

Contract and Interagency Agreement Summary

The CIRM Policy on Contracting calls for CIRM staff to prepare an update on contract activity to be presented to the Governance Subcommittee at each of their meetings and that an annual report be presented to the ICOC for information.

This item is the summary for the period from July 1, 2009 through September 30, 2009, which encompasses the first quarter of the fiscal year 2009-2010. Purchase Orders for more than \$5,000 are included in this summary.

Table 1- Contracts for legal, accounting and planning services.

Contractor	Purpose	Contract Amount (multi-year totals)	Contract Period	Expenditures from 07/01/09 to 09/30/09	Ending balance at 09/30/09
Bennett Valley Law	Legal Services related to Lease Agreement	\$15,000	1/09/2008 – 06/30/2010	\$0	\$8,844.40
B C Burr Law	Legal Services related to Software License	\$50,000	01/07/2008 – 06/30/2010	\$0	\$10,312.50
Caplin & Drysdale Attorneys	Legal Opinion related to Bonds	\$20,000	03/27/2009 – 06/30/2010	\$0	\$9,299.50
Nancy Koch	Legal Services- Intellectual Property	\$425,000	04/07/2008 – 10/31/2009	\$78,530.94	\$52,052.11
Nancy Koch	Legal Services- Intellectual Property	\$100,000	11/01/2009 – 05/01/2010	\$0	\$100,000.00
Macias, Gini & O'Connell	Independent Auditor	\$186,000	02/01/2008 – 02/01/2011	\$22,175.00	\$100,010.95
Remcho, Johansen & Purcell	Legal Services	\$1,080,000	07/01/2008 – 06/30/2010	\$75,369.65	\$343,383.68
West Publishing	Legal Database- Westlaw	\$17,000	07/01/2008 – 06/30/2010	\$1,656.48	\$8,334.32
			Total for 1st Quarter of FY 09/10 (table 1)	\$177,732.07	

Table 2- Support Services and Independent Consultants

Contractor	Purpose	Contract Amount (multi-year totals)	Contract Period	Expenditures from 07/01/09 to 09/30/09	Ending balance at 09/30/09
Advanced Printing	2009 Annual Report Printing	\$28,000	10/08/2009 – 06/30/2010	\$0	\$28,000.00
AF83, Inc.	IT Services for Website	\$23,000	05/01/2009 – 06/30/2010	\$2,610.00	\$5,985.00
David Armario Design	Design of 2009 Annual Report and photos	\$32,000	09/15/2009 – 05/31/2010	\$0	\$32,000.00
Laurel Barchas	Stem Cell Education Initiative Project	\$41,022	02/16/2009 – 10/31/2009	\$10,000.00	\$6,022.00
Barristers' Reporting Services	Shorthand Reporting	\$90,000	07/01/2008 – 06/30/2010	\$8,179.26	\$41,034.43
Daniel Burns & Associates	Consulting on For-Profit Grantees and loan recipients	\$50,000	07/01/2009 – 06/30/2010	\$0	\$50,000
Blue H2O	Videos of Interviews	\$26,000	08/29/2008 – 11/30/2009	\$3,000.00	\$5,850.00
Caltronics	Copier Maintenance	\$12,144	05/10/2005 – 05/09/2010	\$810.81	\$2,362.80
Career Resources	Temporary Agency	\$100,000	09/15/2008 – 06/30/2010	\$18,713.39	\$50,442.68
Contract Office Group	Office Furniture & Installation	\$14,793	08/21/2009 – 10/12/2009	\$0	\$14,792.44
Eaton & Associates	IT Development Services	\$50,000	10/06/2009 – 03/10/2010	\$0	\$50,000.00
Employment Advisors	HR Services	\$10,000	06/17/2009-08/30/2009	\$2,960.00	\$7,040.00
Fleishman-Hillard, Inc.	Public Relations	\$230,000	08/01/2008 – 07/31/2010	\$38,310.00	\$78,080.63
Emily Friedman	Clinical Trial Diversity Project	\$19,000	08/01/2009 – 12/31/2009	\$0	\$19,000.00
Genesys Conferencing	Teleconference Services	\$14,000	09/01/2007 – 08/31/2009	\$0	\$12,548.38
Raymond Groom	Consultation on Shared Lab Grants	\$35,000	11/12/2008 – 12/31/2009	\$10,335.00	\$5,230.00
Hotwire Video Productions	Video Services for ICOC Meetings	\$30,000	07/01/2009 – 06/30/2010 –	\$3,982.50	\$26,017.50
Courtney Humphries	Copywriting	\$6,000	08/27/2009 – 08/27/2010	\$0	\$6,000.00

