

Contract and Interagency Agreement Summary

The CIRM Policy on Contracting calls for CIRM staff to prepare quarterly updates on contract activity to be presented to the Governance Subcommittee at their meetings and that an annual report be presented to the ICOC for information.

This item is the summary for the first three quarters of the fiscal year 2007-2008. Contracts that are active through the fourth quarter (April 1 through June 30, 2008) and/or are expected to be renewed for fiscal year 2008-2009 are highlighted.

Table 1- Contracts for legal, accounting and planning services.

Contractor	Purpose	Contract Amount	Contract Period	Expenditures
Bennett Valley Law	Legal Services related to Lease Agreement	\$15,000	1/09/2008 – 06/30/2008	\$4,962.92
B C Burr Law	Legal Services related to Software License	\$25,000	01/07/2008 – 06/30/2008	\$20,237.50
Cooley, Godward	Legal Services – Loan Task Force	\$14,999	03/04/2008 – 06/30/2008	\$8,515.00
Keene Solutions	Human Resources Consulting	\$10,000	10/09/2007 – 06/30/2008	\$4,025.00
Macias, Gini & O’Connell	Independent Auditor	\$186,000	02/01/2008 – 02/01/2011	\$0.00
Remcho, Johansen & Purcell	Legal Services	\$250,000	07/01/2007 – 06/30/2008	\$257,563.59
Procopio, Cory, Hargreaves	Legal Services - Employment	\$15,000	09/15/2007 – 06/30/2008	\$7,965.00
Thompson West Publishing	Legal Services- Westlaw	\$5,000	04/05/2007 – 06/30/2008	\$3,403.06

Table 2- Support Services and Independent Consultants

Contractor	Purpose	Contract Amount	Contract Period	Expenditures
Aethion	IT Support	\$64,500	07/01/2007 - 06/30/2008	\$43,400.00
Barristers	Transcription Services	\$30,000	07/01/07 – 06/30/2008	\$30,319.99
Caltronics	Copier Maintenance	\$12,144	05/10/2005 – 05/092010	\$3,235.32
Cannon Design	Facilities Grant Analysis	\$49,000	02/25/2008 – 06/30/2008	\$32,725.00
Marie Csete	FDA Position Paper	\$7,500	01/28/2008 – 03/31/2008	\$3,600.00
Feinstein Kean Healthcare	Daily News Report Service	\$46,508	07/01/2007 – 06/30/2008	\$39,999.55
Genesys Conferencing	Teleconference Services	\$14,000	09/01/2007 – 09/01/2009	\$2,525.03
Grantium	Grants Management Software	\$702,000	04/07/2008 – 04/07/2011	\$67,500.00
Raymond Groom	Facilities Grant Analysis	\$25,000	12/17/2007 – 06/30/2008	\$18,713.50
McCall's	Temporary Clerical Help	\$22,000	07/01/2007 – 6/30/2008	\$8,058.36
Mosaic Event Management	Event Management	\$42,000	01/01/2008 – 12/31/2008	\$0.00
Nielsen, Merksamer	Public Education	\$36,900	01/01/2008 – 09/30/2008	\$12,300.00
Ellen Rose	Public Relations	\$60,000	01/02/2008 – 05/20/2008	\$46,700.00
Spencer Stuart	Presidential Recruiting	\$311,000	03/08/2007 – 01/01/2009	\$98,315.00
The Swenson Group	Copier Lease/Maintenance	\$60,733	11/15/2006 – 11/15/2009	\$16,901.52
Torreano Shorthand Reporting	Transcription Services	\$10,000	05/31/2007 – 06/30/2008	\$0.00
Diane Watson	Grants Management Consulting	\$40,000	04/01/2005 – 06/30/2008	\$1,781.25
David E. Wright (Research Integrity Consultants)	Research Integrity Consulting	\$10,000	09/21/2007 – 06/30/2008	\$0.00
Miscellaneous Purchase Orders	Misc. Support Services			\$8,875.00

Table 3- Interagency Agreements

Interagency Agreement	Purpose	Contract Amount	Contract Period	Expenditures
Senate Rules Committee	Sue North-Interim Director Governmental Affairs	\$173,338.86	11/01/2007 – 08/31/2008	\$85,775.88
State Controller's Office	Administrative/Accounting Support	\$190,000	07/01/2007 – 06/30/2008	\$111,311.63
State Controller's Office	Expedite Claim Process	\$5,000	06/01/2006 – 06/30/2008	\$775.00
Department of Technology Services	Web Services and File Storage	\$8,000	10/01/2007 – 09/30/2008	\$2,329.77
Department of Justice	Litigation Representation	\$100,000	07/01/2007 – 06/30/2009	\$45,823.00

Table 4- Completed contracts where any portion of the contract had expenditures in the first three quarters of the 2007-2008 Fiscal Year

Contractor	Purpose	Contract Amount	Contract Period	Expenditures
Analysis Group	Economic Impact Analysis	\$49,900	11/01/2007 – 01/11/2008	\$49,900.00
Kate Keating Associates	Office Signage	\$6,360	03/26/2007 – 12/28/2007	\$1,292.02
Macias, Gini & O'Connell	Independent Auditor	\$100,000	10/24/2006 – 10/31/2008	\$52,000.00
Mercer Human Resource Consulting	Salary Survey	\$65,000	04/02/2007 – 12/31/2007	\$31,049.90
Nielsen, Merksamer	Public Education	\$49,200	01/01/2007 – 12/31/2007	\$24,600.00
Elizabeth Asha Nigh	Report	\$6,000	07/20/2007 – 09/07/2007	\$6,000.00
Dr. Richard Murphy	Interim Presidency	\$300,000 + travel	08/09/2007 – 03/04/2008	\$302,150.05
PriceWaterhouse Coopers	Consulting Loan Task Force	\$49,999	02/25/2008 – 04/30/2008	\$49,999.00
Ellen Rose	Public Relations	\$38,500	11/26/2007 – 02/15/2008	\$7,000.00
Rubenstein Associates, Inc.	Public Relations	\$20,000 + expenses	01/03/2008 – 05/03/2008	\$20,004.28

Table 5- Contracts beginning 4th Quarter of Fiscal Year 07-08

Contractor	Purpose	Contract Amount	Contract Period	Expenditures
Analysis Group	Facilities Grant Analysis	\$15,000	04/15/2008-06/30/2008	
Nancy Koch	Legal Services-Intellectual Property	\$150,000	04/07/2008 – 10/07/2008	
Dr. Richard Murphy	Strategic Consulting	\$80,000	04/15/2008 – 07/31/2008	
Ellen Rose	Communications Special Projects	\$90,000	05/20/2008 – 06/30/2009	
ZooMedia, Inc.	Website Development	\$45,000	05/19/2008 – 09/15/2008	