$10,000	Common Stock
ATLASSIAN CORP	Information Technology	\$0-\$10,000	Common Stock
BOSTON SCIENTIFIC CORPORATION	Healthcare	\$0-\$10,000	Common Stock
CME GROUP INC	Financials	\$0-\$10,000	Common Stock
COCA - COLA CO	Consumer Staples	\$0-\$10,000	Common Stock
DANAHER CORP	Healthcare	\$0-\$10,000	Common Stock
EATON CORP PLC	Industrials	\$10,000-\$100,000	Common Stock
JP MORGAN CHASE & CO	Financials	\$0-\$10,000	Common Stock
LAM RESH CORP	Information Technology	\$10,000-\$100,000	Common Stock
LAS VEGAS SANDS CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
MASTERCARD INC	Financials	\$10,000-\$100,000	Common Stock
MC DONALD'S CORPORATION	Consumer Discretionary	\$0-\$10,000	Common Stock
NIKE INC CLASS B STOCK	Consumer Discretionary	\$0-\$10,000	Common Stock
NVIDIA CORP	Information Technology	\$0-\$10,000	Common Stock
ORACLE CORP	Information Technology	\$0-\$10,000	Common Stock
PUBLIC SVC ENTERPRISE GROUP INC	Utilities	\$0-\$10,000	Common Stock
RAYTHEON TECHNOLOGIES CORP	Industrials	\$0-\$10,000	Common Stock
SANOFI-AVENTIS ADR	Healthcare	\$0-\$10,000	Common Stock
SCHLUMBERGER LTD	Energy	\$0-\$10,000	Common Stock
SQUARE, INC.	Financials	\$0-\$10,000	Common Stock
T -MOBILE US, INC.	Telecommunications Services	\$10,000-\$100,000	Common Stock
UNITEDHEALTH GROUP INC	Healthcare	\$0-\$10,000	Common Stock
VERALTO CORPORATION	Industrials	\$0-\$10,000	Common Stock

**Schedule A-1
Investments**

**Name
Stephen Juelsgaard**

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 990 Guidance	Nature of Investment
ABBOTT LABORATORIES Ticker ABT	Health Care	\$2,000-\$10,000	Common Stock
ACCENTURE PLC Ticker ACN	Information Technology	\$2,000-\$10,000	Common Stock
ADOBE INC Ticker ADBE	Information Technology	\$2,000-\$10,000	Common Stock
ALLEGION PLC Ticker ALLE	Industrials	\$2,000-\$10,000	Common Stock
ALLSTATE CORP Ticker ALL	Financials	\$2,000-\$10,000	Common Stock
AMGEN INC Ticker AMGN	Health Care	\$2,000-\$10,000	Common Stock
AMPHENOL CORP CLASS A Ticker APH	Industrials	\$2,000-\$10,000	Common Stock
ANALOG DEVICES INC Ticker ADI	Information Technology	\$2,000-\$10,000	Common Stock
APA CORP Ticker APA	Energy	\$2,000-\$10,000	Common Stock
AUTODESK INC Ticker ADSK	Information Technology	\$2,000-\$10,000	Common Stock
AUTOZONE INC Ticker AZO	Consumer Discretionary	\$2,000-\$10,000	Common Stock
BOOKING HOLDINGS INC Ticker BKNG	Information Technology	\$2,000-\$10,000	Common Stock
CATERPILLAR INC Ticker CAT	Industrials	\$2,000-\$10,000	Common Stock
CENCORA INC Ticker COR	Health Care	\$2,000-\$10,000	Common Stock
CHARTER COMMUNICATIONS INC Ticker CHTR	Consumer Discretionary	\$2,000-\$10,000	Common Stock
CHEVRON CORP Ticker CVX	Energy	\$2,000-\$10,000	Common Stock
CINTAS CORP Ticker CTAS	Consumer Discretionary	\$2,000-\$10,000	Common Stock
CISCO SYS INC Ticker CSCO	Information Technology	\$2,000-\$10,000	Common Stock
CME GROUP INC Ticker CME	Financials	\$2,000-\$10,000	Common Stock
CONOCOPHILLIPS Ticker COP	Energy	\$2,000-\$10,000	Common Stock

