

## Contract and Interagency Agreement Summary

The CIRM Policy on Contracting calls for CIRM staff to prepare an update on contract activity to be presented to the Governance Subcommittee at each of their meetings and that an annual report be presented to the ICOC for information.

This item is the summary for all **four quarters of fiscal year 2007-2008**. Purchase orders for more than \$5,000 are included in these tables.

**Table 1- Contracts for legal, accounting and planning services.**

| Contractor                 | Purpose                                    | Contract Amount | Contract Period         | Expenditures for Fiscal Year 07-08 | Time Period the Expenditures Cover |
|----------------------------|--|-----------------|-------------------------|------------------------------------|------------------------------------|
| Bennett Valley Law         | Legal Services related to Lease Agreement  | \$15,000        | 1/09/2008 – 06/30/2009  | \$5,735.60                         | 1/08 – 6/08                        |
| B C Burr Law               | Legal Services related to Software License | \$35,000        | 01/07/2008 – 06/30/2009 | \$23,562.50                        | 1/08 – 6/08                        |
| Cooley, Godward            | Legal Services – Loan Task Force           | \$14,999        | 03/04/2008 – 06/30/2009 | \$8,620.08                         | 3/08 – 4/08                        |
| Keene Solutions            | Human Resources Consulting                 | \$10,000        | 10/09/2007 – 06/30/2009 | \$ 4,025.00                        | 10/07 – 6/08                       |
| Nancy Koch                 | Legal Services- Intellectual Property      | \$150,000       | 04/07/2008 – 10/07/2008 | \$41,231.43                        | 4/08 – 6/08                        |
| Macias, Gini & O’Connell   | Independent Auditor                        | \$186,000       | 02/01/2008 – 02/01/2011 | 0                                  |                                    |
| Macias, Gini & O’Connell   | Independent Auditor                        | \$100,000       | 10/24/2006 – 10/31/2008 | \$52,000.00                        | 7/07 – 6/08                        |
| Remcho, Johansen & Purcell | Legal Services                             | \$415,000       | 07/01/2007 – 06/30/2008 | \$373,841.97                       | 7/07 – 6/08                        |
| Procopio, Cory, Hargreaves | Legal Services - Employment                | \$15,000        | 09/15/2007 – 06/30/2008 | \$10,081.00                        | 12/07 – 6/08                       |
| Thompson West Publishing   | Legal Services- Westlaw                    | \$5,000         | 04/05/2007 – 06/30/2008 | \$4,826.66                         | 7/07 – 6/08                        |

**Table 2- Support Services and Independent Consultants**

| Contractor                    | Purpose                       | Contract Amount | Contract Period         | Expenditures for Fiscal Year 07-08 | Time Period the Expenditures Cover |
|-------------------------------|-------------------------------|-----------------|-------------------------|------------------------------------|------------------------------------|
| Aethion                       | IT Support                    | \$89,000        | 07/01/2007 - 09/30/2008 | \$59,000                           | 7/07 – 6/08                        |
| Analysis Group                | Facilities Grant Analysis     | \$20,000        | 04/15/2008-08/31/2008   | 0                                  |                                    |
| Analysis Group                | Economic Impact Analysis      | \$49,900        | 11/01/2007 – 01/11/2008 | \$49,900.00                        | 11/07 – 1/08                       |
| Apple, Inc.                   | Computer Supplies             | \$71,269.85     | 05/28/2008 – 05/28/2008 | \$70,735.84                        | 5/08                               |
| AT& T Datacomm                | Video Conference Supplies     | \$19,370.48     | 05/30/2008 – 05/30/2008 | \$19,370.48                        | 5/08                               |
| Barristers' Reporting Service | Transcription Services        | \$40,000        | 07/01/07 – 06/30/2008   | \$37,197.45                        | 7/07 – 6/08                        |
| Caltronics                    | Copier Maintenance            | \$12,144        | 05/10/2005 – 05/09/2010 | \$3,235.32                         | 7/07 – 6/08                        |
| Cannon Design                 | Facilities Grant Analysis     | \$49,000        | 02/25/2008 – 06/30/2008 | \$38,849.25                        | 3/08 -6/08                         |
| CDW Government                | Computer Supplies             | \$36,894.76     | 05/28/2008 – 05/28/2008 | \$36,395.76                        | 5/08                               |
| Marie Csete                   | FDA Position Paper            | \$7,500         | 01/28/2008 – 3/31/2008  | \$3,600                            | 1/08- 3/08                         |
| Crest Theatre                 | Conference Rental             | \$ 8,945        | 03/11/2008 – 03/11/2008 | \$ 8,945                           | 3/08                               |
| Dell USA                      | Computer Supplies             | \$11,165        | 05/28/2008 – 05/28/2008 | \$11,118.58                        | 5/08                               |
| Feinstein Kean Healthcare     | Daily News Report Service     | \$50,008        | 07/01/2007 – 07/31/2008 | \$45,999.55                        | 7/07 – 6/08                        |
| Adolph Gasser                 | Videotape Services            | \$5,529.63      | 06/04/2008 – 06/04/2008 | \$5,529.63                         | 6/08                               |
| Genesys Conferencing          | Teleconference Services       | \$14,000        | 09/01/2007 – 08/31/2009 | \$2,623.61                         | 9/07 – 6/07                        |
| Grantium                      | Grants Management Software    | \$702,000       | 04/07/2008 – 04/07/2011 | \$86,135.66                        | 4/08 – 5/08                        |
| Raymond Groom                 | Facilities Grant Analysis     | \$25,000        | 12/17/2007 – 06/30/2008 | \$24,999                           | 1/08 – 6/08                        |
| Haworth Corp                  | Furniture                     | \$5,206.25      | 05/08/2008 – 05/08/2008 | \$4,826.93                         | 5/08                               |
| ISSCR                         | Conference- Cancer Stem Cells | \$20,000        | 03/13/2008 – 03/13/2008 | \$20,000                           | 3/08                               |
| Kate Keating Associates       | Office Signage                | \$6,360         | 03/26/2007 – 12/28/2007 | \$1,292.02                         | 7/07 – 12/07                       |