Table 2- Support Services and Independent Consultants Continued

Contractor	Purpose	Contract Amount (multi-year totals)	Contract Period	Expenditures from 07/01/09 to 09/30/09	Ending balance at 09/30/09
Hyatt Embarcadero	CIRM Grantee Meeting in March 2010	\$150,000	08/04/2009-03/06/2010	\$0	\$150,000
ISSCR	2010 Annual Meeting Co-Sponsorship	\$200,000	07/01/2009-06/19/2010	\$200,000.00	\$0
Kutir Corporation	IT Development Services	\$350,000	11/20/2008 – 11/20/2010	\$72,621.00	\$111,923.00
Jenni Laidman	Copy for 2009 Annual Report	\$5,750	09/11/2009 – 03/31/2010	\$0	\$5,750.00
Levin & Company	Executive Recruitment Services	\$100,000	08/24/2009 – 08/23/2010	\$20,540.39	\$79,459.61
MicroEdge, Inc.	GIFTS Software for Grants Management- original package	\$44,385	05/19/2009 – 05/19/2010	\$44,384.74	\$0
MicroEdge, Inc.	GIFTS Software for Grants Management- SQL upgrade	\$37,796	08/11/2009 – 09/15/2009	\$32,189.72	\$5,606.28
MicroEdge, Inc.	Instruction and Consulting on GIFTS Software	\$41,000	05/20/2009 – 06/30/2010	\$8,849.35	\$17,919.50
McCall Staffing Services	Temporary Clerical Help	\$30,000	07/01/2009 – 06/30/2010	\$551.25	\$29,448.75
Mosaic Event Management	Event Management	\$225,000	05/29/2009 – 05/29/2011	\$0	\$225,000.00
Nielsen, Merksamer	Legislative Monitoring	\$55,000	01/01/2009 – 12/31/2009	\$12,516.61	\$17,571.21
Podesta Group, Inc.	Federal Government Relations Consulting	\$240,000	02/11/2009 – 03/11/2010	\$20,077.92	\$127,874.44
Research America	Membership	\$7,500	11/01/2009-10/31/2010	\$0	\$7,500.00
Camille Rey	Copywriter	\$6,000	08/27/2009 – 08/27/2010	\$3,000.00	\$3,000.00
Ellen Rose	Communications Special Projects	\$175,000	05/21/2008 – 06/30/2010	\$29,900.00	\$52,406.76
Square One Bank	Loan Underwriting Services	\$250,000	09/01/2009 - 06/30/2012	\$0	\$250,000.00
The Swenson Group	Copier Lease/Maintenance	\$68,729.52	11/06/2006 – 11/05/2009	\$4,650.62	\$437.64
The Swenson Group	2009 Copier Purchase & Maintenance	\$90,000	10/07/2009 – 10/07/2012	\$0	\$90,000.00

Table 2- Support Services and Independent Consultants Continued

Contractor	Purpose	Contract Amount (multi-year totals)	Contract Period	Expenditures from 07/01/09 to 09/30/09	Ending balance at 09/30/09
Turner Consulting Group	IT Development Services for grants management systems	\$250,000	08/18/2008 – 12/31/2009	\$42,416.06	\$45,873.17
Turner Consulting Group	IT Project Management Services for grants management systems	\$250,000	02/04/2009 – 02/03/2010	\$170.00	\$208,141.75
25by7, Inc.	IT Network, Server & Desktop Support	\$175,000	01/01/2009 – 12/31/2009	\$29,247.62	\$77,996.70
University of California – Berkeley	White Paper on Reimbursement Models	\$15,000	06/15/2009 – 11/15/2009	\$7,500.00	\$7,500.00
Westin San Francisco-Market Street	CIRM Standards Working Group Meeting 9/16-9/18/2009	\$10,000	07/31/2009-09/18/2009	\$0	\$10,000.00
Westin San Francisco-Market Street	CIRM Grants Working Group Meeting 9/9-9/11/2009	\$45,000	04/08/2009 09/11/2009	\$0	\$45,000.00
			Total for 1st Quarter of FY 09/10 (Table 2)	\$627,516.24	

Table 3- Interagency Agreements

Interagency Agreement	Purpose	Contract Amount	Contract Period (multi-year totals)	Expenditures from 07/01/09 to 09/30/09	Ending balance at 09/30/09
State Controller's Office	Expedite Claim Process	\$6,000	07/01/2009 – 06/30/2010	\$0	\$6,000.00
Department of General Services	Accounting Services	\$107,000	07/01/2009 – 06/30/2010	\$0	\$107,000.00
Department of Justice	Litigation Representation	\$150,000	07/01/2007 – 06/30/2011	\$977.50	\$92,297.50
Department of Technology Services	Technology support for DGS CAL STARS	\$2,000	07/01/2009 – 06/30/2010	\$0	\$2,000.00
Public Utilities Commission	Payroll & Personnel Services	\$110,000	09/01/2008 – 06/30/2010	\$15,000.00	\$45,000.00
			Total for 1st Quarter of FY 09/10 (Table 3)	\$15,977.50	