

Funding Opportunity For Bridges To Stem Cell Research And Therapy Awards (Bridges 2.0)

RFA 15-05

**REQUEST FOR APPLICATIONS** 

09.17.15 (revised)

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### Objective

The mission of California Institute for Regenerative Medicine (CIRM) is to accelerate stem cell therapies to patients with unmet medical needs.

The objective of the Bridges to Stem Cell Research and Therapy RFA (Bridges 2.0) is to enable California academic institutions to create training programs that will significantly enhance the technical skills, knowledge, and experience of a diverse cohort of undergraduate and Master's level trainees in the development of stem cell-based therapies. Through coursework, lab internships, educational enhancement activities, and, importantly, engagement with patients, CIRM hopes to foster a commitment among trainees to the goal of accelerating the delivery of stem cell-based therapies to patients. Additionally, CIRM strives through this program to broaden the participation in stem cell science of individuals representing the diversity of California's population.

### Award Information

#### How is the Bridges 2.0 training program structured?

Each Bridges 2.0 training program will be led by a qualified Program Director based at the awardee applicant institution, which will be responsible for the management and coordination of all activities supported by the program as well as the recruitment of qualified trainees. The Bridges 2.0 program must be integrated into a degree or certificate program at the applicant institution. Research internships, which are a central component of these programs, will take place at partner or "host" institutions, which are biotech or pharmaceutical companies or research universities or institutes.

Each institutional training program will provide all of the following Core Training Activities:

- ✓ Internship in a research laboratory a 6 to12 month internship that provides the core hands-on stem cell research experience.
- Patient and healthcare engagement activities activities that engage trainees with patients and provide insights into the challenges of developing new stem cell therapies and drugs including instruction on the process for development and regulation of new therapies.
- Educational enhancement activities activities designed to prepare trainees for their internships and augment the internship experience (e.g., seminar series, courses, specialized workshops).
- Stem cell techniques course external expert-taught course that broaden and enhance the trainee's skill set in stem cell culture, derivation and differentiation.
- Community outreach and education activities activities that allow trainees to share and communicate what they learn with a wider audience and bring awareness of stem cell research to diverse communities.
- Mentoring plan and career development activities a clear plan and expert guidance that provides trainees and Bridges program alumni with a tenable path towards a career in stem cell science or medicine.

#### How much will CIRM provide to cover the cost of required activities?

CALIFORNIA' JTEM CELL AGENCY Each award will support up to ten trainees per year, and programs will be funded for up to five years. CIRM will provide each program with direct project costs of up to \$560,000 per year plus 10% indirect costs on eligible expenses. CIRM will not fund facilities costs. The maximum total award amount per program over five years is \$3.05 M. CIRM anticipates funding for up to 15 programs.

#### 1. Trainee Funds

The award will provide up to the following amounts per trainee:

a. <u>Stipends</u> – up to \$2,500/month during the full time research internship period of up to one year.

#### EDUCATIONAL



b. <u>Tuition and fees</u> – up to \$7,000 to the applicant institution for actual educational expenses during the internship period.

- c. <u>Research-related funds</u> up to \$3,000 for research project costs to the internship host laboratory.
- <u>Techniques course fees</u> up to \$2,500 for fees and expenses (including travel) for a training course in human stem cell techniques.
- <u>Travel funds</u> up to \$1,000. These funds must be used in part to cover travel costs to attend an annual CIRM Trainee Meeting. Excess funds may be used to cover other program-related travel for the trainee.

#### 2. Program Administration Funds

Up to \$125,000 per year may be requested to develop and administer the required training activities. Funds may be used for administrative support salaries, planning and implementing activities focused on patient and healthcare engagement including a required training course in regulatory pathway and therapeutic development, community outreach, seminar speakers, outside speakers for courses or workshops, or other activities that enhance the educational value of the program. Up to \$20,000 (of the \$125,000) may be requested for salary support for the Program Director. Up to \$6,250 may be requested for salary support of a faculty advisor or internship coordinator at internship-host institutions. Adequate justification for all Program Administration expenses must be provided.