**Schedule A-1
Investments**

**Name
Stephen Juelsgaard**

Name of Security Held	Industry Classification of Investment	Approximate Value Range (as of 12/31/2012)	Rating of Investment
COSTCO WHOLESALE CORP NEW Ticker COST	Consumer Discretionary	\$2,000-\$10,000	Common Stock
CROWN CASTLE INC REIT Ticker CCI	Real Estate	\$2,000-\$10,000	Common Stock
DEERE & CO Ticker DE	Industrials	\$2,000-\$10,000	Common Stock
DEVON ENERGY CORP NEW Ticker DVN	Energy	\$2,000-\$10,000	Common Stock
DIAMONDBACK ENERGY INC Ticker FANG	Energy	\$2,000-\$10,000	Common Stock
EATON CORP PLC Ticker ETN	Industrials	\$2,000-\$10,000	Common Stock
EQUIFAX INC Ticker EFX	Consumer Discretionary	\$2,000-\$10,000	Common Stock
EXXON MOBIL CORP Ticker XOM	Energy	\$2,000-\$10,000	Common Stock
FIRST SOLAR INC Ticker FSLR	Energy	\$2,000-\$10,000	Common Stock
FISERV INC Ticker FI	Information Technology	\$2,000-\$10,000	Common Stock
HALLIBURTON CO HOLDINGS CO Ticker HAL	Energy	\$2,000-\$10,000	Common Stock
HEWLETT PACKARD ENTERPRISE CO Ticker HPE	Information Technology	\$2,000-\$10,000	Common Stock
HP INC Ticker HPQ	Information Technology	\$2,000-\$10,000	Common Stock
INGERSOLL RAND INC Ticker IR	Industrials	\$2,000-\$10,000	Common Stock
KROGER CO/THE Ticker KR	Consumer Staples	\$2,000-\$10,000	Common Stock
L3HARRIS TECHNOLOGIES INC Ticker LHX	Industrials	\$2,000-\$10,000	Common Stock
LEIDOS HOLDINGS INC Ticker LDOS	Information Technology	\$2,000-\$10,000	Common Stock
MARATHON OIL CORP Ticker MRO	Energy	\$2,000-\$10,000	Common Stock
MORGAN STANLEY Ticker MS	Financials	\$2,000-\$10,000	Common Stock
MOTOROLA SOLUTIONS INC Ticker MSI	Information Technology	\$2,000-\$10,000	Common Stock

Schedule A-1
Investments

Name
Stephen Juelsgaard

Company Name (Ticker)	Industry Sector	Investment Range	Investment Type
NETFLIX INC Ticker NFLX	Information Technology	\$2,000-\$10,000	Common Stock
NISOURCE INC Ticker NI	Utilities	\$2,000-\$10,000	Common Stock
NORFOLK SOUTHERN CORP Ticker NSC	Industrials	\$2,000-\$10,000	Common Stock
NRG ENERGY INC Ticker NRG	Utilities	\$2,000-\$10,000	Common Stock
NUCOR CORP Ticker NUE	Materials	\$2,000-\$10,000	Common Stock
PAYCHEX INC Ticker PAYX	Information Technology	\$2,000-\$10,000	Common Stock
PAYPAL HOLDINGS INC Ticker PYPL	Consumer Discretionary	\$2,000-\$10,000	Common Stock
PROCTER & GAMBLE CO/THE Ticker PG	Consumer Staples	\$2,000-\$10,000	Common Stock
REGIONS FINANCIAL CORP Ticker RF	Financials	\$2,000-\$10,000	Common Stock
SOUTHWEST AIRLINES CO Ticker LUV	Industrials	\$2,000-\$10,000	Common Stock
STRYKER CORP Ticker SYK	Health Care	\$2,000-\$10,000	Common Stock
TARGET CORP Ticker TGT	Consumer Discretionary	\$2,000-\$10,000	Common Stock
THE MOSAIC COMPANY Ticker MOS	Materials	\$2,000-\$10,000	Common Stock
TJX COMPANIES INC NEW Ticker TJX	Consumer Discretionary	\$2,000-\$10,000	Common Stock
TYSON FOODS INC Ticker TSN	Consumer Staples	\$2,000-\$10,000	Common Stock
VALERO ENERGY CORP-NEW Ticker VLO	Energy	\$2,000-\$10,000	Common Stock
ZOETIS INC Ticker ZTS	Health Care	\$2,000-\$10,000	Common Stock
ABBVIE INC Ticker ABBV	Health Care	\$10,000-\$100,000	Common Stock
ALPHABET INC CLASS A Ticker GOOGL	Information Technology	\$10,000-\$100,000	Common Stock
ALPHABET INC CLASS C Ticker GOOG	Information Technology	\$10,000-\$100,000	Common Stock

