

## Contract and Interagency Agreement Summary

The CIRM Policy on Contracting currently calls for CIRM staff to prepare an update on contract activity to be presented to the Governance Subcommittee at each of their meetings and that an annual report be presented to the ICOC for information (adjustments to the CIRM Policy on Contracting are also scheduled for the August 3 Governance Subcommittee Meeting).

This item is the summary for the entire CIRM 2009/2010 fiscal year from July 1, 2009 through June 30, 2010. Purchase orders and contracts for more than \$5,000 are included in this summary.

**Table 1- Contracts for legal, accounting and planning services.**

<b>Contractor</b>	<b>Purpose</b>	<b>Contract Amount (multi-year totals)<sup>1</sup></b>	<b>Contract Period</b>	<b>Expenditures from 07/01/09 to 06/30/10</b>	<b>Ending balance at 06/30/10</b>
Bennett Valley Law	Legal Services related to Lease Agreement	\$15,000	1/09/2008 – 06/30/2010	\$420	\$8,844
B C Burr Law	Legal Services related to Software License	\$50,000	01/07/2008 – 06/30/2010	\$16,125	\$10,312.50
Caplin & Drysdale Attorneys	Legal Opinion related to Bonds	\$20,000	03/27/2009 – 06/30/2010	0	\$9,299.50
Convergent Law Group	Legal Services- Intellectual Property	\$50,000	04/20/2010 – 06/30/2011	0	\$50,000
Farella Braun & Martell	Legal Services – Loan Program	\$50,000	12/22/2009 – 12/22/2010	\$35,020	\$14,980.
Nancy Koch	Legal Services- Intellectual Property	\$425,000	04/07/2008 – 10/31/2009	\$103,843.36	\$26,739.69
Nancy Koch	Legal Services- Intellectual Property	\$250,000	11/01/2009 – 10/31/2010	\$138,823.50	\$111,176.50
Macias, Gini & O'Connell	Independent Auditor	\$331,000	02/01/2008 – 02/01/2013	\$55,549.75	\$213,088

<sup>1</sup> CIRM had a procedure of aggregating multiple years of a contract with one vendor into a rolled-up total. At the April 28/29, 2010 meeting of the ICOC, the Governing Board amended the CIRM Policy on Contracting to indicate that the contract amount with one vendor should be considered separately for the initial contract year and then separately for each subsequent year. Since this change happened during the middle of CIRM's fiscal year, this summary still reflects some rolled-up multi-year totals.

<b>Contractor</b>	<b>Purpose</b>	<b>Contract Amount (multi-year totals)<sup>1</sup></b>	<b>Contract Period</b>	<b>Expenditures from 07/01/09 to 06/30/10</b>	<b>Ending balance at 06/30/10</b>
Minami Tamaki LLP	Legal Services – Immigration Matters	\$15,000	09/17/2009 – 09/17/2010	\$390	\$14,610
Remcho, Johansen & Purcell	Legal Services	\$1,230,000	07/01/2008 – 06/30/2010	\$514,258.99	\$54,494.34
West Publishing	Legal Database- Westlaw	\$17,000	07/01/2008 – 06/30/2010	\$7,086.72	\$2,904.08
West Publishing	Legal Database- Westlaw	\$7,500	07/01/2010 – 06/30/2011	0	\$7,500