### Eligibility

#### Who can apply?

Applicant institutions must be California public universities or colleges, or private, non-profit academic institutions in California that are accredited by the Western Association of Schools and Colleges (WASC) and which <u>did not receive a</u> CIRM-funded Major Facility or Shared Research Laboratory Award (i.e. were not recipients of an award from CIRM RFA 07-01 or RFA 07-03). Non-profit means either: (1) a governmental entity of the State of California; or (2) a legal entity that is tax exempt under Internal Revenue Code section 501(c)(3) and California Revenue and Taxation Code section 23701d. Additionally, since the Bridges 2.0 Awards must be associated with an appropriate comprehensive educational program, applicant institutions must have either 1) a Bachelor's or Master's degree program in Cell and Molecular Biology, Biotechnology, Biomedical Sciences or equivalent discipline, or 2) a Certificate or Associate degree program in Biotechnology or Biomedical Technology or equivalent.

Each eligible applicant institution may submit only a single application. The applicant institution may choose to collaborate with one or more additional institutions that would otherwise also be eligible to compete in order to provide broader program access to candidate trainees/interns. Collaborating institutions must meet the above institutional eligibility criteria and may not separately submit an application.



#### Who can serve as Program Director (PD)?

The PD must be full-time faculty member at the applicant institution. The PD must commit a minimum of 5% effort to the program.

#### Who can participate as a host institution?

Internship-host laboratories can be at California non-profit doctorate granting research universities or research institutes or at California laboratories of for-profit biotech or pharmaceutical companies. Internships cannot occur at the applicant institution.

#### What are the required Core Training Activities?

The proposed training program must develop and provide all of the following Core Training Activities for each trainee:

**Internship in a research laboratory:** CIRM will fund internships for a minimum of six months and a maximum of one year. Programs are permitted to have up to two tracks or types of internship (e.g. undergraduate-level internships and Master's level internships), and all internships within a track must be of the same duration in each funded year.

Internship research is expected to be a full-time activity for which the trainee is compensated with a stipend and appropriate academic credit (determined by the applicant institution). Trainees are expected to be enrolled as full-time students during the internship. CIRM will fund up to 10 internships per applicant per year. Applicants are encouraged to expand trainee participation and the size of their programs by involving additional trainees supported from other sources, if funding is available.

Internship projects must involve human stem or progenitor cells that support therapy development, identification of therapeutic targets, or characterization of disease mechanisms.

**Patient and healthcare engagement activities:** Bridges 2.0 Programs must include activities to engage trainees with patients and provide insights into the challenges of developing new cell therapies and drugs. Such activities could include volunteer participation in medical settings (e.g. community clinic, emergency room, etc.), participation in the implementation of blood donation or bone marrow donor screening drives, participation in workshops or seminar programs featuring drug developers, and colloquia or individual interactions with patient advocates.

An additional component of this Core Activity is that trainees must complete a course on the process for the development and regulation of new therapies. This could involve a locally offered course, an online course (e.g. a course offered by the Regulatory Affairs Professional Society, RAPS), a series of workshops, or other formal activities required of all trainees.

**Educational enhancement activities:** Programs must develop auxiliary educational activities to prepare trainees for internships and to augment the internship experience. Examples of such enhancements include seminar series, supplementary courses, and tissue culture training and specialized workshops.

**Stem Cell Techniques Course:** All trainees must participate in a stem cell laboratory techniques course stressing work with human stem cells.



**Community outreach and education activities:** Bridges 2.0 trainees must participate in outreach activities to provide education about stem cells and regenerative medicine to diverse California communities. Such activities might include making presentations to community groups or to elementary or secondary school classes, participation in local health fairs, preparation and distribution of targeted educational materials and other opportunities to communicate medical innovations to diverse communities.

**Mentoring plan and career development activities:** Programs must provide a Trainee Mentoring Plan that specifically describes how trainees will be advised and their progress assessed. Programs will organize appropriate career advising and development activities to educate trainees about career options and assist trainees in finding jobs and/or further training in regenerative medicine. Such activities might include career workshops, individual mentoring, job fairs or talks by industry or academic representatives.