**Schedule A-1
Investments**

**Name
Stephen Juelsgaard**

State of Wyoming Entity	Primary Classification of Business Activity	Minimum U.S. Dollar Equity Stake (If applicable)	Investment Type
AMAZON COM INC Ticker AMZN	Information Technology	\$10,000-\$100,000	Common Stock
AMERIPRISE FINANCIAL INC Ticker AMP	Financials	\$10,000-\$100,000	Common Stock
AON PLC Ticker AON	Financials	\$10,000-\$100,000	Common Stock
APPLIED MATERIALS INC Ticker AMAT	Information Technology	\$10,000-\$100,000	Common Stock
Asia Enterprise III Onshore LP CI B CUSIP 134998574 Share	Buyout	\$10,000-\$100,000	Private Equity
AUTOMATIC DATA PROCESSING INC Ticker ADP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
Avista Capital Opportunities Fund II (Onshore), LP CI 4C B C	Diversified Private Equity	\$10,000-\$100,000	Private Equity
BANK OF AMERICA CORP Ticker BAC	Financials	\$10,000-\$100,000	Common Stock
BERKSHIRE HATHAWAY INC CL B Ticker BRK.B	Financials	\$10,000-\$100,000	Common Stock
BOSTON SCIENTIFIC CORP Ticker BSX	Health Care	\$10,000-\$100,000	Common Stock
BROADCOM INC Ticker AVGO	Information Technology	\$10,000-\$100,000	Common Stock
CIGNA GROUP/THE Ticker CI	Health Care	\$10,000-\$100,000	Common Stock
COMCAST CORP CL A Ticker CMCSA	Consumer Discretionary	\$10,000-\$100,000	Common Stock
CONSTELLATION BRANDS INC Ticker STZ	Consumer Staples	\$10,000-\$100,000	Common Stock
CRP Opportunities Fund (Onshore) LP CI B CUSIP 63299507	Diversified Real Estate	\$10,000-\$100,000	Real Estate
DANAHER CORP Ticker DHR	Health Care	\$10,000-\$100,000	Common Stock
ELEVANCE HEALTH INC Ticker ELV	Health Care	\$10,000-\$100,000	Common Stock
ELI LILLY & CO Ticker LLY	Health Care	\$10,000-\$100,000	Common Stock
GILEAD SCIENCES INC Ticker GILD	Health Care	\$10,000-\$100,000	Common Stock
HH Pre-IPO Onshore Feeder Fund IV, LP Sub-Class B CUSIP	Growth Equity / Venture Capital	\$10,000-\$100,000	Private Equity

