

Contract and Interagency Agreement Summary

The CIRM Policy on Contracting calls for CIRM staff to prepare an update on contract activity to be presented to the Governance Subcommittee at each of their meetings and that an annual report be presented to the ICOC for information.

This item is the summary for the **first quarter of the fiscal year 2008-2009** from July 1, 2008 through September 30, 2008. Purchase Orders for more than \$5,000 are included in this summary.

Table 1- Contracts for legal, accounting and planning services.

Contractor	Purpose	Contract Amount	Contract Period	Expenditures in the First Quarter FY 08/09
Bennett Valley Law	Legal Services related to Lease Agreement	\$15,000	1/09/2008 – 06/30/2009	0
B C Burr Law	Legal Services related to Software License	\$35,000	01/07/2008 – 06/30/2009	\$3,412.50
Cooley, Godward	Legal Services – Loan Task Force	\$14,999	03/04/2008 – 06/30/2009	\$375.00
Keene Solutions	Human Resources Consulting	\$10,000	10/09/2007 – 06/30/2009	0
Nancy Koch	Legal Services- Intellectual Property	\$150,000	04/07/2008 – 12/31/2008	\$46,825.25
Macias, Gini & O'Connell	Independent Auditor	\$186,000	02/01/2008 – 02/01/2011	\$4,713.14
Remcho, Johansen & Purcell	Legal Services	\$450,000	07/01/2008 – 06/30/2009	\$82,359.53
West Publishing	Legal Services- Westlaw	\$7,500	07/01/2008 – 06/30/2009	\$991.53

Table 2- Support Services and Independent Consultants

Contractor	Purpose	Contract Amount	Contract Period	Expenditures in the First Quarter FY 08/09
Abbott & Company	Calendar Design	\$45,000	08/01/2008 - 03/31/2009	\$19,359.52
Aethion	IT Support	\$93,500	07/01/2007 - 12/31/2008	\$9,500.00
Analysis Group	Facilities Grant Analysis	\$20,000	04/15/2008 - 08/31/2008	\$19,984.63
Barristers” Reporting Services	Shorthand Reporting	\$45,000	07/01/2008 – 06/30/2009	\$5,364.33
Earl Beadle Productions	Videos of Interviews	\$26,000	08/29/2008 – 11/30/2009	\$14,958.00
BioTime	Subscription to Embryome.com	\$13,500	07/01/2008 – 06/30/2009	\$13,500.00
Blue H2O	Videos of Interviews	\$26,000	08/29/2008 – 11/30/2009	\$6,870.00
Caltronics	Copier Maintenance	\$12,144	05/10/2005 – 05/09/2010	0
Career Resources	Temporary Agency	\$30,000	09/15/2008 – 06/30/2009	0
Feinstein Kean Healthcare	Daily News Report Service	\$50,008	07/01/2007 – 07/31/2008	\$3,750.00
Fleishman-Hillard, Inc.	Public Relations	\$115,000	08/01/2008 – 07/31/2009	\$7,000.00
Genesys Conferencing	Teleconference Services	\$14,000	09/01/2007 – 08/31/2009	
Grantium	Grants Management Software	\$702,000	04/07/2008 – 04/07/2011	\$6,210.00
Nick Horton	Website Services	\$10,000	09/04/2008 – 01/31/2009	0
H.P. Express Services	Computer Warranty Support	\$5,224	08/27/2008 – 08/27/2008	\$5,224.00
Jack Hubbard	Videos of Interviews	\$26,000	08/29/2008 – 11/30/2009	0
McCall’s	Temporary Clerical Help	\$22,000	07/01/2007 – 06/30/2009	\$544.75
Medical Research Council	Membership	\$10,258	08/27/2008 - 08/27/2008	\$10,258.00
Mosaic Event Management	Event Management	\$42,000	01/01/2008 – 12/31/2008	\$30,000.00
Dr. Richard Murphy	Strategic Consulting	\$155,000	04/15/2008 – 12/31/2008	\$25,000.00

Table 2- Support Services and Independent Consultants Continued

Contractor	Purpose	Contract Amount	Contract Period	Expenditures in the First Quarter FY 08/09
Nielsen, Merksamer	Public Education	\$49,200	01/01/2008 – 09/30/2008	\$12,300.00
PriceWaterhouse, Coopers	Consulting on Loan Program	\$70,000	02/25/2008 – 09/30/2008	\$20,001.00
Reineck & Reineck	Calendar Production	\$10,200	07/31/2008 – 03/31/2009	0
Ellen Rose	Communications Special Projects	\$90,000	05/21/2008 – 06/30/2009	\$23,575.00
Zach Scheiner	Contract Writer for Science Office	\$7,000	08/27/2008 – 12/31/2008	0
Kelly Shepard	Contract Writer for Science Office	\$7,000	08/27/2008 – 12/31/2008	0
Kelly Shepard	Contract Writer for Science Office	\$6,350	07/06/2008 – 09/30/2008	\$6,350.00
The Swenson Group	Copier Lease/Maintenance	\$64,729.52	11/06/2006 – 11/05/2009	\$4,445.41
Turner Consulting Group	IT Development Services	\$120,000	08/18/2008 – 02/28/2009	0
ZooMedia, Inc.	Website Development	\$45,000	05/19/2008 – 10/31/2008	\$9,820.00

Table 3- Interagency Agreements

Interagency Agreement	Purpose	Contract Amount	Contract Period	Expenditures in the First Quarter FY 08/09
Senate Rules Committee	Sue North-Interim Director Governmental Affairs	\$173,338.86	11/01/2007 – 08/31/2008	\$34,667.72
State Controller's Office	This Amendment is for a close out of SCO's Administrative/ Accounting Support and to transition to DGS. The main Agreement was for \$190,000 and lasted from 07/01/2007 – 06/30/2008	\$70,000	07/01/2008 – 10/31/2008	\$36,880.32
State Controller's Office	Expedite Claim Process	\$10,000	06/01/2006 – 06/30/2009	0
Department of General Services	Accounting Services	\$90,000	07/01/2008 – 06/30/2009	0
Department of Justice	Litigation Representation	\$100,000	07/01/2007 – 06/30/2009	0
Department of Justice	Loan of Interim General Counsel	\$40,431	08/18/2008 – 11/14/2008	0
Department of Technology Services	Technology support for DGS CAL STARS	\$5,000	07/01/2008 – 06/30/2009	\$157.87
Department of Technology Services	Web Services and File Storage	\$8,000	10/01/07 – 09/30/2008	\$6,754.56
Public Utilities Commission	Payroll & Personnel Services	\$110,000	09/01/2008 – 06/30/2010	0