### Schedule And Deadlines

Applications Due	October 1, 2015, 2:00pm Pacific Time
Grants Working Group (GWG) Review	November 2015
ICOC Review and Approval	January 2016
Award Start	May 2016

### **Application Review Information**

What is the process for evaluating an application?

#### **Eligibility Review**

CIRM will assess whether the applicant and proposed Bridges 2.0 program meets eligibility requirements under this RFA. If CIRM determines, in its sole discretion, that an applicant or proposed program does not meet the eligibility requirements, CIRM will notify the applicant of its decision, and the application will not be reviewed.

#### **Scientific Review**

The scientific and educational merit of each application will be assessed by the CIRM Scientific and Medical Research Funding Group ("Grants Working Group" or GWG), which is composed of fifteen subject matter experts from outside California, seven patient advocate members of the Independent Citizens Oversight Committee (ICOC),

and the Chair of the ICOC. The list of scientific members who may participate in the GWG review can be found at <u>http://www.cirm.ca.gov/WorkingGroup\_GrantsReview</u>. The composition of the ICOC can be viewed at <u>http://www.cirm.ca.gov/GoverningBoard</u>.

The fifteen participating scientists on the GWG will evaluate the applications and score them according to scientific and technical merit, applying the review criteria described below. The GWG scientific members will score each application and the full GWG will make funding recommendations to the ICOC's Application Review Subcommittee.

The ICOC's Application Review Subcommittee will make final funding decisions giving consideration to the GWG recommendations and any CIRM team recommendations.

#### Confidentiality

CIRM's confidentiality and conflict screening rules apply to everyone who will have access to applications or who will attend any review meeting in which confidential information is discussed, including but not limited to CIRM team members, reviewers and members of the ICOC. (Per Gov. Code §6254.5(e) non-public records may be disclosed to government agencies under confidentiality agreements.)

#### How will the educational and technical merit of an application be evaluated?

Scientific members of the GWG will evaluate and score applications based on the following key criteria:

## 1. Does the proposed program hold the necessary significance and potential for impact?

Is the proposed training program likely to have a meaningful, positive impact on trainees' career development in stem cell science and awareness of therapy development and patient needs? Is the program likely to foster a commitment among trainees to the CIRM Mission of accelerating the delivery of stem cell-based therapies to patients? Is the program likely to impact trainees representing the broad diversity of California's population?

#### 2. Is the training program well planned and designed?

Is the training program appropriately planned and designed to provide all trainees a quality, first-hand experience in human stem/progenitor cell laboratory research? Are there robust plans in place to support all required Core Training Activities? Does the program provide a suitable mentoring and career development plan for all Bridges trainees and alumni that enables career advancement? Have adequate mechanisms and procedures been established for tracking trainee progress after completing the program?

#### 3. Is the proposed program practical and achievable?

Does the program have access to all the necessary resources, including personnel and key partnerships, to implement and carry out the proposed training program? Is

the program director appropriately qualified to manage and lead the training program? Does the institutional commitment and track record support achievement of program objectives? Are appropriate mechanisms established for the recruitment of qualified students with diverse backgrounds?

### **Application Components And Submission**

#### How does one apply?

Applications must be completed online using the CIRM Grants Management Portal at <u>https://grants.cirm.ca.gov</u>. Any prospective Program Director (PD) must create a login in the system to access application materials and apply. Applications are available in the system only to the PD. A PD may submit only a single application in response to this RFA.

Applications are due by 2:00 PM (Pacific Time) on October 1, 2015.

#### What is required to prepare a complete application?

The Grants Management Portal provides instructions for completing all the necessary components and submitting a final application. The application is designed to collect information necessary to appropriately evaluate the proposal and for CIRM to rapidly initiate an award if approved for funding. Applicants are required to indicate key personnel involved in the program, describe how the program will address the RFA objectives, provide a detailed plan of proposed activities, summarize internship host lab opportunities and include letters confirming support and commitment of the applicant institution and any partnering organizations. If the program is proposed to have two tracks (e.g. undergraduate trainees and Master's trainees), the proposal must describe key differences in the program activities, specific to the individual tracks.