**Table 2- Support Services and Independent Consultants**

<b>Contractor</b>	<b>Purpose</b>	<b>Contract Amount (multi-year totals)<sup>1</sup></b>	<b>Contract Period</b>	<b>Expenditures from 07/01/09 to 06/30/10</b>	<b>Ending balance at 06/30/10</b>
Advanced Printing	2009 Annual Report Printing	\$41,000	10/08/2009 – 06/30/2010	\$40,487.63	\$512.37
Advanced Printing	2009 Annual Report Copies	\$9,787.11	06/01/2010 – 06/01/2010	\$9,787.11	0
Advanced Printing	2008 Annual Report Copies	\$9,905.37	10/15/2009 – 10/15/2009	\$9,905.37	0
Ajilon Office	Temporary Office Support	\$5,000	03/17/2010 – 06/30/2011	0	\$5,000
Alliance for Regenerative Medicine	Membership	\$10,000	10/01/2009 – 09/30/2010	\$10,000	0
Apple, Inc.	Computer Hardware	\$20,334.15	06/18/2010 – 06/18/2010	\$3,237.12	\$17,097.03
Apple, Inc.	Computer Hardware	\$6,913.94	05/25/2010 – 05/25/2010	\$6,913.94	0
Aramark Services Inc. UCSF	February 03/04, 2010 ICOC Board Meeting	\$14,701.47	01/29/2010 – 02/04/2010	\$14,701.47	0
David Armario Design	Design of 2009 Annual Report and photos	\$32,000	09/15/2009 – 05/31/2010	\$25,000	\$7,000

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David Armario Design	Design of new website templates	\$15,000	04/12/2010 – 08/31/2010	\$15,000	0
Laurel Barchas	Stem Cell Curriculum Project	\$41,022	02/16/2009 – 12/31/2009	\$16,022	0
Barristers' Reporting Services	Shorthand Reporting	\$135,000	07/01/2008 – 06/30/2011	\$32,628.40	\$61,585.29
Earl Beadle Productions	Audio Visual work	\$5,000	05/06/2010 – 05/05/2011	\$1,640	\$3,360
Biologics Consulting Group	Report on Cord Blood Banks	\$16,250	04/16/2010 – 07/31/2010	\$16,250.	0
Burness Communications	Training Session for CIRM 2010 Grantee Meeting	\$30,000	12/04/2009 – 04/30/2010	\$19,600	\$10,400
Daniel Burns & Associates	Consulting on For-Profit Grantee Feasibility	\$50,000	07/01/2009 – 06/30/2011	\$1,315	\$48,685
Blue H2O	Videos of Interviews	\$26,000	08/29/2008 – 11/30/2009	\$3,000	\$5,850
Caltronics	Copier Maintenance	\$12,144	05/10/2005 – 05/09/2010	\$1,403.66	\$1,769.95
Career Resources	Temporary Agency	\$120,000	09/15/2008 – 06/30/2010	\$82,644.84	\$6,511.23
Cisco Webex	Webex Conference Technology licensing	\$20,000	05/28/2010 – 05/27/2011	\$2,469	\$17,531
Dr. Anthony Coelho	Grant Writing Seminar for 2010 Grantee Meeting	\$6,000	02/17/2010 – 03/17/2010	\$4,762.40	\$1,237.60
Commerce Guys	IT Services for Website	\$23,000	05/01/2009 – 06/30/2010	\$5,610	\$7,985
Commerce Guys	IT Services for Second Website- Grantee Network	\$40,000	02/05/2010-12/31/2010	\$28,600	\$11,400
Commerce Guys	IT Maintenance Services for CIRM Website	\$30,000	05/10/2010 – 06/30/2011	0	\$30,000
Contract Office Group	Office Furniture & Installation	\$14,793	08/21/2009 – 10/12/2009	\$14,793	0
DLS Enterprises, LLC	IT Development Services	\$175,000	04/09/2010 – 03/31/2011	\$38,976	\$136,024
Double Tree Hotel	April 28/29, 2010 ICOC Board Meeting	\$14,194.04	03/26/2010 – 04/29/2010	\$14,194.04	0
Eaton & Associates	IT Development Services	\$250,000	10/06/2009 – 10/31/2010	\$149,600	\$100,400
Elsevier, Inc.	Copies of June 2010 journal for ISSCR Annual Meeting	\$10,000	04/16/2010 – 04/16/2010	\$10,000	0