**Schedule A-1
Investments**

**Name
Stephen Juelsgaard**

Name of Business Entity	Sector or Classification of Business Activity	Market Value Range as of 12/31/2009	Type of Investment
HOME DEPOT INC Ticker HD	Consumer Discretionary	\$10,000-\$100,000	Common Stock
HONEYWELL INTERNATIONAL INC Ticker HON	Industrials	\$10,000-\$100,000	Common Stock
ILLINOIS TOOL WORKS INC Ticker ITW	Industrials	\$10,000-\$100,000	Common Stock
INTUIT INC Ticker INTU	Information Technology	\$10,000-\$100,000	Common Stock
JOHNSON & JOHNSON Ticker JNJ	Health Care	\$10,000-\$100,000	Common Stock
JPMORGAN CHASE & CO Ticker JPM	Financials	\$10,000-\$100,000	Common Stock
LAM RESEARCH CORP Ticker LRCX	Information Technology	\$10,000-\$100,000	Common Stock
LOWE'S COS INC Ticker LOW	Consumer Discretionary	\$10,000-\$100,000	Common Stock
MARATHON PETROLEUM CORP Ticker MPC	Energy	\$10,000-\$100,000	Common Stock
MARRIOTT INTERNATIONAL INC/MD Ticker MAR	Consumer Discretionary	\$10,000-\$100,000	Common Stock
MARSH & MCLENNAN COS INC Ticker MMC	Financials	\$10,000-\$100,000	Common Stock
MASTERCARD INCORPORATED Ticker MA	Financials	\$10,000-\$100,000	Common Stock
META PLATFORMS INC-CLASS A Ticker META	Information Technology	\$10,000-\$100,000	Common Stock
MONDELEZ INTERNATIONAL INC Ticker MDLZ	Consumer Staples	\$10,000-\$100,000	Common Stock
MOODY'S CORP Ticker MCO	Consumer Discretionary	\$10,000-\$100,000	Common Stock
NEXTERA ENERGY INC Ticker NEE	Utilities	\$10,000-\$100,000	Common Stock
NIKE INC CL B Ticker NKE	Consumer Discretionary	\$10,000-\$100,000	Common Stock
NORTHROP GRUMMAN CORP Ticker NOC	Industrials	\$10,000-\$100,000	Common Stock
NVIDIA CORP Ticker NVDA	Information Technology	\$10,000-\$100,000	Common Stock
Partners Group Real Estate Secondary LP 2009 CI A USD CU	Diversified Real Estate	\$10,000-\$100,000	Real Estate

**Schedule A-1
Investments**

**Name
Stephen Juelsgaard**

Class of Shares/Equity	Business Category	Value Range	Asset Class
PEPSICO INC Ticker PEP	Consumer Staples	\$10,000-\$100,000	Common Stock
PRO LOGIS INC Ticker PLD	Real Estate	\$10,000-\$100,000	Common Stock
S&P GLOBAL INC Ticker SPGI	Consumer Discretionary	\$10,000-\$100,000	Common Stock
SALESFORCE INC Ticker CRM	Information Technology	\$10,000-\$100,000	Common Stock
SCHWAB CHARLES CORP Ticker SCHW	Financials	\$10,000-\$100,000	Common Stock
STARBUCKS CORP Ticker SBUX	Consumer Discretionary	\$10,000-\$100,000	Common Stock
T MOBILE US INC Ticker TMUS	Communication	\$10,000-\$100,000	Common Stock
TESLA INC Ticker TSLA	Consumer Discretionary	\$10,000-\$100,000	Common Stock
TEXAS INSTRUMENTS INC Ticker TXN	Information Technology	\$10,000-\$100,000	Common Stock
TRANE TECHNOLOGIES PLC Ticker TT	Industrials	\$10,000-\$100,000	Common Stock
TRG Growth Partnership (Cayman Onshore) II, L.P. Cl B CUSIP 382991164	Buyout	\$10,000-\$100,000	Private Equity
UNION PACIFIC CORP Ticker UNP	Industrials	\$10,000-\$100,000	Common Stock
UNITEDHEALTH GROUP INC Ticker UNH	Health Care	\$10,000-\$100,000	Common Stock
VISA INC COM CL A Ticker V	Financials	\$10,000-\$100,000	Common Stock
AMERRA Agri Fund II, L.P. CUSIP 382991164 Shares Held E	Debt	\$100,000-\$1,000,000	Private Equity
APPLE INC Ticker AAPL	Information Technology	\$100,000-\$1,000,000	Common Stock
CMMO Onshore Feeder Fd L.P. Crestline Series B CUSIP 42	Diversified Private Equity	\$100,000-\$1,000,000	Private Equity
DGP IV Ownership Onshore Feeder Fund, LP Series B CUSIP	Diversified Private Equity	\$100,000-\$1,000,000	Private Equity
DGP V Ownership Onshore Feeder Fund, LP Sub Class C CU	Diversified Private Equity	\$100,000-\$1,000,000	Private Equity
HH Pre-IPO Onshore Feeder Fund II, L.P. Series B CUSIP 42	Diversified Private Equity	\$100,000-\$1,000,000	Private Equity
MICROSOFT CORP Ticker MSFT	Information Technology	\$100,000-\$1,000,000	Common Stock
NGT II Onshore Feeder Fund, L.P. Series B CUSIP 44699107	Diversified Private Equity	\$100,000-\$1,000,000	Private Equity
Private Equity Opportunities (PPV) Onshore Feeder Fund, L	Diversified Private Equity	\$100,000-\$1,000,000	Private Equity

