

Contract and Interagency Agreement Summary

The CIRM Policy on Contracting calls for CIRM staff to submit a report to the ICOC once per year listing agreements for amounts above \$20,000. This item is the summary for the entire CIRM 2012/2013 fiscal year from July 1, 2012 through June 30, 2013.

Table 1- Contracts for legal, accounting and planning services.

| Contractor | Purpose | Contract Period for FY 12/13 | Amount Available for FY 12/13 | Expenditures from 07/01/12 to 06/30/13 | Unexpended balance at 6/30/13 |
|----------------------------|---|-------------------------------------|--------------------------------------|---|--------------------------------------|
| Farella Braun & Martell | Legal Services - Loan Program | 07/01/2012 – 06/30/2013 | \$30,000 | \$26,010 | \$3,990 |
| Nancy Koch | Legal Services - Collaborative Funding | 07/16/2012 – 06/30/2013 | \$250,000 | \$15,968 | \$234,032 |
| Macias, Gini & O’Connell | Independent Auditor | 04/01/2013 – 06/30/2014 * | \$58,214* | \$58,214 | \$0 |
| Mayer Brown LLP | Legal Services including organizational policy advice | 12/17/2012 – 05/31/2013 | \$48,000 | \$48,000 | \$0 |
| Remcho, Johansen & Purcell | Legal Services | 07/01/2012 – 06/30/2013 | \$550,000 | \$454,405 | 95,595 |

Table 2- Support Services and Independent Consultants

| Contractor | Purpose | Contract Period for FY 12/13 | Amount Available for FY 12/13 | Expenditures from 07/01/12 to 06/30/13 | Unexpended balance at 6/30/13 |
|------------------------------------|---|-------------------------------------|--------------------------------------|---|--------------------------------------|
| Acquia | Drupal Website Services | 11/16/2012 – 11/15/2013* | \$34,840* | \$34,840 | \$0 |
| Alliance for Regenerative Medicine | Stem Cell Meeting on the Mesa and Investor and Partnering Forum | 10/29/2012 – 10/31/2012 | \$25,000 | \$25,000 | \$0 |
| AlphaMed Press | Stem Cells Translational Journal | 07/01/2012 – 06/30/2013 | \$200,000 | \$200,000 | \$0 |
| Ajilon Office | Temporary Placement Agency | 07/01/2012 – 06/30/2013 | \$27,000 | \$26,322 | \$678 |

*Contract Period and/or Amount Available extend beyond FY12/13.

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| Contractor | Purpose | Contract Period for FY 12/13 | Amount Available for FY 12/13 | Expenditures from 07/01/12 to 06/30/13 | Unexpended balance at 6/30/13 |
|--------------------------------|---|-------------------------------------|--------------------------------------|---|--------------------------------------|
| Barristers' Reporting Services | Shorthand Reporting | 07/01/2012 – 06/30/2013 | \$49,000 | \$21,271 | \$27,729 |
| Nessan Bermingham | Consulting on Clinical Translation processes | 10/01/2012 – 06/30/2013 | \$50,000 | \$7,408 | \$42,592 |
| Burness Communications | Communications Workshop – Grantee and CIRM Scientists | 07/01/2012 – 06/30/2013 | \$55,000 | \$55,000 | \$0 |
| Career Resources | Temporary Placement Agency | 07/01/2012 – 06/30/2013 | \$58,000 | \$51,394 | \$6,606 |
| CBT Advisors | Consulting on Funding of Translational Research | 07/26/2012 – 06/30/2013 | \$31,750 | \$30,489 | \$1,261 |
| Claremont Hotel | Grants Working Group | 09/11/2012 – 09/14/2012 – | \$44,019 | \$44,019 | \$0 |
| Claremont Hotel | Grants Working Group | 10/10/2012 – 10/13/2012 | \$34,425 | \$34,425 | \$0 |
| Claremont Hotel | ICOC Meeting | 01/22/2013 – 01/23/2013 | \$33,814 | \$33,814 | \$0 |
| Claremont Hotel | Grants Working Group | 02/13/2013 – 02/16/2013 | \$38,500 | \$38,500 | \$0 |
| Claremont Hotel | Parkinson's Workshop | 03/20/2013 – 03/22/2013 | \$53,781 | \$53,781 | \$0 |
| Crowne Plaza | ICOC Meeting | 09/05/2012- 09/06/2012 | \$31,825 | \$31,825 | \$0 |
| David Earp | Consulting on Access and Licensing of Stem Cell Lines | 10/01/2012 – 06/30/2013 | \$25,000 | \$13,125 | \$11,875 |
| EBSCO | Scientific Journal Subscriptions | 01/01/2013 – 12/31/2013 * | \$38,702* | \$38,041 | \$661 |
| Gartner, Inc. | Information Technology Research & Advisory Services | 05/01/2013 – 06/30/2014* | \$36,446* | \$36,446 | \$0 |
| James Gollub Associates, LLC | Strategic Roadmap for Innovation | 06/21/2013 – 06/30/2014* | \$150,000* | \$49,250 | \$100,750 |
| Highlands Consulting Group | Review of Staffing Issues from Performance Audit | 07/01/2012 – 06/30/2013 | \$39,000 | \$39,000 | \$0 |
| Hotel Kabuki | Grants Working Group | 12/04/2012 – 12/07/2012 | \$41,563 | \$41,563 | \$0 |
| Hoth Consulting, Inc. | Consulting on Clinical Translation processes | 09/01/2012 – 06/30/2013 | \$50,000 | \$8,500 | \$41,500 |
| Hyatt Hotels | 2013 Grantee Meeting | 03/05/2013 – 03/08/2013 | \$156,434 | \$156,434 | \$0 |