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Dr. Laurence Elias	Scientific and Clinical Consulting Services	\$50,000	05/24/2010 – 12/31/2010	0	\$50,000
Employment Advisors	HR Services	\$10,000	06/17/2009-08/30/2009	\$2,960	\$7,040
Ergonut	Ergonomic Presentation and Evaluations	\$5,000	02/01/2010 – 06/30/2010	\$2,050	\$2,950
Fast Frame	Frames for 26 Stem Cell Prints	10,460.73	01/19/2010 – 01/19/2010	\$10,460.73	0
Fast Frame	Frames for 20 Stem Cell Prints	\$8,046.72	10/14/2009 – 10/14/2009	\$8,046.72	0
Fleishman-Hillard, Inc.	Public Relations	\$250,000	08/01/2008 – 07/31/2010	\$134,196.19	\$4,494.44
Freeman	Poster Boards for 2010 Grantee Meeting	\$5,126.30	03/10/2010 – 03/10/2010	\$5,126.30	0
Emily Friedman	Clinical Trial Diversity Project	\$19,000	08/01/2009 – 12/31/2009	\$19,000	0
Genesys Conferencing	Teleconference Services	\$14,000	09/01/2007 – 08/31/2009	0	\$12,548.38
Gibson Washington Consulting	Diversity Training	\$6,000	06/02/2010 – 12/31/2010	0	\$6,000
Global Gourmet Catering	February 09, 2010 CIRM event	\$16,376.30	01/29/2010-02/04/2010	\$16,376.30	0
Raymond Groom	Consultation on Shared Lab Grants	\$35,000	11/12/2008 – 03/31/2010	\$10,335	\$5,230
Ethan Hill	Photography for 2009 Annual Report and Website	\$12,000	02/09/2010 – 04/30/2010	\$12,000	0
Hilton Hotel	Maryland Workshop	\$9,236.20	10/06/2009 – 11/05/2009	\$9,236.20	0
Hotel Kabuki	April 07/08, 2010 Grants Working Group Meeting	\$20,129.48	03/03/2010 – 04/26/2010	\$20,129.48	0
Hotel Whitcomb	February 03/04, 2010 ICOC Board Meeting	\$9,052.48	01/12/2010 – 02/04/2010	\$9,052.48	0
Hotwire Video Productions	Video Services for ICOC Meetings	\$30,000	07/01/2009 – 06/30/2010 –	\$23,587	\$6,413.
Hotwire Video Productions	Video Services for CIRM event	\$7,500	12/10/2009 – 02/28/2010	\$7,375	\$125
HP Express Services	Computer Hardware	\$5,372	10/06/2009 – 10/22/2009	\$5,372	0
Courtney Humphries	Copywriting	\$6,000	08/27/2009 – 08/27/2010	\$3,000	0

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Hyatt Embarcadero	CIRM Grantee Meeting in March 2010	\$150,000	08/04/2009-03/06/2010	\$120,587.57	
Infonetica	IT Development Services	\$250,000	04/23/2010 – 04/22/2011	\$18,840	\$231,160
Inverness Research, Inc.	Stem Cell Curriculum Project	\$62,000	04/01/2010 – 06/30/2011	\$14,999	\$47,001
Iron Mountain	Disaster Recovery Back-up Services	\$6,900	06/30/2008 – 06/30/2010	\$3,646.88	\$1,009.64
ISSCR	2010 Annual Meeting Co-Sponsorship	\$200,000	07/01/2009-06/19/2010	\$200,000	0
Kutir Corporation	IT Development Services	\$450,000	11/20/2008 – 11/20/2010	\$208,662.72	\$75,881.28
Jenni Laidman	Copy for 2009 Annual Report	\$5,750	09/11/2009 – 03/31/2010	\$5,750	0
Jenni Laidman	Copywriting Services	\$6,000	02/24/2010 – 07/31/2010	\$3,000	\$3,000
LECG, LLC	Economic Impact Analysis	\$300,000	10/06/2009 – 10/06/2010	\$75,000	\$225,000
Alan Lewis	R&D Advice & Consulting	\$250,000	06/21/2010 – 12/31/2010	0	250,000
Levin & Company	Executive Recruitment Services	\$100,000	08/24/2009 – 08/23/2010	\$66,722.07	\$33,277.93
Life Sciences Advisory, LLC	Facilitation and Consulting Services for Review Committee	\$15,000	05/19/2010 – 01/31/2011	0	\$15,000
Luxe Hotel	October 27/28, 2009 ICOC Meeting	\$26,821.82	08/05/2009 – 01/25/2010	\$26,821.82	0
Marriott Hotel	May 26, 2010 Standards Working Group Meeting	\$12,879.00	05/26/2010 – 07/07/2010	\$12,879	0
Marriott Hotel	June 13/15, 2010 CIRM/UK SCNT Workshop	\$23,822.97	06/12/2010-06/16/2010	\$23,822.97	0
Marriott Hotel	February 21/22, 2010 Grants Working Group Meeting	\$21,990.73	11/15/2009 – 02/25/2010	\$21,990.73	0
Marriott Hotel	June 17/19, 2010 ISSCR Breakout Meeting with Collaborative Funding Partners	\$5,992.25	06/11/2010 – 06/25/2010	\$5,992.25	0
Karen Martell	Conference Report for Regulatory Workshop	\$5,000	06/09/2010 – 09/30/2010	0	\$5,000
MicroEdge, Inc.	GIFTS Software for Grants Management- original package	\$44,385	05/19/2009 – 05/19/2010	\$30,701.40	\$10,298.60