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Name of Business Entity	Sector or Industry of Business Entity	Selling Volume Range or Number of Shares	Type of Security
3M CO COM UNSOLICITED ORDER	Industrial	\$2,000-\$10,000	Common Stock
ACTIVISION BLIZZARD INC C/M EFF	Technology	\$2,000-\$10,000	Common Stock
AFLAC INC COM UNSOLICITED ORDER	Financial	\$2,000-\$10,000	Common Stock
ALLSTATE CORP COM UNSOLICITED ORDER	Financial	\$2,000-\$10,000	Common Stock
AMERICAN ELEC PWR CO INC COM	Utilities	\$2,000-\$10,000	Common Stock
AMERICAN TOWER CORP NEW COM	Financial	\$2,000-\$10,000	Common Stock
AMGEN INC COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
AUTODESK INC COM UNSOLICITED ORDER	Technology	\$2,000-\$10,000	Common Stock
AUTOZONE INC COM UNSOLICITED ORDER	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
BAKER HUGHES CO CL A UNSOLICITED ORDER	Energy	\$2,000-\$10,000	Common Stock
BALL CORP COM UNSOLICITED ORDER	Industrial	\$2,000-\$10,000	Common Stock
BANK NEW YORK MELLON CORP COM	Financial	\$2,000-\$10,000	Common Stock
BECTON DICKINSON & CO COM	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
BERKSHIRE HATHAWAY INC DEL CL B NEW	Financial	\$2,000-\$10,000	Common Stock
BIOGEN INC COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
BOOKING HLDGS INC COM	Communications	\$2,000-\$10,000	Common Stock

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Name of Issuer/Security Family	General Description of Business Activity	Sales & Date Range per Form 100-attachments	Market Category
CENCORA INC COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
CERIDIAN HCM HLDG INC COM	Technology	\$2,000-\$10,000	Common Stock
CME GROUP INC COM UNSOLICITED ORDER	Financial	\$2,000-\$10,000	Common Stock
COCA COLA CO COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A	Technology	\$2,000-\$10,000	Common Stock
COMERICA INC COM UNSOLICITED ORDER	Financial	\$2,000-\$10,000	Common Stock
CONOCOPHILLIPS COM UNSOLICITED ORDER	Energy	\$2,000-\$10,000	Common Stock
CORTEVA INC COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
DOLLAR TREE INC COM UNSOLICITED ORDER	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
EASTMAN CHEM CO COM UNSOLICITED ORDER	Basic Materials	\$2,000-\$10,000	Common Stock
ECOLAB INC COM UNSOLICITED ORDER	Basic Materials	\$2,000-\$10,000	Common Stock
ETSY INC COM UNSOLICITED ORDER	Communications	\$2,000-\$10,000	Common Stock
EXELON CORP COM UNSOLICITED ORDER	Utilities	\$2,000-\$10,000	Common Stock
FEDEX CORP COM UNSOLICITED ORDER	Industrial	\$2,000-\$10,000	Common Stock
FIDELITY NATL INFORMATION SVCS INC	Technology	\$2,000-\$10,000	Common Stock
FISERV INC COM UNSOLICITED ORDER	Technology	\$2,000-\$10,000	Common Stock