**Table 2- Support Services and Independent Consultants Continued**

| Contractor                                       | Purpose                         | Contract Amount     | Contract Period         | Expenditures for Fiscal Year 07-08 | Time Period the Expenditures Cover |
|--|---------------------------------|---------------------|-------------------------|------------------------------------|------------------------------------|
| McCall's   | Temporary Clerical Help         | \$22,000            | 07/01/2007 – 6/30/2009  | \$14,826.49                        | 7/07 – 6/08                        |
| Mercer Human Resource Consulting                 | Salary Survey                   | \$65,000            | 04/02/2007 – 12/31/2007 | \$31,049.90                        | 7/07 – 12/07                       |
| Mosaic Event Management                          | Event Management                | \$42,000            | 01/01/2008 – 12/31/2008 | 0                                  |                                    |
| Dr. Richard Murphy                               | Strategic Consulting            | \$80,000            | 04/15/2008 – 07/31/2008 | \$55,000                           | 4/08 – 6/08                        |
| Dr. Richard Murphy                               | Interim Presidency              | \$300,000 + travel  | 08/09/2007 – 03/04/2008 | \$302,150.05                       | 8/07 – 3/08                        |
| Nielsen, Merksamer                               | Public Education                | \$49,200            | 01/01/2007 – 12/31/2007 | \$24,600                           | 7/07 – 12/07                       |
| Nielsen, Merksamer                               | Public Education                | \$36,900            | 01/01/2008 – 09/30/2008 | \$24,600                           | 1/08 – 6/08                        |
| Elizabeth Asha Nigh                              | Science Report Writer           | \$6,000             | 07/20/2007 – 09/07/2007 | \$6,000                            | 7/07 – 9/07                        |
| PriceWaterhouse, Coopers                         | Consulting on Loan Program      | \$49,999            | 02/25/2008 – 04/30/2009 | \$49,999                           | 2/08 – 6/08                        |
| Ellen Rose                                       | Public Relations                | \$60,000            | 01/02/2008 – 05/20/2008 | \$60,000                           | 1/08- 5/08                         |
| Ellen Rose                                       | Communications Special Projects | \$90,000            | 05/21/2008 – 06/30/2009 | \$24,943.24                        | 5/08 – 6/08                        |
| Ellen Rose                                       | Public Relations                | \$38,500            | 11/26/2007 – 02/15/2008 | \$7,000.00                         | 11/07 – 12/07                      |
| Rubenstein Associates                            | Public Relations                | \$20,000 + expenses | 01/03/2008 – 05/03/2008 | \$20,004.28                        | 1/8 – 5/08                         |
| Spencer Stuart                                   | Presidential Recruiting         | \$311,000           | 03/08/2007 – 01/01/2009 | \$98,315.00                        | 7/07 – 6/08                        |
| The Swenson Group                                | Copier Lease/Maintenance        | \$64,729.52         | 11/06/2006 – 11/05/2009 | \$20,292.10                        | 7/07 – 6/08                        |
| Torreano Shorthand Reporting                     | Transcription Services          | \$10,000            | 05/31/2007 – 06/30/2008 | 0                                  |                                    |
| Diane Watson                                     | Grants Management Consulting    | \$40,000            | 04/01/2005 – 06/30/2008 | \$1,781.25                         | 7/07 – 6/08                        |
| David E. Wright (Research Integrity Consultants) | Research Integrity Consulting   | \$10,000            | 09/21/2007 – 06/30/2008 | 0                                  |                                    |
| ZooMedia, Inc.                                   | Website Development             | \$45,000            | 05/19/2008 – 09/15/2008 | \$21,000                           | 5/08 – 6/08                        |
|  |                                 |                     |                         |                                    |                                    |

**Table 3- Interagency Agreements**

| Interagency Agreement             | Purpose   | Contract Amount                                 | Contract Period  | Expenditures for Fiscal Year 07-08 | Time Period the Expenditures Cover |
|-----------------------------------|---|---|--|------------------------------------|------------------------------------|
| Senate Rules Committee            | Sue North-Interim Director Governmental Affairs   | \$173,338.86                                    | 11/01/2007 – 08/31/2008                                    | \$137,981.02                       | 11/07 – 6/08                       |
| State Controller's Office         | Administrative/Accounting Support (Note: Amendment in progress to supplement Contract Amount and extend term of agreement to allow for transition to DGS) | \$190,000 (plus \$55,000 amendment in progress) | 07/01/2007 – 06/30/2008 (amendment will be until 10/31/08) | \$220,237.06                       | 7/07 – 6/08                        |
| State Controller's Office         | Expedite Claim Process  | \$5,000   | 06/01/2006 – 06/30/2008                                    | \$775                              | 7/07 – 12/07                       |
| Department of Technology Services | Web Services and File Storage   | \$8,000   | 10/01/2007 – 09/30/2008                                    | \$9,616.27                         | 10/07 – 6/08                       |
| Department of Justice             | Litigation Representation   | \$100,000                                       | 07/01/2007 – 06/30/2009                                    | \$49,022.50                        | 7/07 – 6/08                        |
|                                   |   |   |  |                                    |                                    |
|                                   |   |   |  |                                    |                                    |