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MicroEdge, Inc.	GIFTS Software for Grants Management- SQL upgrade	\$37,796	08/11/2009 – 09/15/2009	\$32,189.72	\$5,606.28
MicroEdge, Inc.	Instruction and Consulting on GIFTS Software	\$41,000	05/20/2009 – 06/30/2010	\$30,701.40	\$10,298.60
MicroEdge, Inc.	Maintenance for new year	\$10,348.67	05/20/2010 – 06/30/2011	\$10,348.67	0
McCall Staffing Services	Temporary Clerical Help	\$30,000	07/01/2009 – 06/30/2011	\$7,981.89	\$22,018.11
Mosaic Event Management	Conference Management	\$225,000	05/29/2009 – 05/29/2012	\$62,903.96	\$162,096.04
NBC Bay Area	Production of Video Footage	\$10,000	11/25/2009 – 03/15/2010	\$10,000	0
Nielsen, Merksamer	Legislative Monitoring	\$55,000	01/01/2009 – 12/31/2009	\$29,198.22	\$889.60
Nielsen, Merksamer	Legislative Monitoring	\$49,999	01/01/2010 – 12/31/2010	\$20,903.61	\$25,810.99
Asha Nigh	Scientific Consulting Services	\$50,000	11/24/2009 – 06/30/2010	\$26,414.46	\$23,585.54
Office Depot	Office Supplies	\$5,413.68	06/16/2010 – 06/16/2010	\$5,413.68	0
Russ Peckenpaugh	Information Technology Advice and Consultation	\$8,000	01/28/2010 – 04/30/2010	\$7,237.50	\$762.50
Podesta Group, Inc.	Federal Government Relations Consulting	\$240,000	02/11/2009 – 03/11/2010	\$20,077.92	\$127,874.44
Prevalent Design	Layout, Design and Printing	\$5,464	03/01/2010 – 03/11/2010	\$5,464	0
Research America	Membership	\$7,500	11/01/2009-10/31/2010	\$7,500	0
Camille Rey	Copywriter	\$6,000	08/27/2009 – 08/27/2010	\$3,000	\$3,000
Ellen Rose	Communications Special Projects	\$175,000	05/21/2008 – 06/30/2010	\$43,750	\$42,406.76
Sens Restaurant	CIRM 2010 Grantee Meeting Dinner	\$25,891.72	03/03/2010 – 03/27/2010	\$25,891.72	0
Sheraton Hotel	December 9/10, 2009 ICOC Meeting	\$6,107.61	11/05/2009-01/25/2010	\$6,107.61	0
Sheraton Hotel	March 11, 2010 – ICOC Meeting	\$5,456.12	01/08/2010 – 03/11/2010	\$5,456.12	0
Sitrick and Company	Communications Advice and Consulting	\$15,000	03/01/2010 – 09/30/2010	\$13,856.22	\$1,143.78
Southern California Public Radio	Advertising for Town Forum	\$6,050	02/24/2010 – 04/25/2010	\$6,050	0