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Investment	Industry	Value	Type
FORTIVE CORP COM UNSOLICITED ORDER	Industrial	\$2,000-\$10,000	Common Stock
GOLDMAN SACHS GROUP INC COM	Financial	\$2,000-\$10,000	Common Stock
HALLIBURTON CO COM UNSOLICITED ORDER	Energy	\$2,000-\$10,000	Common Stock
HORMEL FOODS CORP COM	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
INTERNATIONAL FLAVORS & FRAGRANCES	Basic Materials	\$2,000-\$10,000	Common Stock
IQVIA HLDGS INC COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
JPMORGAN CHASE & CO COM	Financial	\$2,000-\$10,000	Common Stock
KIMBERLY-CLARK CORP COM	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
LAUDER ESTEE COS INC CL A	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
LENNAR CORP CL A UNSOLICITED ORDER	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
LINDE PLC NEW SHS	Basic Materials	\$2,000-\$10,000	Common Stock
MASTERCARD INC CL A UNSOLICITED ORDER	Financial	\$2,000-\$10,000	Common Stock
MCDONALDS CORP COM UNSOLICITED ORDER	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
MCKESSON CORP COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
MERCK & CO INC NEW COM	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Names of Securities Sold	General Description of Business Activity	Date Value Range	Nature of Investment
MODERNA INC COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
MORGAN STANLEY COM NEW	Financial	\$2,000-\$10,000	Common Stock
NRG ENERGY INC COM NEW	Utilities	\$2,000-\$10,000	Common Stock
NUCOR CORP COM UNSOLICITED ORDER	Basic Materials	\$2,000-\$10,000	Common Stock
OMNICOM GROUP INC COM	Communications	\$2,000-\$10,000	Common Stock
PAYPAL HLDGS INC COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
PHILLIPS 66 COM UNSOLICITED ORDER	Energy	\$2,000-\$10,000	Common Stock
PPG INDS INC COM UNSOLICITED ORDER	Basic Materials	\$2,000-\$10,000	Common Stock
QUALCOMM INC COM UNSOLICITED ORDER	Technology	\$2,000-\$10,000	Common Stock
SCHLUMBERGER LTD COM	Energy	\$2,000-\$10,000	Common Stock
SEMPRA COM UNSOLICITED ORDER	Utilities	\$2,000-\$10,000	Common Stock
SERVICENOW INC COM UNSOLICITED ORDER	Technology	\$2,000-\$10,000	Common Stock
SOLAREEDGE TECHNOLOGIES INC COM	Energy	\$2,000-\$10,000	Common Stock
THERMO FISHER SCIENTIFIC INC COM	Consumer, Non-cyclical	\$2,000-\$10,000	Common Stock
TJX COS INC NEW COM UNSOLICITED ORDER	Consumer, Cyclical	\$2,000-\$10,000	Common Stock