The main body of the proposal contains the following sections:

**1. Program Summary and Overall Program Design**: description of the proposed program of training including the level of training, the numbers of trainees, the scientific curriculum, the nature of the educational program with which the internships will be integrated.

**2. Trainee Selection and Internship Placement**: description of how trainees will be recruited and selected for the program and how trainees will placed in internships.

**3. Patient and Healthcare Engagement Activities**: description of planned activities including specific details about scope and duration of activities and nature of trainee involvement, including a description of the required coursework in the regulatory pathway and therapy development process.

**4. Educational Enhancement Activities**: description of planned activities including specific details and duration of activities.

**5. Community Outreach and Education Activities**: description of activities focused on educating diverse California communities and groups about stem cell biology and regenerative medicine.

**6. Stem Cell Techniques Course:** description of the required course in human stem cell techniques.

**7. Mentoring, Advising and Trainee Assessment**: description of how Bridges trainees and alumni will be mentored, advised and assessed.

**8. Program Leadership and Administration:** summary of the program leadership including the Advisory Committee and qualifications of the Program Director. Each program must create an Advisory Committee that establishes policies and guides ongoing planning and performance of the program.

**9. Prior Program Track Record and Outcomes**: description of prior Bridges (CIRM RFA 08-04) or other similar program including quantitative information about program outcomes.

**10. Internship-host Institutions**: list of internship-host institutions with which agreements or arrangements for trainee placement have been established or planned.

#### Who are Key Personnel?

In the application, we ask you to identify by name pertinent Key Personnel and their specific roles in the program. For Bridges 2.0, Key Personnel include the Program Director and any key administrative personnel. Do not include internship-host mentors, Advisory Committee members, or internship host coordinators in this section.

#### What should one know before preparing the budget?

All budgetary requests must be indicated on the online application form. Limits for each budget category are indicated above (Award Information: <u>How much will CIRM</u> <u>provide to cover the cost of required activities?</u>) and must be observed. Budget justification for "Program Administration Funds" should provide sufficient detail to allow evaluation of the appropriateness of the costs in relation to the activities proposed. Budget justification for "Trainee Funds" is not required; however number and type of trainee positions should be justified in the "Program Summary and Overall Program Design" section of the proposal.

#### How much can an applicant claim for indirect costs?

Indirect costs will be limited to 10% of the total direct costs (Trainee Funds and Program Funds) less the costs for tuition and fees. For this program, CIRM will not allow the applicant institution to incur additional Indirect Costs on any subcontract costs proposed for the project.

### Award Administration

#### Issuance of Award

A CIRM Bridges 2.0 award is issued via a Grant, which is the formal contract that defines the terms and conditions of an award and documents the commitment of funds from CIRM.

CIRM will adjust the award start date for a Bridges 2.0 award to coordinate with the academic year calendar of the applicant institution. For recipients of a Bridges 2.0 award who previously received a Bridges 1.0 grant, the new award must begin after the end of the previous grant term.

#### Reporting

Grantees will be required to provide annual written progress and financial reports to CIRM. Bridges Programs also will be required to submit Intern Appointment Forms describing the planned laboratory placement, mentor and research activities/project for each trainee prior to start of the internship. CIRM will only disburse trainee internship funds upon submission of a signed Intern Appointment Form for an eligible trainee.

#### Fund Carry-forward and No-Cost Extensions

CIRM allows carry-forward of any <u>obligated</u> trainee funds from one grant year to the next. All unobligated trainee funds at the end of each trainee internship must be returned to CIRM and cannot be used to fund additional internships, additional program administration funding or for any other purpose unless specifically approved in advance by CIRM for exceptional circumstances. CIRM will allow carry-forward of unobligated program administration funds from one grant year to the next in order to allow use of those funds in a way that best serves the trainees.

No-cost extensions (NCEs) are not permitted under this initiative except under exceptional circumstances, where an extension would facilitate the completion of a trainee's normal internship term; such an extension would require specific approval by CIRM.

### Contacts

For information about this RFA:

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For information about the application and review process:

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