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Spirit Resource Group	For Profit Grantee Business Feasibility	\$15,000	03/03/2010 – 08/31/2010	\$2,100	\$12,900
Square One Bank	Loan Underwriting Services	\$250,000	09/01/2009 - 06/30/2012	\$30,000	\$220,000
Stanford University	August 18/19, 2010 ICOC Meeting	\$19,054.25	04/21/2010 – 09/30/2010	\$2,858.31	\$16,195.94
Stanford University	December 09/10, 2009 ICOC Meeting	\$18,154.25	12/09/2009 – 04/02/2010	\$18,154.25	0
Swank Audio Visuals. LLC	Audio Visual Services for CIRM 2010 Grantee Meeting	\$48,080.11	02/16/2010 – 03/23/2010	\$48,080.11	0
The Swenson Group	Copier Lease/Maintenance	\$70,729.52	11/06/2006 – 11/05/2009	\$9,218.85	\$1,869.41
The Swenson Group	Copier Purchase & Maintenance	\$90,000	10/07/2009 – 10/07/2012	\$64,106.48	\$25,893.52
Turner Consulting Group	IT Development Services for grants management systems	\$350,000	08/18/2008 - 06/30/2010	\$98,391.23	\$89,898
Turner Consulting Group	IT Project Management Services for grants management systems	\$250,000	02/04/2009 - 02/03/2010	\$1,907.48	\$206,404.27
25by7, Inc.	IT Network, Server & Desktop Support	\$375,000	01/01/2009 - 12/31/2010	\$139,520.02	\$167,724.30
25by7, Inc.	Hardware Purchase – vSphere	\$12,730.57	10/07/2009 - 10/07/2009	\$12,730.57	0
25by7, Inc.	Hardware Purchase – Dell Computers	\$5,446.24	03/12/2010 - 04/22/2010	\$5,466.24	0
25by7, Inc.	Hardware Purchase – Dell Server	\$5,416.36	11/13/2009 - 11/23/2009	\$5,416.36	0
Union Tribune	Advertising for Town Hall Forum	\$5,547	03/16/2010 - 03/27/2010	\$5,547	0
University of California – Berkeley	White Paper on Reimbursement Models	\$15,000	06/15/2009 - 11/15/2009	\$15,000	0
Westin San Francisco	CIRM Standards Working Group Meeting 9/16-9/18/2009	\$9,551.15	07/31/2009-10/25/2009	\$9,551.15	0
Westin San Francisco	CIRM Grants Working Group Meeting 9/9-9/11/2009	\$44,796.32	04/08/2009 10/25/2009	\$44,796.32	0

**Table 3- Interagency Agreements**

<b>Interagency Agreement</b>	<b>Purpose</b>	<b>Contract Amount</b>	<b>Contract Period (multi-year totals)<sup>1</sup></b>	<b>Expenditures from 07/01/09 to 06/30/10</b>	<b>Ending balance at 06/30/10</b>
State Controller's Office	Expedite Claim Process	\$10,000	07/01/2009 – 06/30/2010	\$6,420	\$3,580
Department of General Services	Accounting Services	\$107,000	07/01/2009 – 06/30/2010	\$107,000	0
Department of Justice	Legal Representation	\$150,000	07/01/2007 – 06/30/2011	\$9,757	\$83,603
Department of Technology Services	Technology support for DGS CAL STARS	\$2,000	07/01/2009 – 07/30/2010	\$2,000	0
Public Utilities Commission	Payroll & Personnel Services	\$410,000	09/01/2008 – 06/30/2015	\$60,000	\$300,000