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Name of Business Entity	Industry of Business Entity	Value of the Entity	Type of Investment
TRUIST FINL CORP COM UNSOLICITED ORDER	Financial	\$2,000-\$10,000	Common Stock
UNION PAC CORP COM UNSOLICITED ORDER	Industrial	\$2,000-\$10,000	Common Stock
VERIZON COMMUNICATIONS INC	Communications	\$2,000-\$10,000	Common Stock
VISA INC COM CL A UNSOLICITED ORDER	Financial	\$2,000-\$10,000	Common Stock
WALMART INC COM UNSOLICITED ORDER	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
WELLTOWER INC COM UNSOLICITED ORDER	Financial	\$2,000-\$10,000	Common Stock
WHIRLPOOL CORP COM UNSOLICITED ORDER	Consumer, Cyclical	\$2,000-\$10,000	Common Stock
WILLIS TOWERS WATSON PUB LTD CO SHS	Financial	\$2,000-\$10,000	Common Stock
ADOBE SYS INC COM UNSOLICITED ORDER	Technology	\$10,000-\$100,000	Common Stock
ALPHABET INC CAP STK CL C	Communications	\$10,000-\$100,000	Common Stock
ALPHABET INC CL A UNSOLICITED ORDER	Communications	\$10,000-\$100,000	Common Stock
APPLE INC COM UNSOLICITED ORDER	Technology	\$10,000-\$100,000	Common Stock
BOEING CO COM UNSOLICITED ORDER	Industrial	\$10,000-\$100,000	Common Stock
CATERPILLAR INS COM UNSOLICITED ORDER	Industrial	\$10,000-\$100,000	Common Stock
CISCO SYS INC COM UNSOLICITED ORDER	Communications	\$10,000-\$100,000	Common Stock

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Name of Business Entity	General Description of Business Activity	Sales Value Range per Form 1099 Dividends	Nature of Investment
DISNEY WALT CO DISNEY COM	Communications	\$10,000-\$100,000	Common Stock
DXC TECHNOLOGY CO COM	Technology	\$10,000-\$100,000	Common Stock
EXXON MOBIL CORP COM UNSOLICITED ORDER	Energy	\$10,000-\$100,000	Common Stock
FORTINET INC COM UNSOLICITED ORDER	Technology	\$10,000-\$100,000	Common Stock
INTEL CORP COM UNSOLICITED ORDER	Technology	\$10,000-\$100,000	Common Stock
JOHNSON & JOHNSON COM	Consumer, Non-cyclical	\$10,000-\$100,000	Common Stock
LILLY ELI & CO COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$10,000-\$100,000	Common Stock
META PLATFORMS INC CL A	Communications	\$10,000-\$100,000	Common Stock
MICROSOFT CORP COM UNSOLICITED ORDER	Technology	\$10,000-\$100,000	Common Stock
NVIDIA CORP COM UNSOLICITED ORDER	Technology	\$10,000-\$100,000	Common Stock
PFIZER INC COM UNSOLICITED ORDER	Consumer, Non-cyclical	\$10,000-\$100,000	Common Stock
PROCTER & GAMBLE CO COM	Consumer, Non-cyclical	\$10,000-\$100,000	Common Stock
TESLA INC COM UNSOLICITED ORDER	Consumer, Cyclical	\$10,000-\$100,000	Common Stock

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Name of Business Entity	General Description of Business Activity	Gain/Loss	Nature of Investment
TRUIST FINL CORP	Financials	-\$10,000-\$0	Common Stock
DEERE & CO	Industrials	\$0-\$10,000	Common Stock
NVIDIA CORP	Information Technology	\$0-\$10,000	Common Stock
COSTCO WHSL CORP NEW	Consumer Staples	-\$10,000-\$0	Common Stock
AMERICAN TOWER CORP	Real Estate	\$0-\$10,000	Common Stock
MARTIN MARIETTA MATLS INC	Materials	\$0-\$10,000	Common Stock
UNITEDHEALTH GROUP INC	Healthcare	\$0-\$10,000	Common Stock
PIONEER NATURAL RESOURCES CO	Energy	\$0-\$10,000	Common Stock
DEVON ENERGY CORPORATION NEW	Energy	-\$10,000-\$0	Common Stock

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Name of Business Entity	General Description of Business Activity	Gain/Loss	Nature of Investment
VIATRIS INC	Healthcare	\$0-\$10,000	Common Stock
KENVUE INC	Consumer Staples	\$0-\$10,000	Common Stock

SCHEDULE B
Interests in Real Property
(Including Rental Income)

Name
Stephen Juelsgaard

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2025 Appollo Ct.
CITY
Napa:
FAIR MARKET VALUE
IF APPLICABLE, LIST DATE:
NATURE OF INTEREST
IF RENTAL PROPERTY, GROSS INCOME RECEIVED
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
860 Omaha Ct.
CITY
Napa:
FAIR MARKET VALUE
IF APPLICABLE, LIST DATE:
NATURE OF INTEREST
IF RENTAL PROPERTY, GROSS INCOME RECEIVED
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)
HIGHEST BALANCE DURING REPORTING PERIOD
Guarantor, if applicable