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| Contractor | Purpose | Contract Period for FY 12/13 | Amount Available for FY 12/13 | Expenditures from 07/01/12 to 06/30/13 | Unexpended balance at 6/30/13 |
|--------------------------------------|---|-------------------------------------|--------------------------------------|---|--------------------------------------|
| Institute of Medicine | Sponsorship of Workshop with ISSCR- Unproven Stem Cell Treatments | 06/20/2013 – 06/30/2014* | \$25,000* | \$25,000 | \$0 |
| Intercall | Cisco Webex supplier | 06/27/2012 – 06/30/2014* | \$35,158* | \$35,158 | \$0 |
| ISSCR | Annual Meeting Conference Sponsorship | 06/20/2013 – 06/30/2014* | \$50,000* | \$50,000 | \$0 |
| Kutir Corporation | IT Development Services | 07/01/2012 – 06/30/2013 | \$250,000 | \$237,845 | \$12,155 |
| Marriott Hotel San Francisco Airport | ICOC Meeting | 07/25/2012 – 07/26/2012 | \$28,325 | \$28,325 | \$0 |
| Marriott Hotel San Francisco Airport | Clinical Development Advisory Panel Meeting | 07/29/2012 – 07/30/2012 | \$25,347 | \$25,347 | \$0 |
| Marriott Hotel San Francisco Marquis | Bridges Trainee Meeting | 07/15/2012 – 07/16/2012 | \$43,875 | \$43,875 | \$0 |
| Mitchell Group | IT Development Services | 07/01/2012 – 06/30/2013 | \$290,000 | \$253,715 | \$36,285 |
| Mosaic Event Management | Conference Management | 07/01/2012-06/30/2013 | \$190,000 | \$184,695 | \$5,305 |
| National Academy of Sciences | Institute of Medicine (IOM) review | 07/01/2012 – 02/28/2013 | \$349,623 | \$0 | \$349,623 |
| Nielsen, Merksamer | Legislative Monitoring | 07/01/2012 – 06/30/2013 | \$49,999 | \$49,200 | \$799 |
| PSAV | Audio Visual Services- CIRM Grantee Meeting | 03/05/2013 – 03/08/2013 | \$46,029 | \$46,029 | \$0 |
| Sens Restaurant | Grantee Meeting Reception | 03/06/2013 – 03/06/2013 | \$23,376 | \$23,376 | \$0 |
| Square One Bank | Loan Underwriting Services | 07/01/2012 – 06/30/2016* | \$180,000* | \$65,000 | \$115,000 |
| 25by7, Inc. | IT Network, Server & Desktop Support | 07/01/2012 – 06/30/2013 | \$192,000 | \$192,000 | \$0 |
| 25by7, Inc. | Equipment Purchase – Power Vault | 05/27/2013 – 05/27/2013 | \$27,969 | \$27,969 | \$0 |
| Westin Hotel SF | Grants Working Group Meeting | 06/04/2013 – 06/06/2013 | \$52,811 | \$52,811 | \$0 |
| Xerox Corporation | DocuShare Software & Installation | 02/06/2013 – 06/30/2014* | \$48,810* | \$30,838 | \$17,972 |

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Table 3- Interagency Agreements

| Interagency Agreement | Purpose | Contract Period for FY 12/13 | Amount Available for FY 12/13 | Expenditures from 07/01/12 to 06/30/13 | Unexpended balance at 6/30/13 |
|--------------------------------|------------------------------|-------------------------------------|--------------------------------------|---|--------------------------------------|
| Department of General Services | Accounting Services | 07/01/2012 – 06/30/2013 | \$195,000 | \$195,000 | \$0 |
| Public Utilities Commission | Payroll & Personnel Services | 07/01/2012 – 06/30/2013 | \$60,000 | \$60,000 | \$0 |

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