

2016-2020 Strategic Plan

Progress on Goals as of November 2018

GOAL:

STATUS:



DISCOVER 50 new candidates for Strong Pipeline

33 new candidates



ADVANCE Development by increasing progression events by 50%

Progression events up by 110%



ACCELERATE by implementing a NEW REGULATORY PARADIGM

4 RMAT expedited designation under new regulatory paradigm



SHORTEN time to clinics by obtaining IND \leq 18 months for CLIN1 awards

Average 17 months to IND for 4 CLIN1s



EXPAND Clinical Portfolio with 50 NEW TRIALS IN 5 YEARS

32 New Trials in 3 years to bring total to 49



INCREASE Industry Pull with 50% Clinical Programs attracting industry partners and investment

59% CLIN programs partnered
\$1.56B Industry Investment

2018YTD: \$979M
2017: \$389M
2016: \$153M
2015: \$41M