NAME OF LENDER*
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)
HIGHEST BALANCE DURING REPORTING PERIOD
Guarantor, if applicable

Comments:

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Riverview Ranch Investors LP

ADDRESS *(Business Address Acceptable)*
577 Airport Blvd. Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Park Knolls Investors LP

ADDRESS *(Business Address Acceptable)*
577 Airport Blvd. Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

<p>NAME OF LENDER*</p> <hr/> <p>ADDRESS <i>(Business Address Acceptable)</i></p> <hr/> <p>BUSINESS ACTIVITY, IF ANY, OF LENDER</p> <hr/> <p>HIGHEST BALANCE DURING REPORTING PERIOD</p> <p><input type="checkbox"/> \$500 - \$1,000</p> <p><input type="checkbox"/> \$1,001 - \$10,000</p> <p><input type="checkbox"/> \$10,001 - \$100,000</p> <p><input type="checkbox"/> OVER \$100,000</p>	<p>INTEREST RATE TERM (Months/Years)</p> <p>_____ % <input type="checkbox"/> None _____</p> <p>SECURITY FOR LOAN</p> <p><input type="checkbox"/> None <input type="checkbox"/> Personal residence</p> <p><input type="checkbox"/> Real Property _____ <i>Street address</i></p> <p>_____ <i>City</i></p> <p><input type="checkbox"/> Guarantor _____</p> <p><input type="checkbox"/> Other _____ <i>(Describe)</i></p>
--	--

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Eastlake Partners LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd. Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Stonegate Village Investors LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd. Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

_____ City

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Blackstone GSO Capital Solutions LP

ADDRESS (Business Address Acceptable)
560 Mission St. Ste.2400, San Francisco, CA 94104

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
 Sale of _____ (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more
 _____ (Describe)
 Other _____ (Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
GSO Capital Solutions II LP

ADDRESS (Business Address Acceptable)
560 Mission St. Ste.2400, San Francisco, CA 94104

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
 Sale of _____ (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more
 _____ (Describe)
 Other _____ (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 _____ Street address
 _____ City
 Guarantor _____
 Other _____ (Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
HPS Core Senior Lending Fund

ADDRESS (Business Address Acceptable)
560 Mission St. Ste. 2400, San Francisco, CA 94104

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Riverview Ranch Investors LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd. Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 Street address _____
 City _____
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Park Knolls Investors LP

ADDRESS *(Business Address Acceptable)*
577 Airport Blvd. Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Eastlake Investors LP

ADDRESS *(Business Address Acceptable)*
577 Airport Blvd. Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS *(Business Address Acceptable)* _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

_____ City

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Stonegate Village Investors LP

ADDRESS *(Business Address Acceptable)*
577 Airport Blvd. Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
FT Ventures IV

ADDRESS *(Business Address Acceptable)*
555 California St. Ste. 2900, San Francisco, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Financial Services Investing

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS *(Business Address Acceptable)* _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

_____ *City*

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Hadley Harbor Pre-IPO Feeder Fund LP

ADDRESS *(Business Address Acceptable)*
One Sansome St. 23rd Floor, San Francisco, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Pre-IPO Company Investing

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

_____ (Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
CMMO Crestline Onshore Feeder Fund LP

ADDRESS *(Business Address Acceptable)*
One Sansome St. 23rd Floor, San Francisco, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

_____ (Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS *(Business Address Acceptable)* _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

_____ City

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
NGF Onshore Feeder Fund

ADDRESS *(Business Address Acceptable)*
One Sansome St. 23rd Floor, San Francisco, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing

YOUR BUSINESS POSITION
LP

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS *(Business Address Acceptable)*

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS *(Business Address Acceptable)*

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

City

Guarantor _____

Other _____
(Describe)

Comments: _____